

**Victura Construction Group, Inc.**  
**Combined Balance Sheet**  
**As of March 17 2017**

**ASSETS**

**Current Assets**

<b>Checking/Savings</b>	\$	7,072.06
10-100 · Trinity Bank_1014927	\$	12,399.09
10-200 · Frost Bank_385063722	\$	6,082.03
10-201 · Frost_609219897	\$	98,483.97
10-300 · PlainsCapital Bank_3700042132	\$	188.40
10-100 · Trinity Bank_1014901	\$	1,597.17
10-200 · Frost Bank	\$	(24.11)
10-100 · Trinity Bank_1014919	\$	15,326.47
10-100 · Trinity Bank	\$	35,737.37
10-000 · Trinity Bank Parent	\$	1.31
10-300 · Trinity Debit Acct	\$	(9,576.32)
10-800 · Bank of America (7419)	\$	1,160.49
12-700 · Undeposited Funds	\$	168,447.93

**Total Checking/Savings**

**Accounts Receivable**

11-000 · Accounts Receivable	\$	106,680.15
11-100 · Accounts Receivable - Other	\$	1,041,968.60
11-000 · Accounts Receivable - Other	\$	1,148,648.75
<b>Total 11-000 · Accounts Receivable</b>	\$	1,148,648.75

**Total Accounts Receivable**

**Other Current Assets**

1100 · A/R- Sub-Contractors	\$	1,680.00
1100.2 · A/R Subcontractor - Conduff, G	\$	1,680.00
<b>Total 1100 · A/R- Sub-Contractors</b>		
12-000 · IC Due To/From - ZBA	\$	510,953.33
12-010 · IC Due To/From VICT Operating	\$	575,289.04
12-015 · IC Due To/From CBG-TX	\$	(501,640.91)
12-020 · IC Due To/From GC	\$	155,525.27
12-030 · IC Due To/From WM	\$	151,600.90
12-040 · IC Due To/From DL	\$	7,133.73
12-045 · IC Due To/From CBG-OKC	\$	91,617.31
12-060 · IC Due To/From GCC	\$	(97,950.33)
12-065 · IC Due To/From VICT Roofing	\$	892,528.34
<b>Total 12-000 · IC Due To/From - ZBA</b>		
13-000 · ST Note Receivable	\$	46,100.00
13-100 · ST Note Receivable - Other	\$	46,100.00
<b>Total 13-000 · ST Note Receivable</b>		
13-500 · Prepays	\$	6,151.72
13-501 · Prepaid Software	\$	6,151.72

<b>Total 13-500 · Prepays</b>	\$ 184,768.00
<b>19-000 · WIP Cost in Excess of Billings</b>	
<b>12-300 · IC Due From Trinity Debit Card</b>	\$ 809.22
12-320 · IC Due From GC	\$ 62.37
12-330 · IC Due From WM	\$ 3,100.02
12-340 · IC Due From DL	\$ 8,656.05
12-350 · IC Due From CCM	\$ 3,740.66
12-360 · IC Due From GCC	\$ 15,899.97
12-365 · IC Due From VICT Roofing	<u>\$ 32,268.29</u>
<b>Total 12-300 · IC Due From Trinity Debit Card</b>	<u>\$ 1,164,656.84</u>
<b>Total Other Current Assets</b>	\$ 2,480,593.03
<b>Total Current Assets</b>	
<b>Fixed Assets</b>	
1360 · Software	<u>\$ 10,855.68</u>
1360 · Software - Other	\$ 10,855.68
<b>Total 1360 · Software</b>	\$ 26,735.68
1382 · Computer Equipment	
1530 · Equipment and Machinery	<u>\$ 163,892.43</u>
1530 · Equipment and Machinery - Other	\$ 163,892.43
<b>Total 1530 · Equipment and Machinery</b>	
1540 · Furniture and Fixtures	<u>\$ 14,893.08</u>
1540 · Furniture and Fixtures - Other	\$ 14,893.08
<b>Total 1540 · Furniture and Fixtures</b>	
1560 · Vehicles	<u>\$ 58,962.89</u>
1560 · Vehicles - Other	\$ 58,962.89
<b>Total 1560 · Vehicles</b>	
1600 · Accumulated Depreciation	<u>\$ (551,036.22)</u>
1600 · Accumulated Depreciation - Other	\$ (551,036.22)
<b>Total 1600 · Accumulated Depreciation</b>	\$ 2,304.16
15000 · Furniture and Equipment	\$ 4,627.36
15100 · Computer Equipment	\$ (4,188.29)
17000 · Accumulated Depreciation	\$ 241,111.69
Automobiles	\$ 14,467.72
Leasehold Improvements	\$ 36,132.00
Office Assets	\$ 3,874.87
1500 · Software	\$ 2,154.01
1505 · Computer Equipment	<u>\$ 77,349.87</u>
1510 · Equipment and Machinery	\$ 102,136.93
<b>Total Fixed Assets</b>	
<b>Other Assets</b>	
14-400 · IC Due From	\$ 727,876.81
14-420 · IC Due From Victura	\$ 359,418.28
14-425 · IC Due From WM	\$ 1,112,517.79
14-430 · IC Due From MHR	\$ 53,571.80
14-435 · IC Due From CBG-TX	\$ 767,751.91
14-440 · IC Due From DL	\$ 500,210.46

