#### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

#### **GoldKey Corporation**

(Name changed from WideBand Corporation on December 4, 2014)

#### 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 401 West Grand Street Address 2: Gallatin, MO 64640

Address 3:

Phone: 660-663-3000

Email:

Website(s): www.goldkey.com

**IR Contact** 

Address 1: Paige Monet

Address 2: 401 West Grand Street Address 3: Gallatin, MO 64640

Phone: 660-663-3000

Email: paigemonet@goldkey.com

Website(s):

#### 3) Security Information

Trading Symbol: **ZWBC** 

Exact title and class of securities outstanding: Common stock

CUSIP: 967573-10-6 (Changing to: 38146N 104)

Par or Stated Value: 0.01

Total shares authorized: 20,000,000 as of: December 22, 2014 as of: December 22, 2014 as of: December 22, 2014

Transfer Agent

Name: <u>Action Stock Transfer Corporation</u> Address 1: <u>2469 E. Fort Union Blvd</u>

Address 2: Suite 214

Address 3: Salt Lake City, UT 84121

Phone: 801-274-1088

Is the Transfer Agent registered under the Exchange Act?

Yes

List any restrictions on the transfer of security:

#### **None**

Describe any trading suspension orders issued by the SEC in the past 12 months.

#### **None**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

**None** 

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

N/A

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

N/A

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

N/A

F. The trading status of the shares; and

N/A

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

N/A

#### 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income:
- C. Statement of cash flows:
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

#### Financial statements are appended to this disclosure document

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

#### 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

GoldKey Corporation designs and manufactures computer security, networking, and storage products for governments, businesses, and individuals. GoldKey also provides custom security solutions, secure data hosting, and development services primarily for large organizations. The company is located in Missouri with manufacturing facilities and offices located in Gallatin, Missouri.

B. Date and State (or Jurisdiction) of Incorporation:

June 8, 1995 in State of Nevada

C. the issuer's primary and secondary SIC Codes;

334210, 334111, 334112, 518210, 541519

D. the issuer's fiscal year end date;

September 30

E. principal products or services, and their markets;

GoldKey data security and computer networking products for government, education and enterprise customers include: GoldKey security tokens, GoldKey Secure Portals, data & video servers, copper/fiber network switches, network concentrators, and media converters.

GoldKey services include custom security solutions, secure data hosting, and research & development for large organizations.

#### 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

#### Investment:

GoldKey owns 5.13% of Billings LLC, a Missouri limited liability company controlled by GoldKey Chairman, Dr. Roger E. Billings. Billings LLC owns and operates an underground facility located at 3301 South Route 7, Independence, Missouri 64057.

#### GoldKey Corporation owns property at the following locations:

#### Manufacturing and R&D Facilities

GoldKey owns and operates a manufacturing facility with automated assembly equipment in an approximately 24,000 square-foot building on about 3 acres at 401 West Grand Street in Gallatin, Missouri. The facility also includes research and development labs and offices.

#### Administration Building

GoldKey also owns an approximately 4,400 square-foot office building at 102 South Market Street in Gallatin, Missouri 64640 for administrative office space.

#### Industrial Park Expansion Area

GoldKey owns about 35 acres of space in the Gallatin Area Industrial Park in Gallatin, Missouri, available for future expansion of facilities.

GoldKey carries no debt or mortgages on any of its properties and facilities.

#### 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Dr. Roger E. Billings, Founder and Chairman

Joseph R. Billings, President, Director

Natalie Cherry, Treasurer

Dr. John A. Billings, Vice President of Research and Development, Director

Jonathan W. Thomas, Director

Paige Monet, Director

Carolyn Cherry, Secretary

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

#### **None**

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### **None**

 A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

#### **None**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

#### **None**

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name	Address	Shareholdings	Percent of Total
Dr. Roger E. Billings	3301 South Route 7, Independence, MO 64057	10,038,873	66.32%
& Tonja A. Billings			

#### 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

#### Legal Counsel

Name: J. Michael Coombs, Esq. Firm: Mabey & Coombs L.C.

