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Via OTC News & Disclosure Service

January 13, 2022

OTC Markets Group, Inc. – Issuer Services
304 Hudson Street, 2nd Floor
New York, NY 10013
Tel: (212) 896-4400
Fax: (212) 868-3848

Re: Adequacy of Current Public Information for World of Weed, Inc. (WOWU) - Amended

To Whom it May Concern:

I, the undersigned, am an attorney licensed to practice law in the state of California. I am permitted to practice before the Securities and Exchange Commission (“SEC”) and have never been prohibited from practice thereunder. I am United States citizen residing and working in San Diego County, California. I represent that neither myself, nor my firm, is currently or for the past five years been subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency for any violation(s) of federal or state securities laws, nor has been named in any civil matter or been subject to any bar(s) or sanction(s) by any authorized state or federal agency, nor has counsel nor my firm for the past five years been, suspended or barred from practicing in any state or jurisdiction, or charged in a civil or criminal case.

My firm has been retained by World of Weed, Inc. (“WOWI” and/or the “Company” and/or the “Issuer”), ticker symbol: WOWU, for the express purpose of reviewing the current information supplied by the issuer and providing a legal opinion on the adequacy of current information available to the public in relation to the filing of an “Information Statement and Disclosure” pursuant to Rule 15c2-11(a) (5) of the Securities Exchange Act of 1934 as amended (the “Exchange Act”), and Rule 144(c)(2) of the Securities Act of 1933 as amended, (the “Securities Act”). The Company is incorporated under the laws of the state of Colorado. Neither, I nor my firm beneficially owns any shares of the issuer’s securities, has not been paid any shares of the Company nor does any promise exist to pay myself or my firm shares in the future as payment for services rendered.

1. Facts & Assumptions

I have examined such corporate records and other documentation deemed necessary and/or appropriate for rendering an opinion in conjunction with the filing of the Company’s Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines for the period ending September 30, 2021 for Fiscal Year 2021, as restated (“Annual Report”). Additionally, I have made further inquiry and investigation into the laws, regulations, and commentary available for such filings. With respect to corporate documentation examined, I have presumed the genuineness of all signatures thereon; the authenticity of all documents provided as originals; conformity of all copies to the original documents; and the authenticity of all original documents submitted as copies.

I have relied on information available on the Internet, including the Company's website: <http://worldofweedinc.com>, from records with the SEC, FINRA, the OTC Markets, Inc. ("OTC"), and from the principal officer of the Company, in addition to other sources deemed reliable, such as records on file with the Colorado and Florida Secretaries of State. Nothing came to my attention during the course of my investigation that led me to conclude that any such documents were not genuine or authentic or that the facts contained therein were not true.

2. Inquiry & Investigation

I have met personally (via telephone conference) with the chief executive officer and sole member of the board of directors of the Company, Anthony Russo, to discuss this information and its adequacy for these purposes. An interested investor could readily find current information available regarding the Company by which s/he could objectively make a determination pertaining to the corporate financial status and relevant financial information thereby enabling such investor to make an informed and intelligent decision regarding the stock of the company.

I have reviewed the Annual Report - RESTATEMENT WOWI Inc. Annual Report for the period ending September 30, 2021 ("Annual Report"), which have been posted on www.otcm Markets.com through the OTC Disclosure & News Service by the Company on January 11, 2022. The Company's Annual Report and Financial statements contained therein, although un-audited, were prepared by Ms. Laloni "Nicholette" Nelson, who has been acting Chief Financial Officer for WOWI since September 2021.

Brief Bio for Ms. Nelson

Laloni "Nicholette" Nelson graduated with a Bachelor of Science in Business Administration, Accounting Concentration from Mississippi College, with a Minor in Marketing. She holds/has held real estate licenses in California (CA Real Estate License in 2003) and Florida (Florida Mortgage Loan Originator License in 2004, 2019). Ms. Nelson has been working as a tax preparer and/or accountant since 2010 with her most recent professional experience working as a Senior Accountant with Vision Group Holdings (2018-2019) and Johnson Controls International (formerly Tyco International) (2012-2017). Ms. Nelson is very familiar with accounting standards, including GAAP rules and regulations.

The Company's transfer agent is:

Securities Transfer Corporation (the "Transfer Agent")
2901 N Dallas Parkway, Suite 380
Plano, Texas 75093
Tel: 1-(469) 633-0101
Email: dzheng@stctransfer.com

This opining attorney confirmed that the Transfer Agent is registered under the Exchange Act having filed its current TA-2 Annual report of transfer agent activities filed pursuant to the Securities Exchange Act of 1934 on March 3, 2021. I have confirmed the number of outstanding shares by email from the Transfer Agent and compared that to the number outstanding as set forth in the posted Annual Report as filed with OTC Markets (33,809,315) and verified as accurate as of September 30, 2021.

