

Emergent Health Corp.
(A Development Stage Company)
King of Prussia, PA

Statement of Operations (1)

Period from January 1, 2009 to June 30, 2009

Revenues	\$ 91,582.30
Interest Income	406.67
Total Revenue	91,988.97
Expenses	
Total operating expenses	71,412.90
Net Profit for the Period	\$20,576.07
Net income per share based upon 19,805,586 common shares issued and outstanding	\$ 0.0010

Prepared by John V. Cappello, C.F.O., Unaudited

1. Note to Statement of Operations.

No allowance has been made for federal or state income taxes. Inventory has not been fully cost accounted until sold. All information is subject to review by corporate accountant upon tax preparation.