



HE-5 RESOURCES CORPORATION
CONSOLIDATED FINANCIAL STATEMENTS
(Unaudited)
FOR THE THIRD QUARTER ENDING
NOVEMBER 30, 2009



Management's Certification

The accompanying consolidated unaudited financial statements and the notes thereto, present fairly, in all material respects, the financial position of HE-5 Resources Corporation and the results of its operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied.

These statements are un-audited and published for the benefit of the shareholders.

(Signature in file)

Frank Martin
Interim CEO

January 27, 2010

HE-5 RESOURCES CORPORATION
CONSOLIDATED BALANCE SHEETS
September 1, 2009 to November 30, 2009
(Unaudited)
(Subject to Revision)

	November 30 2009
ASSETS	
Current	
Cash or equivalent	\$ 470 440
Total Current Asset	<u>\$ 470 440</u>
Long Term Assets	
Master Licensing	\$ 5 000 000
Total Long Term Assets	<u>\$ 5 000 000</u>
TOTAL ASSETS	\$ 5 470 440
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities	
Accounts payable	\$ 296 022
Total Current Liabilities	<u>\$ 296 022</u>
Long term liabilities	
Debenture	\$ 500 000
Notes payable to shareholders	\$ 1 763 367
Master Licensing, balance to be paid	\$ 2 100 000
Total Long term Liabilities	<u>\$ 4 363 367</u>
TOTAL LIABILITIES	\$ 4 659 389
STOCKHOLDERS' EQUITY	
Common Stock , \$0.001 par value, 1,000 000 000 shares authorized 683 238 408 shares of common stock issued and outstanding as of November 30, 2009	\$ 683 238
Accumulated deficit	\$ -2 407 187
Additional paid in capital	\$ 2 535 000
TOTAL LIABILITIES AND EQUITY	\$ 5 470 440

HE-5 RESOURCES CORPORATION
STATEMENT OF INCOME
September 1, 2009 to November 30, 2009
(Unaudited)
(Subject to Revision)

	November 30 2009
INCOME	\$ <u>360 000</u>
EXPENSES	
Contract Labor	\$ 36 200
Programmers	\$ 91 820
Engineers	\$ 46 000
Analysts	\$ 54 000
Web Designers	\$ 13 700
Hosting	\$ 2 000
Equipment Rental	\$ 34 000
Licenses and Fees	\$ 2 550
Marketing	\$ 5 800
Beta Testers	\$ 4 300
Lease	\$ 30 000
Legal fees	\$ 11 150
Travel expenses	\$ 21 930
Interests	\$ 9 300
Accounting	\$ 2 500
Office & Administration	\$ 4 700
Utilities	\$ 4 010
Telecommunication	\$ 11 130
Insurance	\$ 7 911
TOTAL EXPENSES	\$ <u>393 001</u>
LOSS FROM OPERATION	\$ (33 001)

HE-5 RESOURCES CORPORATION
STATEMENT OF CASH FLOWS
September 1, 2009 to November 30, 2009
(Unaudited)
(Subject to Revision)

	November 30 2009
Cash flows from operating activities	
Net loss	\$ -33 001
Depreciation	\$ 0
Accounts payable	<u>\$ 296 022</u>
Net cash provided (used) by operating activities	\$ 263 021
Cash flows from investing activities	
License	<u>\$ 156 939</u>
Net cash provided (used) by investing activities	\$ 156 939
Net cash provided (used) in financing activities	\$ 17 856
Increase (decrease) in cash during the period	\$ 123 938
Cash balance at the beginning of the period	\$ 346 502
Cash balance at the end of the period	\$ 470 440

HE-5 RESOURCES CORPORATION
NOTES TO FINANCIAL STATEMENTS
September 1, 2009 to November 30, 2009
(Unaudited)
(Subject to Revision)

1. BASIS OF PRESENTATION

The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America by the Issuer and in the opinion of management, include all adjustments consisting only of normal recurring accruals considered necessary to present fairly the Company's financial position at November 30, 2009 and the results of operations for the period ended November 30, 2009. Moreover, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements.

The preparation of consolidated financial statements in conformity with accounting principles generally accepted in United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

2. NATURE OF BUSINESS

“UNITED BUSINESS TRADERS”

Trading Barter Bank is HE-5's core business Flagship Project. During the first quarter of 2009, HE-5 acquired TB Bank software intellectual property and exclusive world distribution rights. This exclusive Virtual Transactional Platform offers unique and proprietary features for secured transactions of sales of products and services, for which the members can pay for in cash or in Trading Barter Dollars. The intelligent software platform has been conceived on a modular base to allow integration of open source information and multiple linkages to partners and co sponsors content. TB Bank goal is to provide a fast and accessible environment regrouping pools of knowledge and services and daily offers to active entrepreneurs and workers.

This redeemable service environment, compiles the active information of profiles on many data bases, and directs series of relative information back to the member. Joining TB Bank will enable members to integrate a large Business Community providing multiple openings and opportunities, made instantly available for our Member information or needs, on a first class and state of the art international Trade Commerce Exchange and Service Hub.

The integration of local content such as: news, weather, financial markets, reports and many others, contribute to develop the relationship with the consumer and build the business exchange community of tomorrow and a strong feeling of belonging to the community.

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Merchants will be able to process their sales/purchases requests directly through our multitask trading hub, featuring your offers instantly online and available for trading upon your specifications. Your goods will be displayed and presented to millions of buyers worldwide every day.

Trading Barter Bank is a New Virtual Business Community Service Environment, having for principal objective to provide today's new business entrepreneurs, and active working people, an Innovative online Trading Exchange platform.

TBB has been built by a multidisciplinary team, combining decades of Trading and Bartering experience, and new fresh Commerce Breath of Web traders, Webmasters and Web users. People who have jointly exchanged information, knowledge and opinions, to generate a collective meeting of the minds for our common and individual vision: "To serve the future needs of all".

TBB offer member's personalized profile and communicational services, customized to offer specialized business exposure, trading tools and a wide array of information and intuitive positioning tools and links helping the users to integrate the community and benefit from the members interaction of the Community.

3. MASTER LICENCING AGREEMENT

The technology and intellectual property was acquired through a "Master Licensing Agreement" that was signed on March 13, 2009. The "Master Licensing" comprises all inclusive rights to the Technology: including software, hardware engineering and worldwide distribution rights of the software, plans, processes, methods and techniques to provide trade and bartering services on a commercial basis.

4. DEBENTURE

The Corporation completed a \$500,000 secured convertible debenture for a period of 36 months bearing interest at prime rate plus 2% per year.

5. NOTES PAYABLE TO SHAREHOLDERS

The total sum of \$1 763 367 was advanced pursuant to promissory notes bearing 10% interest per year and maturing 24 months from their date of issue.

6. BALANCE TO BE PAID FOR THE "MASTER LICENCING AGREEMENT"

This remaining balance will be due upon module 2 and 3, to be completed and once it will be installed and fully operational. The intellectual property transfer will then be completed.