

TMM, Inc.

QUARTERLY REPORT

June 30, 2014

TMM, INC.

1. Name of Issuer and its predecessors

TMM, Inc.	Name changed as of April 01, 1991
Randy Jackson Entertainment Corporation	Name changed as of November 8, 1988
Ligonnier Party Bookings, Inc.	Incorporated on October 08, 1986

2. Address of issuer's principal executive offices

Company Headquarters

118 School Road
Wilmington, DE 19803

Tel: 1 302 476-2288
Email: info@tmmi.us
Fax: 1 302 654-5777
Website: tmmi.us

3. Security Information

Trading symbol: TMMI
Common shares outstanding as of June 30, 2014: 283,920,200
Preferred Shares Outstanding as of June 30, 2014: 1,810,000
CUSIP: 87258Q 10 8
Par Value Common: \$0.001
Par Value Preferred: \$0.001
Total Common Shares Authorized: 750,000,000 as of June 30, 2014
Total Preferred Shares Authorized: 50,000,000 as of June 30, 2014

Transfer Agent

Nevada Agency and Transfer Company
50 West Liberty Street, Suite 880
Reno NV 89501
775 322-0626

Is the Transfer Agent Registered under the Exchange Act? Yes ☒ No ☐

List any restriction on the transfer of security:

The transfer of the Company's common stock and preferred stock is subject to restrictions under the securities laws. No restrictions are provided on transfer of shares in the Company's by-laws

Describe any trading suspensions orders issued by the SEC in the past 12 months:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months

None

4. Issuance History

Offerings of Securities

- A. The Nature of each offering:
Exercise a warrant held by a private placement shareholder.
- B. Any jurisdictions where offering was registered:
None
- C. The number of shares offered:
The Issuer completed a private placement
- D. The number of shares sold:
The company initiated a private placement stock subscription in January 2014 for 12,340,000 units as part of a \$0.10 Unit Offering which each unit consisted of one common share and one share purchase warrant. The exercise price of a warrant is \$0.15 and the exercise expiration date has been extended to December 31, 2019.
- E. The price at which the shares were offered, and the amount actually paid to the issuer.
In all cases, the price at which the shares were offered was the actual prices paid and are detailed in Section G.
- F. The trading status of the shares: and
Restricted Shares
- G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.
Yes

Share Issuance April 1, 2014 to June 30, 2014

Date	Type	Name Issued	Beneficial Owner/Control Person	Price Per Unit	Number Issued
4/15/2014	S	MZHCI LLC	Ted Haberfield	\$0.15	1,000,000
5/23/2014	CP	Morrison, Dan			50,000
5/23/2014	CP	Simpson, Thomas			669,000
5/23/2014	CP	Janiero, Don			100,000
5/23/2014	CP	Gills, Jim			100,000
5/23/2014	CP	VonKronemann, Mark			75,000
5/23/2014	CP	Williams, Mark			100,000
5/23/2014	CP	Roncone, Tim			200,000
5/23/2014	CP	Pierce, John			381,000
6/9/2014	CP	Stratter, Joseph			800,000

Legend

Symbol	Description
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PP	Private Placement
S	Services
W	Warrants Exercised
OPT	Options Exercised
FF	Finder's Fee
CP	Converted Preferred
LS	Legal Settlement

5. Financial Statements

Financial Statements for the quarter ending June 30, 2014 are attached herewith this quarterly report as Exhibit A.

6. Describe the Issuer's Business, Product

A. MTT Visions was founded by Phillip Taylor Kramer as a privately-owned California Corporation. In the early 1990's the Company developed, integrated, licensed and distributed video compression and decompression (codec) software for CD-ROM Publishers and Multimedia Developers. MTT Visions merged with Randy Jackson Entertainment Corp. and changed its name to TMM, Inc.

In March 1993 the Issuer signed an agreement with Iterated Systems Inc. in which Iterated Systems Inc. stated that the Issuer received, accepted and paid in full for source codec versions of VDK 1.0 to VDK 1.4 fractal video compression. Such codec versions are the wholly owned property of TMM, Inc.

