

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

- A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
- B. Any jurisdictions where the offering was registered or qualified;
- C. The number of shares offered; D. The number of shares sold;
- E. The price at which the shares were offered, and the amount actually paid to the issuer;
- F. The trading status of the shares; and
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

For the Year ended December 31,  
2016

During the year ended, the Company issued 225,525,481 shares of common stock of which 210,525,481 was issued for debt reduction of \$149,274 and 15,000,000 shares of restricted common stock to certain officers, directors of the Company.

**5) Financial Statements**

(Are attached separately)

**6) Describe the Issuer's Business, Products and Services**

The Company is a new generation multimedia enterprise which specializes in multimedia production, structural design, educational research and work force education. Our Company provides a broad range of educational and multi media products and services for the global market.

**7) Describe the Issuer's Facilities**

The Company currently occupies office space at 1100 Peachtree Avenue Suite 200 in Atlanta Georgia at no cost as it is donated by the officers.

**8) Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons.

**Dr. Thomas Mensah – Chairman of the Supervisory Board**

Dr. Thomas Mensah is one of the original inventors of Fiber Optics and holds seven patents in Fiber Optics. He has a PhD in Chemical Engineering from Montpellier University in France and a Post Graduate Certificate in Modeling and simulation from MIT. He is President of Lightwave Systems, a Fiber Optick Network Company in Atlanta and has worked at Corning Glass Wrks in New York and Bell Laboratories.

**Joseph N Sautler-CEO**

Professor Sautler is the visionary and founder of the Company. He is the Chairman of the international game developers association and earned a Masters degree from the State University of New York. Mr. Sautler is a well known musician and composer with over thirty plus years in the music industry...

**Joseph N Sautler-Founder, President and CEO**

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders.

The table below contains a list of the name, address and shareholdings or the percentage of shares owned by all

2016. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

| Name of Shareholder | Class of Equity | Number of Securities & Percentage of Voting Power of Class | Percentage of Common Stock Voting Power |
|---------------------|-----------------|--|---|
| Dr. Thomas Mensa-   | Common Stock    | 15,000,000   | Less than 4.3%                          |
| Joseph N Saulter    | Common Stock    | 13,451,500   | Less than 3.9%                          |
| Jonathan Eubanks    | Common Stock    | 15,401,500   | Less than 4.9%                          |

|                   |                    |            |       |
|-------------------|--------------------|------------|-------|
| Joseph N Saulter  | Preferred Series D | 10,000,000 | 66.7% |
| Joseph N. Saulter | Common B           | 1,900,000  | 36.5% |
| Jonathan Eubanks  | Common B           | 2,500,000  | 48.1% |
| Jonathan Eubanks  | Preferred Series A | 2,000,000  | 26.1% |
| Mark Gibbs        | Preferred Series D | 5,000,000  | 33.3% |
| Joseph Carbone    | Preferred Series B | 489,500    | 21.9% |
| Michael Autuon    | Preferred Series B | 250,000    | 11.1% |

**9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Ken Bart  
Firm: Bart and Associates  
Address: 8400 East Prentice Avenue Greenwood Village CO 80111  
kbart@kennethbartesq.com

Accountant or Auditor

Name: At this time, the Company does not have an outside auditor. An appointment is currently under consideration.

Investor Relations Consultant

Name: At this time, the Company does not have an outside investor relations consultant. An appointment is currently under consideration.

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: N/A

### **11.) Certification of Chief Executive Officer**

I, Joseph N Saulter certify that:

1. I have reviewed the Disclosure Statement for the period ending December 31, 2016;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, and the financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

/s/ Joseph N Saulter  
2017  
Chief Executive Officer

March 27  
Date

### **12.) Certification of Chief Financial Officer**

I, Joseph Saulter certify that:

1. I have reviewed the Disclosure Statement for the period ending December 31, 2016;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, and the financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

/s/Joseph Saulter  
Chief Financial Officer

March 27, 2017  
Date