14-450 · IC Due From CCM	\$ 253,530.83
14-460 · IC Due From GCC	\$ 73,892.37
14-465 · IC Due From VICT Roofing	\$ 6,000.00
14-470 · IC Due From AB Glass	\$ 168,339.23
14-485 · IC Due From AGS	\$ 168,734.92
14-495 · IC Due From CBG-OKC	\$ 4,191,844.40
<b>Total 14-400 · IC Due From</b>	
15-000 · Related Party - Due From	\$ 3,679.80
15-460 · Rel Party - Due From VR	\$ 26,485.62
15-470 · Rel Party - Due From AB Glass	\$ 3,800.20
15-480 · Rel Party - Due From CI	\$ 2,000.00
15-100 · Rel Party - Due From AB Gla	\$ 35,965.62
<b>Total 15-000 · Related Party - Due From</b>	
17-000 · Due From Officers	\$ 38,653.43
17-100 · Due From Officers - Everett	\$ 9,000.00
17-200 · Due From Officers - Johnson	\$ 9,000.00
17-300 · Due From Officers - Fewell	\$ 56,653.43
<b>Total 17-000 · Due From Officers</b>	
1200 · VCG Balance	\$ (93,126.34)
1200-1 · Due To VCG	\$ 39,500.00
1200-2 · Due From VCG	\$ (53,626.34)
<b>Total 1200 · VCG Balance</b>	\$ 30,000.00
<b>Deferred Tax Asset</b>	
Equity Investments	\$ 34,002.80
CBG, LLC Acquisition	\$ 1,000,000.00
Cherubim Builders Group, LLC	\$ 32,500.00
Cherubim Interests, Inc	\$ 1,066,502.80
<b>Total Equity Investments</b>	\$ 2,900.00
<b>Lease Deposit</b>	
1200 · Balance CBG	\$ (39,500.00)
1200-1 · Due To CBG	\$ 93,126.34
1200-2 · Due From CBG	\$ 53,626.34
<b>Total 1200 · Balance CBG</b>	
1300 · Balance GC	\$ (1,988,331.72)
1300-1 · Due to GC	\$ 997,853.05
1300-2 · Due From GC	\$ (990,478.67)
<b>Total 1300 · Balance GC</b>	
17-000 · Related Party	\$ 125,423.35
17-470 · Related Party Due From AB Glass	\$ 14,829.26
17-471 · Related Party Due from AB Debit	\$ 430.84
17-473 · Related Party -Due From CCCE	\$ 50,195.79
17-480 · Related Party Due From CI	\$ 6,959.14
17-485 · Related Party Due From GELL	\$ 197,838.38
<b>Total 17-000 · Related Party</b>	\$ 1,065.00
<b>Organizational Costs</b>	\$ (1,065.00)
<b>Accumulated Amortization</b>	\$ 4,591,225.96

