

T.J.T., INC.
BALANCE SHEET (Unaudited)
(Dollars in thousands)

At December 31, 2012

Current assets:	
Cash and cash equivalents	\$ 305
Accounts receivable (net of allowances and discounts of \$27,584)	231
Current portion of notes receivable	3
Inventories	918
Prepaid expenses and other current assets	<u>158</u>
Total current assets	1,615
Property, plant and equipment, net of accumulated depreciation	743
Notes receivable, net of current portion	25
Real estate held for sale	270
Real estate held for investment	378
Other assets	40
Total assets	<u><u>\$ 3,071</u></u>
Current liabilities:	
Accounts payable	283
Accrued liabilities	163
Deferred income	<u>0</u>
Total current liabilities	446
Shareholders' equity:	
Preferred stock, \$.001 par value; 5,000,000 shares authorized; 0 shares issued and outstanding	-
Common stock, \$.001 par value; 10,000,000 shares authorized; 4,532,862 shares outstanding	5
Capital surplus	5,875
Retained earnings	<u>(3,221)</u>
Total shareholders' equity	2,659
Treasury shares, at cost, 46,735 shares	<u>(34)</u>
Total shareholders' equity	<u>2,625</u>
Total liabilities and shareholders' equity	<u><u>\$ 3,071</u></u>