

**OTC DISCLOSURE AND NEWS SERVICE**  
**COMPANY INFORMATION AND DISCLOSURE STATEMENT**

(January 15, 2011)

**TARGET DEVELOPMENT GROUP, INC.**

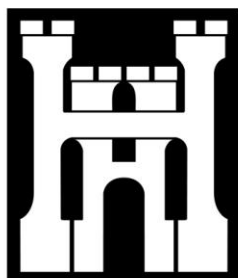
WYOMING  
(State of Incorporation)

91-1906973  
(IRS Employer Identification No.)

1428 CHESTER STREET  
SPRINGDALE, AR 72764  
(Address of Principal Executive Offices)

479-751-4500  
(Issuer's Telephone Number)

**REGARDING AGENDA SUMMARY FOR  
SHAREHOLDERS MEETING OF JAN. 15, 2011**



**HANNOVER  
HOUSE**

## **TABLE OF CONTENTS**

<b>ITEM I</b>	<b>Exact Name of Issuer and Address of Issuer’s Principal Executive Offices</b>	<b>Page 2</b>
<b>ITEM II</b>	<b>Shares Outstanding</b>	<b>Page 2</b>
<b>ITEM III</b>	<b>Management’s Discussion of Current and Upcoming Activities – Shareholders Meeting Agenda</b>	<b>Page 3</b>
<b>ITEM VI</b>	<b>Certifications</b>	<b>Page 6</b>

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### **FORWARD-LOOKING STATEMENTS**

This disclosure statement contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. In some cases you can identify forward-looking statements by terms such as “may”, “intend”, “will”, “could”, “would”, “expects”, “believe”, “estimate”, or the negative of these terms, and similar expressions intended to identify forward-looking statements.

These forward-looking statements reflect our current views with respect to future events and are based on assumptions and are subject to risks and uncertainties. Also, these forward-looking statements present our estimates and assumptions only as of the date of this disclosure statement. Except for our ongoing obligation to disclose material information as required by federal securities laws, we do not intend to update you concerning any future revisions to any forward-looking statements to reflect events or circumstances occurring after the date of this disclosure statement.

Actual results in the future could differ materially and adversely from those described in the forward-looking statements as a result of various important factors, including the substantial investment of capital required to produce and market films and television series, increased costs for producing and marketing feature films, budget overruns, limitations imposed by our credit facilities, unpredictability of the commercial success of our motion pictures and television programming, the cost of defending our intellectual property, difficulties in integrating acquired businesses, and technological changes and other trends affecting the entertainment industry.

**ITEM I Exact Name of Issuer and Address of Issuer’s Principal Executive Offices**

The name of our Company, also referred to the “Issuer” or “TDGI”, is TARGET DEVELOPMENT GROUP, INC. The Company’s principal executive offices and related contact information is as follows:

Our Contact Information:

Target Development Group, Inc.  
Hannover House  
1428 Chester St.  
Springdale, AR 72764  
Tel. 479-751-4500  
Fax: 479-751-4999  
[www.TargetDevelopmentGroup.com](http://www.TargetDevelopmentGroup.com)

Contact Person:

D. Frederick Shefte, President  
TDGI-Hannover House  
1428 Chester St.  
Springdale, AR 72764  
Tel. 479-751-4500  
Fax.: 479-751-4999  
[www.HannoverHouse.com](http://www.HannoverHouse.com)  
[dfs.HannoverHouse@sbcglobal.net](mailto:dfs.HannoverHouse@sbcglobal.net)

**ITEM II Number of Authorized and Outstanding Securities**

The following is true and correct, per our transfer agent, as of and at the period ending on 31 December 2010:

a.	Total shares in issue as of 12-31-09:	301,870,610
b.	Shares issued for Hannover House acquisition	159,336,082
	<b><u>TOTAL SHARES IN ISSUE (12-31-09):</u></b>	<b><u>461,206,692</u></b>
c.	Shares issued during calendar year, 2010:	10,752,083
d.	<b><u>TOTAL SHARES NOW IN ISSUE (12-31-10):</u></b>	<b><u>471,958,775</u></b>
	<i>(Restricted share count: 192 406,114)</i>	
c.	Series “A” Preferred Shares (voting only, no par value):	1,000,000

