



ROY WILLIS GENTRY, INC.
Certified Public Accountant

ACCOUNTANT'S COMPILATION REPORT

December 13, 2010

Mr. Domino Mocharski
President
Bookkeeper International Equities, Corp.
1216 North King Street
Wilmington, Delaware 19801

Dear Mr. Mocharski:

I have compiled the accompanying balance sheet of Bookkeeper International Equities, Corp. as of September 30, 2010, and the related statement of profit and loss, retained earnings (changes in stockholders equity), and the statement of cash flows for the years then ended, in accordance with standards established by the American Institute of Certified Public Accountants.

A compilation is limited to presenting, in the form of financial statements, information that is the representation of management. I have not audited or reviewed the accompanying financial statements and accordingly, do not express an opinion or any other form of assurance on them.

Sincerely,

A handwritten signature in black ink that reads 'Roy W. Gentry'. The signature is written in a cursive, flowing style.

BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
Balance Sheet
September 30, 2010

ASSETS:

Current Assets:

Cash Equivalent Investments	47,390
Bank of America Checking 7216	977
Bank of America Savings 7216	10,398
Scottsdale Capital Advisors	(323)
Accounts Receivable	450,000
Notes Receivable	749,500
Total Current Assets	<u>1,257,942</u>

Other Assets:

Equity Investments	5,711
Loans to MEI Holdings	17,577
Investment in Non-Marketable Securities	2,750,000
Total Other Assets	<u>2,773,288</u>

TOTAL ASSETS	<u><u>\$ 4,031,230</u></u>
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LIABILITIES AND SHAREHOLDERS' DEFICIT:

Current Liabilities:

Accounts Payable	1,085
Note Payable-Mocharski	1,980,000
Note Payable-Shahvari	266,063
Loans from Mocharski	33,071
Loans from Shahvari	290
Total Current Liabilities	<u>2,280,508</u>

Long Term Liabilities:

Long Term Debt	2,000,000
Total Long Term Liabilities	<u>2,000,000</u>

Total Liabilities	<u>4,280,508</u>
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Shareholders' Deficit:

Additional Paid-In Capital	14,171
Common Stock	334,200
Accumulated Deficit	(597,650)
Total Shareholders' Deficit	<u>(249,279)</u>

TOTAL LIABILITIES AND SHAREHOLDERS' DEFICIT	<u><u>\$ 4,031,230</u></u>
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See accountant's compilation report, page 1.
The accompanying notes are an integral part of these financial statements.

BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
Statements of Profit and Loss
September 30, 2010

REVENUES:

Services Income	\$ 314,200
Deferred Revenue	300,000
Gain (Loss) on Sales of Stock	4,150
Interest Income	<u>7</u>
Total Revenue	<u><u>618,357</u></u>

EXPENSES:

Accounting Expense	6,000
Automobile Expense	3,535
Bad Debt Expense	450,000
Bank Charges	641
Consulting Expense	26,183
Interest Expense	3
Professional Fees	672,020
Telephone Expense	<u>719</u>
Total Expense	<u><u>1,159,100</u></u>
Net Income (Loss)	<u><u>\$ (540,743)</u></u>

See accountant's compilation report, page 1.
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BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
Statements of Cash Flow
September 30, 2010

CASH FLOWS FROM OPERATING ACTIVITIES	
Net income (loss) for the year	\$ (540,743)
Adjustment to reconcile:	
Accounts Receivable	225,000
Notes Receivable	(524,500)
Note Payable-Mocharski	660,000
Loans from Shahvari	290
Net cash provided by Operating Activities	<u>(179,953)</u>
CASH FLOWS FROM INVESTING ACTIVITIES	
Investment in Non-Marketable Securities	<u>(75,000)</u>
Net Cash provided by Investing Activities	(75,000)
CASH FLOWS FROM FINANCING ACTIVITIES	
Additional Paid-In Capital	4,254
Capital Stock	<u>259,500</u>
Net cash provided by Financing Activities	<u>263,754</u>
NET INCREASE (DECREASE) IN CASH RESOURCES	8,801
CASH (DEFICIENCY) RESOURCES - Beginning of Year	<u>49,642</u>
CASH RESOURCES (DEFICIENCY) - September 30, 2010	<u><u>58,442</u></u>

See accountant's compilation report, page 1.
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BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
Statements of Changes in Accumulated Deficit and Stockholders' Deficit
September 30, 2010

Accumulated Deficit

Accumulated Deficit - Beginning	\$ (56,907)
Plus: Net Income (Loss)	<u>(540,743)</u>
Accumulated Deficit - Ending	(597,650)
Plus: Capital Stock Issued	334,200
Additional Paid-in Capital	<u>14,171</u>
Shareholders' Deficit - Ending	<u><u>\$ (249,279)</u></u>

See accountant's compilation report, page 1.
The accompanying notes are an integral part of these financial statements.

BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEARS ENDED SEPTEMBER 30, 2010

Note 1-Nature of Organization

Bookkeeper International Equities, Corp. is a Merchant Banking and Advisory Management Consulting Firm that provides merger & acquisition advisory services, investor relations, and corporate finance consulting services to microcap issuers. The firm focuses on educating Management about their functionality, and understanding the intricacies of the junior capital markets where they trade.

Note 2- Summary of Significant Accounting Policies:

Basis of Accounting

These financial statements are presented on the accrual method of accounting in accordance with accounting principles generally accepted in the United States.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Cash and Cash Equivalents

Cash and cash equivalents consist of cash held in checking accounts, cash in money market accounts with maturities of ninety days or less, and precious metals held in by brokers or dealers for safekeeping. At year-end and throughout the year, the organization's cash balances were deposited in several banks. Management believes the Organization is not exposed to significant credit risk on cash and cash equivalents.

Cash Flows

For purposes of the statements of cash flows, BKPR considers all highly liquid instruments purchased with maturity of three months or less to be cash equivalents.

Property and Equipment

Property is stated at cost at date of acquisition. Property is depreciated or amortized using the straight-line method over its estimated useful lives as follows: equipment 5 years, and leasehold improvements over the life of the lease. Bookkeeper International Equities, Corp capitalizes substantially all property acquisitions in excess of \$500 in value.

BOOKKEEPER INTERNATIONAL EQUITIES, CORP.
NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEARS ENDED SEPTEMBER 30, 2010

Note 3 - Accounts Receivable

Following is a summary of receivables at September 30, 2010.

Loan to MEI Holdings	\$ 17,577
Accounts Receivable	450,000
Notes Receivable	<u>749,500</u>
Receivables, Net	<u>\$ 1,217,077</u>

Note 4 - Accounts Payable

Following is a summary of payables at September 30, 2010

Accounts Payable	\$ 1,085
Notes Payable	2,246,062
Loans Payable	<u>33,361</u>
Payables, Net	<u>\$ 2,280,508</u>

Note 5 – Long Term Debt

Following is a summary of long term debt at September 30, 2010

Long Term Debt	<u>\$ 2,000,000</u>
Long Term Debt, Net	<u>\$ 2,000,000</u>

Note 6 - Income Tax

The company operates as a C corporation under the internal revenue code. As a result, the company is as an independent entity apart from its shareholders and directors and incurs income tax liabilities or benefits.