



**DOUGLAS LAKE
MINERALS**

EXPLORATION AGREEMENT, OPTION ON PML 2065 AS GRANTED TO DOUGLAS LAKE MINERALS
December 2006 BY THE GOVERNMENT OF TANZANIA UNDER THE MINING ACT OF 1998.

EFFECTIVE DATE: AUGUST 13, 2009

GRANTED TO: MIDEX GOLD CORP.

Under the terms of this agreement Midex Gold Corp. will have the right to conduct exploration activities including but not limited to IP testing, Aerial Magnetics, Soil Sampling, Drilling, Bulk Testing and mine equipment testing.

Midex Gold Corp will have the right to earn 100% ownership in the property if by August 13, 2011 they have:

- Completed an exploration program of not less than \$2 million USD.
- Have issued Douglas Lake Minerals 1,000,000 shares of Midex common stock
- Have completed a NET SMELTER RETURN AGREEMENT at 5%.

Both parties agree to the above terms and agree that a more formal agreement will be written at a later date and will contain the terms of this agreement.

Midex Gold Corp

Morgan Magella

Douglas Lake Minerals

Harpreet Sangha