

INFORMATION AND DISCLOSURE STATEMENT

Pursuant to Rule 15c2-(11)(a)(5) under the Securities Exchange Act of 1934

September 30, 2010

Medical Marijuana, Inc.

**27472 Portola Parkway
#205-326
Foothill Ranch, CA 92610**

**CUSIP: 58463A105
Trading Symbol: MJNA**

INFORMATION AND DISCLOSURE STATEMENT PURSUANT TO RULE 15c2-(11)(a)(5)

All information contained in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of Rule 15c211 (a)(5) promulgated under the Securities Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format as set forth in the rule.

SECTION 2: ISSUER'S CONTINUING DISCLOSURE OBLIGATIONS

Item 1 **Exact name of the issuer and address of its principal executive offices.**

The address of its principle executive offices:

Medical Marijuana, Inc.
27472 Portola Parkway
205-326
Foothill Ranch, CA 92610
888-682-6562
investorrelations@medicalmarijuanainc.com

ITEM 2 **SHARES OUTSTANDING**

At the end of last fiscal quarter – Sept 30, 2010
467 - Shareholders of Record
4,472 - Beneficial Shareholders
31,455,922 shares - public float

December 31, 2009 – 222,685,777 shares outstanding
December 31, 2008 - 12,481,442 shares outstanding
December 31, 2007 - 10,957,724 shares outstanding

Beneficial Owners of 5% or more

<u>Name</u>	<u>Address</u>
Jim Hancock	3333 Ulmann St. San Diego, CA 92106
New Compendium	Transfer Agent for New Compendium InCorp Services, Inc. 36 South 18th Avenue, Suite D Brighton, CO 80601

*No shareholder of New Compendium either directly or indirectly owns more than 5% of the total shares of the issuer.

Don Steinberg
27472 Portola Parkway
205-326
Foothill Ranch, CA 92610

Bruce Perlowin
27472 Portola Parkway
205-326
Foothill Ranch, CA 92610

ITEM 3 INTERIM FINANCIAL STATEMENTS

Interim financial statements for the quarter ending September 30, 2010 are attached at the end of this quarterly update. Included in the attachment are Balance Sheet, Statement of Operations, Statement of Cash Flows and Statement of Stockholder's Equity and Notes to the above statements beginning on Page 5 of this document.

ITEM 4 MANagements DISCUSSION AND ANALYSIS OR PLAN OF OPERATION.

Management Discussion:

In the third quarter of 2010, the company continued to shape its business plan. It established its subsidiary "The Hemp Network" in June 2010. Consultants are retained to assist in the development of The Hemp Network without cash outlay by utilizing share based compensation. Such compensation provides incentives to consultants by giving them a vested interest in the venture's success. The Hemp Network sells hemp-based products to consumers through a network of home-based sales representatives. The company is selling a few products currently and researching for additional products to be offered in the fourth quarter and first quarter of 2011. The sign-ups through THN for both sales representatives and consumers have been expanding.

MMI held its second seminar in April 2010 in San Diego. The focus of these seminars is on educating entrepreneurs, existing industry operators, regulators, city officials, law enforcement officials and the general public on the benefits of a legitimate medical marijuana industry. The company is evaluating the educational seminars and the productivity of them for future seminars.

ITEM 5 LEGAL PROCEEDINGS

The company is not nor has been engaged in any legal proceedings.

ITEM 6 DEFAULTS UPON SENIOR SECURITIES

There are not, nor have there ever been any material defaults in respect to the payment of principal, interest, a sinking of purchase fund investment, or any other default with respect to any indebtedness of the issuer.

ITEM 7 OTHER INFORMATION – SUBSEQUENT EVENTS

On June 12, 2010, Mr. Don Steinberg, Mr. Bruce Perlowin and Ms. Dianne Kaplan each received 5,000,000 shares of MJNA shares for founding and executing “The Hemp Network” (THN), a subsidiary of Medical Marijuana, Inc.

ITEM 8 EXHIBITS

There are no other attachments to this document.

ITEM 9 CERTIFICATIONS

The certifications required are attached at the end of this document, after the financial statements of the company.

MEDICAL MARIJUANA, INC.