<b>Total Other Assets</b>	<b>\$ 7,173,955.92</b>
<b>TOTAL ASSETS</b>	
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
20-000 · Accounts Payable	\$ 6,995.00
20-100 · Accounts Payable - MAIN	\$ 911,772.30
20-000 · Accounts Payable - Other	\$ 918,767.30
<b>Total 20-000 · Accounts Payable</b>	<b>\$ 88,220.00</b>
20-100 · Accounts Payable - Other	\$ 1,006,987.30
<b>Total Accounts Payable</b>	
<b>Credit Cards</b>	\$ 20,945.47
American Express (Plum)	\$ 50,052.77
Chase Ink Visa (4085)	\$ 622.92
DL TRINITY DEBIT - ACCUMULATOR	\$ 18.74
AMEX GREEN_51001	\$ (35.15)
21015 · Chase Bank Ink MasterCard	
<b>WMR CREDIT ACCOUNTS</b>	\$ 15,321.16
Chase Visa (WM-9535)	\$ 39,061.24
American Express (Plum)	\$ 54,382.40
<b>Total WMR CREDIT ACCOUNTS</b>	<b>\$ 125,987.15</b>
<b>Total Credit Cards</b>	
<b>Other Current Liabilities</b>	
21-100 · Payroll Liabilities	\$ 118.09
21-400 · FUTA Tax Payable (Federal Unmp)	\$ 570.78
21-410 · Medicare Tax Payable	\$ 2,440.60
21-420 · Social Security Tax Payable	\$ 2,473.00
21-430 · Withholding Payable	\$ 116.12
21-440 · SUTA Tax Payable (TWC)	\$ 5,718.59
<b>Total 21-100 · Payroll Liabilities</b>	
22-300 · IC Due To Trinity Debit Card	\$ 6,903.05
22-310 · IC Due to Victura	\$ 6,903.05
<b>Total 22-300 · IC Due To Trinity Debit Card</b>	
24050 · LOANS TO / FROM OFFICERS 2	\$ 133,018.09
24050.1 · Charly Everett 2	\$ 133,018.09
<b>Total 24050 · LOANS TO / FROM OFFICERS 2</b>	<b>\$ 590,217.00</b>
29-000 · WIP Billings in Excess of Costs	
21500 · Due To/From Officers	\$ 2,367.02
21515 · Charly Everett	\$ 2,367.02
<b>Total 21500 · Due To/From Officers</b>	<b>\$ 5,000.00</b>
22000 · Notes Payable - Robert Hamblin	\$ 3,000.00
25-500 · Plains Capital LOC_Daily	\$ 473,120.01
25200 · Plains Capital_Daily Loss LOC	
24000 · Payroll Liabilities	\$ (30.00)
24100 · SUTA Tax Payable - TX	\$ (30.00)

<b>Total 24000 · Payroll Liabilities</b>	
23000 · NOTES PAYABLE	\$ -
23040 · Trinity Bank LOC 3120	\$ -
<b>Total 23000 · NOTES PAYABLE</b>	
2040 · LOANS TO / FROM OFFICERS 2	\$ 3,500.00
N/P - Charley Everett	\$ 3,500.00
<b>Total 2040 · LOANS TO / FROM OFFICERS 2</b>	\$ 1,222,813.76
<b>Total Other Current Liabilities</b>	\$ 2,355,788.21
<b>Total Current Liabilities</b>	
<b>Long Term Liabilities</b>	
23-400 · IC Due To	
23-420 · IC Due to Victura	\$ 110,268.22
23-425 · IC Due to WM	\$ 42,528.69
23-430 · IC Due to MHR	\$ 303,939.06
23-435 · IC Due to CBG-TX	\$ 1,254,457.74
23-440 · IC Due to DL	\$ 359,708.01
23-450 · IC Due to CCM	\$ 464,138.53
23-460 · IC Due to GCCC_Trinity LL LOC	\$ 1,141,055.25
23-465 · IC Due to VICT Roofing	\$ 20,605.40
23-490 · IC Due to SS	\$ 11,701.51
23-495 · IC Due to CBG-OKC	\$ 17,639.26
23-460 · IC Due to GCC	\$ 174,826.84
<b>Total 23-400 · IC Due To</b>	\$ 3,900,868.51
24700 · TRUCKS	
NP Toyota Credit 57098	\$ 21,466.46
NP Toyota Credit 66448	\$ 21,090.14
NP Toyota Credit 75950	\$ 17,946.55
NP Toyota Credit 76762	\$ 16,992.39
24700 · TRUCKS - Other	\$ (35,344.48)
<b>Total 24700 · TRUCKS</b>	\$ 42,151.06
25-000 · NP Fusion Funding	\$ 118,150.67
24-100 · Rel Party - Due From AB Glass	\$ 71,000.00
23-0000 · Notes Payable	
Grenville Strategic Royalty Co	\$ 1,000,000.00
23-0100 · Patrick Johnson	\$ 412,336.99
23-0110 · Gary Hudson	\$ 25,000.00
23-0120 · Judi Gates	\$ 25,000.00
23-0130 · Afi Fonua	\$ 25,000.00
23-0140 · Joey Gillaspay	\$ 25,000.00
23-0150 · Marcus Marsden	\$ 75,000.00
<b>Total 23-0000 · Notes Payable</b>	\$ 1,587,336.99
27-000 · Related Party Liability	
27-470 · Related Party Due to ABGlass	\$ 198,000.00
27-480 · Related Party Due to AGS	\$ 396.41
27-485 · Related Party Due to GELL	\$ 9,843.54
<b>Total 27-000 · Related Party Liability</b>	\$ 208,239.95

