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October 11, 2010

Pink OTC Markets Inc.  
304 Hudson Street  
Second Floor  
New York, NY 10013

Re: Energtek Inc.: Letter With Respect to Adequate Current Information

Ladies and Gentlemen:

We are a law firm serving as U.S. general counsel to Energtek Inc., a Nevada corporation (the "Issuer") and has been retained by the Issuer for the purpose of entering into the Attorney Letter Agreement with Pink OTC Markets ("Pink Sheets") dated September 8, 2009 (the "Agreement") and in accordance with the Pink OTC Markets Guidelines set forth in the Agreement, providing this letter with respect to the information publicly disclosed by the Issuer and published through the OTC Disclosure and News Service. Pink OTC Markets is entitled to rely on this letter in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

In connection with this letter, we have reviewed the reports filed with the Securities and Exchange Commission and the following Issuer's filings (the "Information") posted on Pink Sheets News Service:

1. Initial Company Information and Disclosure Statement as posted through the OTC Disclosure and News Service on October 8, 2010;
2. Annual Report for the fiscal year ended December 31, 2009 as posted through the OTC Disclosure and News Service on April 7, 2010;
3. Quarterly Report for the three month period ended March 31, 2010 as posted through the OTC Disclosure and News Service on May 20, 2010;
4. Quarterly Report for the three month period ended June 30, 2010 as posted through the OTC Disclosure and News Service on August 24, 2010; and
5. Annual Report for the fiscal year ended December 31, 2008 as posted through the OTC Disclosure and News Service on September 8, 2009.

We have also reviewed such other corporate records, certificates of officers, certificates of public officials, and other documents and instruments and such questions of law as we have considered necessary or appropriate to require as a basis for the determination expressed herein. For purpose of this letter, we have assumed (1) the genuineness of all signatures and the authenticity and completeness of all corporate records, certificate of officers, certificates of public officials, and other documents and instruments submitted to us a originals; (2) the conformity of authentic originals of all corporate records, certificate of officers, certificates of public officials, and other documents and instruments submitted to us certified, conformed, photostatic or

facsimile copies thereof and (3) the accuracy and adequacy of disclosures made to us by the Issuer, the Issuer's management and the Issuer's board of directors including, without limitation, the financial information contained in the Information. We have no reason to believe that such records, certificates and other documents are not accurate, authentic or reliable and we make no assurances as to the accuracy and adequacy of such documents.

It is our opinion that the Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), (iii) complies as to form with the Pink OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.pinksheets.com](http://www.pinksheets.com), and (iv) has been posted through the OTC Disclosure and News Service.

We have been advised that Avi Tzioni, a certified public accountant in Israel, was responsible for the preparation of the Issuer's financial statements contained in the Information. The financial statements contained in the Information are unaudited.

The Issuer's transfer agent is Holladay Stock Transfer, 2939 North 67th Place, Suite C, Scottsdale, AZ 85251 and to the best of our knowledge, Holladay Stock Transfer is registered with the Securities and Exchange Commission (the "SEC"). Holladay Stock Transfer confirmed to us that a stockholder list indicated that 93,741,136 shares of common stock were issued and outstanding as of September 30, 2010.

Our attorneys working with the Issuer are U.S. residents. David Lubin, the lead attorney working directly with the Issuer, has personally met with senior management and general counsel of the Issuer and one member of the member of the board of directors of the Issuer. The in-house general counsel of the Issuer has confirmed to us that she has personally met with management and a majority of the directors of the Issuer. We have reviewed the Information published by the Issuer through the OTC Disclosure News Service and discussed the Information with the senior management of the Issuer. We have no reason to believe that such sources are not reliable.

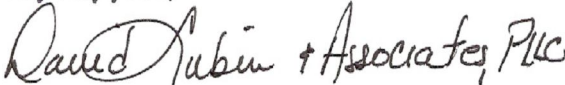
Our attorneys working with the Issuer are licensed to practice law only in the State of New York. Accordingly, the foregoing letter applies only insofar as the existing applicable federal laws and the law of the State of New York, including the applicable statutory provisions of the New York Business Corporation Law, all applicable provisions of the New York Constitution and reported judicial decisions interpreting those laws. We express no opinion as to the laws of any other jurisdiction.

To the best of our knowledge, after inquiry of senior management and general counsel of the Issuer, neither the Issuer nor, any 5% holder of the Issuer's common stock, or any member of our firm working with the Issuer, is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws. Our attorneys working with the Issuer are permitted to practice before the SEC and have not been prohibited from practice thereunder.

This letter is limited to the matters set forth herein and no opinion may be inferred or implied beyond the matters expressly contained herein. Except as otherwise set forth herein, this opinion is being provided solely for the purpose of determining whether the Company has made adequate current information publicly available within the meaning of the Rule 144(c)(2) under

the Securities Act of 1933. This letter is rendered solely to Pink Sheets in connection with the Agreement, and may not be relied upon by other persons or for other purpose without our prior written consent. Pink OTC Markets has full and complete permission and rights to publish this opinion through the OTC Disclosure and News Service for viewing by the public and regulators. Except as set forth herein, this letter may not be filed with any governmental agency or other persons, without obtaining our prior written approval.

Very truly yours,

  
David Lubin & Associates, PLLC

cc: Energtek Inc.