

INITIAL COMPANY INFORMATION AND DISCLOSURE STATEMENT

June 10, 2011



FLMC

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FLORIDA MICRO, INC.

June 10, 2011

Information required for compliance with the provisions of the Pink Sheets, LLC, Guidelines for Providing Adequate Current Information (Version 9.7 – 7-22-09)

In order to provide more meaningful and useful information, this Information and Disclosure Statement may contain certain “forward-looking statements” (as such term is defined in Section 21E of the Securities Exchange Act of 1934, as amended). These statements reflect our current expectations regarding our possible future results of operations, performance, and achievements. These forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995, regulation of the Securities and Exchange Commission, and common law.

Wherever possible, we have tried to identify these forward-looking statements by using words such as “anticipate,” “believe,” “estimate,” “expect,” “plan,” “intend,” and similar expressions. These statements reflect our current beliefs and are based on information currently available to us. Accordingly, these statements are subject to certain risks, uncertainties, and contingencies, which could cause our actual results, performance, or achievements to differ materially from those expressed in, or implied by, such statements. We have no obligation to update or revise any such forward-looking statements that may be made to reflect events or circumstances after the date of this Issuer Information Disclosure.

Part A - General Company Information

Item 1. Our Exact Name and Our Predecessors

The exact name of the Issuer is Florida Micro, Inc. (the “us”, “we” or “our”). We were originally formed in the state of Nevada on March 22, 2011. Our predecessor Florida Micro, LLC was formed on June 5, 2002. Our predecessor Global Agri-Med Technologies, Inc., was formed in the State of New Jersey on October 28, 1999.

Item 2. The Address of Our Principal Executive Offices:

Our principal executive offices are located at:
2500 North Military Trail, Suite 210
Boca Raton, Florida 33431
Phone: 1-800-326-7909 Ext. 7200
Fax: 1-561-892-0604
Email: djacobs@flmicro.com
Website: www.flmicro.com

Our Chief Executive Officer, Daniel Jacobs, is responsible for our investor relations and can be reached at our principal executive offices.

Item 3. The Jurisdiction(s) and Date of our Incorporation

We were incorporated in the state of Nevada on March 22, 2011.

Part B - Share Structure

Item 4. Title and Class of Securities Outstanding:

We are authorized to issue two classes of securities, common stock and a preferred stock.

We are authorized to issue 250,000,000 shares of common stock and 10,000,000 shares of preferred stock. As of the date of this Information and Disclosure Statement, we had 92,727,818 shares of common stock outstanding and no shares of preferred stock outstanding.

Our CUSIP number is 34077W 106

Our trading symbol is FLMC.

Item 5. The par or stated value of each class of security:

A. Par or Stated Value.

Our common stock has a par value of \$0.001.

B. Common or Preferred Stock

The following description is a summary of the material terms of the provisions of our Articles of Incorporation and Bylaws. Our Articles of Incorporation and Bylaws have been filed as exhibits to this Information and Disclosure Statement.

We are authorized to issue 250,000,000 shares of common stock and 10,000,000 shares of preferred stock. As of the date of this Information and Disclosure Statement we had 92,727,818 shares of common stock outstanding and held by 446 stockholders of record.

Except as otherwise required by Nevada law or the Articles of Incorporation, a majority of the votes cast at a meeting of the stockholders shall be necessary to authorize any corporate action to be taken by vote of the stockholders. The holders of our common stock currently have (i) equal ratable rights to dividends from funds legally available therefore, when, as and if declared by our Board of Directors; (ii) are entitled to share

ratably in all of our assets available for distribution to holders of common stock upon liquidation, dissolution or winding up of our affairs (iii) do not have preemptive, subscription or conversion rights and there are no redemption or sinking fund provisions or rights applicable thereto; and (iv) are entitled to one non-cumulative vote per share on all matters on which stock holders may vote.

Resales

All 92,727,818 shares of our issued and outstanding common stock are “restricted securities” under Rule 144, promulgated pursuant to the Securities Act of 1933, as amended, and 2,489,509 are eligible for resale pursuant to Rule 144.

