YUKON GOLD CORPORATION, INC.

A Nevada Corporation

2150 Whitworth Dr.
Oakville, Ontario, Canada, L6M 0A7
Ph (905) 845-1073
Fax (905) 845-6415

EIN: 52-2243048
CUSIP:988481 10 7
(changed to 379381 10 6 effective July 17, 2014)*

ANNUAL DISCLOSURE STATEMENT

For the Twelve Months Ended April 30, 2014

We are a shell company; therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates, in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

Yukon Gold Corporation, Inc. is responsible for the content of this Annual Disclosure Statement. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

The information contained in the attached Annual Report is presented in "10-K" style format. We continue to use such format for the benefit of our shareholders and to meet certain foreign reporting requirements.

***See Item 13, Subsequent Events of the Annual Report**

Table of Contents

ITEM 1	NAME OF THE ISSUER AND ITS PREDECESSORS (IF ANY)	3
ITEM 2	ADDRESS OF THE ISSUER'S PRINICIPAL EXECUTIVE OFFICES	3
ITEM 3	SECURITY INFORMATION	3
ITEM 4	ISSUANCE HISTORY	4
ITEM 5	FINANCIAL STATEMENTS	5
ITEM 6	DESCRIBE THE ISSUER'S BUSINESS, PRODUCTS AND SERVICES	5
ITEM 7	DESCRIBE THE ISSUER'S FACILIITIES	5
ITEM 8	OFFICERS, DIRECTORS, AND CONTROL PERSONS	5
ITEM 9	THIRD PARTY PROVIDERS	6
ITEM 10	ISSUER CERTIFICATIONS	7

YUKON GOLD CORPORATION, INC.
A Nevada Corporation

ANNUAL DISCLOSURE STATEMENT
For the Twelve Months Ended April 30, 2014

Cautionary Note Regarding Forward-Looking Statements

Information set forth in this Annual Disclosure Statement (the "Annual Statement") contains forward-looking statements that involve a number of risks and uncertainties that could cause our actual results to differ materially from those reflected in the forward-looking statements. Forward-looking statements can be identified by the use of the words "expect," "project," "may," "potential," and similar terms. Yukon Gold Corporation, Inc. (the "Company," or "we") cautions readers that any forward-looking information is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking information. Forward-looking statements involve a number of risks, uncertainties and other factors beyond our control. Factors that could cause or contribute to such differences include, but are not limited to; those discussed under the heading, "RISK FACTORS" in PART II of our financial statements included as part of this Annual Disclosure Statement.

Item 1 Name of the issuer and its predecessors (if any)*

The name of the issuer is Yukon Gold Corporation, Inc. (referred to herein as the "Company"). *Subsequent to the year end, on July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc.

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc" on October 29, 2003. The Company changed its name to "GlobalMin Ventures Inc." on July 2, 2014*.

Item 2 Address of the issuer's principal executive offices.

The address of the issuer is:	2150 Whitworth Dr. Oakville, Ontario, Canada L6M 0A7
The telephone and email are:	Telephone: (905) 845-1073 Email: info@lancecapitalltd.com
The issuer's website:	www.globalminventuresinc.com Under Construction
Investor relations contact:	not applicable

Item 3 Security Information. *

The current trading symbol for the Company's common stock is "YGDCD" changing to "GMVI" effective August 15, 2014.

The CUSIP number for the Company is: 988481 10 7 (changed to 379381 10 6 effective July 17, 2014)*

The Company's common stock has a par value of $0.0001 per share.

***See Item 13. Subsequent Events of the Annual Report**

The Company has 500,000,000 shares of Common Stock authorized.
Of that amount, 9,145,444 shares of Common Stock were outstanding as of April 30, 2014

The name and address of the transfer agent.

Olde Monmouth Stock Transfer Co., Inc.
200 Memorial Parkway
Atlantic Highlands, N.J. 07716

The telephone number is: (732) 872-2727

Olde Monmouth Stock Transfer Co., Inc. is registered under the Exchange Act and regulated by the U.S. Securities and Exchange Commission (from time to time referred to herein as the "SEC" or the "Commission").

Of the Issuer's outstanding shares of Common Stock, 8,302,109 shares bear a restricted legend "The shares represented by this certificate have not been registered under the Securities Act of 1933, as amended and may not be sold or transferred without registration under said Act or an exemption therefrom".

Item 4 Issuance History

Any events that resulted in changes to the total shares outstanding by the issuer in the past two fiscal years and any interim period.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013.

On April 11, 2013, the Company issued 150,000 restricted common shares to Paul Feller (Acting Chief Executive Officer ("CEO") as payments for services rendered.

Item 5 Financial Statements

See PART IV, Item 13 Exhibits of the attached Annual Report as of the fiscal year ended April 30, 2014 ("Financial Statements").

Item 6 Describe the Issuer's Business, Products and Services

A. The Company currently does not have an operating business. The Company had been an exploration stage mining company since October 29, 2003 and currently is a shell company. The Company is presently in a reorganization phase and has no subsidiaries but is in negotiations for a new acquisition.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

B. The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International, Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003. The Company changed its name to "GlobalMin Ventures Inc. on July 2, 2014.*

The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011 to a re-domiciliation merger with its wholly-owned subsidiary incorporated under the laws of the state of Nevada.

C. The issuer's primary SIC Code is 1000 – Metal Mining. The issuer has no secondary SIC Code.

D. The issuer's fiscal Annual date is April 30.

E. The issuer has no products or services.

Item 7 Describe the Issuer's Facilities

The Company contracts with Lance to provide office space and equipment. The Company has no assets.

Item 8 Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons

J.L. Guerra, Jr., CEO* and Chairman of the Board
Peter Shepherd, Interim President and Director*
Howard Barth, Director
Rakesh Malhotra, Chief Financial Officer
Jeannine Hannah, Corporate Secretary

As at the date of this report, the following shareholders own more than five percent (5%) of the issuer's equity securities:

Lance Capital Ltd.
CEDE & Co.
S.K. Kelley & Associates Inc.

B. Legal/Disciplinary History.

In the past five years, none of the foregoing persons have been subject to any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

***See Item 13. Subsequent Events of the Annual Report**

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.*

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

As of the date of this report, the following shareholders own more than ten percent (10%) of the issuer's equity securities:

Lance Capital Ltd. 2150 Whitworth Dr. Oakville, Ontario L6M 0A7 Patricia Kelley, President	6,031,839 common shares of the issuer 66% of the issued and outstanding shares
S.K. Kelley & Associates Inc. 2150 Whitworth Dr. Oakville, Ontario, Canada, L6M 0A7 Patricia Kelley, President	1,240,260 common shares of the issuer 13.6% of the issued and outstanding shares

Item 9 Third Party Providers

Legal Counsel

Jonathan H. Gardner
Kavinoky Cook, LLP
726 Exchange Street, Suite 800
Buffalo, NY 14210
Ph # (716)-845-6000
Email: jgardner@kavinokycook.com

Accountant or Auditor:

Warren Goldberg, CPA, CA
Schwartz Levitsky Feldman, LLP
2300 Yonge Street, Suite 1500
Toronto, Ontario M4P 1E4
Ph#: (416) 780-2244
Email: warren.goldberg@slf.ca

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Investor Relations Consultant:

Not applicable.

Other Advisor:

Lance Capital Ltd. assisted, advised, prepared and provided information with respect to this Annual Disclosure Statement.

2150 Whitworth Dr.
Oakville, Ontario L6M 0A7
Ph # (905) 845-8168 and
Email: info@lancecapitalltd.com.

Item 10 Certifications

Please see Part IV; Item 14 Exhibits of the following Annual Report

- Certification of Principal Executive Officer
- Certification of Principal Financial Officer

YUKON GOLD CORPORATION, INC.

A Nevada Corporation

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EIN: 52-2243048
CUSIP: 988480 10 7
(changed to 379381 10 6 effective July 17, 2014)*

Annual Report

For the fiscal year ending April 30, 2014

The address of the issuer is:	2150 Whitworth Dr. Oakville, Ontario L6M 0A7
The telephone and facsimile is:	Telephone: (905) 845-1073 Facsimile: (905) 845-6415

Common Stock, par value $0.0001 per share

***See Item 13, Subsequent Events**

Yukon Gold Corporation, Inc. is responsible for the content of this Annual Report. The securities described in this document are not registered with, and the information contained in this statement has not been filed with, or approved by, the U.S. Securities and Exchange Commission.

TABLE OF CONTENTS

PART I 1

Item 1. BUSINESS 1

Item 1a. RISK FACTORS 1

Item 2. DESCRIPTION OF PROPERTIES 2

Item 3. LEGAL PROCEEDINGS 3

PART II 3

Item 4. MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS 3

Item 5. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS 7

Item 6. FINANCIAL STATEMENTS AND SUPPLEMENTAL DATA 11

Item 6a. CHANGE IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE 11

Item 7. CONTROLS AND PROCEDURES 11

PART III 12

Item 8. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT 12

Item 9. EXECUTIVE COMPENSATION 14

Item 10. SECURITY OWNERSHIP AND CERTAIN BENEFICIAL OWNERS AND MANAGEMENT RELATED TO STOCKHOLDER MATTERS 16*

Item 11. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS 17

Item 12. PRINCIPAL ACCOUNTANT FEES AND SERVICES. 18

Item 13. SUBSEQUENT EVENTS 19

PART IV 21

Item 14. EXHIBITS 11

PART I

This Annual Report (the "Annual Report") contains forward-looking statements which include, without limitation, statements about our explorations, development, efforts to raise capital, expected financial performance and other aspects of our business. Any statements about our business, financial results, financial condition, and operations contained in the Annual Report that are not statements of historical fact may be deemed as forward-looking statements. Without limiting the foregoing, the words "believes", "anticipates", "expects", "intends", "projects", or similar expressions are intended to identify forward-looking statements. Our actual results could differ materially from those expressed or implied by these forward-looking statements as a result of various factors, including the risk factors described below and elsewhere in the Annual Report. We undertake no obligation to update any forward-looking statements for any reason, except as required by law, even as new information becomes available or other events occur in the future.

Item 1. BUSINESS

In the Annual Report, the terms "Company," "we," "us" and "our" refer to Yukon Gold Corporation, Inc. The term "common stock" refers to the Company's common stock, par value $0.0001 per share.

The Company was incorporated in the State of Delaware on May 31, 2000 under the name, "RealDarts International Inc." The Company changed its name to "Yukon Gold Corporation, Inc." on October 29, 2003. The Company changed its name to GlobalMin Ventures Inc. on July 2, 2014 (See Item 13, Subsequent Events).

The Company moved its state of domicile from the State of Delaware to the State of Nevada on May 16, 2011 pursuant to a re-domiciliation merger with its wholly-owned subsidiary incorporated under the laws of the state of Nevada. The Company currently does not have an operating business. The Company has been an exploration stage mining company since October 29, 2003 and is now a shell company. The Company is presently in a reorganization phase and has no subsidiaries but is in negotiation for a new acquisition. The Company's Standard Industrial Code (SIC) is 1000 – Metal Mining.