By 1998, TMM Inc. had emerged from bankruptcy and retained its worldwide rights to such fractal based codec. In August 2001 TMM, Inc. entered into an agreement with Digital Focus Inc. ("DFI") to acquire all the outstanding shares of DFI. In 2008 TMM, Inc. was able to issue 11,500,000 preferred shares for the shareholders of Digital Focus Inc. In June 2012 TMM, Inc. consummated this agreement in an exchange of shares. Digital Focus Inc. has a worldwide exclusive license to the Iterated Systems Inc. PVS/SGI Source Code. The Company is not using PVS/SGI codec and is basing TRUDEF codec upgrades on the earlier VDK 1.0 to VDK 1.4 codecs that the Company owns.

TMM, Inc. has modernized the VDK 1.0 to 1.4 codec by reorganizing the codec and converting it from a DOS based to a Microsoft Media Foundation based codec. All programming work is contracted out to independent contractors. TMM is working on commercializing the TRUDEF codec that is based on the VDK 1.0 to VDK 1.4 versions of the codec.

- B. The issuer is a corporation, incorporated in the State of Nevada on October 8, 1986.
- C. The Company's primary SIC classification is 7371 and the secondary SIC code is 7819.
- D. The issuer's fiscal year end date is December 31.
- E. Principal products or services, and their markets: The Issuer is developing a fractal based video codec labeled TRUDEF®. The codec was developed in the early 1990's in collaboration with Iterated Systems Inc. The Issuer has contracted programmers to modernize, develop and test a commercial

product. The codec requires the level of computer power that is readily available today. The codec has been undergoing further testing of raw footage from modern 4k cameras and the compressed video clips are being evaluated on how TRUDEF™ will function in compressing video for the high definition markets. The Company entered into a joint research project with Raytheon Company (NYSE: RTN) for a variety of applications in the Intelligence, Surveillance and Reconnaissance sector.

7. Describe the Issuer's Facilities

The Issuer's principal administrative office is in Delaware at the address of 118 School Road, Wilmington, DE 19803.

8. Officers, Directors, and control persons:

- A. Names of Officers and Directors and Control Persons:
 - Gerard V. Cavanaugh, President and Director
 - Michael K. Kozole, Chief Financial Officer, Secretary and Director
 - Stanley R. Ford, Assistant Secretary and Director
- B. Legal/disciplinary: Neither of the above persons has, in the last five years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding(excluding traffic violation and other minor offenses);
 - 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
 - 3. A finding or judgment by a court of competent jurisdiction(in a civil action), the Securities and Exchange Commission, the Commodities Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has been reversed, suspended, vacated; or
 - 4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended otherwise limited such person's involvement in any type of business or securities activities.
- C. Beneficial Shareholders.
 - List of the name, address and shareholding or percentage of shares owned by all persons (including corporate) that own 10% or more of shares issued
 - None

9. Third Party Providers

Legal Counsel
Wheeler K. Neff, Esq.
118 School Road
Wilmington, DE 19803
302 654-0205
Email: neffwk5@verizon.net

Investor Relations

MZ North America
Ted Haberfield, President
Tel: +1-760-755-2716
Email: thaberfield@mzgroup.us
Web: www.mzgroup.us

Auditor

David J. Cutler Principal
Cutler & Co., LLC
12191 W. 64th Avenue Suite 205 B
Arvada, CO 80004
Tel: 303 888-2082
Email: d.cutler@cutlerandcoco.com

Legal Counsel

Szaferman Lakind Blumstein & Blader, PC
101 Grovers Mill Road Second Floor
Lawrenceville, NJ 08648
General 609-275-0400 | General 609-275-4511
gjaclin@szaferman.com

10. Issuer Certification

I, Gerard V. Cavanaugh, certify that:

1. I have reviewed this Quarterly Disclosure Statement of TMM, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2014

Signed by Gerard V. Cavanaugh

Gerard V. Cavanaugh, President

I, Michael K. Kozole, certify that:

1. I have reviewed this Quarterly Disclosure Statement of TMM, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 15, 2014

Signed by Michael K. Kozole

Michael K. Kozole, Chief Financial Officer

Exhibit A

June 30, 2014 Quarter Financial Statement