Dividend Policy

We have never declared or paid any cash dividends on our common stock. We currently intend to retain future earnings, if any, to finance the expansion of our business. As a result, we do not anticipate paying any cash dividends in the foreseeable future.

Preferred Stock

We are authorized to issue 10,000,000 shares of blank check preferred stock, of which no shares are issued and outstanding. The rights terms and preferences of our preferred stock have not been established and can be designated at any time by the majority vote of our Board of Directors without a vote of our shareholders. Accordingly, the future issuance of preferred stock may result in substantial dilution in the percentage of our common stock held by our then existing shareholders. We may value preferred stock issued in the future on an arbitrary basis including for services or acquisitions or other corporate actions that may have the effect of diluting the value of the shares held by our stockholders, and might have an adverse effect on any trading market for our common stock.

There are no provisions in our corporate charter or by-laws that would delay, defer or prevent a change in our control.

Item 6. The Number of Shares or Total Amount of the Securities Outstanding for Each Class of Securities Authorized:

Common Stock (1) (2) (3) (4)

	Fiscal Year End	Fiscal Year End	Quarter Ended
Period End Date	12-31-09	12-31-10	03-31-11
Common Shares Authorized	40,000,000	40,000,000	40,000,000
Common Shares Outstanding	35,948,272	35,948,272	359,483
Free Trading Common Shares	12,966,272	12,966,272	129,663

Total Number of Beneficial Shareholders	1	1	2
Total Number of Shareholders	446	446	446

Preferred Stock

	Fiscal Year End	Fiscal Year End	Quarter Ended
Period End Date	12-31-09	12-31-10	03-31-11
Preferred Shares Authorized	10,000,000	10,000,000	10,000,000
Preferred Shares Outstanding	0	0	0
Free Trading Preferred Shares	0	0	0
Total Number of Beneficial Shareholders	0	0	0
Total Number of Shareholders	0	0	0

(1) A reverse split of 100-for-1 occurred on March 30, 2011.

(2) As of the date of this Information and Disclosure Statement, we have 92,727,818 shares of common stock outstanding. There are 446 holders of our common stock. Of the shares outstanding, 92,727,818 are restricted securities. There are no preferred shares outstanding.

(3) As of March 22, 2011, we are authorized to issue 250,000,000 shares of common stock.

(4) All 92,727,818 shares of our issued and outstanding common stock are “restricted securities” under Rule 144, promulgated pursuant to the Securities Act of 1933, as amended, and 2,498,509 are eligible for resale pursuant to Rule 144.

Item 7. The Name and Address of the Transfer Agent:

Our stock transfer agent is Island Stock Transfer. Their address and telephone number is:

100 Second Avenue South
Suite 705S
St. Petersburg, FL 33107
(727) 289-0010

Island Stock Transfer is registered with the Securities Exchange Act pursuant to Section 17A(c) of the Securities Exchange Act of 1934.

Part C - Business Information

Item 8. The Nature of our Business

Overview

We are a reseller of computers, I.T. hardware and software.

A. Business Development

1. Organization

We are a Corporation.

2. The Year We (or Any Predecessor) Were Organized:

We were organized in the state of Nevada, on March 22, 2011. Our predecessor, Florida Micro, LLC, was formed in the state of Florida on June 5, 2002. Our predecessor, GAGO, was incorporated on October 28, 1999 in the state of New Jersey.

3. Our Fiscal Year End:

Our fiscal year end date is December 31.

4. Bankruptcies, Receivership or Any Similar Proceeding:

We have not been involved in a bankruptcy, receivership or any similar proceedings.

5. Any Material Reclassification, Merger, Consolidation, or Purchase or Sale of a Significant Amount of Assets Not in the Ordinary Course of Business:

On February 11, 2011, our President and majority shareholder, Roger Fidler, sold 21,100,000 shares of our common stock to Daniel Jacobs, who was the majority owner and managing member of Florida Micro, LLC. On February 24, 2011, Florida Micro, LLC was merged into Global Agri-Med Technologies, Inc.