Address 1: 3098 South Highland Dr. Address 2: Salt Lake City, UT, 84106

Phone: <u>801-467-2021</u>

Email: jmcoombs@sisna.com

#### **Accountant or Auditor**

Name: None

Firm: Address 1: Address 2: Phone: Email:

#### **Investor Relations Consultant**

Name: None

Firm:

Address 1: Address 2: Phone:

**OTC Markets Group Inc.** 

OTC Pink Basic Disclosure Guidelines (v1.1 April 25, 2013)

#### Email:

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None

Firm:

Address 1: Address 2: Phone: Email:

#### 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

- I, Joseph R. Billings certify that:
  - 1. I have reviewed this Annual Disclosure Statement of GoldKey Corporation formerly WideBand Corp.;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 22, 2014 [Date]

/s/ Joseph R. Billings [CEO's Signature]

President, CEO [Title]

- I, Natalie Cherry certify that:
  - 1. I have reviewed this Annual Disclosure Statement of GoldKey Corporation formerly WideBand Corp.;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 22, 2014 [Date]

/s/ Natalie Cherry [CFO's Signature]

Treasurer, CFO [Title]

## GoldKey Corporation BALANCE SHEETS

(Unaudited)

#### September 30,

	2014	2013		
ASSETS				
Current assets: Cash and cash equivalents Accounts receivable Inventories Prepaid expenses	935,559 12,117 569,254 4,836	363,028 91,535 495,427 1,187		
Total current assets	1,521,766	951,177		
Long-term investments	986,062	988,294		
Property and equipment:  Land and improvements  Buildings  Equipment	109,490 447,053 377,663	71,540 389,738 328,313		
Less: accumulated depreciation	·	(411,048)		
Net property and equipment	506,228	378,543		
TOTAL ASSETS	3,014,056	2,318,014		
LIABILITIES AND SHAREHOLDERS' EQUITY				
Current liabilities:  Accounts payable	38,110 6,554	12,850 20,858		
Total current liabilities	44,664	33,708		
Shareholders' equity:  Common stock - \$0.01 par value; 20,000,000 shares author				
15,136,365 shares outstandingAdditional paid-in capitalAccumulated deficit	151,364 5,298,389 (2,480,361)	151,364 5,298,389 (3,165,447)		
Total shareholders' equity	2,969,392	2,284,306		
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	3,014,056	2,318,014		

# GoldKey Corporation STATEMENTS OF OPERATIONS

(Unaudited)

## For the Years Ended September 30,

	2014	2013
Sales Cost of sales	1,386,598 (462,557)	877,325 (570,165)
Gross margin	924,041	307,160
Operating expenses:		
Research and development	1,526	3,084
Selling, general and administrative	237,268	203,516
Total operating expenses	238,794	206,600
Operating income	685,247	100,560
Other income:		
Interest income	571	328
Loss on investments / sale of assets	(732)	(5,100)
Total other income	(161)	(4,772)
Net income	685,086	95,788
Basic and diluted income per share	0.05	0.01
·	5.50	5.5.
Weighted average number of common shares used in per share calculation	15,136,365	15,136,365

# GoldKey Corporation STATEMENTS OF SHAREHOLDERS' EQUITY (Unaudited)

	Commo Shares	n Stock Amount	Additional Paid-In Capital	Accumulated Deficit	Total Shareholders' Equity
	Onarco	Amount	<u> </u>	Denoit	Equity
Balance - September 30, 2012	15,136,365	\$ 151,364	\$ 5,298,389	\$ (3,261,235)	\$ 2,188,518
Net income	-	-	-	\$ 95,788	\$ 95,788
Balance – September 30, 2013	15,136,365	\$ 151,364	\$ 5,298,389	\$ (3,165,447)	\$ 2,284,306
Net income	-	-	-	\$ 685,086	\$ 685,086
Balance - September 30, 2014	15,136,365	\$ 151,364	\$ 5,298,389	\$ (2,480,361)	\$ 2,969,392

# GoldKey Corporation STATEMENTS OF CASH FLOWS

(Unaudited)

