



November 24, 2010

Pink OTC Markets, Inc.
304 Hudson Street, Second Floor
New York, NY 10013

**Re: Adequate Information for Unity Management Group Inc. (the
“Company” or the “Issuer”)**

To Whom It May Concern:

This law firm has been retained by the Company for the purpose of rendering this opinion as to whether there is adequate current information available on the OTC Disclosure and News Service regarding the Company. Pink OTC Markets is entitled to rely on such opinion in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. We also confirm that each member of our law firm is a U.S. resident and that we have been retained by the Issuer for the purpose of rendering this opinion.

We have examined such corporate records and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this letter. We are authorized to practice law in the State of New York and the State of New Jersey. Our law firm is permitted to practice before the Securities and Exchange Commission (the “SEC”) and has not been prohibited from practice thereunder.

As to matters of fact, we rely on information obtained from public officials, officers of the Issuer and other sources, where such sources are believed to be reliable. In rendering this opinion, we have examined such corporate records and other documents including but not limited to the following documents:

(a) Initial Company Information and Disclosure Statement of the Company.

(b) The Issuer posted its unaudited condensed consolidated balance sheets as of September 30, 2010 and December 31, 2009 and the related condensed consolidated statement of operations for the three and nine months ended September 30, 2010 and the period from Inception (June 22, 2009) through September 30, 2010, condensed consolidated Statements of Cash Flows for the nine months ended September 30, 2010 and the period from Inception (June 22, 2009) through September 30, 2010, condensed consolidated Statement of Equity (Deficit) for the period from Inception (June 22, 2009) through September 30, 2010 and the Notes to Unaudited Condensed Consolidated Financial Statements. Also included in the Issuer’s



Disclosure Statement is the unaudited balance sheet, statement of income, statement of cash flows, statement of changes in stockholders' equity and financial notes for the nine months ended September 30, 2010 for MCC, a newly acquired subsidiary.

We have assumed that (i) all information contained in all documents reviewed by us is true and correct, (ii) all signatures on these documents reviewed by this firm are genuine, (iii) all documents submitted to this firm as originals are true and complete, (iv) all documents submitted to this firm as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by me had the legal capacity to do so.

On November 17, 2010 the Issuer posted on the OTC Disclosure and News Service their Initial Company Information and Disclosure Statement (the "Disclosure Statement"). In the Disclosure Statement, the Issuer posted its unaudited condensed consolidated balance sheets as of September 30, 2010 and December 31, 2009 and the related condensed consolidated statement of operations for the three and nine months ended September 30, 2010 and the period from Inception (June 22, 2009) through September 30, 2010, condensed consolidated Statements of Cash Flows for the nine months ended September 30, 2010 and the period from Inception (June 22, 2009) through September 30, 2010, condensed consolidated Statement of Equity (Deficit) for the period from Inception (June 22, 2009) through September 30, 2010 and the Notes to Unaudited Condensed Consolidated Financial Statements prepared in accordance with generally accepted accounting principles (GAAP). Also included in the Issuer's Disclosure Statement is the unaudited balance sheet, statement of income, statement of cash flows, statement of changes in stockholders' equity and financial notes for the nine months ended September 30, 2010 for MCC, a newly acquired subsidiary. The unaudited financial statements were prepared in accordance with accounting principles generally accepted in the United States of America. We have reviewed such documents and find them to be suitable for public disclosure.

It is our belief that adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 and such documents were posted in the OTC Disclosure and News Service, and includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act") and complies as to form with the Pink OTC Markets Guidelines for Providing Adequate Current Information.

The Issuers unaudited financial statements were prepared by the Issuers in-house accountants. The unaudited financial statements were prepared in accordance with GAAP.

The Issuer's transfer agent is Guardian Registrar & Transfer, Inc., with an address of 7951 SW 6 Street, Suite 216, Plantation, FL 33324; Phone (954) 915-0105, Fax (954) 449-0582. Guardian Registrar & Transfer, Inc. is registered with the Securities and Exchange Commission. The method used to confirm the number of outstanding shares of the Issuers stock as set forth in the Information Statement was through a review of the Issuers shareholder list provided by the transfer agent.

Our law firm has (i) personally met with management and a majority of the directors of the Issuer, (ii) reviewed the Information, as amended, published by the Issuer on the OTC Disclosure



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and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best knowledge of counsel, after inquiry of management and the directors of the Issuer, neither the Issuer of the Securities, any 5% holder, or our law firm is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

No person other than Pink OTC Markets is entitled to rely on it, but Pink OTC Markets has full and complete permission and rights to publish the letter in the OTC Disclosure and News Service for viewing by the public and regulators.

Regards.

Anslow & Jaclin, LLP

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