<b>Automobile Liabilities</b>	
Automobile Liabilities - other	\$ 6,274.10
Automobile Liabilities - Other	\$ (8,963.00)
<b>Total Automobile Liabilities</b>	<u>\$ (2,688.90)</u>
<b>Total Long Term Liabilities</b>	<u>\$ 5,925,058.28</u>
<b>Total Liabilities</b>	\$ 8,280,846.49
<b>Equity</b>	
2199 - Capital Stock	\$ (14,000.00)
3000 - Opening Bal Equity	\$ (10,660.42)
3010 - Additional Paid-in Capital	\$ 6,956.00
3040 - Retained Earnings	\$ 614,589.21
Net Income	\$ 315,694.72
30200 - Capital Surplus	\$ 1,000,000.00
32000 - Retained Earnings	\$ (3,259,903.43)
Additional Paid in Capital	\$ 97,693.00
CBG, LLC acquisition	\$ 34,002.80
Common Stock	\$ 144,152.52
Opening Balance Equity	\$ (24.97)
Stockholder's Deficit	<u>\$ (35,390.00)</u>
<b>Total Equity</b>	<u>\$ (1,106,890.57)</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<u><u>\$ 7,173,955.92</u></u>

# Victura Construction Group

## Combined Profit and Loss

### January Thru March 2017

<b>4100 - Sales</b>	
4100 - Sales - Other	\$2,023,085.87
<b>Total 4100 - Sales</b>	<u>\$2,023,085.87</u>
<b>4290 - Refunds</b>	
4290 - Refunds - Other	-\$39,231.14
<b>Total 4290 - Refunds</b>	<u>-\$39,231.14</u>
<b>4998 - Miscellaneous Income</b>	<u>\$2,919.90</u>
<b>Total Income</b>	<u>\$1,986,774.63</u>
<b>Cost of Goods Sold</b>	
<b>5555 - Subcontractor Expense</b>	
55552 - Estimating	\$43,522.50
55553 - Project Services_Daily Projects	\$116,201.60
55554 - Project Services_Large Loss	\$89,937.81
5555 - Subcontractor Expense - Other	\$679,676.67
<b>Total 5555 - Subcontractor Expense</b>	<u>\$929,338.58</u>
<b>5556 - Materials for Jobs</b>	\$31,431.21
<b>5557 - Construction Profit Shared</b>	\$10,990.83
<b>5559 - Construction Utilities</b>	\$780.79
<b>5562 - Permits</b>	\$3,560.23
<b>5563 - Dump</b>	\$11,179.51
<b>5565 - Storage - Materials</b>	\$204.42
<b>5566 - Vendor Discounts</b>	-\$17.18
<b>5601 - Warranty</b>	\$1,644.57
<b>5860 - Other Job Costs</b>	\$373.95
<b>5520 - Dump</b>	\$1,809.42
<b>5515 - Materials for Jobs</b>	\$3,690.58
<b>Total COGS</b>	<u>\$994,986.91</u>
<b>Gross Profit</b>	<u>\$991,787.72</u>
<b>Expense</b>	
4000 - Reconciliation Discrepancies	\$31.11
<b>4598 - Refund Expense</b>	
4598 - Refund Expense - Other	\$3,719.36
<b>Total 4598 - Refund Expense</b>	<u>\$3,719.36</u>
<b>5100 - Advertising</b>	\$422.68
<b>5200 - General Operating Expenses</b>	\$1,334.57
<b>5558 - Inspection Expense</b>	\$2,425.00
<b>5900 - Donations</b>	\$4,725.00
<b>6110 - Automobile Expense</b>	
6110 - Automobile Expense - Other	\$32,999.70
<b>Total 6110 - Automobile Expense</b>	<u>\$32,999.70</u>
<b>6120 - Bank Service Charges</b>	
06123 - NSF	\$907.97