Item 1a. RISK FACTORS

1. WE HAVE NO WORKING CAPITAL OR OPERATING REVENUE

The Company has no operating business and no working capital or operating revenue and very limited resources to continue to prepare and file the regular reports required to meet the disclosure requirements of a "Current Information" issuer in the "OTC Pink" tier of the equity markets maintained by OTC Markets Group Inc. The Company's shares currently trade on the "Pink" tier of the OTC Markets under the symbol "YGDCD" and will change to "GMVI" (* See Item 13, Subsequent Events). While the Company's shares are not listed on any exchange in Canada, the Company has continued to meet the filing requirements of the Ontario Securities Commission ("the OSC") but may be unable to do so in the future. Failure to continue to provide disclosure and information on SEDAR or to OTC Markets Group Inc. may result in the Company's shares being dropped to a lower category of the OTC Market Group Inc. listing and the de-listing of the Company's shares by the OSC.

2. GOING CONCERN

The Company has included a "going concern" disclosure in its audited financial statements for the year ended April 30, 2014 which contemplates the realization of assets and satisfaction of liabilities in the normal course of

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All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

business. The Company has no business and no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from continuing operations, the Company's continuance as a going concern is dependent upon its ability to obtain adequate financing and to reach profitable levels of operation. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue doing business. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to maintain its operating expenses, but to acquire properties or a new business. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will attain profitable levels of operation. The Company's major endeavor over the past year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Ltd. in meeting it operating expense but there is no guarantee that this will continue.

3. RULE 144 IS UNAVAILABLE TO OUR SHAREHOLDERS

Rule 144 promulgated under the Securities Exchange Act of 1933, as amended (the "Securities Act") is not available as an exemption from registration for the re-sale of the Company's Shares by its shareholders. Consequently, holders of restricted shares of the Company may be unable to re-sell their shares or deposit legended shares in brokerage accounts. The Company has no current plans to register the re-sale of its Shares.

4. WE MAY HAVE TO ACQUIRE NEW MINERAL PROPERTIES OR ENGAGE IN A NEW BUSINESS TO SECURE FINANCING TO REMAIN VIABLE.

The Company must immediately secure additional financing or engage in a new business to remain viable. Management of the Company believes that we must identify and obtain purchase rights to new mineral properties or a new business in order to attract such financing.

5. THERE ARE PENNY STOCK SECURITIES LAW CONSIDERATIONS THAT COULD LIMIT YOUR ABILITY TO SELL YOUR SHARES.

Our common stock is considered a "penny stock" and the sale of our stock by you will be subject to the "penny stock rules" of the Securities and Exchange Commission. The penny stock rules require broker-dealers to take steps before making any penny stock trades in customer accounts. As a result, our shares could be illiquid and there could be delays in the trading of our stock which would negatively affect your ability to sell your shares and could negatively affect the trading price of your Shares.

6. OUR BUSINESS IS SUBJECT TO CURRENCY RISK

The Company may conduct some of its administrative and operating activities in Canadian dollars. The Company is therefore subject to gains or losses due to fluctuations in Canadian currency relative to the US dollar. The Company does not use foreign currency hedging to mitigate the risk.

Item 2. DESCRIPTION OF PROPERTIES

The Company's mailing address, as of the date of this report is 2150 Whitworth Dr., Oakville, Ontario, Canada L6M 0A7. The Company does not own or operate any properties.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Item 3. LEGAL PROCEEDINGS

None

PART II

Item 4. MARKET FOR COMMON EQUITY AND RELATED STOCKHOLDER MATTERS

Year ended April 30, 2014 (See Item 13, Subsequent Events)

On May 7, 2013 the Letter of Intent (the "LOI") as described below (Year ended April 30, 2013), was terminated by the parties and on July 5, 2013 the Board of Directors, as a result of the termination of the LOI, passed a resolution revoking the resolution dated March 4, 2013 described below and directed Management to advise the shareholders who had approved the Name Change, Rollback and Stock Option Plan that because of the termination of the LOI, the Company would not proceed to give effect to these resolutions.

On March 18, 2014 the Company completed an Agreement with GlobalMin LLC ("GlobalMin"), incorporated in Nevada, USA and GlobalMin Guyana Inc ("GGI") incorporated in Guyana, South America to acquire 100% ownership of GGI and GlobalMin's 77% interest in the Guyana Platinum Project ("GPP") controlled by GGI, subject to board and shareholder approval.

Consideration for the purchase is to be 200,000,000 pre-rollback common shares of the Company plus additional consideration if further interest is acquired in the GPP.

On March 21, 2014, the Company's Board of Directors approved the Agreement, as well as approved a Name Change to GlobalMin Ventures Inc., the issuance of the 200,000,000 pre-rollback common shares, as well as an undertaking by the Company to raise a minimum of $400,000 to a maximum of $600,000 at $0.01 per "Unit"(pre-rollback), where each Unit would consist of one (1) Share and (1) Share purchase warrant. Each Warrant would entitle the holder to purchase one (1) share at an exercise price of $0.02 per pre rollback Share until December 15, 2015. All matters were based on written consent of the Shareholders holding a majority of the outstanding shares of the Company.

On March 24, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the Agreement, the name change and issuance of shares to GlobalMin.

The same day, the Company issued a Press Release via CNW Group Ltd. outlining the Agreement and the Guyana Platinum Discoveries. This Press Release was also filed with the OTC Disclosure and News Service and SEDAR on March 24, 2014.

The final closing of the Agreement was expected to be on or before March 28, 2014. Due to a delay in acquiring key documents such as Audits, for GlobalMin Guyana Inc. the closing was postponed until July 28, 2014 or such other date the parties may agree.

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan as well as a rollback and without any action on the part of the holder thereof each ten (10) shares of the Company's common stock, par value $0.0001 per share outstanding immediately prior to the effectiveness of the rollback will be replaced with one (1) fully

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

paid and non-assessable share of the Company's common stock, par value $0.0001, with no fractional shares issued and no shareholder receiving less than 100 shares.

The Company shall, in lieu of issuing fractional shares, issue a whole share of the Company's common stock with no shareholder receiving less than 100 shares.

Business information for the period ended January 31, 2014 was filed with the OTC Disclosure and News Service and SEDAR on March 15, 2014. Business information for the period ended October 31, 2013 was filed with the OTC Disclosure and News Service and SEDAR on December 14, 2013. Business information for the period ended July 31, 2013 was filed with the OTC Disclosure and News Service and SEDAR on September 14, 2013.

Year ended April 30, 2013

On February 21, 2013, the Company entered into a non-binding letter of intent (the "LOI") with Mojave Gold Corp, GlobalMin LLC, and GlobalMin Guyana Inc. to acquire up to a 70% interest in the Prospecting Licenses to be granted by the Guyana Government for the Guyana Platinum Project, ("the GPP") in accordance with the terms set out in this LOI. The GPP is currently controlled by GlobalMin Guyana Inc., an affiliated company of GlobalMin LLC which is a majority-owned subsidiary of Mojave Gold Corporation. The LOI required that the Company to raise not less than $500,000, and at closing roll the common shares back 1 new share for 10 pre roll back shares in a reverse split transaction (the "Rollback"). The LOI also contemplated that the Company change its name to The Guyana Platinum Group Inc. (the "Name Change") and adopt an new Stock Option Plan . On March 4, 2013, contemplating the requirements of the LOI, the Board of Directors passed resolutions to approve the Rollback, the Name Change and the Stock Option Plan to be available to act upon on the closing of a formal agreement as set out in the LOI and directed Management to seek Shareholder approval. The Shareholder resolution approving these items is dated March 6, 2013.

The Company anticipated that a definitive agreement memorializing the terms of the LOI would be executed by the end of March, 2013.

On April 2, 2013, the Company received a Confirmation of Intent to extend the execution of the definitive agreement to April 30, 2013.

On February 27, 2013, J.L. Guerra resigned as the Company's Chief Executive Officer. Mr. Guerra remains the Company's President and Chairman of the Board of Directors. Also on February 28, 2013 the Board of Directors of the Company appointed Paul Feller as the Company's Acting Chief Executive Officer and appointed Mr. Feller to fill a vacancy as a Director on the Company's board.

Business information for the period ended January 31, 2013 was filed with the OTC Disclosure and News Service and SEDAR on March 15, 2013. Business information for the period ended October 31, 2012 was filed with the OTC Disclosure and News Service and SEDAR on December 14, 2012. Business information for the period ended July 31, 2012 was filed with the OTC Disclosure and News Service and SEDAR on September 14, 2012.

Other Sales or Issuances of Unregistered Securities

Year ended April 30, 2014

There were no sales or issuances of unregistered securities during the year ended April 30, 2014.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Year ended April 30, 2013

On April 11, 2013, the Company issued 150,000 restricted common shares to Paul Feller (Former Acting CEO) as payments for services rendered from March 1st, 2013 to date of the share issuance.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

There were no other sales or issuances of unregistered securities during the year ended April 30, 2013.

Purchase Warrants

The Company did not issue any stock purchase warrants during the years ended April 30, 2014 or April 30, 2013 respectively.

As at April 30, 2014, all warrants had expired and therefore no warrants are outstanding.

Outstanding Share and Beneficial Shareholder Data

As of April 30, 2014, there were 9,145,444 common shares of the Company outstanding, held by 495 shareholders of record. Of these outstanding shares, 842,963 were non-restricted.

There are three beneficial shareholders of record controlling over five-percent (5%) of common shares

Lance Capital Ltd. 2150 Whitworth Dr. Oakville, Ontario L6M 0A7 Patricia Kelley, President	6,031,839 common shares of the issuer 66% of the issued and outstanding shares
S.K. Kelley & Associates Inc. 2150 Whitworth Dr. Oakville, Ontario, Canada, L6M 0A7 Patricia Kelley, President	1,240,260 common shares of the issuer 13.6% of the issued and outstanding shares
CEDE & Co. P.O. Box 20 New York, NY 10274-0020, USA	571,282 6.25% of the issued and outstanding shares

Our common stock is traded on the OTC Markets Group Inc in the Pink category under the symbol "YGDCD" and changing to "GMVI"* (See Item 13. Subsequent Events)

The OTC Market Group does not have any quantitative or qualitative standards equal to those required for companies listed on the Nasdaq Small Cap Market. Our high and low sales prices of our common stock during the fiscal years ended April 30, 2014 and 2013 are as follows:

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

These quotations represent inter-dealer prices, without mark-up, mark-down or commission and may not represent actual transactions.

