

# **Warrior Girl Corp.**

## **Quarterly Disclosure Statement**

**June 30, 2012**

**Unaudited**

The following management disclosure statement of the Company has been prepared as of March 30, 2012 and is intended to supplement and complement the Company's unaudited financial statements for the quarter then ended.

### **Part A        General Company Information**

#### **ITEM I        The exact name of the issuer and its predecessor.**

Warrior Girl Corp. (hereinafter referred to as the "issuer") was incorporated in the state of Nevada as Legacy Home California, LLC, a Nevada C Corporation on February 8, 2002. On September 20, 2004, the Company changed its name to Warrior Girl Corp.

#### **ITEM II        The address of the issuer's principal executive offices.**

5190 Neil Road, Suite 430, Reno, NV 89502

775-333-5948, fax: 775-329-0852

#### **ITEM III        The jurisdiction and date of the issuer's incorporation or organization.**

Incorporated in the State of Nevada on February 8, 2002.

### **PART B        Share Structure**

#### **ITEM IV-VI    The exact title and class of securities outstanding.**

March 12, 2012

<b>A. Common Stock</b>	\$.001 par value
Shares authorized	200,000,000
Shares outstanding	127,305,220
Freely tradable shares (I)	70,027,528

# of beneficial shareholders	400+
# of shareholders of record	24

(1) Common shares outstanding less restricted common shares.

## **B. Preferred Stock**

Shares authorized	0
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## Part C Business Information

### **Item VII The name and address of the transfer agent.**

OTR, Inc., a company registered under the Exchange Act.

1001 SW Fifth, Suite 1550, Portland, OR 97204-1143

Telephone: 503-225-0375, Facsimile: 503-273-9168

www.otrtransfer.com, Contact: Mr. Robert Roach

OTR, Inc. is an SEC approved Transfer Agent.

### **Item VIII The nature of the issuer's business.**

#### **A. Online Services/Internet Businesses/Social Media**

1. The issuer is a Nevada Corporation.
2. The issuer was incorporated on February 8, 2002.
3. The issuer's fiscal year ends December 31st.
4. The issuer (nor any predecessor) has never been in bankruptcy, receivership or any similar proceeding.
5. The Company is registered with Central Contractor Registration ([www.bpn.gov/ccr/contracccr.aspx](http://www.bpn.gov/ccr/contracccr.aspx)) and has a user ID and password since December 21, 2008.
6. There have been no defaults of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.

7. There have been no past, pending or anticipated stock splits, stock dividends, recapitalizations, mergers, acquisitions, spin-offs or reorganizations other than the one mentioned above.
8. There have been no increases of 10% or more of the same class of outstanding equity securities;
9. No past, pending or anticipated stock split, stock dividend, recapitalization, spin-off, or reorganization.
10. No delistings of the issuer's securities by any securities exchange or deletion from the OTC Bulletin Board; and
11. There is no litigation or current, past or pending trading suspensions by a securities regulator nor any threatened legal proceedings or administrative actions pending.

**B. Business of Issuer:**

1. The issuer's primary SIC code is 2471, Miscellaneous Publishing. The secondary SIC code is 8999.
2. The Company is currently conducting operations. Warrior Girl Corp is a holding company for a series of diversified online projects that span B2C operations, financial services, online hosting, web services and social media. WRGL also acts as an incubator for online start-up businesses, providing expertise and funding to development-stage entities in the web arena. New projects are selected which in the view of management have significant upside potential. See <http://www.warriorgirlcorp.com>
3. The issuer is not a "shell company".  
  
The Company has had few operations until the last year that generated cash flow and its long-term financial success was dependant on management's ability. In order to finance the Company's programs and to cover administrative and overhead expenses, management has expended its own funds.
4. N/a
5. The Company does not expect that existing or probable governmental regulations will affect the business at this time.
6. The shareholders of the Company spent time and preparation on the research and development of its recent acquisitions. There has been no research to date that has required the Company to pay for the services of a third party.
7. The Company has not incurred any costs nor experienced any negative effects from compliance with environmental laws. Existing and possible future

environmental legislation, regulations and actions could cause additional expense, capital expenditures, restrictions and delays, the extent of which cannot be currently predicted. Before production can commence, the Company will obtain regulatory and environmental approvals.