6121 · Credit Card Settlement Charges	\$563.28
6120 · Bank Service Charges - Other	\$1,040.09
<b>Total 6120 · Bank Service Charges</b>	<b>\$2,511.34</b>
6147 · Computer and Software Expense	\$6,864.14
6150 · Depreciation Expense	\$7,862.08
6160 · Dues and Subscriptions	
6160 · Dues and Subscriptions - Other	\$47,109.20
<b>Total 6160 · Dues and Subscriptions</b>	<b>\$47,109.20</b>
6170 · Equipment Rental	
6170 · Equipment Rental - Other	\$1,986.56
<b>Total 6170 · Equipment Rental</b>	<b>\$1,986.56</b>
6180 · Insurance	
6185 · Liability Insurance_Sub Charged	-\$5,904.19
6186 · Insurance- Auto	\$861.95
6187 · General Liability	\$14,261.78
6420 · Workers Comp	\$1,643.00
6185 · Liability Insurance	\$286.05
6186 · Auto Liability	\$506.56
6180 · Insurance - Other	\$9,891.04
<b>Total 6180 · Insurance</b>	<b>\$21,546.19</b>
6200 · Interest Expense	
6210 · Finance Charge	\$860.51
6220 · Loan Interest	\$16,387.97
6200 · Interest Expense - Other	\$9,959.28
<b>Total 6200 · Interest Expense</b>	<b>\$27,207.76</b>
6240 · Miscellaneous	\$23,712.05
6250 · Postage and Delivery	\$3,456.52
6270 · Professional Fees	
6271 Consulting_Construction	\$49,500.00
6286 · Computer Consulting Services	\$269.76
6270 · Professional Fees - Other	\$930.00
<b>Total 6270 · Professional Fees</b>	<b>\$50,699.76</b>
6290 · Rent	\$9,878.68
6340 · Telephone	
6340 · Telephone - Other	\$9,179.21
<b>Total 6340 · Telephone</b>	<b>\$9,179.21</b>
6342 · Internet and Website	\$37.45
6350 · Travel & Ent	
6370 · Meals	\$732.55
6350 · Travel & Ent - Other	\$200.48
<b>Total 6350 · Travel &amp; Ent</b>	<b>\$933.03</b>
6385 · Trash and Waste	\$1,684.65
6390 · Utilities	
6400 · Gas and Electric	\$1,879.79
6390 · Utilities - Other	\$2,859.26
<b>Total 6390 · Utilities</b>	<b>\$4,739.05</b>