FISCAL YEAR 2014		HIGH	LOW
First Quarter	$	0.10	0.10
Second Quarter	$	0.20	0.10
Third Quarter	$	0.80	0.10
Fourth Quarter	$	0.60	0.10

FISCAL YEAR 2013		HIGH	LOW
First Quarter	$	0.40	0.30
Second Quarter	$	0.50	0.30
Third Quarter	$	0.20	0.10
Fourth Quarter	$	0.30	0.10

Our Transfer Agent

Our transfer agent is Olde Monmouth Stock Transfer Co., Inc. with offices at 200 Memorial Parkway, Atlantic Highlands, New Jersey, 07716. Their phone number is 732-872-2727. The transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission (the “SEC”). The transfer agent is responsible for all record-keeping and administrative functions in connection with the common shares of the Company’s stock.

The CUSIP number for the Company is 988481 10 7 (changed to 379381 10 6 effective July 17, 2014) See Item 13. Subsequent Events.

Dividends

We have not declared any cash dividends on our common stock. We plan to retain any future earnings, if any, for administrative expenses and development of the Company.

Securities Authorized for Issuance under Equity Compensation Plans

The Company adopted Stock Option Plan at its shareholders meeting on January 19, 2007 (the “2006 Stock Option Plan”). The purpose of the 2006 Stock Option Plan was to develop and increase the interest of certain Eligible Participants in the growth and development of the Company by providing them with the opportunity to acquire a proprietary interest in the Company through the grant of options ("Stock Options") to acquire Shares.

As of April 30, 2013 all options expired and therefore there are no options outstanding.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

	Number of options**	
	2013-2014	2012-2013
Outstanding, beginning of year		10,000
Granted		-
Expired		(10,000)
Exercised	-	-
Forfeited	-	-
Cancelled	-	-
Outstanding, end of year	-	
Exercisable, end of year	-	

** On April 4, 2014, the Company approved a new 2014 Stock Option Plan.

On May 16, 2011, Yukon Gold merged into its wholly-owned subsidiary, a Nevada Corporation (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger") As a result, Yukon Gold Corporation, Inc. a Delaware Corporation, incorporated May 31, 2000, effected a re-domiciliation from the State of Delaware into the State of Nevada. For more information regarding the re-domiciliation see Item 5 Management's Discussion and Analysis of Financial Condition and Results of Operations" herein.

Item 5. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

This Item should be read in conjunction with the accompanying audited financial statements and notes included in this report.

The Company currently has no business, assets or source of revenue. We continue to operate at a loss. As at April 30, 2014, accumulated losses of the Company were $15,756,185. These losses raise substantial doubt about our ability to continue as a going concern.

As described in greater detail below, the Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. We are working urgently to obtain additional financing, which may entail the acquisition of new properties or projects in order to attract such financing.

SELECTED INFORMATION

	April 30, 2014	April 30, 2013
Revenues	Nil	Nil
Net loss	$(159,203)	$(176,869)
Loss per share – basic and diluted	$(0.02)	$(0.04)
Total Assets	$514	$690
Total Liabilities	$238,919	$79,892
Cash dividends declared per share	Nil	Nil

Total assets as of April 30, 2014 are $514. Total assets as of April 30, 2013 were $690.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Revenues

No revenue was generated by the Company's operations during years ended April 30, 2014 and April 30, 2013.

Net Loss

The Company's expenses are reflected in the Statements of Operations under the category of Operating Expenses.

The significant components of expense that have contributed to the total operating expense are discussed as follows:

(a) General and Administrative Expense

Included in operating expenses for the year ended April 30, 2014 is general and administrative expense of $159,203 as compared with $176,869 for the same period ended April 30, 2013. General and administrative expense represents the total operating expense for the years ended April 30, 2014 and April 30, 2013. General and administrative expense decreased by $17,666 in the current year, compared to the prior year. In both 2014 and 2013 the Company general and administrative expenses were higher than normal as a result of efforts to acquire new business/assets.

(b) Project Expense

The Company did not incur any project expenses during the years ended April 30, 2014 and April 30, 2013.

Liquidity and Capital Resources

The following table summarizes the Company's cash flows and cash in hand:

	April 30, 2014	April 30, 2013
	$	$
Cash	514	690
Working capital deficit	(238,405)	(79,202)
Cash used in operating activities	(46,899)	(85,560)
Cash used in investing activities	-	-
Cash provided by financing activities	46,723	86,250

As at April 30, 2014 the Company had working capital deficit of $238,405 as compared to a working capital deficit of $79,202 as of April 30, 2013.

Off-Balance Sheet Arrangement

The Company has no Off-Balance Sheet arrangements as of April 30, 2014 or as of April 30, 2013.

Business Information

The Company was previously an exploration stage mining company and has exited the exploration stage since 2010 pursuant to the bankruptcy of its subsidiary. The Company is currently a Shell.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 5- Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014.

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed with the OTC Markets Group Inc. in the USA in the Pink category under the symbol "YGDCD", and changing to "GMVI"* and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at http://www.otcmarkets.com.

On July 2, 2014, the Company affected a Name Change to GlobalMin Ventures Inc. (see Item 13 Subsequent Events)

Business information for the period ended January 31, 2014 was filed with the OTC Disclosure and News Service and SEDAR on March 14, 2014. Business information for the period ended October 31, 2013 was filed with the OTC Disclosure and News Service and SEDAR on December 13, 2013. Business information for the period ended July 31, 2013 was filed with the OTC Disclosure and News Service and SEDAR on September 13, 2013.

The Company remains a reporting issuer in the Province of Ontario, Canada. On October 6, 2011, the Ontario Securities Commission issued a temporary cease trading order in Ontario for late filing of the interim financial statements for the three-month period ended July 31, 2011. The Company subsequently filed the interim financial statements and the cease trade order was revoked. All quarterly and annual filings are current on SEDAR from 2006 to date of this report

Contractual Obligations and Commercial Commitments

On October 1, 2010, the Company entered into a consulting agreement (the "Agreement") with Lance Capital Ltd. ("Lance") to provide bookkeeping, administrative and other services for $7,500 per month. The Company further agreed to reimburse Lance for all expenses incurred with respect to the administrative services provided to the Company, provided that these expenses are incurred substantially in accordance with monthly and annual budgets to be prepared by Lance and approved by the Board of Directors of the Company from time to time. The term of this Agreement is one (1) year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party.

Effective December 1, 2011, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from $7,500 per month to $2,500 per month. This reduction in fees will continue in effect as long as the Company remains inactive and requires only limited services. If the Company becomes more active, the monthly fees paid to Lance will be reviewed.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On February 27, 2013, the Company agreed to amend the consulting fees to Lance to $7,500 per month as per the original Agreement with Lance, as noted above. This amendment became effective March 1, 2013 due to the increased activity in the Company.

Effective February 1, 2014, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from $7,500 per month to $2,500 per month until an initial financing is received by the Company.

Fees that are not paid to Lance after January 31, 2013 are currently being accrued (Please see Item 13 Subsequent Events).

Recent Pronouncements

Recently Adopted Accounting Pronouncements

"Comprehensive Income (Topic 220): Reporting of Amounts Reclassified Out of Accumulated Other Comprehensive Income", ("ASU 2013-2") issued in February 2013 requires entities to disclose additional information for items reclassified out of accumulated other comprehensive income ("AOCI"). For items reclassified out of AOCI and into net income in their entirety, entities are required to disclose the effect of the reclassification on each affected line item of net income. For AOCI reclassification items that are not reclassified in their entirety into net income, a cross reference to other required U.S. GAAP disclosures is required. This information may be provided either in the notes or parenthetically on the face of the statement that reports net income, provided that all the information is disclosed in a single location. However, an entity is prohibited from providing this information parenthetically on the face of the statement that reports net income, if it has items that are not reclassified in their entirety into net income. The guidance is effective for annual and interim reporting periods beginning after December 15, 2012. The adoption of this standard did not have a material impact on the financial statements of the Company.

Recently Issued Accounting Pronouncements

"Income Taxes (Topic - 750): Presentation of an Unrecognized Tax Benefit when a Net Operating Loss Carry-forward, a Similar Tax Loss, or a Tax Credit Carry-forward Exists" ("ASU 2013-11") issued in July 2013 provides guidance on how to present an unrecognized tax benefit. The guidance is effective for annual periods beginning after December 15, 2013.

On May 28, 2014, the FASB issued ASU No. 2014-09, "Revenue from Contracts with Customers (Topic 606)". The standard outlines a single comprehensive model for entities to use in accounting for revenue arising from contracts with customers and supersedes most current revenue recognition guidance. The accounting standard is effective for annual reporting periods (including interim reporting periods within those periods) beginning after December 15, 2016. Early adoption is not permitted. The impact on our Financial Statements of adopting ASU 2014-09 is being assessed by management.

"Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements" ("ASU 2014-10") issued in June 2014, ASU 2014-10 eliminates the distinction of a development stage entity and certain related disclosure requirements, including the elimination of inception-to-date information on the statements of operations, cash flows and stockholders' equity. The amendments in ASU 2014-10 will be effective prospectively for annual reporting periods beginning after December 15, 2014, and interim periods within those annual periods, however early adoption is permitted

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

Item 6. FINANCIAL STATEMENTS AND SUPPLEMENTAL DATA

See the Company's financial statements and report of Schwartz Levitsky Feldman, LLP contained in this Annual Report. All financial statements are incorporated by reference or numbered note.

Item 6a. CHANGE IN AND DISAGREEMENTS WITH ACCOUNTANTS ON ACCOUNTING AND FINANCIAL DISCLOSURE

None.

Item 7. CONTROLS AND PROCEDURES

(a) Disclosure Controls and Procedures. The Company's Management, with the participation of the principal Executive Officer and principal Financial Officer, respectively, has evaluated the effectiveness of the Company's disclosure controls and procedures as at April 30, 2014. Based on such evaluation, the principal executive officer and principal financial officer of the Company, respectively, have concluded that, as of the end of the current period, the Company's disclosure controls and procedures are effective.

(b) Internal Control Over Financial Reporting. There have not been any changes in the Company's internal control over financial reporting during the year ended April 30, 2014 that have materially affected, or are reasonably likely to materially affect, the Company's internal control over financial reporting.

(c) Limitations on the Effectiveness of Controls. We believe that a control system, no matter how well designed and operated, cannot provide absolute assurance that the objectives of the control system are met, and no evaluation of controls can provide absolute assurance that all control issues and instances of fraud, if any, within a company have been detected.

Management's Report on Internal Control over Financial Reporting

The Board of Directors has concluded that the Company's disclosure controls and procedures are effective. There have been no significant changes in these controls or in other factors that could significantly affect these controls subsequent to the date of their evaluation, including any corrective actions with regard to significant deficiencies and material weaknesses.

Internal financial controls and procedures have been designed under the supervision of the Company's Board of Directors. The internal financial controls provide reasonable assurance regarding the reliability of the Company's financial reporting and preparation of financial statements in accordance with generally accepted accounting principles. There have been no significant changes in these controls or in other factors that could significantly affect these controls since they were instituted, including any corrective actions with regard to significant deficiencies and material weaknesses.