### **ITEM III Summary of Agenda for Shareholders Meeting**

As previously announced, an annual meeting of Shareholders of Target Development Group, Inc. has been scheduled to commence on Saturday, January 15, 2011 at the Inn at Carnall Hall, located on the University of Arkansas campus in Fayetteville, Arkansas. Shareholders or interested parties not in attendance may view the meeting via a web-cam streaming presentation located on the internet at:

[www.ustream.tv/channel/hannover-house](http://www.ustream.tv/channel/hannover-house)

Login-Password: TDGI2011

The meeting will also be recorded and made available on DVD copy upon request from shareholders of record as of January 15, 2011.

The company plans to discuss the following items which will appear on the agenda. A full secretary's report will be posted by Jan. 22, 2011, describing these items and other items of actual discussion in greater detail.

**1). SUMMARY OF COMPANY STRATEGY AND POSITION;**

**2). RECAP OF 2010 RELEASES AND RESULTS** (including financials);

**3). DISCUSSION OF PROPOSED RELEASES FOR 2011** (will include titles already fully under contract, as well as pro-forma releases still under review); *PRO-FORMA LISTING OF TITLES EITHER CURRENTLY UNDER CONTRACT, OR PENDING AGREEMENT DUE TO CURRENT / ONGOING-NEGOTIATIONS WITH RIGHTS OWNERS IS INCLUDED WITH THIS MEETING AGENDA ON THE NEXT PAGE.*

**4). DISCUSSION OF MAJOR TITLE ACTIVITIES** (will include titles already fully under contract, as well as pro-forma releases or productions still under review or negotiation;

**5). PRESIDENT'S AND SECRETARY'S REPORTS;**

**6). Q & A**

**7). RECEPTION**

**Important Notice to Shareholder Re: Proforma release slate chart on next page:**

*The chart on the following page lists some items which are not yet fully contracted to Company. Proposed Schedule for 2011: Media, Rights and Titles Subject to Change; for discussion purposes only. Current or prospective shareholders should not make investing decisions based on this pro-forma release schedule, due to factors that could cause titles to drop out or be replaced.*

**2011 -- PRO-FORMA RELEASE SLATE SUMMARY**

TITLE	Status	Theat	DVD	Blu-Ray	VOD	TV	Intl	Print Book	E-Book
All's Faire In Love	Pending								
Girlfriend	Pending								
The Countess	Pending								
Thru the Moebius Strip	Compltd								
Turtle: The Incredible Journey	Pending								
Wild Hunt	Pending								
TBA - Pending Theatrical	Pending								
TBA - Pending Theatrical	Pending								
20,000 Leagues Under the Sea	Compltd								
Around the World in 80 Days	Compltd								
Black Ops: Predator Drone	Compltd								
Bobby Dogs	Compltd								
Boiler Maker	Compltd								
Championship Soccer V1	Compltd								
Come Away Home	Compltd								
Family Collection Pack	Compltd								
Future Shock	Compltd								
Grand Champion	Compltd								
Horror Classics Pack	Compltd								
Journey to the Center of Earth	Compltd								
Jules Verne Collector's Pack	Compltd								
Nathaniel Hawthorne Classics	Pending								
Outlaws: Legend of OB Taggart	Compltd								
Poe's Requiem for the Damned	Compltd								
Samurai The Last Warrior	Compltd								
Savage Land	Compltd								
Thor & The Gladiators	Compltd								
Treasure Island	Compltd								
TDA - Pending Video	Pending								
TBA - Pending Video	Pending								
30-Days in November	Pending								
Blood, Money & Power	Compltd								
Christ's Ventriloquist	Pending								
Made in the USA	Compltd								
Nobody Has To Know	Pending								
One of the Lucky Ones	Compltd								
Quietus	Compltd								
Sable Shore	Pending								
Sacred Prey	Compltd								
Uncle Adolf	Pending								

