

**Vicki J. Scharnhorst**  
**Tetra Tech**  
**350 Indiana Street, Suite 500**  
**Golden, Colorado 80401**  
**USA**

**CONSENT of QUALIFIED PERSON**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority, Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

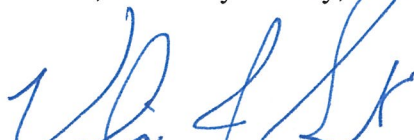
AND TO: Western Lithium USA Corporation (the “**Company**”)

I, Vicki J. Scharnhorst, consent to the public filing of the technical report titled “*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*”, and dated May 9, 2014 (the “**Technical Report**”) by the Company.

I also consent to the use of any extracts from, or a summary of, the Technical Report in the Annual Information Form of the Company for the year ended September 30, 2013 (the “**AIF**”).

I confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated, this 9 day of May, 2014.

  
**Vicki J. Scharnhorst**

05-09-14

**D. Erik Spiller**  
**Tetra Tech**  
**350 Indiana Street, Suite 500**  
**Golden, Colorado 80401**  
**USA**

**CONSENT of QUALIFIED PERSON**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority, Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

AND TO: Western Lithium USA Corporation (the “**Company**”)


I, D. Erik Spiller, consent to the public filing of the technical report titled “*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*”, and dated May 9, 2014 (the “Technical Report”) by the Company.

I also consent to the use of any extracts from, or a summary of, the Technical Report in the Annual Information Form of the Company for the year ended September 30, 2013 (the “AIF”).

I confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated, this 9 day of May, 2014.

  
\_\_\_\_\_  
**D. Erik Spiller**

**D. Erik Spiller**  
**01021QP**  
  
**Mining & Metallurgical**  
**Society of America**

98535

**Edwin C. Lips**  
**Tetra Tech**  
**350 Indiana Street, Suite 500**  
**Golden, Colorado 80401**  
**USA**

**CONSENT of QUALIFIED PERSON**

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority, Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Prince Edward Island

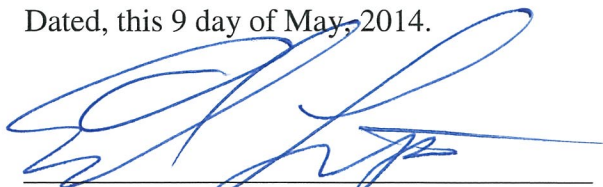
AND TO: Western Lithium USA Corporation (the “**Company**”)

I, Edwin C. Lips, consent to the public filing of the technical report titled “*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*”, and dated May 9, 2014 (the “Technical Report”) by the Company.

I also consent to the use of any extracts from, or a summary of, the Technical Report in the Annual Information Form of the Company for the year ended September 30, 2013 (the “**AIF**”).

I confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated, this 9 day of May, 2014.

  
**Edwin C. Lips**

98532





**Mario E. Rossi**  
**GeoSystems International, Inc.**  
**2385 NW Executive Centre Dr., Suite 100,**  
**Boca Raton, Florida, 33431, USA**

### **CONSENT OF QUALIFIED PERSON**

**TO** British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority, Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Newfoundland and Labrador Office of the Superintendent of Securities  
Prince Edward Island Office of the Superintendent of Securities

**AND TO:** Western Lithium USA Corporation (the “**Company**”)

I, Mario E. Rossi, consent to the public filing of the technical report titled “*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*”, and dated May 9, 2014 (the “**Technical Report**”) by the Company.

I also consent to the use of any extracts from, or a summary of, the Technical Report in the Annual Information Form of the Company for the year ended September 30, 2013 (the “**AIF**”).

I confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated this 9th day of May , 2014.

A handwritten signature in black ink that reads "Mario E. Rossi". The signature is stylized, with the first letters of the first and last names being capitalized and prominent.

---

**Mario E. Rossi**

**rêserva**  
INTERNATIONAL LLC  
**Mineral Technical Services**

**Timothy J. Carew**  
**Reserva International LLC**  
**P.O. Box 19848**  
**Reno, NV 89511 USA**

**CONSENT OF QUALIFIED PERSON**

**TO** British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority, Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Newfoundland and Labrador Office of the Superintendent of Securities  
Prince Edward Island Office of the Superintendent of Securities

**AND TO:** Western Lithium USA Corporation (the “**Company**”)

I, Timothy J. Carew, consent to the public filing of the technical report titled “*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*”, and dated May 9, 2014 (the “**Technical Report**”) by the Company.

I also consent to the use of any extracts from, or a summary of, the Technical Report in the Annual Information Form of the Company for the year ended September 30, 2013 (the “**AIF**”).

I confirm that I have read the AIF and that the AIF fairly and accurately represents the information in the sections of the Technical Report for which I am responsible.

Dated this 9<sup>th</sup> day of May , 2014.



---

**Timothy J. Carew**

98510

PO Box 19848  
Reno, NV 89511,USA

+1 (775) 853-2227  
[timc@reservainternational.com](mailto:timc@reservainternational.com)