Changes in Internal Controls

There have been no changes in our internal control over financial reporting that occurred during the year ended April 30, 2014, which have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

PART III

Item 8. DIRECTORS AND EXECUTIVE OFFICERS OF THE REGISTRANT

The following table represents the Board of Directors and the Senior Management of the Company as of April 30, 2014. Each director will serve until the next meeting of shareholders or until replaced. Each officer serves at the discretion of the Board of Directors. Each individual's background is described below.

Name	**Age**	**Position**	**Position Held Since**
J.L. Guerra, Jr.	58	CEO* Chairman of the Board Director	27-May-2014 11-Jul-2006 2-Nov-2005
Howard Barth	62	Director	17-Mar-2011
Rakesh Malhotra	57	CFO	11-Nov-2011
Jeannine Hannah	41	Corporate Secretary	5-Nov-2012

Reorganization of Officers and Directors

On March 17, 2011, the Board of Directors appointed Howard Barth a director.

On March 21, 2011, the Board of Directors appointed J. L. Guerra, Jr. President and Chief Executive Officer.

On November 11, 2011, Rakesh Malhotra was appointed Chief Financial Officer.

On November 5, 2012, the Board of Directors appointed Jeannine Hannah as Corporate Secretary.

On February 28, 2013, the Board of Directors accepted the resignation of J.L. Guerra as Chief Executive Officer. The Board of Directors appointed Paul Feller as Acting CEO, and as a director on February 28, 2013.

On October 11, 2013 the Board of Directors accepted the resignation of Paul Feller as Acting Chief Executive Officer and as a member of the Board of Directors.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On May 27, 2014, Peter Shepherd was appointed Interim President and Director of the Company. He is the only employee of the Company. . J.L. Guerra, Jr., resigned as President of the Company and he was appointed as CEO.(Please See Item 13. Subsequent Events)

The following is a description of each member of our Board of Directors and our Management.

Directors (* Please see Item 13. Subsequent Events)

***J.L. Guerra, Jr. CEO and Chairman of the Board** - Mr. Guerra, Jr. is one of the founding shareholders of Yukon Gold Corporation, Inc. in 2001. He has been active in management as Chairman of the Board of Directors and CEO.. He has assisted the Company in raising capital on numerous occasions. His management experience is extensive. He owns and operates one of the largest Real Estate Development companies in San Antonio, Texas as well as Integrated Realty, a brokerage company. Mr. Guerra, Jr. has a good knowledge of the mining business and has been involved in public companies in mining, oil and gas, equipment supply, and technology sectors. Mr. Guerra Jr. is 58 years old.

***Peter Shepherd, appointed Interim President & Director** - Mr. Shepherd has over 30 years experience in the financial markets with a specific focus on the junior resource sector in both Canada and the U.S. He began his career as a stockbroker in 1982 and for the next 20 years became involved with many resource companies by raising capital for their exploration projects. Since 2003 he has worked privately to consult and finance a number of private and public companies in the resource sector. Mr. Shepherd's experience and knowledge of the financial markets and marketing of the company will be important to the success of the project and with an exceptional geological team headed by Dr. Lechler Mr. Shepherd is looking forward to this new venture. Mr. Shepherd comments," Of all my years in the business I have not come across a better exploration play than the Platinum project in Guyana, South America. Dr. Lechler has done an outstanding job of assembling these large Platinum targets and our intentions are to drill within the year. We believe there is a world class mine somewhere within our areas of interest and we our committed to a discovery of significance for our shareholders." Mr. Shepherd is 57 years old.

Howard Barth, Director - Mr. Barth has operated his own public accounting firm in Toronto since 1985 and has over 30 years experience as a public accountant serving a wide variety of clientele. He serves as a Director for Offshore Petroleum Corp. and a Director and Chairman of the Audit Committee for China Auto Logistics Inc. (a Nasdaq listed company) and Guanwei Recycling Corp. (a Nasdaq listed company). Previously, he has served as Director and Chairman of the Audit Committee for five other public companies. Mr. Barth is a member of the Canadian Institute of Chartered Accountants and the Ontario Institute of Chartered Accountants. Mr. Barth is 62 years old.

Officers

Rakesh Malhotra, Chief Financial Officer -Mr. Malhotra has more than 25 years' experience in accounting and financing and is a United States Certified Public Accountant (CPA) and a Canadian Public Accountant (CPA, CA). Mr. Malhotra graduated with Bachelor of Commerce (Honors) degree from the University of Delhi (India) and worked for A.F Ferguson & Co. (the Indian correspondent for KPMG) and obtained his CA designation in India. Mr. Malhotra practiced as an accountant for over ten years in New Delhi, and worked for five years Middle East and with the International Bahwan Group in a senior finance position. During 2000 and 2001, Mr. Malhotra worked as a chartered accountant with a mid-sized accounting firm in Toronto performing audits of public companies. Since 2005 Mr. Malhotra has been an independent consultant to a number of public companies. Mr. Malhotra is 57 years old.

Jeannine Hannah, Corporate Secretary - Ms. Hannah of Burlington, Ontario was appointed Corporate Secretary on November 5, 2012. She has over 20 years of experience in corporate administration. Ms. Hannah is a consultant to Lance Capital Ltd. providing financial and administrative support to the Company and its clients. Prior to joining the team at Lance Capital Ltd. in 2012, Ms. Hannah worked as an Executive Assistant for Pengrowth Management and Ziff Energy Group in the Oil and Gas Industry and as a Project Manager of a Property Management firm. Ms. Hannah is 41 years old.

<u>Item 9. EXECUTIVE COMPENSATION</u>

(a) Compensation of Officers

The following table shows the compensation paid during the last three fiscal years ended April 30, 2014, 2013 and 2012 for the Chief Executive Officer and the next two most highly compensated officers of the Company.

SUMMARY COMPENSATION TABLE

	Annual				Long Term Compensation			
					Awards		Payouts	
Name and Principal Position	**Year End April, 30**	**Salary ($)**	**Bonus ($)**	**Other Annual Compensation ($)**	**Restricted Stock Rewards ($)**	**Securities Underlying Options & Warrants/ SAR Granted (#)**	**LTIP Payouts ($)**	**All Other Compensation ($)**
Paul Feller	2014	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Former Acting	2013	Nil	Nil	15,000	Nil	Nil	Nil	Nil
CEO	2012	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(1)								
J.L. Guerra, Jr.	2014	Nil	Nil	Nil	Nil	Nil	Nil	Nil
CEO former	2013	Nil	Nil	Nil	Nil	Nil	Nil	Nil
President	2012	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)								
Kathy	2014	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Chapman	2013	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Former CFO	2012	Nil	Nil	7,703	Nil	Nil	Nil	Nil
(3)								
Joanne Hughes	2014	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Former Corp.	2013	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Secretary	2012	Nil	Nil	6,359	Nil	Nil	Nil	Nil
(4)								
Rakesh	2014	Nil	Nil	4,560	Nil	Nil	Nil	Nil
Malhotra	2013	Nil	Nil	6,250	Nil	Nil	Nil	Nil
CFO	2012	Nil	Nil	3,825	Nil	Nil	Nil	Nil
(5)								
Jeannine	2014			14,360				
Hannah	2013	Nil	Nil	7,929	Nil	Nil	Nil	Nil
Corp.	2012	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Secretary								
(6)								

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

(1) On March 1, 2013 the Company entered into an Employment Contract (the "Employment Agreement") with Paul Feller to act as the Company's Chief Executive Officer that provided for an annual salary, expenses and certain performance bonuses payable in warrants and cash plus 150,000 restricted common shares as consideration for his services until the Company had raised the required capital for operations and to complete the provisions of the LOI referred to below. This agreement was conditional on the raising of capital and the successful completion of the LOI entered into with Mojave Gold Corporation and GlobalMin LLC (the "Vendors"). The LOI was terminated by the Vendors on May 7, 2013.

On July 17, 2013 the Board of Directors approved an amendment to the Company's employment agreement (the "Amended Employment Agreement") with Paul Feller, the Company's Acting Chief Executive Officer. Pursuant to such Amendment, Mr. Feller will receive no compensation until such time that the Company has acquired a business project and the necessary funding to operate the project and sufficient operating capital for a minimum of one year. The Amended Employment Agreement provides for an annual salary, expenses and certain performance bonuses payable in warrants and cash and is conditional on the successful completion of an acquisition and required financing.

On October 11, 2013 the Board of Directors accepted the resignation of Paul Feller as Acting Chief Executive Officer and as a member of the Board of Directors. He indicated in his resignation letter that he had no material disagreement with the Company's operations or procedures. In connection with his resignation, Mr. Feller executed a termination and release as of October 1, 2013 terminating his employment agreement with the Company dated as of March 1, 2013, as amended, and releasing the Company from any obligation or liability.

(2) On December 12, 2008 the Company appointed J.L. Guerra, Jr. President and Chief Executive Officer of the Company, Mr. Guerra, Jr. is also the Chairman of the Company's Board of Directors. On September 28, 2009 Mr. Guerra, Jr. resigned as President and Chief Executive Officer of the Company and Mr. Douglas Oliver was appointed President and Chief Executive Officer. On March 21, 2011, the Company appointed Mr. Guerra President and Chief Executive Officer following the resignation of Mr. Oliver. On February 28, 2013 Mr. Guerra, Jr. resigned as Chief Executive Officer of the Company but remains President and Chairman of the Board.*(Please see Item 13. Subsequent Events).

(3) On August 1, 2008 the Company appointed Kathy Chapman Chief Administrative Officer. Due to downsizing Mrs. Chapman's services were terminated on September 4, 2009. Mrs. Chapman remained Interim Corporate Secretary. On September 2, 2011, Mrs. Chapman was appointed Chief Financial Officer and Corporate Secretary. On November 11, 2011, Mrs. Chapman resigned as Chief Financial Officer and Corporate Secretary.

Mrs. Chapman was not paid by the Company but was employed by Lance Capital Ltd. who billed the Company for her hours.

(4) On September 15, 2011 the Company appointed Joanne Hughes VP, Operations. Ms. Hughes resigned as VP, Operations on November 11, 2011, and subsequently was appointed Corporate Secretary. On November 5, 2012, Ms. Hughes resigned as Corporate Secretary.

Ms. Hughes was not paid by the Company but was employed by Lance Capital Ltd. who billed the Company for her hours.

(5) On September 1, 2010, Rakesh Malhotra resigned as Chief Financial Officer. He was reappointed as Chief Financial Officer on November 11, 2011.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

(6) On November 5, 2012 Jeannine Hannah was appointed as Corporate Secretary.

Ms. Hannah was not paid by the Company but is a Consultant of Lance Capital Ltd. who billed the Company for her hours.

