

**AERIUS INTERNATIONAL INC.  
REPORT  
FOR THE QUARTER ENDED MARCH 31, 2014**

Aerius International Inc. (the "Company" or "Issuer") is responsible for the content of this information statement. To the knowledge of the Company the information is correct and no material circumstances have been omitted. The information contained in this report is in draft format and has not been filed with the Securities and Exchange Commission, the National Association of Securities Dealers, or any other regulatory body.

The Issuer has duly caused this report to be signed on its behalf by the undersigned, duly authorized on this 31<sup>th</sup> day of March 2014.

Brian Sims  
President  
Aerius International Inc.

All information contained in this Information and Disclosure Statement has been compiled to fulfil the disclosure requirements of Rule 15C-211(a) (5) promulgated under the Securities Exchange Act of 1934, as amended.

**Item 1 Exact name of the Issuer and the address of its principle executive offices**

Aerius International Inc.  
7500 West Lake Mead Blvd  
Suite 9310  
Phone: 866-412-9800

Brian Sims, Company president, is the person responsible for the Company's investor relations. Mr. Sims' contact information is as follows:

Phone: 800-997-8477  
Email: besims@shaw.ca  
Mailing Address: 7500 West Lake Mead Blvd  
Suite 9310  
Las Vegas, Nevada 89128

**Item 11 Shares outstanding**

- i. Period end date:  
March 31, 2014
- ii. Number of shares authorized:  
180,000,000 common shares,  
10,000,000 preferred shares

iii. Number of shares outstanding:  
Common shares: 143,051,315  
Preferred shares: 10,000,000

iv. Free trading shares (public float)  
120,021,135

v. Total number of beneficial shareholders:  
59

vi. Total number of shareholders of record:  
69

### **Item 111 Interim financial statements**

The Company's Balance Sheet, Income Statement, Statement of Cash Flows, Shareholders Equity and Notes to Financial Statements for the quarter ended March 31, 2014, prepared by management and unaudited, are attached hereto as Exhibit A and are incorporated herein by this reference.

### **Item IV Management discussion and analysis or plan of operation**

#### **A. Plan of Operation**

1 The Company's plan of operation for the next twelve months;

- i) To further development of the Company's product.  
Development costs are not expected to be significant given the amount of capital expended to date.
- ii) The Company does not expect to purchase or sell any plant or significant equipment.
- iii) No significant changes in the number of employees, aside from commissioned sales representatives, are expected in the foreseeable future.

#### **B. Off-Balance Sheet Arrangements**

The Company currently does not have any known off-balance sheet arrangements, as defined in the guidelines.

### **Item V Legal Proceedings**

Judgement by default in the amount of \$ 7,146, included in accounts payable.

### **Item VI Defaults upon senior securities**

None

**Item VII Other information**

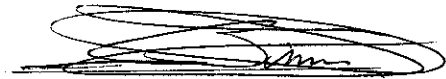
None

**Item VIII**

I, Brian Sims, certify that:

1. I have reviewed this Disclosure Statement of Aerius International Inc.,
2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made and are not misleading with respect to the period covered by this Disclosure Statement, and
3. Based on my knowledge, the unaudited financial statements and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects the financial condition of operations and cash flows of the Issuer as of, and for, the periods presented in this Disclosure Statement.

Date: March 31, 2014



President

EXHIBIT A

BALANCE SHEET, INCOME STATEMENT, STATEMENT OF CASH FLOWS, STATEMENT OF SHAREHOLDERS EQUITY AND NOTES TO FINANCIAL STATEMENTS.

**AERIUS INTERNATIONAL INC.**

(A Development Stage Company)

**BALANCE SHEET**

As of March 31, 2014

(Unaudited)

**ASSETS**

## Current Assets

Bank accounts \$ 256

Accounts Receivable

Shareholder Loan 28,787

Total Current Assets 29,043

## Other Assets

Intellectual property patent 12,232

Development Cost in Start Up 1,074,253TOTAL ASSETS \$ 1,115,528**LIABILITIES & EQUITY**

## Liabilities

## Current Liabilities

Accounts Payable \$ 185,175

## Long Term Liabilities

Promissory Note to Shareholder 2,000

Shareholder Loan 486

Convertible Notes 1,515,525

Total Liabilities \$ 1,703,186

## Equity

Capital stock \$ 143,051

Additional Paid-in Capital 777,911

Accumulated Deficit (1,508,620)Total Equity (587,658)TOTAL LIABILITIES & EQUITY \$ 1,115,528

**AERIUS INTERNATIONAL INC.**  
(A Development Stage Company)  
**INCOME STATEMENT**  
For The Quarter Ended March 31, 2014  
(Unaudited)

INCOME	
Net income	\$ <u>0</u>
EXPENSE	
Bank Charges	68
Office	
Telephone	
Website	
Filing Fees	
Mail Box	
News Releases	
Director Mtg. Rm.	
Delivery	
Transfer Agent Fees	
Other	
Total Expense	\$ <u>68</u>
Net Income (Loss)	\$ <u>(68)</u>

