

**NETCO INVESTMENT, INC.**  
**BALANCE SHEET**  
**(Unaudited)**

	As of September 30 2010	As of December 31 2009
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 204	\$ 204
Goodwill	245,897	245,897
Investment	<u>1,250,000</u>	<u>1,250,000</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 1,496,101</u></u>
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ 97,035	\$ -
Notes payable	<u>714,650</u>	<u>700,000</u>
Total Current Liabilities	<u>811,685</u>	<u>700,000</u>
 <b>STOCKHOLDERS' EQUITY</b>		
Preferred stock class D \$0.0001 par value; 1,000,000 shares authorized, 400,000 shares issued and outstanding	319,254	319,254
Common stock at \$0.0001 par value; 4,975,000,000 shares authorized 29,573 shares issued and outstanding	29,573	29,573
Additional paid in capital	1,011,975	1,011,975
Net loss for the period	(676,386)	(564,701)
Total Stockholders' Equity	<u>684,416</u>	<u>796,101</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 1,496,101</u></u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.****STATEMENT OF CASH FLOWS****(Unaudited)**

	Nine Months September 30 2010	Year ended December 31 2009
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss)	(111,685)	\$ (538,687)
Adjustments to reconcile net loss to net cash (used) by operating activities: None		
Changes in assets and liabilities:		
Increase (decrease) in accounts payable	97,035	(11,070)
 Net Cash Used in Operating Activities	<u>(14,650)</u>	<u>(549,757)</u>
 <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Sale/Purchase of Goodwill	-	700,000
Investments	-	(1,250,000)
	<u>-</u>	<u>(550,000)</u>
 <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from stock issue	-	1,272,945
Proceeds from issue of notes	14,650	(173,000)
 Net Cash Provided by Financing activities	<u>14,650</u>	<u>1,099,945</u>
 NET INCREASE (DECREASE) IN CASH	-	188
 CASH AT BEGINNING OF PERIOD	204	16
 CASH AT END OF PERIOD	<u>\$ 204</u>	<u>\$ 204</u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.**

**STATEMENT OF OPERATIONS**  
**(Unaudited)**

	Nine Months September 30 2010	Year ended December 31 2009
REVENUES	<u>\$0</u>	<u>\$0</u>
EXPENSES		
Consulting fees	\$ 72,000	\$ 322,595
Professional fees	14,650	146,105
General and Administrative	<u>25,035</u>	<u>69,986</u>
Total Expenses	<u>111,685</u>	<u>538,687</u>
Net Deficit at end of period	<u>\$ (111,685)</u>	<u>\$ (538,687)</u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENT, INC.**  
**BALANCE SHEET**  
(Unaudited)

	As of June 30 2010	As of December 31 2009
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 204	\$ 204
Goodwill	245,897	245,897
Investment	<u>1,250,000</u>	<u>1,250,000</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 1,496,101</u></u>
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ 64,690	\$ -
Notes payable	<u>709,300</u>	<u>700,000</u>
Total Current Liabilities	<u>773,990</u>	<u>700,000</u>
 <b>STOCKHOLDERS' EQUITY</b>		
Preferred stock class D \$0.0001 par value; 1,000,000 shares authorized, 400,000 shares issued and outstanding	319,254	319,254
Common stock at \$0.0001 par value; 4,975,000,000 shares authorized 29,573 shares issued and outstanding	29,573	29,573
Additional paid in capital	1,011,975	1,011,975
Net loss for the period	(638,691)	(564,701)
Total Stockholders' Equity	<u>722,111</u>	<u>796,101</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 1,496,101</u></u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.****STATEMENT OF CASH FLOWS  
(Unaudited)**

	Six Months June 30 2010	Year ended December 31 2009
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss)	(73,990)	\$ (538,687)
Adjustments to reconcile net loss to net cash (used) by operating activities: None		
Changes in assets and liabilities:		
Increase (decrease) in accounts payable	64,690	(11,070)
 Net Cash Used in Operating Activities	<u>(9,300)</u>	<u>(549,757)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Sale/Purchase of Goodwill	-	700,000
Investments	-	(1,250,000)
	<u>-</u>	<u>(550,000)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from stock issue	-	1,272,945
Proceeds from issue of notes	9,300	(173,000)
Net Cash Provided by Financing activities	<u>9,300</u>	<u>1,099,945</u>
 NET INCREASE (DECREASE) IN CASH	-	188
 CASH AT BEGINNING OF PERIOD	204	16
 CASH AT END OF PERIOD	<u>\$ 204</u>	<u>\$ 204</u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.**