*On May 27, 2014, Peter Shepherd was appointed Interim President and Director of the Company. He is the only employee of the Company. J.L. Guerra, Jr., resigned as President of the Company and he was appointed as CEO. (*Please see Item 13 Subsequent Events)

(b) Long Term Incentive Plan (LTIP Awards)

The Company does not have a long term incentive plan, pursuant to which cash or non-cash compensation intended to serve as an incentive for performance (whereby performance is measured by reference to financial performance or the price of the Company's securities), was paid or distributed to any executive officers during the three most recent completed years.

(c) Options and Stock Appreciation Rights (SARs)

OPTIONS/SAR GRANTS DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

No stock options or warrants were granted to the named executive officers during the fiscal year ended April 30, 2014.

OPTIONS/SAR EXERCISED DURING THE MOST RECENTLY COMPLETED FISCAL YEAR

During the fiscal year ended April 30, 2014 no options were exercised or held by the named executive officers.

(d) Compensation of Directors

Directors are not paid any fees in their capacity as directors of the Company.

Other Arrangements

None of the directors of the Company were compensated in their capacity as a director by the Company during the fiscal year ended April 30, 2014.

Indebtedness of Directors and Executive Officers

None of the directors or executive officers of the Company were indebted to the Company during the fiscal year ended April 30, 2014, including under any securities purchase or other program.

*Item 10. SECURITY OWNERSHIP AND CERTAIN BENEFICIAL OWNERS AND MANAGEMENT RELATED TO STOCKHOLDER MATTERS**

The Company has 9,145,444 shares of common stock issued and outstanding as at April 30, 2014.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 5: Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014. .

Consequently, for purposes of describing shareholder voting rights, we have included in the table below the number of common shares of the Company held by the officers and directors of the Company. The last column of the table below reflects the voting rights of each officer and/or director as a percentage of the total voting shares (common shares of Yukon Gold) as of April 30, 2014.

Name and Address Of Beneficial Owner	**Number of Shares of Common Stock**	**Percentage of Class Held**
Jose L. Guerra, Jr. (1) 1611 Greystone Ridge San Antonio, TX 78258	128,494	1.4% of Yukon Gold Common Shares
Jeannine Hannah (2) 201 – 705 Surrey Lane Burlington, Ontario L6M 0A7	100,000	1.1% of Yukon Gold Common Shares

(1) Mr. Guerra, Jr. controls 128,494 shares which includes, shares owned indirectly and shares over which he influences voting control.
(2) Ms. Hannah controls 100,000 shares which in includes, shares owned indirectly and shares over which he influences voting control.

As a group Management and the Directors own 2.5% of the issued and outstanding shares of Yukon.

Item 11. CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year Ended April 30, 2014

The Company expensed a total of $nil in consulting fees and wages to any member of the Board of Directors and $18,420 to two officers of the company.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

The Company expensed a total of $114,469 in consulting fees and reimbursable expenses to Lance during the year.

No director or officer exercised stock options during the year ended April 30, 2014.

Year Ended April 30, 2013

The Company expensed a total of $nil in consulting fees and wages to the Company's CEO and member of the Board of Directors and $14,179 to two officers of the company. The expense for $15,000 relates to issuance of 150,000 common shares for services.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31. 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

The Company expensed a total of $27,627 in consulting fees and reimbursable expenses to Lance during the year.

No director or officer exercised stock options during the year ended April 30, 2013.

LOANS AND ADVANCES FROM RELATED PARTIES

a) On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

As of April 30, 2014 the Company expensed a total of $114,469 ($27,627 in 2013) in consulting fees and reimbursable expenses to Lance.

Included in Accounts Payable and accrued liabilities is an amount of $144,596 owing to Lance. ($30,236 in 2013).

c) As of April 30, 2014, the Company owed Lance for $44,539 ($11,166 in 2013), for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

d) As of April 30, 2014, the Company owed to Stafford Kelley for $23,350 ($10,000 in 2013) for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

Item 12. PRINCIPAL ACCOUNTANT FEES AND SERVICES.

Schwartz Levitsky Feldman, LLP is a Chartered and Licensed Public Accounting Firm. They are located at Suite 1500, 2300 Yonge Street Toronto, ON, M4P 1E4. Their telephone number is 416-785-5353.

Audit Fees. The Company paid to Schwartz Levitsky Feldman, LLP audit and audit related fees of approximately US$9,500 in 2014 and US$9,500 in 2013.

The Company paid $nil to Schwartz Levitsky Feldman, LLP for tax services in 2014 and $nil for tax services in 2013.

Our Board of Directors has considered the nature and amount of fees billed by our independent auditors and believes that the provision of services for activities unrelated to the audit is compatible with maintaining our independent auditors' independence.

Item 13. SUBSEQUENT EVENTS

On May 26, 2014, the Board of Directors agreed by Unanimous Written Consent to increase the Initial Financing maximum to $1,000,000.

On May 27, 2014, the Board of Directors accepted J.L. Guerra Jr.'s resignation as President and was appointed Chief Executive Officer. He will remain as Chairman of the Board of the Company to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. Peter Shepherd was appointed to the Company's Board of directors to fill a vacancy and to act as Interim President to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. Mr. Shepherd is expected to remain on the Board after the closing of the transaction.

On May 28, 2014, the Company entered into a Letter of Intent with Mojave Gold Corporation ("Mojave") to outline the basis for a formal agreement. Details of the agreement are listed below.

In June 2014, due diligence carried out by the Company determined that the March 18, 2014 Purchase and Sale Agreement (the "Agreement") with GlobalMin LLC ("GlobalMin"), and GlobalMin Guyana Inc. ("GGI") pursuant to which the Company will acquire 100% of the voting shares of GGI which holds rights, permits and interest in certain Prospect Licenses in the Republic of Guyana, and GlobalMin's 77% interest in the Guyana Platinum Project, certain equipment, project records, and certain receivables due by GGI may imply certain tax consequences. It was determined the Agreement needed to be amended and replaced by two agreements.

On June 20, 2014 an amended agreement was executed with GlobalMin and GGI (the "Acquisition Agreement"). The Acquisition Agreement with GlobalMin and GGI remains substantially the same as the Agreement less the acquisition of 100% of GGI.

On June 20, 2014 an additional agreement with GGI, Paul Lechler, John Van de Sand, the directors of GGI (the "GGI Agreement") was executed. The "GGI Agreement" provided for the acquisition of 100% of control of GGI through a subsidiary to be formed in Barbados for the US Tax Treaty benefits.

On June 30, 2014, an Acquisition Agreement with Mojave (the "Mojave Agreement") was executed whereby the Company agreed to buy, all of Mojave's right title and interest in the Project Information and the Equipment. For clarity, Mojave assigns all of its 23% interest in the GPP along with any other rights it may have related to the GPP to the Company As consideration of the foregoing, the Company will issue 20,000,000 Shares to Mojave to be held in escrow pending registration following which they will be distributed to their shareholders and creditors of Mojave, GlobalMin and GGI at the Closing.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

Upon the closing of the Mojave Agreement, the Company will cause the resignation of J.L. Guerra, Jr. and Howard Barth, as current directors. The parties agree that Peter Shepherd shall remain a director and two (2) new directors will be nominated by GlobalMin and two (2) new directors will be nominated by Mojave.

As a condition of closing, Mojave must obtain shareholder approval for (1) this transaction to exchange its interest in the GPP for Company stock and (2) approval for Mojave to nominate 2 directors to the Board of the Company (3) approval of the number of the Company shares they are to receive and the Lock Up provisions that will effect their Shares. As well as Mojave will introduce the investor or investors prepared to advance $600,000 to the Company officers or their designee to allow the Company to negotiate a Subscription Agreement(s).

In addition, the parties to the Mojave Agreement entered into a mutual release effective as of the "Closing Date" pursuant to which the parties to the Mojave Agreement will release one another, individually and collectively, from any and all actions, proceedings, claims, and demands which each of them may have, individually or collectively in connection with the GlobalMin excluding the Acquisition Agreement and GGI Agreement or future agreements.

Included in all agreements was the acknowledgement that the Company has entered into a consulting agreement with Lance Capital Ltd. ("Lance") to provide office space, personal and equipment. Lance provides all administration services for the Company which shall continue in full force and effect following closing of the Formal Agreements. At April 30, 2014 the Company owed Lance $189,135 which Lance agrees to accept full payment of this amount in common shares of Yukon at $0.18 per share. Debts incurred by the Company following April 30, 2014 shall be paid out of the initial financing.

On July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc.

The name change will cause a symbol change to from YGDCD to GMVI on August 15, 2014 and CUSIP number to 379381 10 6 effective July 17, 2014

On July 28, 2014, the Company issued an extension date of all agreements of on or before August 29, 2014. This extension allows additional time for receipt of the documents necessary to close the transactions and written confirmation of the Prospecting Licenses. This extension has been acknowledged by all parties involved

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All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

PART IV

Item 14. EXHIBITS

The Financials Statements and Report of Schwartz Levitsky Feldman LLP which are set forth in the index to Financial Statements are filed as part of this report.

Index to Exhibits

Financial Statements	F1-F20
Consent of Independent Auditors	23.1
Certification by Principal Executive Officer	31.1
Certification by the Principal Financial Officer	31.2

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

FINANCIAL STATEMENTS

YUKON GOLD CORPORATION, INC.

YEARS ENDED APRIL 30, 2014 AND APRIL 30, 2013
Together With Report of Independent Registered Public Accounting Firm
(Amounts expressed in US Dollars)

TABLE OF CONTENTS

	Page No.
Report of Independent Registered Public Accounting Firm	F-1
Balance Sheets as at April 30, 2014 and April 30, 2013	F2-F3
Statements of Operations and Comprehensive loss for the years ended April 30, 2014 and April 30, 2013	F4
Statements of Cash Flows for the years ended April 30, 2014 and April 30, 2013	F-5
Statements of Changes in Stockholders' Deficiency for the years April 30, 2014 and April 30, 2013	F6
Notes to Financial Statements	F7-F20

Schwartz Levitsky Feldman llp
CHARTERED ACCOUNTANTS
LICENSED PUBLIC ACCOUNTANTS
TORONTO • MONTREAL

REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Stockholders of
Yukon Gold Corporation, Inc.

We have audited the accompanying balance sheets of Yukon Gold Corporation, Inc. (the "Company") as of April 30, 2014 and 2013, and the related statements of operations, stockholders' deficiency, and cash flows for each of the two years in the period ended April 30, 2014. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audits included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as at April 30, 2014 and 2013, and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2014, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has experienced recurring losses and has an accumulated deficit of $15,756,185 as at April 30, 2014 that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/SCHWARTZ LEVITSKY FELDMAN LLP

Toronto, Ontario, Canada
July 31, 2014

Chartered Accountants
Licensed Public Accountants

2300 Yonge Street, Suite 1500, Box 2434
Toronto, Ontario M4P 1E4
Tel: 416 785 5353
Fax: 416 785 5663

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

YUKON GOLD CORPORATION, INC.
Balance Sheets as at April 30, 2014 and April 30, 2013
(Amounts expressed in US Dollars)

	2014	2013
	$	$
ASSETS		
CURRENT ASSETS		
Cash	514	690
	514	**690**

The accompanying notes are an integral part of these financial statements.