On March 30, 2011, Global Agri-Med Technologies, Inc. effectuated a recapitalization by enacting a 1-share-for-100-share reverse split of our common stock. On April 14, 2011, following the reverse stock split, we issued 29,550,000 common shares to Daniel Jacobs and 5,250,000 common shares to David Jacobs in exchange for their interests of Florida Micro, LLC, a Florida Limited Liability Company. On April 15, 2011, Global Agri-Med Technologies, Inc. was merged with Florida Micro, Inc., a newly formed Nevada Corporation. On May 24, 2011, we issued 45,000,000 common shares to Daniel Jacobs and 10,000,000 common shares to David Jacobs.

On March 22, 2011, Daniel Jacobs was appointed as our Chief Executive Officer and Director and David Jacobs was appointed as our Chief Operating Officer and Director.

The operations and assets of Florida Micro, Inc. represent our entire business and operations and our financial statements are based on the consolidated financial results of Florida Micro, LLC, now Florida Micro, Inc.

6. Any Default of the Terms of Any Note, Loan, Lease, or Other Indebtedness or Financing Arrangement Requiring Us to Make Payments:

As of the date of this Information and Disclosure Statement, we are not in default of any notes, loans, leases or other indebtedness or financing arrangement requiring us to make payments.

7. Any Change of Control:

As more fully described in Part C, Item 8A5, on February 4, 2011, Roger Fidler, our former sole officer and director and controlling stockholder, sold 21,100,000 common shares of Global Agri-Med Technologies, Inc. to our president, Daniel Jacobs and our vice president, David Jacobs, which resulted in a change of our share holding voting control. On March 22, 2011, Daniel Jacobs was appointed as our Chief Executive Officer and David Jacobs was appointed as our Chief Operating Officer and Director, which resulted in a change of control of our Board of Directors.

8. Any Increase of 10% or More of the Same Class of Outstanding Equity Securities:

As more fully described in Part C, Item 8A (5), on March 30, 2011, our predecessor Global Agri-Med Technologies, Inc. effectuated a recapitalization by enacting a 1-for-100 share reverse split of its common stock. On April 14, 2011, following the reverse stock split, Global Agri-Med Technologies, Inc. issued 29,550,000 common shares to Daniel Jacobs and 5,250,000 common shares to David Jacobs in exchange for their interests of Florida Micro, LLC, a Florida Limited Liability Company. On April 15, 2011, Global Agri-Med Technologies, Inc. was merged with Florida Micro, Inc., a newly formed Nevada Corporation. On May 24, 2011, we issued 45,000,000 common shares to Daniel Jacobs and 10,000,000 common shares to David Jacobs.

9. Any Past, Pending or Anticipated Stock Split, Stock Dividend, Recapitalization, Merger, Acquisition, Spin-off, or Reorganization:

On March 30, 2011, we effectuated a 1-share-for-100-share reverse stock split of our common stock. Prior to the reverse stock split, we had 359,483,000 common shares outstanding. After the split, we had 359,483 common shares outstanding.

10. Any Delisting of our Securities by Any Securities Exchange or Deletion from the OTC Bulletin Board:

Our common shares have never been delisted by a securities exchange. We were previously an SEC reporting company and listed on the OTC Bulletin Board. We were

deleted from the OTC Bulletin Board when we voluntarily ceased to be a reporting company.

11. Any Current, Past, Pending or Threatened Legal Proceedings or Administrative Actions Either By or Against Us that Could Have a Material Effect on our Business, Financial Condition, or Operations and Any Current, Past or Pending Trading Suspensions by a Securities Regulator. State the Names of the Principal Parties, the Nature and Current Status of the Matters, and the Amounts Involved:

Fred DaSilva, President of Quad Energy Corp., has asserted a claim against our predecessor, Global Agri-Med Technologies, Inc. Roger Fidler has agreed to indemnify us against any such claims by Mr. DaSilva. We do not believe that the claim of Mr. DeSilva will materially impact our business, financial condition or operations.

There are no other current, past, pending or threatened legal proceedings or administrative actions either by or against us that could have a material effect on our business, financial condition, or operations.

B. Business of Issuer

1. Our Primary and Secondary SIC Codes:

Our primary SIC Code is 5734 and secondary SIC code is 3570.