**STATEMENT OF OPERATIONS**  
**(Unaudited)**

	Six Months June 30 2010	Year ended December 31 2009
REVENUES	<u>\$0</u>	<u>\$0</u>
EXPENSES		
Consulting fees	\$ 48,000	\$ 322,595
Professional fees	9,300	146,105
General and Administrative	<u>16,690</u>	<u>69,986</u>
Total Expenses	<u>73,990</u>	<u>538,687</u>
Net Deficit at end of period	<u>\$ (73,990)</u>	<u>\$ (538,687)</u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENT, INC.**  
**BALANCE SHEET**  
(Unaudited)

	As of March 31 2010	As of December 31 2009
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 204	\$ 204
Goodwill	245,897	245,897
Investment	<u>1,250,000</u>	<u>1,250,000</u>
<b>TOTAL ASSETS</b>	<b><u>\$ 1,496,101</u></b>	<b><u>\$ 1,496,101</u></b>
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ 30,545	\$ -
Notes payable	705,800	700,000
Total Current Liabilities	<u>736,345</u>	<u>700,000</u>
 <b>STOCKHOLDERS' EQUITY</b>		
Preferred stock class D \$0.0001 par value; 1,000,000 shares authorized, 400,000 shares issued and outstanding	319,254	319,254
Common stock at \$0.0001 par value; 4,975,000,000 shares authorized 29,573 shares issued and outstanding	29,573	29,573
Additional paid in capital	1,011,975	1,011,975
Net loss for the period	(601,046)	(564,701)
Total Stockholders' Equity	<u>759,756</u>	<u>796,101</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<b><u>\$ 1,496,101</u></b>	<b><u>\$ 1,496,101</u></b>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.**  
**STATEMENT OF CASH FLOWS**  
(Unaudited)

	Three Months March 31 2010	Year ended December 31 2009
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss)	(36,345)	\$ (538,687)
Adjustments to reconcile net loss to net cash (used) by operating activities: None		
Changes in assets and liabilities:		
Increase (decrease) in accounts payable	30,545	(11,070)
 Net Cash Used in Operating Activities	(5,800)	(549,757)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Sale/Purchase of Goodwill	-	700,000
Investments	-	(1,250,000)
	-	(550,000)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from stock issue	-	1,272,945
Proceeds from issue of notes	5,800	(173,000)
Net Cash Provided by Financing activities	5,800	1,099,945
 NET INCREASE (DECREASE) IN CASH	-	188
 CASH AT BEGINNING OF PERIOD	204	16
 CASH AT END OF PERIOD	\$ 204	\$ 204

The accompanying notes are an integral part of these financial statements.



**NETCO INVESTMENTS, INC.**  
**STATEMENT OF OPERATIONS**  
(Unaudited)

	Three Months March 31 2010	Year ended December 31 2009
REVENUES	<u>\$0</u>	<u>\$0</u>
EXPENSES		
Consulting fees	\$ 24,000	\$ 322,595
Professional fees	5,800	146,105
General and Administrative	6,545	69,986
Total Expenses	<u>36,345</u>	<u>538,687</u>
Net Deficit at end of period	<u>\$ (36,345)</u>	<u>\$ (538,687)</u>

The accompanying notes are an integral part of these financial statements.

NETCO INVESTMENTS, INC.

FINANCIAL STATEMENTS

NETCO INVESTMENTS, INC.

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# HARRIS F. RATTRAY, C.P.A.

Certified Public Accountant

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## REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTANT

To the Board of Directors of  
NETCO INVESTMENTS, INC.,

I have compiled the accompanying balance sheet of Netco Investments, Inc. as of December 31, 2009, and the related statements of income, retained earnings, and cash flows for the year then ended, in accordance with Statements and Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. I have not audited or reviewed the accompanying financial statements and accordingly do not express an opinion or any other form of assurance on them.

*Harris Rattray CPA*

Harris Rattray CPA  
Pembroke Pines, Florida  
January 11, 2011.