BALANCE SHEET

AS OF SEPTEMBER 30, 2010

Unaudited

ASSETS:

Current Assets

Cash & Cash Equivalents:

MJNA Expo, Hemp & Main Accounts \$ 3,013.65

Other Current Assets:

Investments \$ 40,000.00

Inventory \$ 80,873.91

Total Current Assets \$ 123,887.56

Property, Plant & Equipment

Furniture & Fixtures \$ 116.00

Land \$ 902.14

Total Property, Plant Equipment \$ 41,018.14

Other Assets

Goodwill \$ 169,418.00

Patent \$ 1,645.00

Total Other Assets \$ 171,063.00

TOTAL ASSETS

\$ 335,968.70

LIABILITIES AND STOCKHOLDERS' EQUITY:

Current Liabilities

Accounts payable \$ 795.00

Total Current Liabilities \$ 795.00

Other Liabilities

Seminar Deposit \$ 31,282.00

Loan From Officers:

Due to/From Bruce \$ 6,099.65

Due to/from Don \$ 142,634.52

Total Loans to/from Officers \$ 148,734.17

Total other liabilities \$ 180,016.17

TOTAL LIABILITIES

\$ 180,811.17

STOCKHOLDERS' EQUITY

Common stock, \$.001 par value 300,000,000 shares authorized

245,469,062 issued and outstanding as of Sept. 30, 2010 \$ 242,440.86

Additional paid-in-capital \$ 176,612.66

Retained Earnings \$ (263,895.99)

Total stockholders' equity \$ 155,157.53

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY

\$ 335,968.70

The accompanying notes are an integral part of these financial statements

MEDICAL MARIJUANA, INC.

STATEMENT OF OPERATIONS

FOR THE QUARTER ENDED SEPTEMBER 30, 2010

Unaudited

REVENUES

Sales - Hemp Network	\$ 5,053.80	
TOTAL REVENUE		\$ 5,053.80

OPERATING EXPENSES:

Hemp Network Direct & Startup Expenses:

Computer and Internet Expenses	\$ 4,983.23	
Compensation/Payroll	\$ 20,355.20	
Total Hemp Network Direct & Startup Expenses		\$ 25,338.43

General and Administrative Expenses:

Bank Charges	\$ 866.44	
Corporate Fees & Transfer Agent Costs	\$ 4,835.00	
Legal services	\$ 500.00	
Miscellaneous	\$ 582.00	
Office Supplies	\$ 7,747.65	
Postage and Delivery	\$ 1,972.22	
Utilities - Telephone	\$ 317.80	
Total General and Administrative Expenses		\$ 16,821.11

Seminars/Sales and Marketing Expenses:

Advertising and Promotion	\$ 1,100.00	
Audio Visual	\$ 1,350.00	
Travel	\$ 2,969.17	
Total Seminars/Sales and Marketing Expenses		\$ 5,419.17
Total Expenses		\$ 47,578.71
Net Loss		\$ (42,524.91)

The accompanying notes are an integral part of these financial statements

MEDICAL MARIJUANA, INC.

STATEMENT OF STOCKHOLDER' EQUITY

MARCH 31, 2010 THROUGH SEPTEMBER 30, 2010

AND FOR THE PERIOD FROM MARCH 31, 2003 (INCEPTION) THROUGH APRIL 27, 2009

UNAUDITED

	Common Stock Shares	Amount	Subscription	Stock Shares	Amount	Additional Paid-in Capital	Accumulated Deficit/Profit	Total
March 31, 2003	-	-	-	-	-	-	-	-
Common stock issued for services			-			-	-	-
Common stock issued for cash	114	1	-			-	-	1
Net loss	-	-	-			-	-	-
June 30, 2003	<u>114</u>	<u>1</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1</u>
Common stock issued for services	-	-	-			-	-	-
Common stock issued for cash	-	-	-			-	-	-
Net loss	-	-	-			-	-	-
September 30, 2003	<u>114</u>	<u>1</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>1</u>
Common stock issued for services		-	-			-	-	-
Common stock issued for cash	-	-	-			-	-	-
Net loss	-	-	-			-	-	-
December 31, 2003	<u>114</u>	<u>1</u>	<u>-</u>			<u>-</u>	<u>-</u>	<u>1</u>

Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
June 30, 2005	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
September 30, 2005	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
December 31, 2005	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
March 31, 2006	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
June 30, 2006	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>

Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
September 30, 2006	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services		-	-			-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
December 31, 2006	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services		-	-			-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
March 31, 2007	<u>1,816</u>	<u>18</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>18</u>
Common stock issued for services	4,000,000	40,000	-			-	40,000
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
June 30, 2007	<u>4,001,816</u>	<u>40,018</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>40,018</u>
Common stock issued for services			-			-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
September 30, 2007	<u>4,001,816</u>	<u>40,018</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>40,018</u>

Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
December 31, 2007	<u>4,001,816</u>	<u>40,018</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>40,018</u>
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
March 31, 2008	<u>4,001,816</u>	<u>40,018</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>40,018</u>
Balance before merger with Club VivaNet							
Balance after merger adjustments							
Common stock issued for services	-	-	-	-	-	-	-
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
June 30, 2008	<u>4,001,816</u>	<u>40,018</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>40,018</u>
Common stock issued for services	9,517,395	95,174	-	-	-	-	95,174
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
September 30, 2008	<u>13,519,211</u>	<u>135,192</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>135,192</u>
Common stock issued for services	1,422,600	14,226	-	-	-	-	14,226
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
December 31, 2008	<u>14,941,811</u>	<u>149,418</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>149,418</u>

Common stock issued for services	2,000,000	20,000	-	-	-	-	20,000
Common stock issued for cash	-	-	-	-	-	-	-
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
March 31, 2009	<u>16,941,811</u>	<u>169,418</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>169,418</u>
April 27, 2009	<u>16,941,811</u>	<u>169,418</u>					<u>169,418</u>
April 28, 2008 Forward split 1:10	<u>169,418,110</u>	<u>169,418</u>					<u>169,418</u>
Common stock issued for services	48,090,400	480,904	-	-	-	-	480,904
Common stock issued for cash	16,534	165	-	-	-	-	165
Net Income	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	
June 30, 2009	<u>217,525,044</u>	<u>217,525</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>217,525</u>
Common stock issued for services	8,580	9					
Common stock issued for cash	111,420	111					
Net Income	<u>(52,319)</u>						
September 30, 2009	<u>217,645,044</u>	<u>217,645</u>	<u>-</u>			<u>-</u>	<u>217,645</u>
Common stock issued for services	8,580	9					
Common stock issued for cash	111,420	111					
Net Income	<u>(177,662)</u>						
December 31, 2009	<u>222,685,777</u>	<u>217,765</u>	<u>-</u>			<u>-</u>	<u>217,765</u>

Common stock issued for services	33,285	33					
Common stock issued for cash	-	-					
Net Income	<u>(52,319)</u>						
March 31, 2010	<u>222,719,062</u>	<u>217,798</u>	<u>-</u>			<u>-</u>	<u>217,798</u>
Common stock issued for services	420,000	420					
Common stock issued for cash	-	-					
Net Income	<u>(69,431)</u>						
June 30, 2010	<u>223,069,631</u>	<u>218,218</u>	<u>-</u>			<u>-</u>	<u>218,218</u>
Common stock issued for services	22,468,861	22,468					
Common stock issued for cash	-	-					
Net Income	<u>(69,431)</u>						
September 30, 2010	<u>245,469,062</u>	<u>240,686</u>	<u>-</u>			<u>-</u>	<u>240,686</u>

MEDICAL MARIJUANA, INC.

STATEMENTS OF CASH FLOWS FOR THE PERIOD FROM JULY 1, 2010 TO SEPT. 30, 2010

Unaudited

CASH FLOWS FROM OPERATING ACTIVITIES

Adjustments to reconcile net loss to net cash provided by operations:

Net Loss	-42,524.91	
Accounts Payable	795.00	
Loan to/From Officer(s)	<u>\$ 91,140.22</u>	
Net cash used in operating activities		\$ 49,410.31

CASH FLOW FROM INVESTING ACTIVITIES

Inventory Asset	<u>-55,312.74</u>	
Net cash used in investing activities		\$ (55,312.74)

CASH FLOWS FROM FINANCING ACTIVITIES

Net cash provided by financing activities		<u>\$ -</u>
--	--	-------------

INCREASE IN CASH \$ (5,902.43)

CASH AT BEGINNING OF PERIOD		<u>8,916.08</u>
CASH AT END OF PERIOD		<u><u>\$ 3,013.65</u></u>

The accompanying notes are an integral part of these financial statements

MEDICAL MARIJUANA, INC.

Note 1 - Organization and Basis of Presentation

Organization and Line of Business

Medical Marijuana Inc. was incorporated in the State of Oregon in May of 2005. Medical Marijuana, Inc. will provide institutional level financial systems to local, state and federal governments, testing and certification services, education programs, consulting and turn-key solutions to all levels of government and the Medical Marijuana Industry.

Medical Marijuana, Inc. has a provisional patent pending on the MMI Financial Solutions that provides local, state and federal governments with a closed loop financial accounting system to monitor compliance and a utility patent pending concerning the collection of tax revenues in a near real-time environment. MMI will also provide an integrated business system for medical marijuana Industry participants, from growers to distributors to dispensaries. MMI Solutions will ensure compliance with local, state and federal regulations where it concerns operations and taxation.

