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June 20, 2008

Pink Sheets LLC
304 Hudson Street
2nd Floor
New York, NY 10013

Re: OPINION LETTER WITH RESPECT TO ADEQUATE CURRENT
INFORMATION FOR WORLD LOGISTICS SERVICES, INC.

Dear Sir/Madam,

This letter is written on behalf of World Logistics Services, Inc., (OTCQX: WLSV), which has entered into a contract and attorney client relationship with the below signed attorney for review, consideration, and this opinion and the adequacy of the current information regarding this issuer for those purposes required by Pink Sheets, LLC. This letter is being completed after a thorough review of the information, representations, and material that has been provided to me by the issuer (WLSV), by its management, and after due consideration of the conditions surrounding the security. The letter is set forth, following the guidelines set forth by Pink Sheets, LLC, in the Attorney Agreement between the undersigned attorney, and Pink Sheets, LLC. The paragraphs follow the requirements by section as stated in that agreement, and the accompanying Exhibits which are available on line or referenced, or attached to that agreement. The undersigned hereby states the following:

This letter is written on behalf of World Logistics (OTCQX: WLSV), which has entered into a contract and attorney client relationship with the below signed attorney for review, consideration, and this opinion and the adequacy of the current information regarding this issuer for those purposes required by Pink Sheets, LLC. This letter is being completed after a thorough review of the information, representations, and material that has been provided to me by the issuer (WLSV), by its management, and after due consideration of the conditions surrounding the security. The letter is set forth, following the guidelines set forth by Pink Sheets, LLC, in the Attorney Agreement between the undersigned attorney, and Pink Sheets, LLC. The paragraphs follow the requirements by section as stated in that agreement, and the accompanying Exhibits which accompany that agreement. The undersigned hereby states the following:

1. This letter, as issued by the undersigned attorney may be relied upon by Pink Sheets in determining whether the Issuer has made adequate current

Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. The below signed counsel is issuing the opinion, that based upon the information available, and that being tendered or delivered to Pink Sheets concurrent with this letter, that the issuer, WLSV, has made adequate information available in a public manner within the meaning of the above Rule.

2. The undersigned counsel is a U.S. resident, and in particular a resident of the State of Florida, and has been retained by the Issuer for the purpose of rendering this letter and for additional employ as regular legal counsel for the review of public or necessary disclosures.
3. The undersigned counsel has examined such public and necessary corporate records and other documents and has adequately concluded that there are no material issues, such as questions of law, that counsel considered to be additional, necessary or appropriate for purposes of rendering the letter, other than those contained herein.
4. The undersigned is authorized to practice law as a member of the Florida Bar, the Florida Supreme Court, the State Courts of Florida, the United States District Middle District of Florida, and the United States Eleventh Circuit Court of Appeal. Such courts include those necessary Courts of the United States as required.
5. The undersigned is permitted to practice before the Securities and Exchange Commission (the "SEC") and has not been prohibited from practice thereunder.
6. The undersigned, as to matters of fact, has and/or did rely on information obtained from public officials, officers of the Issuer and other sources in the rendering of this opinion. Counsel, at the time of reviewing or receiving this information, believed that such sources were to be reliable.
7. The undersigned hereby lists the documents containing the information concerning the Issuer and the Securities that is publicly available and that the undersigned counsel has reviewed in connection with the preparation of the letter (the "Information") and the dates that such documents were posted in the Pink Sheets News Service.

SEC Form 15-12G

Jun 10, 2008

Quarterly Report- Quarterly Report

Mar 31, Apr 18,
2008 2008

Annual Report

Jun 30, Aug 3,
2006 2006

There following news releases were released directly upon Pink Sheets News Service, and reviewed as well:

- Apr 3, 2008 World Logistics Services, Inc. Announces President of New Subsidiary
- Apr 1, 2008 World Logistics Services, Inc. Files with Pink Sheets to Become Reporting Company

8. The undersigned counsel hereby states, that in the opinion of the undersigned counsel, that the above referenced and other public information available in regards to the Issuer (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act, and that (ii) such information includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act"), and that such information (iii) complies as to the form set forth in the Pink Sheets Guidelines for Providing Adequate Current Information, which are located on the Internet at www.pinksheets.com, and (iv) has been posted in the Pink Sheets News Service.

9. The undersigned hereby states that the person responsible for the preparation of the financial statements contained in the Information is Kevin P. Brennan, the Chief Executive Officer of the Company. The financial statements provided to Pink Sheets are not audited but were prepared by the Company, by Kevin Brennan, who is a licensed certified public accountant (CPA). Mr. Brennan has served as the Chief Financial Officer for this company and others. Mr. Brennan has over 14 years of public company accounting experience, including several public companies. He attended Ohio University, and graduated with high honors from Robert Morris University, Pittsburg, PA., BSBA Degree in Accounting. As such the undersigned counsel has determined that the financial information is adequate for purposes of disclosure by this issuer.

10. The Transfer Agent for the Issuer is Island Stock Transfer, which is a division of Island Capital Management, LLC. of St. Petersburg, Florida. Island Stock Transfer is registered with the U.S. Securities and Exchange Commission and authorized to conduct stock transfer transactions with the Depository Trust Company. The Financial Industry Number Standard (FINS) number for Island Stock Transfer is 278408.

The undersigned counsel has confirmed that there are 14,264,273 shares outstanding as of June 20, 2008, as confirmed by direct download from the data logs of the transfer agent, Island Stock Transfer.

11. The undersigned hereby affirms that the undersigned counsel has (i) personally met with management and a majority of the directors of the issuer to review the information contained herein, and (ii) reviewed the information, as amended, published by the Issuer on the Pink Sheets News Service and (iii) discussed the information with management of the issuer before the issuance of this opinion.
12. The undersigned counsel hereby states, that to the best knowledge, and after direct enquiry of management and the Company, that to the best knowledge of counsel, that no 5% holder of the issuer, management, or director or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.
13. The undersigned hereby states that the purpose of this letter is for those required by Pink Sheets, and that no person other than Pink Sheets is entitled to rely on upon this letter or its contents. The undersigned hereby grants to Pink Sheets full and complete permission and rights to publish the letter in the Pink Sheets News Service for viewing by the public and regulators.
14. The undersigned, hereby states, that as represented to the undersigned by the management (CEO) of WLSV, and upon direct inquiry and interview of such, that the issuer or its securities have not been the subject of promotional activities as defined by Pink Sheets in Exhibit B, to the Attorney Agreement between the undersigned and Pink Sheets.

This amended opinion letter is being furnished to you solely in connection with the effectuation of the necessary matters required by Pink Sheets. I have not been asked to consider and have not considered any legal issue relating to any other issue than that contained herein

If you have any questions, please contact my office.

Sincerely,



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