## For the Years Ended September 30,

_	2014	2013
Ocale flavor from an available activities		
Cash flows from operating activities:	COE 00C	0F 700
Net income	685,086	95,788
Adjustments to reconcile net income to net cash provided by operating activities		00.400
Depreciation and amortization	31,430	28,108
(Gain) loss on sale of assets	(1,500)	3,374
Loss on investments	2,232	1,726
Changes in operating assets and liabilities:		
Accounts receivable	79,418	25,795
Inventories	(73,827)	91,829
Prepaid expenses	(3,648)	2,441
Accounts payable	25,260	(692)
Accrued liabilities	(14,304)	4,013
Net cash provided by operating activities	730,147	252,382
Cash flows from investing activities:	_	
Proceeds from sale of assets	1,500	7,000
Acquisition of property and equipment	(159,116)	(72,248)
Net cash used in investing activities	(157,616)	(65,248)
Cash flows from financing activities:		
Net cash provided by financing activities	-	-
-		
Net increase in cash and cash equivalents	572,531	187,134
Cash and cash equivalents, beginning of period	363,028	175,894
Cash and cash equivalents, end of period	935,559	363,028

### GoldKey Corporation Notes to Unaudited Financial Statements

September 30, 2014

#### 1. FINANCIAL STATEMENTS

The accompanying financial statements have been prepared by GoldKey Corporation (the Company) and are unaudited. In the opinion of management, the accompanying unaudited financial statements contain all necessary adjustments for fair presentation, consisting of normal recurring adjustments except as disclosed herein. The accompanying consolidated financial statements are prepared using the accrual method of accounting in accordance with accounting principles generally accepted in the United States of America. Inventories are stated at the lower of cost or market. Research and development costs are expensed as incurred.

#### 2. ORGANIZATION

The Company was founded as a Missouri corporation in 1994 and has been a developer and manufacturer of computer networking, security and data storage products since that time. In 2000, WideBand of Missouri merged with Vis Viva Corporation of Nevada. Subsequent to the merger, Vis Viva, the surviving corporation, changed its name to WideBand Corporation and the Missouri Corporation was dissolved. In 2014, WideBand Corporation's name was changed to GoldKey Corporation. The stock symbol ZWBC was maintained. The Company also provides research, development and secure data storage services.

#### 3. RELATED PARTY TRANSACTIONS

GoldKey Security Corporation, a closely held company controlled by the Company's Chairman, Dr. Roger Billings, and with affiliated management of the Company, has operated the goldkey.com website and marketed GoldKey Security Tokens manufactured by the Company. Payments made to GoldKey Security Corporation totaled \$97,583 and \$0 during the years ended September 30, 2014 and 2013 respectively. Receipts from GoldKey Security Corporation totaled \$275,154 and \$124,613 during the years ended September 30, 2014 and 2013 respectively.

Acellus Corporation is a closely held company controlled by Dr. Roger Billings that provides computer-based education and programs to schools. Acellus utilizes servers manufactured by the Company. Payments to Acellus totaled \$0 during the years ended September 30, 2014 and 2013. Receipts from Acellus totaled \$49,879 and \$212,440 during the years ended September 30, 2014 and 2013 respectively.

#### 4. COMPENSATION OF DIRECTORS AND EXECUTIVE OFFICERS

No Officer or Director of the Company earned an aggregate of \$100,000 or more in total compensation during the fiscal year noted or during the two fiscal years prior thereto. The total cash compensation of all Officers and Directors during the last fiscal year was \$119,637. The Company does not have any pension or incentive plans, such as share option plans, awards, or other compensation arrangements, short or long term. It has no outstanding stock options to employees.

#### 5. COMMON STOCK

As of September 30, 2014, the Company had authorized 20,000,000 shares of Common Stock, \$.01 par value, of which 15,136,365 were issued and outstanding. The Company's stock is quoted on the OTC Pink Current Information tier of OTC Markets Group under the symbol ZWBC. On February 13, 2004, the Company filed a Form 15 for termination of registration of its stock with the Securities and Exchange Commission. This filing became effective on February 17, 2004, and in the opinion of Counsel, the Company is no longer obligated to file reports with the Securities and Exchange Commission.

#### 6. PROPERTY AND EQUIPMENT

Property and equipment are recorded at cost. Expenditures for major additions and improvements are capitalized and minor replacements, maintenance, and repairs are charged to expense as incurred. When property and equipment are retired or otherwise disposed of, the cost and accumulated depreciation are removed from the accounts and any resulting gain or loss is included in the results of operations for the respective period.