<b>6550 · Office Supplies</b>	
6550 · Office Supplies - Other	\$5,063.15
<b>Total 6550 · Office Supplies</b>	<u>\$5,063.15</u>
6560-05 · 401K Match Expense	\$0.00
<b>6560 · Payroll Expenses</b>	
Employee Earnings Expense	\$230.77
6560 · Payroll Expenses - Other	-\$6,082.81
<b>Total 6560 · Payroll Expenses</b>	<u>-\$5,852.04</u>
<b>6565 · Payroll Tax Expense</b>	
6560-01 · Futa Tax	\$118.09
6560-02 · Medicare Tax	\$285.39
6565 · Payroll Tax Expense - Other	\$1,336.42
<b>Total 6565 · Payroll Tax Expense</b>	<u>\$1,739.90</u>
<b>6820 · Taxes</b>	
6850 · Property	\$11,742.95
<b>Total 6820 · Taxes</b>	<u>\$11,742.95</u>
<b>6901 · Fines and Penalties</b>	
6902 · Late Fees	\$10.80
6901 · Fines and Penalties - Other	\$208.00
<b>Total 6901 · Fines and Penalties</b>	<u>\$218.80</u>
7408 · Storage Expense	\$609.86
<b>60400 · Bank Service Charges</b>	
60400 · Bank Service Charges - Other	\$30.79
<b>Total 60400 · Bank Service Charges</b>	<u>\$30.79</u>
60-100 · Bank SC	\$75.50
Bank Charges	\$10.00
<b>Total Expense</b>	<u>\$278,704.00</u>
<b>Net Ordinary Income</b>	<u>\$713,083.72</u>
<b>Net Income</b>	<u><u>\$713,083.72</u></u>

# Victura Construction Group

## Combined Statement of Cash Flows

### January Thru March 2017

#### OPERATING ACTIVITIES

Net Income	\$713,083.72
Adjustments to reconcile Net Income	
to net cash provided by operations:	
11-000 · Accounts Receivable	-\$862,921.17
11-000 · Accounts Receivable:11-100 · Accounts Receivable - Other	\$13,459.02
13-500 · Prepaids:13-501 · Prepaid Software	-\$6,151.72
19-000 · WIP Cost in Excess of Billings	-\$582,157.00
20-000 · Accounts Payable	\$178,882.44
American Express (Plum)	\$8,692.10
Chase Ink Visa (4085)	\$38,921.93
21-100 · Payroll Liabilities:21-400 · FUTA Tax Payable (Federal Unmp)	\$118.09
21-100 · Payroll Liabilities:21-410 · Medicare Tax Payable	\$570.78
21-100 · Payroll Liabilities:21-420 · Social Security Tax Payable	\$2,440.60
21-100 · Payroll Liabilities:21-430 · Withholding Payable	\$2,473.00
21-100 · Payroll Liabilities:21-440 · SUTA Tax Payable (TWC)	\$116.12
24050 · LOANS TO / FROM OFFICERS 2:24050.1 · Charly Everett 2	\$44,161.71
29-000 · WIP Billings in Excess of Costs	\$590,217.00
12-000 · IC Due To/From - ZBA:12-065 · IC Due To/From VICT Roofing	\$14,540.65
12-300 · IC Due From Trinity Debit Card:12-365 · IC Due From VICT Roofing	-\$14,510.35
WMR CREDIT ACCOUNTS:American Express (Plum)	\$5,659.25
Net cash provided by Operating Activities	\$147,596.17

#### INVESTING ACTIVITIES

1600 · Accumulated Depreciation	\$7,862.08
14-400 · IC Due From:14-420 · IC Due From Victura	-\$76,391.82
14-400 · IC Due From:14-425 · IC Due From WM	-\$6,571.78
14-400 · IC Due From:14-430 · IC Due From MHR	\$3,534.47
14-400 · IC Due From:14-460 · IC Due From GCC	\$2,500.00
14-400 · IC Due From:14-470 · IC Due From AB Glass	-\$6,000.00
15-000 · Related Party - Due From:15-480 · Rel Party - Due From CI	-\$189.20
Net cash provided by Investing Activities	-\$75,256.25

#### FINANCING ACTIVITIES

23-400 · IC Due To:23-420 · IC Due to Victura	-\$2,199.00
23-400 · IC Due To:23-425 · IC Due to WM	-\$3,534.47
23-400 · IC Due To:23-430 · IC Due to MHR	\$6,184.67
23-400 · IC Due To:23-460 · IC Due to GCCC_Trinity LL LOC	\$20,000.00
25-000 · NP Fusion Funding	-\$2,872.15
Automobile Liabilities	-\$2,688.90
Cash at Net cash provided by Financing Activities	\$14,890.15

Net cash increase for period	\$87,230.07
Cash at beginning of period	\$81,217.86
	\$168,447.93