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## WRAPMAIL, Inc. Balance Sheet

December 31, 2012 & 2013 UNAUDITED

	2013	2012
<u>ASSETS</u>		
Current Assets		
Cash and cash equivalents	\$5,523	\$19,084
Accounts Receivable	120	2,610
Other current assets		
Deferred consulting fees less accumulated amorazation	170,665	245,063
Patent, less accumulated amorazation	3,888	4,293
TOTAL ASSETS	\$180,196	\$271,050
LIABILITIES AND STOCKHOLDERS' EQUITY DEFICIENCY		
Accounts Payable	82,376	
Accured Expenses		2,370
Long-Term Debt-Related Party	36,396	236,329
Total Current Liabilities	118,772	238,699
Stockholders' Equity Deficiency		
Capital stock, no par value, 200,000,000 shares authorized	7,580,904	7,530,934
Accumulated deficit	(7,519,480)	(7,496,211)
Total Stockholders' Equity Deficiency	61,424	34,723
DEFICIENCY	\$180,196	\$273,422

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	State	ment of Opera	ations	
		onths Ended Decem		
		ded December 31, 2		
	•	UNAUDITED		
		3 MONTHS	2013	2012
REVENUES		\$3,825	\$16,356	\$24,095
COST OF REVENUES				
Ammortization of pater	nts	102	405	404
Cost of goods sold			1,834	0
Total Cost of	of Revenue	102	2,239	404
OPERATING EXPENSE				
Consulting fees		0	82,116	1,454,254
	Office and general expenses		185,099	204,843
Professional fees			61,118	12,911
Interest expense			6,283	10,735
Total Opera	ating Expenses	86,301	334,616	1,682,743
OTHER INCOME				
Interest income		0	1	58

(82,578)

(320,498)

(1,658,994)

NET INCOME / LOSS

## WRAPMAIL, Inc. Statement of Cash Flows FOR THE YEARS ENDED DECEMBER 31, 2013 AND 2012 **UNAUDITED** 2013 2012 **OPERATING ACTIVITIES** (320,094)**Net Income** (1,666,200)Adjustments to reconcile Net Income to Net Cash provided by operations: Accounts Receivable (A/R) (120)5,000 **Deferred Consulting Fees** (163,737)1,085,775 2,991 **Accum Amort of Patent** Accounts Payable (A/P) 82,376 **Accured Expenses** 2,370 **Interest Payments** 20,242 10,735 Net cash provided by operating activities (\$564,690)(\$375,972)**INVESTING ACTIVITIES Technology Asset:Computer Equipment** (2,600)**Technology Asset:Software Development** (478)(6,945)Patent Net cash provided by investing activities (10,023)FINANCING ACTIVITIES Loan from MW 10,000 Loan from Shareholder **Common Stock** 7,527,904 514,000 Common Stock - Class B 53,000 **Opening Balance Equity** (7,179,821)(19,565)Owner's Equity - RH Net cash provided by financing activities 381,518 524,000 Net cash increase for period (4,477)(40,690)18,681 Cash at beginning of period 59.371 Cash at end of period \$14,204 \$18,681

			WRAPMAIL	, Inc.			
	Statem	ent of Chan	ges in Stockh	olders' Equ	ity Deficiency		
			December 31,	2013			
			UNAUDITE	D			
		COMMON	N STOCK				
			TO TO THE TOTAL TOTAL TO THE TH				
	Sha	ires	Amo	ount		Accumulated	
	Class A	Class B	Class A	Class B	Total	Deficit	Total
Balance at January 1, 2013	174,301,600	530,000	\$7,477,934	\$53,000	\$7,530,934	(\$7,496,211)	\$34,723
Recalculated share totals	17,430,160	530,000					
Issuance of Stock for services					0		
Issuance of Stock	160,000,000		250,000				
Net Gain / Loss	160,000,000	0	250,000	0	0	(311,890)	0
Balance at December 31, 2013	177,430,160		\$7,727,934	\$53,000	\$7,530,934	(\$7,808,101)	(\$277,167)
NOTES:							
June 4, 2013 - There was a 1 fo							
August 22, 2013 - Issued 160M	shares to McKenzie	e Webster Limited					

## WRAPMAIL, Inc. Statement of Cash Flows FOR THE YEARS ENDED DECEMBER 31, 2013 AND 2012 **UNAUDITED** 2013 2012 **OPERATING ACTIVITIES** (320,094)**Net Income** (1,666,200)Adjustments to reconcile Net Income to Net Cash provided by operations: Accounts Receivable (A/R) (120)5,000 **Deferred Consulting Fees** (163,737)1,085,775 2,991 **Accum Amort of Patent** Accounts Payable (A/P) 82,376 **Accured Expenses** 2,370 **Interest Payments** 20,242 10,735 Net cash provided by operating activities (\$564,690)(\$375,972)**INVESTING ACTIVITIES Technology Asset:Computer Equipment** (2,600)**Technology Asset:Software Development** (478)(6,945)Patent Net cash provided by investing activities (10,023)FINANCING ACTIVITIES Loan from MW 10,000 Loan from Shareholder **Common Stock** 7,527,904 514,000 Common Stock - Class B 53,000 **Opening Balance Equity** (7,179,821)(19,565)Owner's Equity - RH Net cash provided by financing activities 381,518 524,000 Net cash increase for period (4,477)(40,690)18,681 Cash at beginning of period 59.371 Cash at end of period \$14,204 \$18,681

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