8. The Company has two officers and a number of directors and consultants that work on a part time basis.

**Item IX        The nature of products or services offered.**

A. Warrior Girl Corp serves as a holding company for a series of diversified online projects that span B2C operations (<http://www.usmarinelights.com>), financial services ([madlending.com](http://www.madlending.com)), online hosting ([www.hostwire.com](http://www.hostwire.com)), and social media ([www.sociallive.com](http://www.sociallive.com)). WRGL also has begun acting as an incubator for online start-up businesses, providing expertise and funding to development-stage entities in the web arena. See <http://www.warriorgirlcorp.com>

B. Services are delivered online.

C. n/a

D. Business is highly competitive and Company is a small player. Company will aggressively advertise to increase market share.

E. n/a

F. There is no dependence on one or a few major customers. Market is very large and there will be many individual customers.

G. n/a

H. No need for government approval of principal service.

**ITEM X: The nature and extent of issuer's facilities:**

1. The Company currently has office space at 5190 Neil Road, Suite 430, Reno, NV 89502.

It is not anticipated that expanded facilities will be needed for the first few years of the plan.

2. In the future, the Company will be purchasing the rights to operate on a leased property.

3. The Company does not lease or rent any property.

4. The Company currently does not lease any assets, properties or facilities, but will likely do so in the near future.

#### **Part D - Management Structure and Financial Information**

**ITEM XI: The name of the chief executive officer, members of the board of directors, as well as control persons.**

CHIEF EXECUTIVE OFFICER AND MEMBER OF THE BOARD OF DIRECTORS follows:

**Julian Sula**, CEO, is a leading expert in the fields of design, programming, internet marketing and information technology. Having spent the last 16 years in creative direction, programming, application development, search engine optimization, search engine marketing, and new media as well as managing over 150+ web properties in the retail, social, technology, education, entertainment and financial verticals, he has unprecedented insight and expertise to expand and grow WRGL.

**Carl H. Kruse Sr., CPA** – Secretary/Director – Mr. Kruse has been self-employed as an investor, auditor and management consultant for the past 30 years. As an owner/operations/administrative executive, he brings a wealth of experience in project planning, management and execution. He was President of Aggregates, Inc. and Arena del Rio, Inc., large sand and gravel companies, served as CFO for SkyPostal Networks, Inc. (OTCBB: SKPN) and was an audit manager for the firm currently known as Ernst & Young, CPA's. Mr. Kruse is a certified public account licensed to practice in the states of Florida and New York and in the Commonwealth of Puerto Rico. He has an MBA in Managerial Accounting from New York University and a BBA in Production Management from the City University of New York.

##### **A. Officers, Directors and Advisors**

Each director holds office for a term of one year and shall hold office for the full term for which he was elected, and until such director's successor shall have been duly elected and qualified or until his death, resignation or removal in accordance with the Articles of Incorporation or the Bylaws.

Company advisors/consultants do not own any shares, except for 50,000 shares owned by the IR Company, Princeton Research. The Board of Directors will consist primarily of outside directors and will include highly qualified and experienced business and industry professionals.

##### **B. Legal/Disciplinary History.**

None of the foregoing persons has, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses}.
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities.
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.

I. Disclosure of Family Relationships.

No relationships exist among and between the issuer's officers, directors and shareholders, and beneficial owners owning more than 5% of the outstanding shares.

D. Disclosure of Related Party Transactions.

There are no related party transactions or conflicts of interests among and between the issuer's officers, directors and shareholders.

E. Disclosure of Conflicts of Interest.

No relationships exist among and between the issuer's officers, directors and shareholders, and beneficial owners owning more than 5% of the outstanding shares.

There are no related party transactions or conflicts of interests among and between the issuer's officers, directors and shareholders.

**ITEM XII. Financial information for the issuer's most recent fiscal period.**

The latest Financial Statements have been filed as of June 30, 2012 through the Company's posting of these documents at [www.otcm Markets.com](http://www.otcm Markets.com) through the OTC News and Disclosure Service and are incorporated by reference.