**AERIUS INTERNATIONAL INC.**  
(A Development Stage Company)  
**STATEMENT OF CASH FLOWS**  
For The Quarter Ended March 31, 2014  
(Unaudited)

Operating Activities	
Net Income	\$ (68)
Financing Activities	
Shareholder Promissory Note	
Shareholder Loan	200
Shareholder Loan Repay	
Investing Activities	<u>0</u>
Change in cash balance	\$ <u>132</u>

**AERIUS INTERNATIONAL INC.**  
(A Development Stage Company)  
**STATEMENT of SHAREHOLDERS' EQUITY**  
For The Quarter Ended March 31, 2014  
(Unaudited)

	Number of Common Shares	Carrying Value	Additional Paid-in Capital	Deficit Accumulated	Total Stockholders' Equity (Deficit)
Balance December 31, 2013	143,051,315	\$ 143,051	\$ 777,911	\$(1,508,552)	\$ (587,590)
From Operations				(68)	(68)
Stock Issued	0				
Balance March 31, 2014	143,051,315	\$ 143,051	\$ 777,911	\$(1,508,620)	\$ (587,658)

The accompanying Notes are an integral part of these financial statements.



**AERIUS INTERNATIONAL INC.**  
(A Development Stage Company)  
**NOTES TO FINANCIAL STATEMENT.**  
For The Quarter Ended March 31, 2014  
(Unaudited)

## **1 Nature of Operations**

### **a) Organization**

In January 2007 CyberVegas.com acquired all the outstanding common shares of Aerius, a Nevada corporation in a transaction accounted for as a reverse merger. CyberVegas issued 28,000,000 shares to the shareholders of Arius and reserved 10,000,000 shares to satisfy the obligations to existing Aerius convertible note, stock option and warrant holders.

Aerius is developing high performance antenna technology for cellular devices. The product will significantly reduce energy consumption and SARs therefore producing the most green technology in the industry.

As part of the merger the CyberVegas directors, but one, resigned and the directors of Aerius were appointed to the board of directors. The name of the corporation was changed to Aerius International Inc.

### **b) Going Concern**

The accompanying financial statement was prepared assuming the Company will continue to be a going concern.

As shown in the accompanying financial statement, the Company has incurred a net loss of \$861,603 for the period from February 24, 2000 (inception) to December 31, 2009 and had no sales, and a net loss of \$1,508,552 for the period from February 24, 2000 to March 31, 2014 and has no sales. The future of the Company is dependent upon its ability to obtain financing and upon future profitable operations from the development of its new business opportunity. Management has plans to seek additional capital through a private placement. The financial statement does not include any adjustments relating to the recovery and classification of recorded assets, or the amounts of and classification of liabilities that might be necessary in the event the Company cannot continue in existence.

## **2 Significant Accounting Policies**

The financial Statement of the Company have been prepared in accordance with generally accepted accounting principles in the United States. Because a precise determination of many assets and liabilities is dependent on future events, the preparation of financial statements for a period necessarily involves the use of estimates, which have been made using careful judgement.

The financial statement has, in managements opinion, been properly prepared within reasonable limits of materiality, and within the framework of the significant accounting policies summarized below.

a) Development Stage Company

The Company is a development stage company as defined in the Statements of Financial Accounting Standards No 7. The Company is devoting substantially all of its present efforts to establish a new business and none of its planned principal operations have commenced. All losses accumulated since inception have been considered as part of the Company development stage activities.

b) Intellectual Property

The Company has developed and acquired patented technology that applies to wireless to hand held communication units. The costs have been capitalized.

c) Income Taxes

The Company has adopted Statement of Financial Accounting Standards No. 109 Accounting For Income Taxes (SFAS 109). This standard required the use of an asset and liability approach for financial accounting and reporting on income taxes. If it is more likely than not that some portion, or all if a deferred tax asset, will not be realized, a valuation allowance is recognized.

d) Financial Instruments

The Company financial instruments consist of cash.

Unless otherwise noted, it is managements opinion that this Company is not exposed to significant interest or credit risks arising from these financial instruments. The fair value of these financial instruments approximate their carrying values, unless otherwise noted.

### **3. Common Shares**

In January 2007, the Company filed an amendment to its Articles of Incorporation raising its authorized common shares to 100,000,000. At such time the Company had 10,000,000 fully paid shares issued and outstanding. The Company resolved to forward split its common shares on a 5-to-1 basis, resulting in a new total of issued and outstanding shares of 50,000,000. In anticipation of the merger, the Company exchanged assets of the previous business for approximately 40,000,000 shares of common stock. The Company then acquired Aerius for 28,000,000 common shares.

In March 2011, the Company filed an amendment to its articles of incorporation raising its authorized common shares to 180,000,000. At such time the Company had 97,261,615 issued and outstanding shares.