
Notice of Meeting

Important Notice Regarding the Availability of Proxy Materials for Western Lithium USA Corporation's Annual General and Special Meeting of Shareholders to be held at 1100 – 355 Burrard Street, Vancouver, BC, V6C 2G8 on Monday March 30, 2015, at 10:00am Pacific Time

You are receiving this notice to advise you that the information circular (the "Information Circular") and proxy materials relating to the above noted securityholders' meeting are being provided to you on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the Information Circular and other proxy materials before voting. The Information Circular and other relevant materials are available at:

www.westernlithium.com/investors/annual-meeting-material

OR

www.sedar.com

Obtaining a Copy of the Proxy Materials

If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

Call us Toll Free at 1-844-221-7982 within North America to request a paper copy of the materials for the current meeting.

To ensure you receive the material in advance of the voting deadline and meeting date, all requests must be received by us no later than 10 business days before the meeting to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the meeting date, please contact Tracy Hansen by toll free telephone in North America at 1-844-221-7982 or by email at info@westernlithium.com.

Securityholder Meeting Notice

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote by telephone or by mailing the enclosed Voting Instruction form/Proxy for receipt before 10:00am on Thursday, March 26, 2015 using the enclosed Business Reply Envelope. Beneficial Holders are asked to return their voting instruction forms in accordance with the instructions contained therein at least one business day in advance of the proxy deposit date noted on your voting instruction form.

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. To set the number of directors at 7 (seven), see under the heading “*Election Of Directors*” in the Information Circular.
2. Election of the following directors: Jay Chmelauskas, R. Edward Flood, William Haldane, B. Matthew Hornor, Terry Krepiakovich, John Macken and William M. Sheriff, see under the heading “*Election Of Directors*” in the Information Circular.
3. to appoint Crowe MacKay LLP, Chartered Accountants, as auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor, see under the heading “*Appointment of Auditor*” in the Information Circular;
4. to consider, and if thought advisable, to pass an ordinary resolution authorizing the Company to amend and restate the Company’s Employees’ and Directors’ Stock Option Plan (the “Stock Option Plan”) to increase the maximum number of common shares which may be allocated for issuance under the Stock Option Plan from 20,426,652 common shares to 23,863,543 common shares, see under the heading “*Particulars of Matters to be Acted Upon*” in the Information Circular;
5. to consider, and if thought advisable, to pass a special resolution authorizing an alteration to the Company’s articles to, among other things, provide the directors of the Company with the authority to alter the authorized share structure of the Company, see under the heading “*Particulars of Matters to be Acted Upon*” in the Information Circular; and
6. to consider, and if thought advisable, to pass a special resolution authorizing an alteration to the Company’s articles to, among other things, provide the directors of the Company with the authority to alter the articles of the Company, if the *Business Corporations Act* (British Columbia) does not specify the type of resolution and the articles do not specify another type of resolution, see under the heading “*Particulars of Matters to be Acted Upon*” in the Information Circular .

Shareholders with questions about notice and access can contact Tracy Hansen by toll free telephone in North America at 1-844-221-7982 or by email at info@westernlithium.com.
