

**ISSUER INFORMATION AND DISCLOSURE STATEMENT PURSUANT
TO
RULE 15c2-11 OF THE SECURITIES EXCHANGE ACT OF 1934**

**AMENDED QUARTERLY INTERIM REPORT FOR
THE PERIOD ENDED MAY 31, 2011**

KAT EXPLORATION, INC.

DATED: JUNE 17, 2011

CUSIP NUMBER: 48238M104

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF KAT EXPLORATION, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2-11 PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT

Item 1: The Exact Name of the Issuer and its Predecessor (If Any)

The Company's name is KAT Exploration, Inc. The issuer's predecessor names were Western Transitions, Inc. from March 30, 2005 to May 12, 2009 and Full Effects, Inc. from July 20, 1997 to March 30, 2005. The Company changed its name to its current name on May 12, 2009.

The Address of its Principal Executive Offices

1149 Topsail Road
Mount Pearl, Newfoundland, Canada A1N 5L1

Item 2: The Number of Shares or Total Amount of the Securities Outstanding for Each Class of Securities Authorized.

As of the quarter ended May 31, 2011:

Common Stock authorized:	950,000,000
Common Stock outstanding:	687,968,584
Preferred Stock authorized:	30,000,000
Class A Preferred outstanding:	11
Public Float:	402,252,705
Number of shareholders of record:	108

As of the fiscal year ended November 30, 2010:

Common Stock authorized:	700,000,000
Common Stock outstanding:	641,603,644
Preferred Stock authorized:	30,000,000
Class A Preferred outstanding:	11
Public Float:	344,310,329
Number of shareholders of record:	110

As of the fiscal year ended November 30, 2009:

Common Stock authorized:	3,000,000,000
Common Stock outstanding:	339,711,664
Preferred Stock authorized:	30,000,000
Class A Preferred outstanding:	11
Public Float:	168,927,860
Number of shareholders of record:	108

Item 3: Interim Financial Statements

The financials statements for the quarter ended May 15, 2011 are attached hereto and incorporated in this disclosure statement by reference.

Item 4: Management's Discussion and Analysis or Plan of Operation

Plan of Operation

Over the next twelve months, the Company expects to maintain all of its six mineral properties and possibly acquire one additional gold property. The Company intends to drill at least one gold property in a joint venture pending the availability of additional financing. The Company's current budgeted cash requirements of \$650,000 will allow it to maintain its existing mineral properties and to drill on the gold property. With the Company's on-going financing campaign, it is anticipated that the Company can increase its budget requirements and continue to acquire attractive mineral properties. The Company will continue to employ its current 5 employees along with engaging the services of a geologist on the monthly contract beginning in the second quarter of 2011.

Item 5: Legal Proceedings

The Company is not a party to any legal or administrative proceedings.

Item 6: Default Upon Senior Securities

There has not been any default with respect to any indebtedness.

Item 7: Other Information

The Company's new transfer agent is as follows:

Computershare
350 Indiana Street, Suite 750
Golden, CO 80401
Phone: 303-2629678
Fax: 312-601-2312

Item 8: Exhibits

None

Item 9: Certification

I, Kenneth Stead, certify that:

1. I have reviewed this Quarterly Interim Report of KAT Exploration, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statements of material fact or omit to state a material fact necessary to make the statements made, in the light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations, cash flows of the issuer as of, and for, the periods presented in the disclosure statement.

Dated: June 17, 2011.

/s/ Kenneth Stead
Name: Kenneth Stead
Title: President/CEO