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March 8, 2011

Pink OTC Markets, Inc.
304 Hudson Street
Second Floor
New York, New York 10013

Re: Opinion as to Adequate Public Information Available for
Loans4Less.com, Inc. (LFLS).

Gentlemen:

Loans4Less.com, Inc., a Delaware corporation (the "Corporation"), has requested this firm give its opinion as to its compliance with the Guidelines for Providing Adequate Current Information as published by the OTC Markets, Inc. We have served as counsel to the Corporation in the preparation and qualification of its offering under Regulation A of the General Rules and Regulations promulgated under the Securities Act of 1933 and in regard to the quotation of its securities on the Pink OTC Markets, Inc.

I have examined such corporate records and documents of the Corporation as I considered necessary or appropriate for rendering our opinion. I have made inquiry of the Corporation and have assumed the genuineness of all oral and written responses thereto. I have assumed the accuracy and factual content of all written information, documents and certificates furnished to us.

I have reviewed the Corporation's Offering Circular pursuant to Regulation A qualified with the Securities and Exchange Commission on March 29, 2007 posted on April 8, 2007, its annual report for the period ended December 31, 2010 posted on February 8, 2011 containing the Corporation's unaudited financial statements for that period. I have personally met with and on March 4, 2011, spoke collectively with Steven Hershman, president of the Corporation, and a majority of the directors of the Corporation and discussed with them the information posted on the Pink Sheets OTC Disclosure and News Service. Based upon those discussions, I believe the information furnished to us by them and relied upon by us in issuing this opinion letter to be accurate.

This letter expresses our opinion only as to matters under the Securities Act of 1933, as amended ("the 1933 Act") and the Securities Exchange Act of 1934, as amended ("the 1934 Act"), and specifically does not opine as to matters of state law.

I have reviewed the definition of "current information" as set forth in Rule 144(c) of the 1933 Act, the relevant provisions of the Rule 15c2-11 of the 1934 Act and the Pink Sheets Guidelines for Providing Adequate Current Information. In our opinion, the Offering Circular qualified on March 29,

2007, the unaudited financial statements for the year ended December 31, 2010 and the annual report for 2010 as posted on the Pink Sheets OTC Disclosure and News Service collectively:

- (i) constitute "adequate public information" concerning the securities and the issuer and "[are] available" within the meaning of Rule 144(c)(2) of the 1933 Act;
- (ii) include all the information that a broker-dealer would be required to obtain from the issuer to publish a quotation for the securities under Rule 15c2-11 under the 1934 Act; and
- (iii) comply in all material respects with the Pink Sheets Guidelines for Providing Adequate Current Information.

The financial statements for the Corporation are the responsibility of the President and Chief Financial Officer of the Corporation, Steven M. Hershman. The Corporation's accountant is Marc C. Phelps, C.P.A. 222 N. Sepulveda Blvd., Suite 2000, El Segundo, California, a Certified Public Accountant licensed in the State of California. The Corporation's financial statements have not been audited.

The transfer agent for the Corporation is StockTrans, Inc., 44 West Lancaster Avenue, Ardmore, Pennsylvania and is registered with the Securities and Exchange Commission. I have requested and reviewed a copy of the shareholders list provided to us by the transfer agent, and have confirmed that the number of shares issued is consistent with the records of the Corporation.

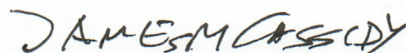
Members of this firm are licensed to practice law in the District of Columbia, the States of New York and California, the United States Tax Court and the United States Supreme Court and have never been prohibited from practicing before any regulatory agency or any court of law. I practice before the Securities and Exchange Commission and have never been prohibited from doing so. I am a resident of the State of California.

I have confirmed with management that it is not aware of any investigation of it or any 5%-or-more-in-interest owner, officer, or director by any federal or state regulatory authority, including the Securities and Exchange Commission. I am unaware of any such investigation of any member of this firm.

Our opinion letter speaks only to the date hereof. We assume no responsibility for updating our opinion letter or any information posted on the Pink Sheets OTC Disclosure and News Service, which is and remains the obligation of the Corporation.

The Pink OTC Markets, Inc. is entitled and authorized to rely on this letter in determining whether the Corporation has made adequate information publicly available within the meaning of Rule 144(c)(2) under the 1933 Act. No person or entity other than the Pink OTC Markets, Inc. is entitled to rely on this letter, but permission is granted to the Pink OTC Markets, Inc. to publish this letter in the Pink Sheets OTC Disclosure and News Service for public viewing.

Sincerely,



James M. Cassidy