For the purposes of disclosure, current outstanding share amounts are:

Total Active shareholders: 137

Total Non-Restricted shares in 24 certificates: 113,791.00000

Total Restricted Shares in 228 certificates: 33,695,524.00000
Total Outstanding shares in 252 certificates: 33,809,315.00000
Security Total: 33,809,315.00000

After examination of the records and inquiry of the Company and its officers and directors, to the best knowledge of counsel, neither the issuer of the Securities, any 5% holder, nor its corporate or security counsel are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

3. Legal Conclusions

The legal opinion as expressed in this letter is that the information contained in the Annual Report for FY 2021 as restated and currently filed via the OTC Markets Group News and Disclosure service the Information, (i) constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”), (iii) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines (Limited Companies), which are located on the Internet at www.otcm Markets.com, and (iv) has been posted through the OTC Disclosure & News Service.

OTC Markets Group, Inc. is entitled to rely on this opinion in determining whether the Company has made adequate current information available to the public pursuant to Rule 144(c)(2) of the Securities and Exchange Acts, and may publish this opinion on its website, www.otcm Markets.com, for such limited purposes.

Corporate History

WOWI, Inc., began as Global TransNet Corp., a Florida corporation (“Global”), that resulted from a name change from Gala Holding Corp., a Florida corporation on 1/14/2003. Global filed a Form 15-12G with the SEC on 2/10/2004 terminating its reporting obligations under the Act. Global filed an amendment to its articles changing its name to Legacy Brands Holding, Inc. (“Legacy”), a Florida corporation. Gala/Global/Legacy incorporated in Florida 08/11/1986. Revelation MIS, Inc., incorporated in the British Virgin Islands on September 15, 2010. Revelation MIS Inc. (Over the Counter: RELAF) was the surviving company of a merger of Legacy Brands Holding Inc. (Over the Counter: LGBD prior to merger). Revelation MIS, Inc., had no operations or activity other than maintaining its corporate existence. On February 26, 2015, Revelation MIS Inc., merged with Jolen, Inc., a Florida corporation and changed its name to Jolen, Inc. (“Jolen”). Jolen’s original business plan was to acquire existing oil producing properties in the US though its operations were limited to capital formation and organization. On May 3, 2016, Jolen acquired all assets of World of Weed, Inc., through a Stock Exchange Agreement, and on May 19, 2016, Jolen changed its name to WOWI, Inc. (ticker symbol: WOWU), aka World of Weed, Inc. Their current status is “Active” pursuant to the Secretary of State of Florida having filed its Annual Report on 3/14/2021.

Shell Status

Regarding, the Company’s shell status as that term is defined in Rule 405 and 12b-2 of the Exchange Act, because the Company no longer files with the SEC, having filed a Form 15-12G in February 2004, it cannot conclusively be determined.

With that said, pursuant to 17 CFR § 230.405 of the Securities Act of 1933, the term shell company means a registrant ... that has: (1) No or nominal operations; and (2) Either: (i) No or nominal assets; (ii) Assets consisting solely of cash and cash equivalents; or (iii) Assets consisting of any amount of cash and cash equivalents and nominal other assets.

The Company engages in licensing technology and intellectual property to the cannabis industry, including providing of licenses, packaging, labeling and marketing under the national registered WOW WORLD OF WEED trademark [<https://uspto.report/TM/87307641>]. The Company owns valuable real property rights in Colorado and is expanding operations.

Further, it is this attorney's opinion that, and taking into account the impact the COVID-19 pandemic and consequential impact on the Company's operations as well as its access to labor, suppliers, vendors, and clients for most of 2020 and into the first quarter of 2021, and based on the assets, revenue and expenses as posted in the Company's Annual and Quarterly Reports and Financials, as well as valuable intellectual and real property rights possessed by the Company, that WOWI has more than nominal assets and is an ongoing, operating concern, and is not now or at a minimum for any time during the reviewed period of September 30, 2019 to September 30, 2021, been a shell company.

The statements and opinions set forth herein reflect observations and results of inquiries up to the date hereof, and shall remain valid for as long as the documents, instruments, records and other information I have reviewed and examined remain unchanged, and the assumptions relied upon continue to be valid.

This opinion is intended solely for the use and application of OTC Markets Group, Inc., and I hereby grant OTC Markets Group full, as well as the Issuer, complete permission and rights to publish this amended opinion letter through the OTC Disclosure & News Service for public viewing.

Respectfully,

A handwritten signature in black ink, appearing to read 'H. Kelso III', with a stylized flourish at the end.

Hugh D. Kelso III, Esq.