APPROVED ON BEHALF OF THE BOARD

/s/ J. L. Guerra, Jr.
J. L. Guerra, Jr., Director and Chairman

/s/ Peter Shepherd
Peter Shepherd, Director

/s/ Howard Barth
Howard Barth, Director

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

YUKON GOLD CORPORATION, INC.
Balance Sheets as at April 30, 2014 and April 30, 2013
(Amounts expressed in US Dollars)

	2014	2013
	$	$
LIABILITIES		
CURRENT LIABILITIES		
Accounts payable and accrued liabilities (Note 4)	171,030	58,726
Loans & advances from related parties (Note 9)	67,889	21,166
TOTAL LIABILITIES	238,919	79,892
GOING CONCERN (Note 2)		
COMMITMENTS AND CONTINGENCIES (Note 7)		
RELATED PARTY TRANSACTIONS (Note 8)		
SUBSEQUENT EVENTS (Note 12)		
STOCKHOLDERS' DEFICIENCY		
CAPITAL STOCK (Note 5)*	915	915
ADDITIONAL PAID-IN CAPITAL	15,516,865	15,516,865
ACCUMULATED DEFICIT	(15,756,185)	(15,596,982)
	(238,405)	(79,202)
TOTAL LIABILITIES AND STOCKHOLDERS' DEFICIENCY	**514**	**690**

*Reflects the April 4, 2014 ten-for-one reverse stock split (refer to Note 5)

The accompanying notes are an integral part of these financial statements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

YUKON GOLD CORPORATION, INC.
Statements of Operations and Comprehensive Loss for the years ended April 30, 2014 and April 30, 2013
(Amounts expressed in US Dollars)

	2014	**2013**
	$	**$**
OPERATING EXPENSES		
General and administration	159,203	176,869
TOTAL OPERATING EXPENSES	159,203	176,869
LOSS BEFORE INCOME TAXES	(159,203)	(176,869)
Income taxes (Note 11)	-	-
NET LOSS & COMPREHENSIVE LOSS	(159,203)	(176,869)
Loss per share – basic and diluted*	(0.02)	(0.04)
Weighted average common shares outstanding-basic and diluted	9,145,444	4,210,872

*Reflects the April 4, 2014 ten-for-one reverse stock split (refer to Note 5)

The accompanying notes are an integral part of these financial statements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

YUKON GOLD CORPORATION, INC.
Statements of Cash Flows for the years ended April 30, 2014 and April 30, 2013
(Amounts expressed in US Dollars)

	2014 $	2013 $
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	(159,203)	(176,869)
Items not requiring an outlay of cash:		
Issue of common shares for services	-	15,000
Increase in accounts payable and accrued liabilities	112,304	76,309*
NET CASH USED IN OPERATING ACTIVITIES	(46,899)	(85,560)
CASH FLOWS FROM FINANCING ACTIVITIES		
Decrease in bank indebtedness	-	(163)
Loans and advances from related parties	46,723	21,166
Loan from related party settled by issuance of common shares		65,247
NET CASH PROVIDED BY FINANCING ACTIVITIES	46,723	86,250
NET INCREASE (DECREASE) IN CASH FOR THE YEAR	(176)	690
Cash, beginning of year	690	-
CASH, END OF YEAR	514	690
INCOME TAXES PAID	-	-
INTEREST PAID	-	-

* Excludes the issuance of common shares to settle accounts payable and accrued liabilities for $47,736 for the year ended April 30, 2013.

The accompanying notes are an integral part of these financial statements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

YUKON GOLD CORPORATION, INC.
Statements of Changes in Stockholders' Deficiency
for the years ended April 30, 2014 and 2013
(Amounts expressed in US Dollars)

	Number of Common Shares #	Common Shares Amount $	Additional Paid-in Capital $	Accumulated Deficit $	Total Deficit $
Balance as of April 30, 2012	2,963,605	297	15,200,891	(15,420,113)	(218,925)
Issue of shares for settlement of debt	6,031,839	603	300,989	-	301,592
Issue of shares for services	150,000	15	14,985	-	15,000
Net loss for the year				(176,869)	(176,869)
Balance as of April 30, 2013	9,145,444	915	15,516,865	(15,596,982)	(79,202)
Net loss for the year				(159,203)	(159,203)
Balance as of April 30, 2014	9,145,444	915	15,516,865	(15,756,185)	(238,405)

The accompanying notes are an integral part of these financial statements.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

1. NATURE OF OPERATIONS

The Company was previously an exploration stage mining company and has exited the exploration stage since 2010 pursuant to the bankruptcy of its Canadian subsidiary, Yukon Gold Corp. ("YGC") and is currently a Shell.

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock (See Note 5: Capital Stock). The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014.

On September 14, 2011, the Company withdrew as a reporting issuer under the Securities Exchange act of 1934, as amended, pursuant to the filing of a Form 15 with the Securities and Exchange Commission in the USA. The Company's reports prior to September 14, 2011 are available at the SEC's website at www.sec.gov/edgar/searchedgar/companysearch.html. The Company is listed on the OTC Markets Group Inc. in the USA under the Pink category under the symbol "YGDCD" and changing to "GMVI"*, (See 12, Subsequent Events) and intends to continue to file full disclosure information on the OTC Markets Disclosure and News Service at http://www.otcmarkets.com.

On February 21, 2013, the Company entered into a confidential non-binding letter of intent (the "LOI") with Mojave Gold Corporation., GlobalMin LLC, and GlobalMin Guyana Inc. to acquire up to a 70% interest in the Prospecting Licenses to be granted by the Guyana Government for the Guyana Platinum Project, ("the GPP") in accordance with the terms set out in the LOI. The GPP is currently controlled by GlobalMin Guyana Inc., an affiliated company of GlobalMin LLC which is a majority-owned subsidiary of Mojave.

The Company anticipated that a definitive agreement memorializing the terms of the LOI would be executed by the end of March, 2013.

On April 2, 2013, the Company received a Confirmation of Intent to extend the execution of the definitive agreement to April 30, 2013.

On February 27, 2013, J.L. Guerra resigned as the Company's Chief Executive Officer. Mr. Guerra remains the Company's President and Chairman of the Board of Directors. Also on February 28, 2013, the Company appointed Paul Feller as the Company's Acting Chief Executive Officer and Director of the Company.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

1. NATURE OF OPERATIONS, Cont'd

On May 7, 2013, the Company received a Formal Notice of Cessation of Letter of Intent which effectively terminated the LOI with Mojave Gold Corporation., GlobalMin LLC, and GlobalMin Guyana Inc. The Company continued negotiations with the Vendors regarding the Guyana Platinum Project (the "GPP").

On May 7, 2013 the Letter of Intent (the "LOI") as described below (Year ended April 30, 2013), was terminated by the parties and on July 5, 2013 the Board of Directors, as a result of the termination of the LOI, passed a resolution revoking the resolution dated March 4, 2013 described below and directed Management to advise the shareholders who had approved the Name Change, Rollback and Stock Option Plan that because of the termination of the LOI, the Company would not proceed to give effect to these resolutions.

On July 17, 2013 the Board of Directors approved the Company entering into an Amended Employment Agreement with Paul Feller that provides no compensation until such time as the Company has acquired a business project and the necessary funding to operate the project and sufficient operating capital for a minimum of one year. The Amended Employment Agreement provided for an annual salary, expenses and certain performance bonuses payable in warrants and cash and is conditional on the successful completion of an acquisition and required financing.

On March 18, 2014 the Company completed an Agreement with GlobalMin LLC ("GlobalMin"), incorporated in Nevada, USA and GlobalMin Guyana Inc ("GGI") incorporated in Guyana, South America to acquire 100% ownership of GGI and GlobalMin's 77% interest in the GPP controlled by GGI, subject to board and shareholder approval.

Consideration for the purchase is to be 200,000,000 pre-rollback common shares of the Company plus additional consideration if further interest is acquired in the GPP.

On March 21, 2014, the Company's Board of Directors approved the Agreement, as well as approved a Name Change to GlobalMin Ventures Inc., the issuance of the 200,000,000 pre-rollback common shares, as well as an undertaking by the Company to raise a minimum of $400,000 to a maximum of $600,000 at $0.01 per "Unit" (pre-rollback), where each Unit would consist of one (1) Share and (1) Share purchase warrant. Each Warrant would entitle the holder to purchase one (1) share at an exercise price of $0.02 per pre rollback Share until December 15, 2015. All matters were based on written consent of the Shareholders holding a majority of the outstanding shares of the Company.

On March 24, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the Agreement, the name change and issuance of shares to GlobalMin.

The same day, the Company issued a Press Release via CNW Group Ltd. outlining the Agreement and the Guyana Platinum Discoveries. This Press Release was also filed with the OTC Disclosure and News Service and SEDAR on March 24, 2014.

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1. NATURE OF OPERATIONS, Cont'd

The final closing of the Agreement was expected to be on or before March 28, 2014. Due to a delay in acquiring key documents such as Audits, for GlobalMin Guyana Inc. the closing was postponed until July 28, 2014 or such other date the parties may agree.

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan as well as a rollback and without any action on the part of the holder thereof each ten (10) shares of the Company's common stock, par value $0.0001 per share outstanding immediately prior to the effectiveness of the rollback will be replaced with one (1) fully paid and non-assessable share of the Company's common stock, par value $0.0001, with no fractional shares issued and no shareholder receiving less than 100 shares.

The Company shall, in lieu of issuing fractional shares, issue a whole share of the Company's common stock with no shareholder receiving less than 100 shares.

2. BASIS OF PRESENTATION AND GOING CONCERN

The Company's financial statements are presented on a going concern basis, which contemplates the realization of assets and satisfaction of liabilities in the normal course of business. The Company has no source for operating revenue and expects to incur significant expenses before establishing operating revenue. Due to continuing operating losses and cash outflows from operating activities, the Company's continuance as a going concern is dependent upon its ability to develop a business plan, obtain adequate financing to achieve its plan. In the event that the Company is unable to raise additional capital, as to which there is no assurance, the Company will not be able to continue to exist. The Company's future success is dependent upon its continued ability to raise sufficient capital, not only to cover its operating expenses, but to execute its business plan. There is no guarantee that such capital will be available on acceptable terms, if at all, or if the Company will continue to exist. The Company's major endeavor over the year has been its effort to raise additional capital to meet its administrative expenses, acquire new mineral or other properties or a business. The Company does not currently have any working capital to continue as a reporting company in the United States and Canada. The Company has experienced recurring losses and has an accumulated deficit of $15,756,185 as at April 30, 2014.