2. Operations.

We are currently conducting operations.

3. Whether We Have at Any Time Been a “Shell Company”.

We have never been a “shell company” as defined by SEC Rule 405 of the Securities Act of 1933.

4. The Names of our Parent, Subsidiary, or Affiliates

We have no parents, subsidiaries or affiliate companies.

5. The Effect of Existing or Probable Governmental Regulations on our Business:

There are no known effects of existing or probable governmental regulations on the ongoing operations of the business.

6. An Estimate of the Amount Spent During Each of the Last Two Fiscal Years on Research and Development Activities, and If Applicable, the Extent to Which the Cost of Such Activities are Borne Directly by Customers:

There have been no costs incurred on research and development during the last two fiscal years.

7. Costs and Effects of Compliance with Environmental Laws (Federal, State and Local):

Not applicable.

8. Total Number of Employees and Number of Full Time Employees:

We have thirty (30) full-time and no part-time employees.

Item 9. The Nature of Products or Services Offered

General

Florida Micro, Inc. was founded on March 22, 2011 by our Chief Executive Officer, Daniel Jacobs and our Chief Operating Officer, David Jacobs who were the same managers of Florida Micro, LLC, our predecessor, which was founded on June 5, 2002. We are a reseller of related products to enterprise and large commercial businesses, state and local government agencies, and educational institutions. Our products are sold by telesales account managers and on our web-site located at www.flmicro.com. Our products range in price between \$1.00 and \$100,000.00 and our average order value is estimated at \$1200.00. We process an average of 4000 transactions each month. We do not offer services in connection with the products that we sell.

Customers

Our customers are primarily (i) enterprise and large commercial businesses, (ii) agencies of state governments and municipalities, and (iii) educational institutions. These enterprise customers generally have approximately 1,000 or more employee-computer users. For the three months ended March 31, 2011, our mix of revenues was approximately 35% state and local government, 55% education, and 10% commercial.

Vendors

In connection with sales of our I.T. products, we purchase technology equipment directly from the leading distributors in our industry such as Ingram Micro Inc., TechData Inc., and Synnex Information Technologies, Inc. In general, for the products that we retail, we retain authorizations to be an approved vendor from a manufacturer to sell its products, whether the products are purchased from a distributor or directly from the manufacturer. Typically, vendor agreements provide that we have been appointed, on a non-exclusive

basis, as an authorized reseller of specified products at specified locations. The agreements generally are terminable on 30 to 90 days' notice or immediately upon the occurrence of certain events, and are subject to periodic renewal.

Based on product sales and certifications, we have obtained preferred status with several vendors, including Hewlett-Packard, Lenovo, Apple Computer, Toshiba, Microsoft, Sony, and Xerox. This approved vendor status allows us to participate in rebate and co-marketing programs with these manufacturers.

Sales and Marketing

Our sales and marketing objective is to develop lasting relationships with clients that result in both repeat and long-term engagements. We use an internal sales force in conjunction with partnership alliances with our vendors. Our sales team derives leads through industry networking, referrals from existing clients, government agencies and strategic partnerships.

Risk Factors

We rely on third party distributors and manufacturers for product availability, marketing funds, purchasing incentives and competitive products to sell. We acquire products for resale both directly from manufacturers/distributors and indirectly through distributors. The loss of a manufacturer or distributor could cause a disruption in the availability of products to us. Additionally, there is no assurance that, as manufacturers or distributors continue to sell directly to end users and through the distribution channel, they will not limit or curtail the availability of their product to resellers like us. In addition, a reduction in the amount of credit granted to us by our manufacturers or distributors could increase our need for and cost of working capital and have a material adverse effect on our business, results of operations and financial condition.

Although product is generally available from multiple sources via the distribution channel as well as directly from manufacturers/distributors, we rely on the manufacturers/distributors of products we offer not only for product availability, but also for the development and marketing of products to compete effectively with products of manufacturers/distributors we do not currently offer, particularly business conducted by Dell Marketing directly to clients that may not support a reseller model. Although we have the ability to sell, and from time to time do sell, preconfigured Dell computer systems if they are specifically requested by our clients and approved by Dell, we do not proactively advertise or offer Dell products.

