

THE KILEY GROUP, INC

QUARTERLY FINANCIAL REPORT
(UNAUDITED)

PERIOD ENDING 03/31/2010

THE KILEY GROUP INC.
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR PERIOD ENDING 03/31/2010
(UNAUDITED)

	THRU PERIOD ENDING 03/31/10
INCOME	
SALES	\$ -
OTHER INCOME	\$ -
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TOTAL INCOME	\$ -
COST OF GOODS SOLD	\$ -
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GROSS PROFIT	\$ -
EXPENSE	
RENT	\$ 3,000
SALARIES	\$ 31,500
BANK CHARGES	\$ -
EQUIPMENT REPAIR	\$ -
CONSULTING EXPENSE	\$ 25,000
INSURANCE	\$ -
TRAVEL	\$ 500
OFFICE EXPENSE	\$ -
MEALS EXPENSE	\$ 1,585
LEGAL EXPENSE	\$ 950
OTHER EXPENSE	\$ -
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TOTAL OPERATING EXPENSES	\$ 62,535
NET OPERATING INCOME (EBDIT)	\$ (62,535)
OTHER EXPENSES	
DEPRECIATION	\$ -
INTEREST	\$ -
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NET ORDINARY INCOME	<u><u>\$ (62,535)</u></u>

THE KILEY GROUP INC.
BALANCE SHEET
FOR PERIOD ENDING 03/31/2010
(UNAUDITED)

	THRU PERIOD ENDING 03/31/10
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ASSETS	
CASH	\$ 1,961
ACCOUNTS RECEIVABLE	\$ -
PREPAID EXPENSES	\$ 500
PROPERTY RIGHTS	\$ 200,000
PROPERTY AND EQUIPMENT	\$ 1,800
INVESTMENTS***	\$ 1,500,000
TOTAL FIXED ASSETS	\$ 1,704,261
LESS DEPRECIATION/AMORTIZATION	\$ 1,800
NET FIXED ASSETS	<u>\$ 1,702,461</u>
LIABILITIES AND EQUITY	
ACCOUNTS PAYABLE	\$ 591
ROYALTY PAYABLE	\$ -
NOTES PAYABLE	\$ 545,000
OTHER CURRENT LIABILITIES	\$ 116,948
TOTAL LIABILITIES	\$ 662,539
EQUITY	
COMMON STOCK @.001	
2,500,000,000 AUTHORIZED-1,4205,556 ISSUED/OUTSTANDING	\$ 14,206
PREFERRED STOCK	
10,000,000-610,000 ISSUED	\$ 610
PAID IN CAPITAL	\$ 1,524,390
RETAINED EARNINGS	\$ (499,284)
TOTAL EQUITY	\$ 1,039,922
TOTAL LIABILITIES AND EQUITY	<u>\$ 1,702,461</u>

*** THE COMPANY ACQUIRED EQUITY IN THREE DIFFERENT
COMPANIES IN EXCHANGE FOR THE COMPANY'S PREFERRED STOCK