The Company is working urgently to obtain additional financing, which may entail the acquisition of new properties in order to attract such financing. The Company has been assisted by Lance Capital Ltd., a related third party, in meeting its operating expense but there is no guarantee that this will continue.

These financial statements have been prepared in accordance with United States generally acceptable accounting principles applicable to a going concern. Accordingly, they do not give effect to adjustments that would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and liquidate its liabilities and commitments in other than the normal course of business and at amounts different from those in the accompanying financial statements.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

a) Use of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the amounts reported in the financial statements and related notes to the financial statements. These estimates are based on management's knowledge of current events and actions the Company may undertake in the future. Actual results may differ from such estimates. Significant estimates include the valuation allowance on deferred tax assets.

b) Financial Instruments

The fair market value of the Company’s financial instruments comprising accounts payable and accrued liabilities and loans and advances from related parties were estimated to approximate their carrying values due to immediate or short-term maturity of these financial instruments.

c) Income taxes

Deferred tax assets and liabilities are recorded for differences between the financial statement and tax basis of the assets and liabilities that will result in taxable or deductible amounts in the future based on enacted tax laws and rates. Valuation allowances are established when necessary to reduce deferred tax assets to the amount expected to be realized. Income tax expense is recorded for the amount of income tax payable or refundable for the period increased or decreased by the change in deferred tax asset and liabilities during the period.

d) Stock Based Compensation

All awards granted to employees and non-employees after October 31, 2005 are valued at fair value by using the Black-Scholes option pricing model and recognized on a straight line basis over the service periods of each award. The Company accounts for equity instruments issued in exchange for the receipt of goods or services from other than employees using the estimated fair market value of the consideration received or the estimated fair value of the equity instruments issued, whichever is more reliably measurable. The value of equity instruments issued for consideration other than employee services is determined on the earlier of a performance commitment or completion of performance by the provider of goods or services. As of April 30, 2014 and April 30, 2013, there was $nil and $nil of unrecognized expense related to non-vested stock-based compensation arrangements granted. The total stock-based compensation expense relating to all employees and non-employees for the years ended April 30, 2014 and 2013 was $nil and $nil respectively.

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Cont'd

e) Earnings or Loss per Share

A basic earnings (loss) per share is computed by dividing net earnings (loss) by the weighted average number of common shares outstanding for the year. Diluted earnings (loss) per share is computed by dividing net earnings (loss) by the weighted average number of common shares outstanding plus common stock equivalents (if dilutive) related to stock options and warrants for each year. The dilutive shares are excluded from the computation of diluted earnings (loss) per share when a net loss is recorded for the period, as their effect would be anti-dilutive.

f) Recent Pronouncements

Recently Adopted Accounting Pronouncements

"Comprehensive Income (Topic 220): Reporting of Amounts Reclassified Out of Accumulated Other Comprehensive Income", ("ASU 2013-2") issued in February 2013 requires entities to disclose additional information for items reclassified out of accumulated other comprehensive income ("AOCI"). For items reclassified out of AOCI and into net income in their entirety, entities are required to disclose the effect of the reclassification on each affected line item of net income. For AOCI reclassification items that are not reclassified in their entirety into net income, a cross reference to other required U.S. GAAP disclosures is required. This information may be provided either in the notes or parenthetically on the face of the statement that reports net income, provided that all the information is disclosed in a single location. However, an entity is prohibited from providing this information parenthetically on the face of the statement that reports net income, if it has items that are not reclassified in their entirety into net income. The guidance is effective for annual and interim reporting periods beginning after December 15, 2012. The adoption of this standard did not have a material impact on the financial statements of the Company.

Recently Issued Accounting Pronouncements

"Income Taxes (Topic - 750): Presentation of an Unrecognized Tax Benefit when a Net Operating Loss Carry-forward, a Similar Tax Loss, or a Tax Credit Carry-forward Exists" ("ASU 2013-11") issued in July 2013 provides guidance on how to present an unrecognized tax benefit. The guidance is effective for annual periods beginning after December 15, 2013.

On May 28, 2014, the FASB issued ASU No. 2014-09, "Revenue from Contracts with Customers (Topic 606)". The standard outlines a single comprehensive model for entities to use in accounting for revenue arising from contracts with customers and supersedes most current revenue recognition guidance. The accounting standard is effective for annual reporting periods (including interim reporting periods within those periods) beginning after December 15, 2016. Early adoption is not permitted. The impact on the Financial Statements of adopting ASU 2014-09 is being assessed by management.

(Amounts expressed in US Dollars)

3. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES, Cont'd

"Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements" ("ASU 2014-10") issued in June 2014, ASU 2014-10 eliminates the distinction of a development stage entity and certain related disclosure requirements, including the elimination of inception-to-date information on the statements of operations, cash flows and stockholders' equity. The amendments in ASU 2014-10 will be effective prospectively for annual reporting periods beginning after December 15, 2014, and interim periods within those annual periods, however early adoption is permitted.

Management does not believe that any other recently issued, but not yet effective accounting pronouncements, if adopted, would have a material effect on the accompanying consolidated financial statements.

4. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

	April 30, 2014	April 30, 2013
Accounts payable and accrued liabilities are comprised of the following:	$	$
Accounts payable	144,596	30,236
Accrued liabilities - Accounting & Legal	14,307	18,990
Accrued liabilities - SEDAR Fees	1,627	-
Accrued liabilities - Audit Fees	9,500	9,500
	171,030	**58,726**

5. CAPITAL STOCK

On May 16, 2011, the Company merged into its wholly-owned subsidiary, a Nevada corporation, (referred to herein as the "Nevada Corporation") being the surviving entity (the "Merger"). As a result, Yukon Gold Corporation, Inc. effected a re-domiciliation from the State of Delaware into the State of Nevada. The Nevada Corporation, also named "Yukon Gold Corporation, Inc.", has authorized capital of 500,000,000 common shares. Pursuant to the terms of the Merger, each five (5) shares of the Company's common stock immediately before the Merger were exchanged for one (1) share of common stock of the Nevada Corporation. As a result, 148,159,936 issued shares of the Company's common stock were exchanged for 29,632,336 shares of the Nevada Corporation's common stock. The par value of the Company's common shares remains at $0.0001 per share. All of the assets, rights and liabilities of the Company were assumed by the surviving Nevada Corporation. The Merger was approved by the written consent of a majority of the Company's shareholders. All references to common shares and per common share amounts in this paragraph are pre 10:1 rollback effective April 4, 2014.

On April 4, 2014, the Company affected a rollback of the Company's common shares of 10 for 1. The transaction was approved by the written consent of a majority of the Company's shareholders and the Board of Directors of the Company.

a) Authorized

500,000,000 Common shares, $0.0001 par value

(Amounts expressed in US Dollars)

5. CAPITAL STOCK, Cont'd

b) Issued

9,145,444 Common shares (9,145,444 in 2013)

c) Changes to Issued Share Capital

Year ended April 30, 2014

The Company did not issue any common shares during the year ended April 30, 2014.

Year ended April 30, 2013

On February 15, 2013, the Company entered into a debt settlement agreement with Lance Capital Ltd. ("Lance") pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

On April 11, 2013, the Company issued 150,000 restricted common shares to the Acting CEO as payment for services rendered valued at $15,000.

d) Purchase Warrants

The Company did not issue any stock purchase warrants during the years ended April 30, 2014 and April 30, 2013 respectively. The following table summarizes the warrants outstanding.

	Warrants Granted	Exercise Prices	Expiry Date
		$	
Outstanding at April 30, 2012 and average exercise price	*10,000	12.5 *(CDN$12.0)	December 19, 2012
Granted in year 2012-2013	-	-	
Exercised in year 2012-2013	-	-	
Cancelled in year 2012-2013	-	-	
Expired in year 2012-2013	*(10,000)	12.5 *(CDN$12.0)	
Outstanding at April 30, 2013	-	-	
Outstanding at April 30, 2014	-	-	

The warrants do not confer upon the holders any rights or interest as a shareholder of the Company.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

5. CAPITAL STOCK, Cont'd

e) Stock Options

The Company adopted Stock Option Plan at its shareholders meeting on January 19, 2007 (the "2006 Stock Option Plan"). The purpose of the 2006 Stock Option Plan was to develop and increase the interest of certain Eligible Participants in the growth and development of the Company by providing them with the opportunity to acquire a proprietary interest in the Company through the grant of options ("Stock Options") to acquire Shares.

As of April 30, 2013 all options expired and therefore there are no options outstanding.

On April 4, 2014, the Company received written consent of the Shareholders holding a majority of the outstanding shares of the Company approving the 2014 Stock Option Plan.

<u>Year ended April 30, 2014</u>

The company did not issue any stock options during the year ended April 30, 2014.

<u>Year ended April 30, 2013</u>

The company did not issue any stock options during the year ended April 30, 2013.

6. STOCK BASED COMPENSATION

As of April 30, 2014 and April 30, 2013, there was $nil of unrecognized expenses related to non-vested stock-based compensation arrangements granted. The stock-based compensation expense for the years ended April 30, 2014 and 2013 was $nil.

<u>Cancellation/Expiration/Forfeiture of Stock Options:</u>

<u>Year ended April 30, 2014</u>

No stock options were cancelled, expired or forfeited during the year ended April 30, 2014.

<u>Year ended April 30, 2013</u>

No stock options were cancelled, or forfeited during the year ended April 30, 2013. As of April 30, 2013 all 10,000 remaining stock options expired

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All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

(Amounts expressed in US Dollars)

6. STOCK BASED COMPENSATION, Cont'd

	Number of options	
	2013-2014	2012-2013
Outstanding, beginning of year	-	10,000
Granted		-
Expired	-	(10,000)
Exercised		-
Forfeited		-
Cancelled		-
Outstanding, end of year	--	-
Exercisable, end of year	-	-

7. COMMITMENTS AND CONTINGENCIES

On October 1, 2010, the Company entered into a consulting agreement (the "Agreement") with Lance Capital Ltd. ("Lance") to provide bookkeeping, administrative and other services for $7,500 per month. The Company further agreed to reimburse Lance for all expenses incurred with respect to the administrative services provided to the Company, provided that these expenses are incurred substantially in accordance with monthly and annual budgets to be prepared by Lance and approved by the Board of Directors of the Company from time to time. The term of this Agreement is one (1) year and automatically renews from year to year unless terminated upon 30 days prior written notice by either party.

Effective December 1, 2011, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from $7,500 per month to $2,500 per month. This reduction in fees will continue in effect as long as the Company remains inactive and requires only limited services. If the Company becomes more active, the monthly fees paid to Lance will be reviewed. On February 27, 2013, the Company agreed to amend the consulting fees to Lance to $7,500 per month as per the original Agreement with Lance, as noted above. This amendment became effective March 1, 2013 due to the increased activity in the Company.

