

CERTIFICATE OF QUALIFIED PERSON

Vicki J. Scharnhorst, P.E., LEED AP

Principal Consultant

Tetra Tech

350 Indiana Street, Suite 350

Golden, Colorado 80401

Telephone: 303-217-5700

Facsimile: 303-217-5705

Email: vicki.scharnhorst@tetrattech.com

I, Vicki J. Scharnhorst, P.E., LEED AP of Golden, Colorado, do hereby certify:

- I am a Principal Consultant with Tetra Tech with a business address at 350 Indiana Street, Suite 500, Golden, Colorado 80401, USA.
- This certificate applies to the technical report entitled "Updated NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada", that has an effective date of April 30, 2014 (the "Technical Report") prepared for Western Lithium USA Corporation (the "Company").
- I am a graduate of Kansas State University with a Bachelor of Science degree in Civil Engineering (1982). My relevant experience includes 30 years of civil engineering on large water resources projects inclusive of water quality programs, environmental impact studies, permitting and civil works. I am a licensed Engineer in the states of Nevada, Michigan, Missouri and Colorado; a water right surveyor in the State of Nevada; a LEED Accredited Professional with the U.S. Green Building Council; and have served on the Nevada State Board of Professional Engineers and Land Surveyors. I am a "Qualified Person" for purposes of National Instrument 43-101 (the "Instrument").
- I have not completed a personal inspection of the Property.
- I am responsible for Section 20. I share responsibility with others for Sections 1, 6, 24, 25 and 26 of the Technical Report.
- I am independent of Western Lithium USA Corporation as defined by Section 1.5 of the Instrument.
- I have no prior involvement with the Property that is the subject of the Technical Report.
- I have read the Instrument and the parts of the Technical Report that I am responsible for have been prepared in compliance with the Instrument.
- As of the date of this certificate, to the best of my knowledge, information and belief, the parts of the Technical Report that I am responsible for contain all scientific and technical information that is required to be disclosed to make the technical report not misleading.

Signed and dated May 9, 2014 at Golden, Colorado.



Vicki J. Scharnhorst, P.E., LEED AP
Principal Consultant
Tetra Tech



CERTIFICATE OF QUALIFIED PERSON

Edwin C. Lips, P.E.

Principal Mining Engineer
Tetra Tech

350 Indiana Street, Suite 350

Golden, Colorado 80401

Telephone: 303-217-5700

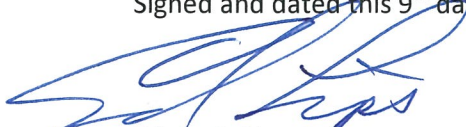
Facsimile: 303-217-5705

Email: ed.lips@tetrattech.com

I, Edwin C. Lips, P.E., of Golden, Colorado, do hereby certify:

- I am a Principal Mining Engineer with Tetra Tech with a business address at 350 Indiana Street, Suite 500, Golden, Colorado 80401, USA.
- This certificate applies to the technical report entitled "Updated NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada", that has an effective date of April 30, 2014 (the "Technical Report") prepared for Western Lithium USA Corporation (the "Company").
- I am a graduate of Montana Tech, (Bachelor of Science degree in Mining Engineering, 1982). I am a licensed Professional Engineer in good standing in the State of Arizona, license number 47670. My relevant experience is that I have practiced my profession as a mining engineer continuously since graduation, for a total of 29 years. I am a "Qualified Person" for purposes of National Instrument 43-101 (the "Instrument").
- I am responsible for Sections 15 and 16. I share responsibility with others for Sections 1, 2, 21, 22, 23, 25 and 26 of the Technical Report.
- I am independent of Western Lithium USA Corporation as defined by Section 1.5 of the Instrument.
- I have no prior involvement with the Property that is the subject of the Technical Report.
- I have read the Instrument and the parts of the Technical Report that I am responsible for have been prepared in compliance with the Instrument.
- As of the date of this certificate, to the best of my knowledge, information and belief, the parts of the Technical Report that I am responsible for contain all scientific and technical information that is required to be disclosed to make the technical report not misleading.

Signed and dated this 9th day of May, 2014 at Golden, Colorado.


