

# The Law Office Of Allen Jacobi

August 25, 2012

OTC Markets Group, Inc  
304 Hudson Street  
2<sup>nd</sup> Floor  
New York, New York 10013

Re: Legal Opinion As To Adequate Current Information Available for  
Warrior Girl Corp. (WRGL)

Ladies and Gentleman:

Warrior Girl Corp. (WRGL), a Nevada Corporation, (hereinafter the "Issuer") has requested this law firm to issue an opinion as to its compliance with the Guidelines for Providing Adequate Current Information as published by OTC Markets Group, Inc. As such, OTC Markets is entitled to rely on such opinion in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c).

To begin, I, the undersigned attorney, am a U.S. resident, and my firm has been retained by the Issuer for the purpose of rendering this opinion and related matters. This law firm has been retained for the purpose of reviewing the current information supplied by the Issuer, but may be retained as regular disclosure counsel. Furthermore, I am licensed to practice law in the State of Florida, and this opinion is limited to the laws of the United States of America. I am permitted to practice before the Securities and Exchange Commission and have not been prohibited from practice there under.

In rendering this opinion, I have examined such corporate records, correspondence, and other documents and such questions of law as counsel considered necessary or appropriate for purposes of rendering this opinion, including but not limited to the following documents and correspondence:

- (a) Certificate of Incorporation of the Issuer, as filed with the Secretary of State of the State of Nevada;
- (b) Certificate of Amendments to the Articles of Incorporation for amendment filed with the Secretary of State of the State of Nevada;
- (c) Annual List filings with the Secretary of State of the State of Nevada;
- (d) Certificate of Reinstatement for Legacy Home California, LLC, the Issuer's predecessor company;

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- (e) Legal correspondence with the State of Nevada Secretary of State regarding the Issuer and its predecessor company Legacy Home California, LLC;
- (f) Federal Tax ID/EIN Number correspondence for the Department of Treasury Internal Revenue Service;
- (g) By-Laws of the Issuer;
- (h) Acceptance of appointments from various Officers and Board of Directors of the Issuer;
- (i) Resignation notices and correspondence from various Officers and Board of Directors of the Issuer;
- (j) Notice of meetings correspondence to the Issuer's Shareholders and Board of Directors and consent to action without a meeting notices to the Issuers' Shareholders and Board of Directors;
- (k) Minutes of meetings of the Shareholders of the Issuer and its Directors, as well as resolutions of the Issuers' Board of Directors;
- (l) Minutes of meetings with the Shareholders and the Issuer's Incorporator;
- (m) Shareholder's List of the Issuer as of March 31, 2012;
- (n) Stock Certificates of the Issuers issued to various Shareholders including but not limited to Carl H. Kruse Sr., Starburst Innovation, LLC, and L.F. Technology Group, LLC;
- (o) Correspondence to relevant entities including the Issuer's transfer agent, the Issuer's Registered Agent, consisting of transfer journal from the Issuer's transfer agent, distribution of the Issuer's shares, and instructional letters to the Issuer's transfer agent, the Issuer's Board of Directors authorization to the Issuer's transfer agent for the issuance and cancellation of shares;
- (p) The Issuer's balance sheet, Income Statement, Source and Application Flows, Statement of Shareholder's Equity, Notes to Financial Statements Unaudited, and Certificate Information and Disclosure Statement as of March 31, 2012 posted May 15, 2012.
- (q) Material contracts and correspondence of the Issuer including but not limited to correspondence with Corporate Office Services, Inc. and a Save and Hold Harmless Indemnity Agreement and Receipt Transfer and Assignment Agreement with Corporate Office Services, Inc., and Client Information Sheets, and the Subscription Agreement with OTC Markets Group, Inc.

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- (r) Expense reports and correspondence such as invoices for the Issuer;
- (s) The Issuer Company's information and filings published on the OTC Disclosure and News Service including:
  - i) Annual Reports (Financial Statements) for Period End Dates December 31, 2011 posted February 12, 2012, December 31, 2010 posted April 5, 2011 and December 31, 2009 and posted January 25, 2010;
  - ii) Management Disclosure and Analyses consisting of Annual and Quarterly Disclosure Reports dated June 30, 2012 and posted August 23, 2012, March 31, 2012 posted May 15, 2012, December 31, 2011 posted on February 12, 2012, December 31, 2010 posted on April 5, 2011, June 30, 2011 posted on August 31, 2011 and September 30, 2011 posted November 11, 2011.
  - iii) Interim Financial Reports (Financial Statements) for Period End Dates September 30, 2009 through June 30, 2012;
  - iv) Corporate Bylaws;
  - v) Articles of Incorporation;
- (t) The information provided on the Nevada's Secretary of State's website; and
- (u) News releases and other substantive materials, which document the operations of the Issuer.

I have assumed that (i) all information contained in all documents reviewed by me is true and correct, (ii) all signatures on all documents reviewed by me are genuine, (iii) all documents submitted to me as originals are true and complete, (iv) all documents submitted to me as copies are true and complete copies of the originals thereof, and (v) each natural person signing any document reviewed by me had the legal capacity to do so. As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources, and these sources are believed to be reliable.

The Issuer has posted its most recent *Information Statement pursuant to Rule 15c2-(11) under the Securities Exchange Act of 1934* to the OTC Disclosure and News Service on February 12, 2012, including its Annual Report for Year End Date December 31, 2011, and its Management Disclosure and Analysis for the period then ended. I have reviewed the Information published by the Issuer on the OTC Disclosure and News Service, and, after a reasonable investigation, including meeting personally with the Issuer's officers and directors to discuss the Information, I have no reason to believe that, at the time such Information was published on the OTC Disclosure and News Service, the Information contains an untrue statement of material fact or omits to state a material fact necessary in order to make the statements made, in light of the circumstances under which they were made, not misleading.

It is my opinion that the Information (i) constitutes "adequate current information" concerning the Issuer's securities is "publicly available," within the meaning of Rule

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144(c) under the United States Securities Act of 1933, as amended, (ii) the Information includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for such issuer's securities under Rule 15c2-11 under the United States Securities Exchange Act of 1934, as amended, (iii) the Information complies in all material respects with the *Pink OTC Market Guidelines for Providing Adequate Current Information*, and (iv) the Information has been posted on the OTC Disclosure and News Service.

Other related matters relating to this opinion as required are as follows:

1. The person responsible for preparation of the unaudited financial statements contained in the Information is Carl H. Kruse, CPA. Having many years of accounting and finance experience, Mr. Kruse has been self-employed as a certified public accountant and management consultant for over thirty (30) years;
2. The Issuer's transfer agent is OTR, Inc., which is registered with the Securities Exchange Commission; and
3. To the best of my knowledge, after inquiry of management and the directors of the Issuer and other reliable sources, neither the Issuer of the securities, any 5% holder of the neither security, nor counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

Our opinion letter speaks only to the date hereof. We assume no responsibility for updating our opinion letter or any information posted on the OTC Disclosure and News Service, which is and remains the obligation of the Issuer.

No person other than OTC Markets Group, Inc. is entitled to rely on this opinion, and I hereby grant OTC Markets Group, Inc. full and complete permission and rights to publish this opinion on the OTC Disclosure and News Service for viewing by the public and regulators.

Very truly yours,



Allen Jacobi, Esq.