Certain manufacturers and distributors provide us with substantial incentives in the form of rebates, marketing funds, purchasing incentives, early payment discounts, referral fees and price protections. Certain of these incentives are based on our volume of net sales or purchases, growth rate of net sales or purchases and marketing programs. If we do not grow our net sales over prior periods or if we are not in compliance with the terms of these programs, there could be a material negative effect on the amount of incentives

offered or paid to us by manufacturers/distributors. No assurance can be given that we will continue to receive such incentives or that we will be able to collect outstanding amounts relating to these incentives in a timely manner, or at all. Any sizeable reduction in, the discontinuance of, a significant delay in receiving or the inability to collect such incentives, particularly related to incentive programs could have a material adverse effect on our business, results of operations and financial condition. Additionally, the activities for which resellers are compensated change from time to time. If we are unable to react timely to any fundamental changes in the programs of distributors or manufacturers, including the elimination of funding for some of the activities for which we have been compensated in the past, such changes would have a material adverse effect on our business, results of operations and financial condition.

Changes in the IT industry and/or rapid changes in product standards may result in substantial inventory obsolescence and may reduce demand for the IT hardware and software we sell. Our results of operations are influenced by a variety of factors, including the condition of the IT industry, shifts in demand for, or availability of, IT hardware, software, peripherals, and industry introductions of new products, upgrades or methods of distribution. The IT industry is characterized by rapid technological change and the frequent introduction of new products, product enhancements and new distribution methods or channels, each of which can decrease demand for current products or render them obsolete. Net sales can be dependent on demand for specific product categories, and any change in demand for or supply of such products could have a material adverse effect on our net sales and/or cause us to record write-downs of obsolete inventory, if we fail to react in a timely manner to such changes. In addition, in order to satisfy client demand, protect ourselves against product shortages, obtain greater purchasing discounts and react to changes in original equipment manufacturers' terms and conditions, we may decide to carry relatively high inventory levels of certain products that may have limited or no return privileges. There can be no assurance that we will be able to avoid losses related to inventory obsolescence on these products.

Our operating results are also highly dependent upon our level of gross profit as a percentage of net sales, which fluctuates due to numerous factors, including changes in prices from distributors and manufacturers, changes in the amount and timing of supplier reimbursements and marketing funds, volumes of purchases, changes in client mix, the relative mix of products sold during the period, general competitive conditions, opportunistic purchases of inventory and opportunities to increase market share. In addition, our expense levels are based, in part, on anticipated net sales and the anticipated amount and timing of partner funding. Therefore, we may not be able to reduce spending quickly enough to compensate for any unexpected net sales shortfall, and any such inability could have a material adverse effect on our business, results of operations and financial condition.

General economic conditions, including concerns regarding our ability to collect our accounts receivable and credit constraints, or unfavorable economic conditions in a particular region, business or industry sector, may lead our clients to delay or forgo investments in IT hardware and software, either of which could adversely affect our

business, financial condition, operating results and cash flow. Weak economic conditions generally or a reduction in IT spending adversely affects our business, operating results and financial condition. A prolonged continued slowdown in the global economy, or in a particular region, or business or industry sector, or prolonged or further tightening of credit markets, could cause our clients to have difficulty accessing capital and credit sources; delay contractual payments; or delay or forgo decisions to (i) upgrade or add to their existing IT environments, (ii) license new software or (iii) purchase services (particularly with respect to discretionary spending for hardware and software). Such events could adversely affect our business, financial condition, operating results and cash flow.

The failure of our clients to pay the accounts receivable they owe to us or the loss of significant clients could have a significant negative impact on our business, results of operations, financial condition or liquidity. A significant portion of our working capital consists of accounts receivable from clients. If clients responsible for a significant amount of accounts receivable were to become insolvent or otherwise unable to pay for products and services, or were to become unwilling or unable to make payments in a timely manner, our business, results of operations, financial condition or liquidity could be adversely affected. Economic or industry downturns could result in longer payment cycles, increased collection costs and defaults in excess of management's expectations. A significant deterioration in our ability to collect on accounts receivable could also impact the cost or availability of financing under our accounts receivable securitization program discussed below.

