# UMNG Annual Disclosure Statement (November 30th,2014)

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Umining Resources Inc.

Formerly= Globex, Inc. until 5-07

#### 2) Address of the issuer's principal executive offices

Company Headquarters Address 1: 334 Cornelia Street Address 2: Suite 379 Address 3: Plattsburgh, New York, 12901

Phone: <u>438-828-4482</u> Email: <u>info@umngentertainmentgroup.com</u> Website: www.umngentertainmentgroup.com

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#### 3) Security Information

Trading Symbol: UMNGExact title and class of securities outstanding: CommonCUSIP: 90420U 10 6Par or Stated Value: .001Total shares authorized: 750,000,000Total shares outstanding: 749,193,794

as of: February 27<sup>th</sup> 2015 as of: February 27th, 2015

Additional class of securities (if necessary): Trading Symbol: <u>UMNG</u> Exact title and class of securities outstanding: <u>Preferred</u> CUSIP: <u>90420U 10 6</u> Par or Stated Value: <u>.001</u> Total shares authorized: <u>5,000,000</u> as of: <u>October 20<sup>th</sup>, 2014</u> Total shares outstanding: <u>4,000,000</u> as of: <u>October 25t<sup>h</sup>, 2014</u>



Transfer Agent

Name: Manhattan Transfer Registrar Co Address 1: 57 Eastwood Road Address 2: Miller Place, Address 3: NY, 17764 Phone: 631-928-7655 Is the Transfer Agent registered under the Exchange Act?\*

Yes: No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

Not Applicable (N/A)

B. Any jurisdictions where the offering was registered or qualified;

\_Not Applicable (N/A)

C. The number of shares offered;

Not Applicable (N/A)

D. The number of shares sold;

Not Applicable (N/A)

E. The price at which the shares were offered, and the amount actually paid to the issuer;

Not Applicable (N/A)



F. The trading status of the shares; and

Not Applicable (N/A)

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Not Applicable (N/A)

# 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills and posted to otciq.com in the field below as

#### UMNG Annual Report Nov.30 2014 Posted on the 27<sup>th</sup> of February, 2015.

#### 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company.

A. a description of the issuer's business operations;

UMining Resources Inc. (UMNG) is a Development Stage Company that intends to enter and exploit the exciting business opportunities in the cultural industries across the world. The company will attempt as a goal, to be "the alternative" multi-media company to listen, view and basically "consume" original multimedia content. Whether new or from the forgotten media archives of the world! While competitors are busy buying various media companies, looking for "content," UMNG shall attempt to build a proprietary catalogue, offering what consumers are searching for, on their mobile devices and computers.

The company will be acquiring rights of works in the Spanish language, for international marketing, and distribution of its own titles. Similarly, knowing that there is a need for new content on the international circuit television, we will plan in parallel, subtitled versions of English, French, Russian, and Portuguese. In the short term, projects will be targeted mainly to the Hispanic segment in the U.S., Spain, Puerto Rico, Colombia, Venezuela, Mexico, Dominican Republic, Panama, Ecuador and Peru, given the similarity of language and cultural codes, as well as international TV channels.

UMNG will also build alliances with international companies in the sector for the promotion and marketing of their products and services.

- Selling to secondary TV markets around the world, in 6 different languages, the different multimedia content
- Offer voice over services in 6 languages (French, English, Spanish, Italian, Portuguese, and Russian).
- Receive booking and placement revenues from international live acts and shows
- Obtain promotional and advertising revenues on our different web sites to be created
- Further generate revenues by using websites and software to offer unparalleled "world class "multimedia content directly to consumers.



UMNG plans make available interesting and varied multimedia. Among the offerings: Films, shows, music, documentaries, music videos, live and streaming concerts, etc.

- It will allow consumers to access free content, short previews of content that can be purchased, updates on their favorite artists through social media feeds, an "all in one site" for fans and casual web surfers looking for something different and exciting.
- Artists and companies will be able to showcase their "content. UMNG will publicize, promote, and offer a web site for all artists to showcase and sell their content worldwide. Musicians, dancers, film producers, music studios, media art students, poets, writers, etc. will be among the users and they will be able to market themselves.
- This website will also include links and news of upcoming shows of the artists. Social media feeds will be automatically uploaded to the fans that have accounts, thus simplifying social media networking for artists.

Anticipated and Projected Sources of Revenue

- Internet model- generating and sharing of revenue between artist, managers, music companies, studios, TV archives... etc. We will use websites and software to offer "world class "multimedia content directly to consumers.
- Live streaming of shows and concerts
- Selling of packaged TV shows and Film productions to the worldwide market, in 6 available languages. Portuguese, Spanish, English, French, Farsi, and Russian
- Offer voice over services in 6 languages
- Receive booking and placement revenues from international live acts and shows
- Obtain promotional and advertising revenues on our different web sites to be created
- B. Date and State (or Jurisdiction) of Incorporation:

June 18<sup>th</sup>, 1999, New York State

- C. the issuer's primary and secondary SIC Codes;
- 8999 Miscellaneous business services: Authors, Artists, and Related Technical Services, Independent Record Production ,Music Publishing
- D. the issuer's fiscal year end date;

#### November 30th

E. principal products or services, and their markets;

Plan to be selling through websites directly to consumers; music, videos, documentaries, and other multimedia content.

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# 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Not Applicable (N/A)

#### 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Nikitas Tsoukalas, Chairman of the Board (16.7% of Preferred Shares issued)

Antonio DiVerdis, President (50% of Preferred Shares issued)

Hariklia Tsoukalas, Secretary& Vice-President (16.7% of Preferred Shares issued)

William Rusedski, Director and Member of the Board

Rosina Bucci, Director and Member of the Board

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

<u>N/A</u>

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

<u>N/A</u>



3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

<u>N/A</u>

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.
  - Tony Green Organization Records Ltd, represented by Antonio DiVerdis, located at 508 Cherrier, Montreal, Quebec, H2L 1H3
  - Hariklia Tsoukalas, 1036 100<sup>th</sup> Avenue, Laval, Quebec, Canada
  - Nikitas Tsoukalas, 478 Rue De Bigarre suite 3, Victoriaville, Québec, G6T 1N5

#### 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel Name: John T. Root Jr. (Attorney) Address 1: \_\_\_\_\_ Address 2: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: j.root.5013@gmail.com

Accountant or Auditor Not applicable

Investor Relations Consultant
Name: Not applicable
Firm: \_\_\_\_\_
Address 1: \_\_\_\_\_
Address 2: \_\_\_\_\_
Phone: \_\_\_\_\_
Email: \_\_\_\_\_

<u>Other Advisor:</u> Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement. Name: Hariklia Tsoukalas Address 1: <u>1036 100<sup>th</sup> Avenue</u> Address 2: <u>Laval, Quebec, Canada</u> Phone: <u>438-828-4482</u> Email: <u>Lt@umngentertainmentgroup.com</u>



## 10) Issuer Certification

I, Hariklia Tsoukalas, certify that:

1. I have reviewed this annual disclosure statement of UMining Resources Inc. (UMNG);

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

This February 27th, 2014.

"/s/ Hariklia Tsoukalas Vice President and Corporate Secretary

(Digital Signatures)