



**KILIMANJARO**  
CAPITAL LTD.

**Kilimanjaro Capital Ltd.**

Unaudited Consolidated Financial Statements  
For Three Months Ended September 30<sup>th</sup>, 2013



**Kilimanjaro Capital Ltd.  
Consolidated Balance Sheet**

For Three Months Ended September 30<sup>th</sup>, 2013

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**Kilimanjaro Capital Ltd.**  
**Consolidated Balance Sheet**  
For Three Months Ended September 30<sup>th</sup>, 2013

Assets	<u>September 30, 2013</u>	<u>June 30, 2013</u>
<i>Non-current assets</i>		
Unvested mineral rights	\$ -	-
Total non-current assets	\$ -	-
 <i>Current assets</i>		
Cash and cash equivalents	7,882,040	7,912,460
Prepaid expenses	-	-
Total current assets	\$ 7,882,040	\$7,912,460
 <b>Total assets</b>	 <b>\$ 7,882,040</b>	 <b>\$7,912,460</b>
 <b>Shareholders' Equity and Liabilities</b>		
<i>Shareholders' equity</i>		
Share capital	\$ 7,974,300	\$7,974,300
Accumulated deficit	(25,000)	(61,840)
Total shareholders' equity	\$ 7,882,040	\$ 7,912,460
 <i>Current liabilities</i>		
Accounts payable	-	-
Total current liabilities	\$ -	\$ -
 Total liabilities	\$ -	\$ -
 <b>Total shareholders' equity and liabilities</b>	 <b>\$ 7,882,040</b>	 <b>\$ 7,912,460</b>



**Kilimanjaro Capital Ltd.**  
**Consolidated Statements of Cash Flows**  
For Three Months Ended September 30<sup>th</sup>, 2013

	September 30, 2013	June 30, 2013
	<u>                    </u>	<u>                    </u>
<b>Cash flow from operating activities</b>		
Net loss	\$ -	\$ -
Adjustments to reconcile net loss to net cash used in operating activities:		
Non-cash compensation	-	-
Increase (decrease) in accounts payable	(25,000)	(61,840)
<b>Cash used in operating activities</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Cash flow from investing activities</b>		
Acquisition of oil and mineral rights	\$ -	\$ -
<b>Cash used in investing activities</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Cash flow from financing activities</b>		
Stock issued in exchange for cash	\$ -	\$ -
<b>Cash provided by financing activities</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Net change in cash and cash equivalents</b>	<b>\$ 7,882,040</b>	<b>\$ 7,912,460</b>
Cash and cash equivalents at beginning of the period	\$ -	\$ -
<b>Cash and cash equivalents at end of the period</b>	<u><b>\$ 7,882,040</b></u>	<u><b>\$ 7,912,460</b></u>
<b>Interest paid</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Taxes paid</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Non-cash investing and financing activities:</b>		
Stock issued in exchange for services	<u>\$ -</u>	<u>\$ -</u>



**Kilimanjaro Capital Ltd.**  
**Income Statement and Total Shares Outstanding**  
For Three Months Ended September 30<sup>th</sup>, 2013

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**REVENUE**

Cash	-
Public Equity	-
In-Kind Income	-
Total Revenue	<u>-</u>

**EXPENSES**

Office	420
Website	780
Consulting Fees	10,000
Expert Reports	-
Shipping	-
Printing	-
Travel	-
Asset Acquisition	-
Legal Fees	-
Technical Fees	<u>13,800</u>
Total Expenses	\$ (25,000)

**TOTAL INCOME** **\$ (25,000)**

**TOTAL CASH** **\$ 7,882,040**

**TOTAL SHARESOUTSTANDING** **5,000,000**



**Kilimanjaro Capital Ltd.**  
**Approval of Financial Statements**  
For Three Months Ended September 30<sup>th</sup>, 2013

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The accompanying financial statements were approved by the board of directors and authorized for issue on October 10, 2013.

A handwritten signature in blue ink, appearing to be "Zulfikar Rashid", is written over a horizontal line.

Zulfikar Rashid  
President/CEO