We compete with manufacturers/distributors, including manufacturers/distributors of products we sell, as well as a large number and wide variety of marketers and resellers of IT hardware and software. Product manufacturers/distributors have programs to sell directly to business clients, particularly larger corporate clients, and are thus a competitive threat to us. In addition, the manner in which software products are distributed and sold and the manner in which manufacturers/distributors compensate channel partners like us are continually changing. Software distributors may intensify their efforts to sell their products directly to end-users, including our current and potential clients, and may reduce the compensation to resellers or change the requirements for earning the available amounts. Other products and methodologies for distributing software may be introduced by manufacturers/distributors, present competitors or other third parties. An increase in the volume of products sold through any of these competitive programs or distributed directly electronically to end-users or a decrease in the amount of referral fees paid to us, or increased competition for providing services to these clients, could have a material adverse effect on our business, results of operations and financial condition. Additionally, we believe our industry will see further consolidation as product resellers and direct marketers combine operations or acquire or merge with other resellers, service providers and direct marketers to increase efficiency, service capabilities and market share. Moreover, current and potential competitors have established or may establish cooperative relationships among themselves or with third parties to enhance their product and service offerings. Accordingly, it is possible that new competitors or alliances among competitors may emerge and acquire significant market

share. Generally, pricing is very aggressive in the industry, and we expect pricing pressures to continue. There can be no assurance that we will be able to negotiate prices as favorable as those negotiated by our competitors or that we will be able to offset the effects of price reductions with an increase in the number of clients, higher net sales, cost reductions, greater sales of services, which are typically at higher gross margins, or otherwise. Price reductions by our competitors that we either cannot or choose not to match could result in an erosion of our market share and/or reduced sales or, to the extent we match such reductions, could result in reduced operating margins, any of which could have a material adverse effect on our business, results of operations and financial condition.

Certain of our competitors in each of our operating segments have longer operating histories and greater financial, technical, marketing and other resources than we do. In addition, some of these competitors may be able to respond more quickly to new or changing opportunities, technologies and client requirements. Many current and potential competitors also have greater name recognition and engage in more extensive promotional activities, offer more attractive terms to clients and adopt more aggressive pricing policies than we do. Additionally, some of our competitors have higher margins and/or lower operating cost structures, allowing them to price more aggressively. There can be no assurance that we will be able to compete effectively with current or future competitors or that the competitive pressures we face will not have a material adverse effect on our business, results of operations and financial condition.

A. Distribution methods of the products or services:

We are an authorized reseller of computers, workstations, networking equipment, software, and related products for over 1,000 manufacturers. Our sales of products manufactured by Hewlett-Packard and Lenovo accounted for approximately 40% of our product revenues during the last fiscal year.

B. Status of any publicly announced new product or service:

We have not announced any new product or service.

C. Competitive business conditions, our competitive position in the industry, and methods of competition:

The IT hardware, software and services industry is very fragmented and highly competitive. We compete with a large number and wide variety of marketers and resellers of IT hardware, software and services, including:

- direct selling by product manufacturers, such as Dell, HP and IBM;
- direct marketers and resellers, such as CDW Corporation (North America), Systemax (Europe), and SHI International Corporation; and
- national and regional resellers, including value-added resellers (“VAR’s”), specialty retailers, distributors, and national computer retailers, computer stores,

discount Internet-only websites, consumer electronics and office supply stores.

The competitive landscape in the industry is continuously changing as various competitors expand their product and service offerings. In addition, the emerging acceptance of technologies such as cloud computing mobile devices is creating new competitors and opportunities.

D. Sources and availability of raw materials and the names of principal suppliers:

Our products are technology based products that are purchased from suppliers directly ready for resale, and are available from a variety of sources. The loss of a major manufacturer or the deterioration of our relationship with a major manufacturer could have a material adverse effect on our business as certain product offerings that are requested by customers may not be available to us.

E. Dependence on one or a few major customers:

We are not dependent upon a few major customers for our sales.

F. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration:

We hold no patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts. We rely on a combination of trade secret, nondisclosure and other contractual agreements to protect our proprietary rights. Existing trade secret and copyright laws afford us only limited protection. There can be no assurance that the steps we have taken to protect our intellectual property will be adequate to deter its misappropriation, detect unauthorized use, or enforce our intellectual property rights

G. The need for any government approval of principal products or services and the status of any requested government approvals:

We are not required to obtain government approvals for our products or services.

Item 10. The Nature and Extent of Our Facilities:

We do not own real estate. We occupy and lease offices at 2500 N. Military Trail, Suite 210, Boca Raton, Florida 33431 pursuant to a written lease agreement that expires on October 31, 2013, at which time we will either sign a new lease or continue the lease on a month-to-month basis while it seeks other lease space. We occupy 2,098 square feet at this location and our lease payment is \$4,526.00 per month.

We also lease one sales office at 3442B Fairfield Avenue, Bridgeport, CT 06605 pursuant to a written lease agreement which expires on March 31, 2012. We occupy 3,000 square feet at this location and our lease payment is \$1,800.00 per month.

Part D - Management Structure and Financial Information

Item 11. Our Chief Executive Officer and Board of Directors:

A. Officers and Directors

Daniel Jacobs

**Chief Executive Officer and Chairman of the Board of Directors
2500 N. Military Trail, Suite 210
Boca Raton, FL 33431**

Since our formation on March 22, 2011, Daniel Jacobs has been our Chief Executive Officer and Director. Daniel Jacobs was the Chief Executive Officer of Florida Micro, LLC, our predecessor, from June 5, 2002 to March 21, 2011.

Daniel Jacobs is compensated \$180,000 annually with additional cash and/or stock bonuses as determined by our Board of Directors.

David Jacobs

**Chief Operating Officer
3442B Fairfield Avenue
Bridgeport, CT 06605**

Since our formation on March 22, 2011, David Jacobs has been our Chief Operating Officer and Director. David Jacobs was the Chief Operating Officer of Florida Micro, LLC, our predecessor, from June 5, 2002 to March 21, 2011.

David Jacobs is compensated \$143,000 annually with additional cash and/or stock bonuses as determined by our Board of Directors.

B. Legal/Disciplinary History: Identify whether any of the foregoing persons have in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses):

None of our officers and directors have been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding.

2. The entry of an order, judgment, or decree not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities:

None of our officers and directors have been the subject of any order, judgment, or decree that permanently or temporarily enjoined, barred, suspended or otherwise limited such a person's involvement in any type of business, securities, commodities, or banking activities.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law in which the finding or judgment has not been reversed, suspended, or vacated:

None of our officers and directors have been the subject of any finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities law.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities:

None of our officers and directors have been subject of any order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

5. Disclosure of Family Relationships:

Daniel Jacobs, our Chief Executive Officer, Director, and beneficial owner, is the brother of David Jacobs, our Chief Operating Officer, Director, and beneficial owner of more than 5% of our common stock. Daniel Jacobs owns 80.840% of our common shares. David Jacobs owns 16.446% of our common shares.

6. Disclosure of Related Party Transactions:

In February of 2011, our predecessor, Florida Micro, LLC, loaned Daniel Jacobs, our Chief Executive Officer and Director, \$165,000 for the purpose of purchasing 21,100,000 common shares of Global Agri-Med Technologies, Inc. from Roger Fidler as described in Part CA5. The loan to Mr. Jacobs was made for a period of three years at a rate of four percent (4%) interest per annum.

On November 4, 2010, the mother of Daniel Jacobs, our Chief Executive Officer and Director and David Jacobs, our Chief Operating Officer and Director loaned us \$100,000. The loan has a maturity date of November 4, 2012 and bears interest at a rate of nine percent (9%) per annum. The loan is convertible into our common shares at the closing bid price of our common stock for the ten (10) days prior to the date of conversion. We repaid \$10,000 of the note in January of 2011, and the note has an outstanding principal balance of \$90,000 plus accrued interest.

7. Disclosure of Conflicts of Interest:

We are unaware of any conflicts of interest involving our management.

