

I am Wayne Bailey, CEO of Las Vegas Railway Express, Inc. I have reviewed the filings on the SEC's EDGAR system and those on the OTC Markets website. I hereby represent and certify that Las Vegas Railway Express, Inc. (OTC:PINK:XTRN) is not a shell corporation and has never been a shell corporation according to Rule 230.405 of the Securities Act.

The Company did mark the shell box on its Form 10K for March 31, 2008 and two Form 10Q' & 10QSB. These filings were in error as to the shell designation and the Company files a Form 10Q on 11/26/2016 that correct the error and stated the company was not and never has been a shell.

The company has always maintained operations since its inception, uninterrupted. I hereby attest to this statement as true.



Wayne K. Bailey

CEO

Las Vegas Railway Express, Inc.