Effective February 1, 2014, Lance agreed to reduce its consulting fees as set out in the consulting agreement between Lance and the Company from $7,500 per month to $2,500 per month until an initial financing is received by the Company.

Fees that are not paid to Lance after January 31, 2013 are currently being accrued. (Please see 12. Subsequent Events).

8. RELATED PARTY TRANSACTIONS

The following transactions are in the normal course of operations and are measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

Year Ended April 30, 2014

The Company expensed a total of $nil in consulting fees and wages for any member of the Board of Directors, and $18,420 to two officers of the Company.

The company expensed a total of $114,469 ($27,627 in 2013) in consulting fees and reimbursable expenses to Lance during the period May 1, 2013 to April 30, 2014. As of April 30, 2014, the Company owes to Lance $44,539, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

Included in Accounts Payable and accrued liabilities is an amount of $144,596 owing to Lance. ($30,236 in 2013).

Year Ended April 30, 2013

The Company expensed a total of $15,000 in consulting fees and wages for the Company's Acting CEO, and member of the Board of Directors, and $14,179 to two officers of the Company. The expense for $15,000 relates to the issuance of 150,000 common shares for services.

On February 15, 2013, the Company entered into a debt settlement agreement with Lance pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

The company expensed a total of $27,627 in consulting fees and reimbursable expenses to Lance during the period February 15, 2013 to April 30, 2013. As of April 30, 2013, the Company owes Lance Capital Ltd. $11,166, for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non-interest bearing and payable on demand.

9. LOANS AND ADVANCES FROM RELATED PARTIES

a) On February 15, 2013, the Company entered into a debt settlement agreement with Lance) pursuant to which it issued to Lance 6,031,839 common shares which represented payment in full of the Company's total outstanding debt to Lance of $301,592 as at January 31, 2013. Lance is a beneficial owner representing more than ten percent (10%) of the issuer's outstanding common shares.

b) On April 11, 2013, the Company issued 150,000 restricted common shares to the Acting CEO as payment for services rendered valued at $15,000.

All references to common shares and per common share amounts have been retroactively adjusted to reflect the ten-for-one reverse stock split which was effective April 4, 2014, unless otherwise noted.

(Amounts expressed in US Dollars)

9. LOANS AND ADVANCES FROM RELATED PARTIES, Cont'd

c) As of April 30, 2014, the Company owes Lance $44,539 ($11,166 in 2013), for monies advanced to cover the ongoing operating expenses for the Company. This advance is unsecured, non- interest bearing and payable on demand.

d) As of April 30, 2014, the Company owes Stafford Kelley $23,350 ($10,000 in 2013) for monies advanced to cover expenses of the Company. This advance is unsecured, non- interest bearing and payable on demand.

10. FAIR VALUE OF FINANCIAL INSTRUMENTS

The carrying values of cash, accounts payable and accrued liabilities, and loans and advances from related parties approximates their fair values due to the short term maturity of these financial instruments.

The three levels of the fair value hierarchy are:

Level 1: Unadjusted quoted prices in active markets for identical assets or liabilities;
Level 2: Observable Inputs other than quoted prices included in level 1 that are observable for the asset or liability either directly or indirectly; and
Level 3: Inputs that are not based on observable market data.

Cash is reflected on the Balance Sheet at fair value and is classified as Level 1 because measurements are determined using quoted prices in active markets for identical assets.

Fair value measurements of accounts payable and accrued liabilities, and loans and advances from related parties are classified under Level 3 because inputs are generally unobservable and reflect management's estimates of assumptions that market participants would use in pricing the liabilities.

11. INCOME TAXES

a) Deferred Income Taxes

The Company has taken a 100% valuation allowance on its deferred income tax asset as follows:

	2014	2013
	$	$
Net operating loss carried forward	14,304,527	14,131,837
Deferred income tax on loss carried forward	4,863,539	4,804,825
Valuation allowance	(4,863,539)	(4,804,825)
Deferred income tax asset	-	-

(Amounts expressed in US Dollars)

11. INCOME TAXES Cont'd

Reconciliation between the statutory federal income tax rate and the effective income tax rate of income tax expense for the year ended April 30, 2014 and 2013 is as follows:

	2014	2013
Statutory Federal Income Tax Rate	34%	34%
Valuation allowance	(34%)	(34%)

The Company has determined that realization of a deferred tax asset is not likely and therefore a 100% valuation allowance has been recorded against this deferred income tax asset.

b) Current Income Taxes

As of April 30, 2014 the Company has non-capital losses of approximately $14,304,527 available to offset future taxable incomes which expire as follows:

2023	1,200
2024	96,273
2025	543,414
2026	176,177
2027	1,853,213
2028	164,555
2029	590,425
2030	318,279
2031	10,042,519
2032	182,400
2033	176,869
2034	159,203
	$ 14,304,527

12. SUBSEQUENT EVENTS

On May 26, 2014, the Board of Directors agreed by Unanimous Written Consent to increase the Initial Financing maximum to $1,000,000.

On May 27, 2014, the Board of Directors accepted J.L. Guerra Jr.'s resignation as President and was appointed Chief Executive Officer. He will remain as Chairman of the Board of the Company to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. Peter Shepherd was appointed to the Company's Board of directors to fill a vacancy and to act as Interim President to serve until his successors are duly elected and qualified or until his earlier resignation or removal from office. Mr. Shepherd is expected to remain on the Board after the closing of the transaction.

12. SUBSEQUENT EVENTS, Cont'd

On May 28, 2014, the Company entered into a Letter of Intent with Mojave Gold Corporation ("Mojave") to outline the basis for a formal agreement. Details of the agreement are listed below.

In June 2014, due diligence carried out by the Company determined that the March 18, 2014 Purchase and Sale Agreement (the "Agreement") with GlobalMin LLC ("GlobalMin"), and GlobalMin Guyana Inc. ("GGI") pursuant to which the Company will acquire 100% of the voting shares of GGI which holds rights, permits and interest in certain Prospect Licenses in the Republic of Guyana, and GlobalMin's 77% interest in the Guyana Platinum Project, certain equipment, project records, and certain receivables due by GGI may imply certain tax consequences. It was determined the Agreement needed to be amended and replaced by two agreements.

On June 20, 2014 an amended agreement was executed with GlobalMin and GGI (the "Acquisition Agreement"). The Acquisition Agreement with GlobalMin and GGI remains substantially the same as the Agreement less the acquisition of 100% of GGI.

On June 20, 2014 an additional agreement with GGI, Paul Lechler, John Van de Sand, the directors of GGI (the "GGI Agreement") was executed. The "GGI Agreement" provided for the acquisition of 100% of control of GGI through a subsidiary to be formed in Barbados for the US Tax Treaty benefits.

On June 30, 2014, an Acquisition Agreement with Mojave (the "Mojave Agreement") was executed whereby the Company agreed to buy, all of Mojave's right title and interest in the Project Information and the Equipment. For clarity, Mojave assigns all of its 23% interest in the GPP along with any other rights it may have related to the GPP to the Company As consideration of the foregoing, the Company will issue 20,000,000 Shares to Mojave to be held in escrow pending registration following which they will be distributed to their shareholders and creditors of Mojave, GlobalMin and GGI at the Closing.

Upon the closing of the Mojave Agreement, the Company will cause the resignation of J.L. Guerra, Jr. and Howard Barth, as current directors. The parties agree that Peter Shepherd shall remain a director and two (2) new directors will be nominated by GlobalMin and two (2) new directors will be nominated by Mojave.

As a condition of closing, Mojave must obtain shareholder approval for (1) this transaction to exchange its interest in the GPP for Company stock and (2) approval for Mojave to nominate 2 directors to the Board of the Company (3) approval of the number of the Company shares they are to receive and the Lock Up provisions that will effect their Shares. As well as Mojave will introduce the investor or investors prepared to advance $600,000 to the Company officers or their designee to allow the Company to negotiate a Subscription Agreement(s).

In addition, the parties to the Mojave Agreement entered into a mutual release effective as of the "Closing Date" pursuant to which the parties to the Mojave Agreement will release one another, individually and collectively, from any and all actions, proceedings, claims, and demands which each of them may have, individually or collectively in connection with the GlobalMin excluding the Acquisition Agreement and GGI Agreement or future agreements.

12. SUBSEQUENT EVENTS, Cont'd

Included in all agreements was the acknowledgement that the Company has entered into a consulting agreement with Lance Capital Ltd. ("Lance") to provide office space, personal and equipment. Lance provides all administration services for the Company which shall continue in full force and effect following closing of the Formal Agreements. At April 30, 2014 the Company owed Lance $189,135 which Lance agrees to accept full payment of this amount in common shares of Yukon at $0.18 per share. Debts incurred by the Company following April 30, 2014 shall be paid out of the initial financing.

On July 2, 2014, the Company filed its amended Certificate of Incorporation with the state of Nevada for change of its name to GlobalMin Ventures Inc.

The name change will cause a symbol change to from YGDCD to GMVI on August 15, 2014 and CUSIP number to 379381 10 6 effective July 17, 2014

On July 28, 2014, the Company issued an extension date of all agreements of on or before August 29, 2014. This extension allows additional time for receipt of the documents necessary to close the transactions and written confirmation of the Prospecting Licenses. This extension has been acknowledged by all parties involved.

EXHIBIT 23.1

Schwartz Levitsky Feldman llp
CHARTERED ACCOUNTANTS
LICENSED PUBLIC ACCOUNTANTS
TORONTO • MONTREAL

SLF

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

The undersigned, Schwartz Levitsky Feldman llp, hereby consent to the use of our name and the use of our opinion dated July 31, 2014, on the financial statements of Yukon Gold Corporation, Inc. (the "Company") included in its Annual Report filed by the Company, for the fiscal year ended April 30, 2014.

/s/SCHWARTZ LEVITSKY FELDMAN LLP

Toronto, Ontario, Canada	Chartered Accountants
July 31, 2014	Licensed Public Accountants

2300 Yonge Street, Suite 1500, Box 2434
Toronto, Ontario M4P 1E4
Tel: 416 785 5353
Fax: 416 785 5663

Exhibit 31.1

CERTIFICATION OF PRINCIPAL EXECUTIVE OFFICER

I, J.L. Guerra, Jr. certify that:

1. I have reviewed this Annual Disclosure Statement of Yukon Gold Corporation, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 31, 2014

/s/ J.L. Guerra, Jr.
J.L. Guerra, Jr., Chairman and CEO

Exhibit 31.2

CERTIFICATION OF PRINCIPAL FINANCIAL OFFICER

I, Rakesh Malhotra, certify that:

1. I have reviewed this Annual Disclosure Statement of Yukon Gold Corporation, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 31, 2014

/s/ Rakesh Malhotra
Rakesh Malhotra, Chief Financial Officer