**NETCO INVESTMENT, INC.**  
**BALANCE SHEET**  
(Unaudited)  
As at December 31, 2009 and 2008

ASSETS	2009	2008
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 204	\$ 16
Goodwill	245,897	945,897
Investment	<u>1,250,000</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 945,913</u></u>
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable	\$ -	\$ 11,070
Notes payable	700,000	873,000
Total Current Liabilities	<u>700,000</u>	<u>884,070</u>
 <b>STOCKHOLDERS' EQUITY</b>		
Preferred stock class D \$0.0001 par value; 1,000,000 shares authorized, 400,000 shares issued and outstanding	319,254	-
Common stock at \$0.0001 par value; 4,975,000,000 shares authorized 29,573 shares issued and outstanding	29,573	29,573
Additional paid in capital	1,011,975	58,284
Net loss for the period	(564,701)	(26,014)
Total Stockholders' Equity	<u>796,101</u>	<u>61,843</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u><u>\$ 1,496,101</u></u>	<u><u>\$ 945,913</u></u>

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.**  
**STATEMENT OF OPERATIONS**  
(Unaudited)  
For the years ending December 31,

	2009	2008
REVENUES	\$0	\$28,289
EXPENSES		
Consulting fees	\$ 322,595	\$ 14,660
Professional fees	146,105	12,566
General and Administrative	69,986	27,077
Interest Expense	-	-
Total Expenses	538,687	54,303
Net Deficit at end of period	\$ (538,687)	\$ (26,014)

The accompanying notes are an integral part of these financial statements.

**NETCO INVESTMENTS, INC.**  
**STATEMENT OF CASH FLOWS**  
**(Unaudited)**  
**For the years ended December 31,**

	2009	2008
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Net income (loss)	(538,687)	\$ (26,014)
Adjustments to reconcile net loss to net cash (used) by operating activities: None		
Changes in assets and liabilities:		
Increase (decrease) in accounts payable	(11,070)	11,070
	<u>(549,757)</u>	<u>(14,944)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Sale/Purchase of Goodwill	700,000	(945,897)
Investments	(1,250,000)	-
	<u>(550,000)</u>	<u>(945,897)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from stock issue	1,272,945	87,857
Proceeds from issue of notes	(173,000)	873,000
	<u>1,099,945</u>	<u>960,857</u>
<b>NET INCREASE IN CASH</b>	<b>188</b>	<b>16</b>
<b>CASH AT BEGINNING OF PERIOD</b>	<b>16</b>	<b>-</b>
<b>CASH AT END OF PERIOD</b>	<b><u>\$ 204</u></b>	<b><u>\$ 16</u></b>

The accompanying notes are an integral part of these financial statements.

NETCO INVESTMENTS, INC.

NOTES TO FINANCIAL STATEMENTS

DECEMBER, 31, 2009 AND 2008

1. DESCRIPTION OF BUSINESS AND SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization

Netco Investments, Inc. (the "Company or "Netco"), was originally incorporated in Texas on December 18, 1988 under the name Great American leasing Inc. On November 1, 2005, the Company changed its name to Netco Investments, Inc. The Company is focused on Merchant Banking activities in both domestic and international markets.

The Company is considered a development stage enterprise as defined in Financial Accounting Standards Board ("FASB") Statement No. 7, "Accounting and Reporting for Development Stage Companies". The Company has no revenue to date and there is no assurance the Company will achieve a profitable level of operations.

***Basis of Presentation***

The financial statements included herein are unaudited and have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States have been omitted pursuant to such rules and regulations, although the Company believes that the disclosures are adequate to make the information presented not misleading.

**Significant Accounting Policies**

Use of Estimates

The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Concentration of Credit Risk

Financial instruments, which potentially subject the Company to concentrations of credit risk, consist principally of cash and accrued expenses.



The Company's cash and cash equivalents are concentrated primarily in one bank in the United States. At times, such deposits could be in excess of insured limits. Management believes that the financial institution that holds the Company financial instrument is financially sound and, accordingly, minimal credit risk is believed to exist with respect to these financial instruments.

#### Earnings (Loss) Per Share

Basic loss per common share is computed by dividing net loss by the weighted average number of common shares outstanding during the specified period. Diluted loss per common share is computed by dividing net loss by the weighed average number of common shares and potential common shares during the specified period. The Company has no potentially dilutive securities.

#### Evaluation of long-lived Assets

The Company reviews property and equipment for impairment whenever events or changes in circumstances indicate the carrying value may not be recoverable in accordance with guidance in SFAS No. 144 "Accounting for the Impairment or Disposal of Long-Lived Assets." If the carrying value of the long-lived asset exceeds the estimated future undiscounted cash flows to be generated by such asset, the asset would be adjusted to its fair value and an impairment loss would be charged to operations in the period identified.

#### Income Taxes

Income taxes are not provided for in the financial statements since Netco Investments, Inc. incurred a net loss for the years ended December 31, 2009 and 2008.

#### Fair Value of Financial Instruments

For financial instruments including cash and accrued expenses, it was assumed that the carrying amount approximated fair value because of the short maturities of such instruments.

#### New Financial Accounting Standards

The Company does not expect that the adoption of other recent accounting pronouncements will have a material impact on its financial statements.