

STL MARKETING GROUP, INC.  
Financial Statements  
For the period ended September 30, 2009

*Nosek & Associates*  
*Certified Public Accountants*  
*6948 Windsor Ave.*  
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To the Board of Directors:

STL MARKETING GROUP, INC.  
1000 E. STATE PARKWAY  
SUITE J  
SCHAUMBURG, IL 60173

We have compiled the accompanying balance sheet of STL MARKETING GROUP, INC. as of September 30, 2009, and the related statements of income, retained earnings, and cash flows for the year then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting in the form of financial statements information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has elected to omit substantially all of the disclosures required by generally accepted accounting principles. If the omitted disclosures were included in the financial statements, they might influence the user conclusions about the company financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Nosek & Associates

*Nosek & Associates*

November 16, 2009

STL Marketing Group, Inc.  
Consolidated Statement of Assets, Liabilities and Retained  
Earnings  
As of September 30, 2009

	<u>Total</u>
ASSETS	
Current Assets	
Bank Accounts	\$ 55,743
Accounts Receivable	1,280,684
Other Current Assets	
Inventory	237,836
Employee Advance	28,087
Total Other Current Assets	<u>265,923</u>
Total Current Assets	<u>1,602,349</u>
Fixed Assets	
Furniture & Fixtures	3,811
Computers	26,551
Automobile	65,625
Accumulated Depreciation	<u>(26,961)</u>
Total Fixed Assets	<u>69,027</u>
Other Assets	
Security Deposits	2,274
Organizational Costs	274,314
Goodwill	<u>263,499</u>
Total Other Assets	<u>540,087</u>
TOTAL ASSETS	<u><u>\$ 2,211,463</u></u>

STL Marketing Group, Inc.  
Consolidated Statement of Assets, Liabilities and Retained  
Earnings  
As of September 30, 2009

	<u>Total</u>
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	\$ 944,882
Other Current Liabilities	
Sales Tax Payable	1,600
Stockholder Loan	<u>98,374</u>
Total Current Liabilities	1,044,857
Long Term Liabilities	
Notes Payable	<u>633,383</u>
Total Long Term Liabilities	<u>633,383</u>
Total Liabilities	\$ 1,678,239
Equity	
Retained Earnings	(310,866)
Treasury Stock	(118,855)
Additional Paid in Capital	497,736
Common Stock	1,293
Preferred Stock	155,000
Net Income	<u>308,916</u>
Total Equity	<u>\$ 533,224</u>
TOTAL LIABILITIES AND EQUITY	<u><u>\$ 2,211,463</u></u>

Shares Outstanding 12,926,321

STL Marketing Group, Inc.  
Consolidated Statement of Income and Loss  
As of September 30, 2009

	For the quarter ending 9/30/2009	Year-to-Date 9/30/2009
<u>Income</u>		
Revenue	1,365,457	4,525,845
Cost of Goods Sold	<u>1,001,606</u>	<u>3,354,942</u>
Gross Profit	363,851	1,170,903
Operating Expenses	289,583	861,988
Net Income/(Loss)	<u><u>74,269</u></u>	<u><u>308,916</u></u>