**ITEM XIII. Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.**

The Financial Statements have been filed through the Company's posting of these documents at [www.otcmarket.com](http://www.otcmarket.com) through the OTC News and Disclosure Service and are incorporated by reference.

**ITEM XIV. Beneficial Owners.**

The ownership or management or anyone known to the issuer and shareholdings who own beneficially more than five percent (5%) of the outstanding shares as of the date hereof:

Julian Sula, 25,000,000 shares, 6767 Collins Ave, Apt 705, Miami Beach FL 33141-3264, Carl Kruse Sr., 8,000,000 shares, 1800 NE 114 St., Miami FL 33181, Tachion Projects, Inc., 5,250,000 shares, 28 Church St, Hamilton Bermuda, Carl Kruse Sr. controls these shares and is resident agent, Kruho Ventures, 18,750,000 shares, 2533 N Carson City NV 89706, Carl Kruse Sr. controls these shares and Laughlin Associates is resident agent.

**ITEM XV. The name, address, telephone number, and e-mail address of each of the following providers that advise the issuer on matters relating to operations, business development and disclosure.**

**Public Relations:**

Princeton Research, Inc.  
3887 Pacific Street, Las Vegas, NV 89121  
Contact: Mr. Mike King  
Web: [princetonresearch.com](http://princetonresearch.com)  
E-mail: [info@princetonresearch.com](mailto:info@princetonresearch.com)  
Phone: (702) 650 3000, Fax: (702) 697 8944  
Office Hours: Monday-Friday; 7AM To 6 PM PST

**Counsel:**

Allen Jacobi, Esquire  
1800 NE 114 Street, Suite 707

Miami, Florida 33181-3414

305 893 2007, [allenjacobi@jacobilaw.com](mailto:allenjacobi@jacobilaw.com)

**ITEM XVI. Management's Discussion and Analysis of Plan of Operation.**

A. Plan of Operation:

The company is currently an umbrella for a series of online businesses. Its plan is to expand by acquiring/merging other boutique and niche-based online businesses that can be purchased at attractive prices. See <http://www.warriorgirlcorp.com>

Liquidity and Capital Resources:

Based on the Company's operating plan, it expects to continue generating revenue during the future. In addition, the Company has sufficient cash commitments from its shareholders to execute its operations for at least the next twelve months. The Company plans to raise additional capital through a private placement of its common stock.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Results of Operations:

1. The Company is currently generating revenue. Management anticipates that the Company will continue generating revenues during the coming year.

Existing shareholders have the ability and the desire to inject substantial amounts of capital into the Company.

2. During the past year, management expended time and effort concluding an acquisition of an educational company that produced some revenue and net income. Since then, management has decided to focus its resources on other online opportunities besides education.

3. The Company is not party to any material legal proceedings or administrative actions.

C. Off-Balance Sheet Arrangements.

The Company has no off balance sheet arrangements.

Part E Issuance History



**ITEM XVII List of securities offerings and shares issued for services in the past two years.**

Princeton Research – 50,000 restricted shares issued to IR representative for services rendered.

Part F Exhibits

**ITEM XVIII Material Contracts**

None

**ITEM XIX Articles of Incorporation and Bylaws.**

The following documents have been made publicly available through the Company's posting of such documents through the OTC News and Disclosure Service:

1. This Company Information and Disclosure Statement dated June 30, 2012 and uploaded August 15, 2012;
2. The Company's By-Laws were uploaded June 5, 2009;
3. The Company's Articles of Incorporation filed and uploaded June 5, 2009.
4. Financial statements through June 30, 2012 uploaded on August 15, 2012.

**ITEM XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers.**

None

## **ITEM XXI**

Issuer's Certifications:

I, Carl H. Kruse, certify that:

I have reviewed this disclosure statement of Warrior Girl Corp.:

Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement, and

Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operation and cash flows of the issuer, as of, and for, the periods presented in this disclosure statement.

/s/ Carl H. Kruse, Sr. Secretary/Director

August 15, 2012