Medical Marijuana, Inc. is positioned to take advantage of opportunities as they appear in the emerging legal medical marijuana industry through an enhanced payment gateway introducing verifiable levels of enhanced security. A trend is in place that clearly indicates medical marijuana is quickly becoming a legal enterprise in need of various solutions in numerous areas.

Medical Marijuana, Inc. has created a division aimed at selling hemp-related products through a multi-level marketing team of agents throughout the United States. Sales began proximate to the close of the third quarter.

Basis of Presentation

The accompanying financial statements have been prepared in conformity with accounting principles generally accepted in the United States of America.

Note 2 - Summary of Significant Accounting Policies

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Principles of Consolidation

The financial statements are not consolidated.

Cash and Cash Equivalents

Cash and cash equivalents include cash in hand and cash in time deposits, certificates of deposit and all highly liquid debt instruments with original maturities of three months or less.

Prepaid Expenses

None

Investments in Marketable Securities

The marketable securities consist of 200,000,000 common shares of Health Sciences (OTC:HESG) which the company earned from consulting services and are subject to the resale limitations imposed by SEC Rule 144. This earned investment was booked at the closing price per share of \$.0002 the day the shares were issued to the company. On September 30, 2010, the closing price was approximately \$.0002 making an adjustment to fair value unnecessary.

Deposits

Deposits are the balances outstanding that have not been redeemed as of the date of the Financial Statements. These represent amounts paid by joint venture undertakers in industry expositions and/or educational seminars in Florida and Michigan.

Notes Receivable

None

Property and Equipment

Property and equipment are stated at cost. Expenditures for maintenance and repairs are charged to earnings as incurred; additions, renewals and betterments are capitalized. When property and equipment are retired or otherwise disposed of, the related cost and accumulated depreciation are removed from the respective accounts, and any gain or loss is included in operations.

Depreciation of property and equipment is provided using the MACRS method for substantially all assets with estimated lives of 5 years.

Revenue Recognition

The Company's revenue recognition policies are in compliance with SEC Staff Accounting Bulletin ("SAB") 104.

Stock-Based Compensation

The Company accounts for its stock-based compensation in accordance with SFAS No. 123R, "Share-Based Payment, an Amendment of FASB Statement No. 123." The Company recognizes in the statement of operations the grant-date fair value of stock options and other equity-based compensation issued to employees and non-employees. During the quarter, 420,000 shares were issued in total to consultants to assist in the development of The Hemp Network division.

Income Taxes

The Company utilizes SFAS No. 109, "Accounting for Income Taxes," which requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the financial statements or tax returns. Under this method, deferred income taxes are recognized for the tax consequences in future years of differences between the tax bases of assets and liabilities and their financial reporting amounts at each period end based on enacted tax laws and statutory tax rates applicable to the periods in which the differences are expected to affect taxable income. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amount expected to be realized.

Basic and Diluted Earnings per Share

Earnings per share are calculated in accordance with the SFAS No. 128 ("SFAS No. 128"), "Earnings per Share." Net earnings per share for all periods presented have been restated to reflect the adoption of SFAS No. 128. Basic earnings per share is based upon the weighted average number of common shares outstanding. Diluted earnings per share is based on the assumption that all dilutive convertible shares and stock options were converted or exercised. Dilution is computed by applying the treasury stock method. Under this method, options and warrants are assumed to be exercised at the beginning of the period (or at the time of issuance, if later), and as if funds obtained thereby were used to purchase common stock at the average market price during the period. At this time there are no stock options granted.

Note 3 - Going Concern

The accompanying financial statements have been prepared in conformity with generally accepted accounting principles in the United States of America, which contemplates continuation of the Company as a going concern.

Note 4 - Notes Payable

NONE

Note 5 - Loans To/From Officers

Loans are stated at par and are presented in aggregate. Such sum represents the loan of funds and/or withdrawal of funds by officers and is not considered revenue to the company, nor income to individual officers.

Note 6 - Stock Options and Warrants

NONE

Note 7 - Prepaid Expenses

NONE

Note 8 - Subsequent Events

NONE

ISSUER'S CERTIFICATION

Bruce Perlowin, Chief Executive Officer of Medical Marijuana, Inc. certify that,

1. I have reviewed this quarterly statement for the period ending September 30, 2010
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement: and;
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in the disclosure statement.

Date: January 28, 2011

Bruce Perlowin

Bruce Perlowin

Chief Executive Officer

ISSUER'S CERTIFICATION

Don Steinberg, Chief Financial Officer of Medical Marijuana, Inc. certify that,

1. I have reviewed this quarterly statement for the period ending September 30, 2010
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement: and;
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in the disclosure statement.

Date: January 28, 2011



Don Steinberg

Chief Financial Officer