Item 12. Financial Information for our Most Recent Fiscal Period:

Item 13. Similar Financial Information for Such Part of the Two Preceding Fiscal Years as Our or Its Predecessor Has Been in Existence:

Item 14. Beneficial Owners:

Daniel Jacobs
Chief Executive Officer and Director
2500 N. Military Trail, Suite 210
Boca Raton, FL 33431

Daniel Jacobs owns 74,961,000 shares of our common stock representing 80.840% of the issued and outstanding shares.

David Jacobs
Chief Operating Officer
3442B Fairfield Ave.
Bridgeport, CT

David Jacobs owns 15,250,000 shares of our common stock representing 16.446% of the issued and outstanding shares.

Item 15. The Name, Address, Telephone Number, and Email Address of our Advisors

1. Investment Banker

None.

2. Promoters

None.

3. Counsel

Arthur S. Marcus, Esq.
Gersten, Savage, Kaplowitz, Wolf & Marcus, LLP

101 East 52nd Street – 9th Floor
New York, New York 10022
(212) 752-9700

Hamilton & Associates Law Group, P.A.
101 Plaza Real South, Suite 201 South
Boca Raton, Florida 33432
(561) 416-8956

4. Accountant or Auditor

Andrew L. Kramer, CPA
Laskin, Kramer & Weiss, P.A.
490 Sawgrass Corporate Parkway, Suite 100
Sunrise, FL 33325
(954) 474-6660

5. Public Relations Consultant

Not Applicable.

Item 16. Management's Discussion and Analysis or Plan of Operation

Over the next twenty-four months, pending adequate financing of \$5 million, we plan to undertake the following in our Plan of Operations:

- Within 9 months, assemble a sales and marketing team composed of minimum 3 people, that will formulate revenue models for our future sales and engage in online, direct marketing, email marketing, and social networking;
- Throughout our Plan of Operations, our Chief Executive Officer will continue our direct sales efforts with businesses, state and local governments, schools, universities; independent contractors and network marketing affiliates;
- Within 12 months, hire 5 sales persons;
- Within 12 months, hire a PR firm to focus on our various vertical markets.
- Within 12 months, hire an executive of marketing to supervise sales persons in individual territories and/or industries;
- Within 12 months, hire 5 technical personnel to conduct research and development and make software improvements to our website;
- Improve our product offerings by constantly evaluating our suppliers and manufacturers and adding products that reflect new technologies and products;
- Throughout our Plan of Operations, our Chief Executive Officer will attend trade shows to: (a) meet related market participants and display/promote our products; and
- Pay the outstanding amount of \$1.65 Million which is due on our credit line.

We will attempt to obtain financing by the end of 2011; however, we have not secured financing to date and there are no assurances that we will be able to obtain financing or obtaining financing on favorable terms. If we are unable to obtain financing on favorable terms we will be unable to complete our plan of operations.

Part E – Issuance History

Item 17. List of Securities Offerings and Shares Issued for Services in the Past Two Years

On April 14, 2011, we issued 29,550,000 shares of our common stock to Daniel Jacobs in exchange for the acquisition of Florida Micro, LLC.

On April 14, 2011, we issued 5,250,000 shares of our common stock to David Jacobs in exchange for the acquisition of Florida Micro, LLC.

On May 24, 2011, we issued 45,00,000 shares of our common stock to Daniel Jacobs in exchange for services rendered.

On May 24, 2011, we issued 10,000,000 shares of our common stock to David Jacobs in exchange for services rendered.

Part F - Exhibits

Item 18. Material Contracts

- A. Stock Purchase Agreement and Plan of Merger
- B. Loan Agreement between Daniel Jacobs and Florida Micro, LLC
- C. Note Payable by Florida Micro LLC to Sue Scholsohn

Item 19. Articles of Incorporation and Bylaws

Please see Exhibit 1 and 2 which includes our Articles and Bylaws.

Item 20. Purchases of our Equity Securities

We have not made and our affiliates have not made any purchase of our securities.

Item 21. Issuer's Certifications

I, Daniel Jacobs, certify that:

1. I have reviewed this annual disclosure statement of Florida Micro Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: June 10, 2010

Daniel Jacobs