Edwin C. Lips, P.E.
Principal Mining Engineer
Tetra Tech



EXPIRES 3/31/17

CERTIFICATE OF QUALIFIED PERSON

D. Erik Spiller

Principal Metallurgist

Tetra Tech

350 Indiana Street, Suite 350

Golden, Colorado 80401

Telephone: 303-217-5700

Facsimile: 303-217-5705

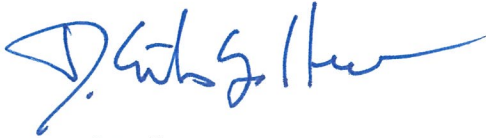
Email: erik.spiller@tetrattech.com

I, D. Erik Spiller of Golden, Colorado, do hereby certify:

- I am a Vice President and Principal Metallurgist with Tetra Tech with a business address at 350 Indiana Street, Suite 500, Golden, Colorado 80401, USA.
- This certificate applies to the technical report entitled "Updated NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada", that has an effective date of April 30, 2014 (the "Technical Report") prepared for Western Lithium USA Corporation (the "Company").
- I am a graduate of the Colorado School of Mines, (Bachelor of Science degree in Metallurgical Engineering, 1978). I am a Qualified Professional (QP) member of the Mining and Metallurgical Society of America (MMSA #01021QP). In addition, I am a Registered (QP) member of Society for Mining, Metallurgy, and Exploration, Inc. (SME #3051820RM). My relevant experience is that I have worked as a metallurgical engineer in the mineral resource industry for more than 40 years. During this career I held responsible positions in process research, process development, engineering, and senior management. In addition, I am an appointed Research Professor (8 years) in the Metallurgical and Materials Engineering Department at the Colorado School of Mines, where I lecture in mineral processing and extractive metallurgy and direct graduate students conducting metallurgical research in my area of expertise.
- I am a "Qualified Person" for purposes of National Instrument 43-101 (the "Instrument").
- My most recent personal inspection of the Property was February 2, 2011.
- I am responsible for Sections 3, 4, 5, 13, 17, 18, 19, and 24. I share responsibility with others for Sections 1, 2, 6, 21, 22, 25, and 26 of the Technical Report.
- I am independent of Western Lithium USA Corporation as defined by Section 1.5 of the Instrument.
- I have no prior involvement with the Property that is the subject of the Technical Report.
- I have read the Instrument and the parts of the Technical Report that I am responsible for have been prepared in compliance with the Instrument.

- As of the date of this certificate, to the best of my knowledge, information and belief, the parts of the Technical Report that I am responsible for contain all scientific and technical information that is required to be disclosed to make the technical report not misleading.

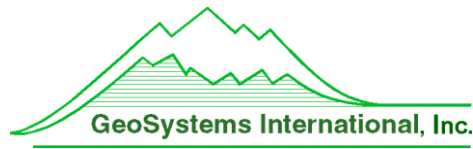
Signed and dated May 9, 2014 at Golden, Colorado.



D. Erik Spiller
Principal Metallurgist
Tetra Tech



D. Erik Spiller
01021QP
D. Erik Spiller
Mining & Metallurgical
Society of America



Mario E. Rossi
GeoSystems International, Inc.
2385 NW Executive Center Dr. Suite 100
Boca Raton, FL 33431, USA
Tel: 561-495-8797
Fax: 561-498-1262
Email: mrossi@geosysint.com

CERTIFICATE OF QUALIFIED PERSON

I, Mario E. Rossi, do hereby certify that:

1. I am currently employed by GeoSystems International, Inc., as the Principal Geostatistician at:

2385 NW Executive Center Dr. Suite 100
Boca Raton, FL 33431, USA
2. This certificate applies to the technical report entitled "*NI 43-101 Technical Report Kings Valley Property Humboldt County, Nevada*", that has an effective date of April 30, 2014 (the "**Technical Report**") prepared for Western Lithium USA Corporation (the "**Company**").
3. I graduated with a Masters of Science in Geostatistics from Stanford University, California, USA, in 1988. In addition, I have obtained a Mining Engineering degree from the Universidad Nacional de San Juan, Argentina, in 1985.
4. I am a member of the Canadian Institute of Mining and Metallurgy (CIM), a fellow of the Australian Institute of Mining and Metallurgy (AusIMM, Australia), a member of the Society of Mining Engineers (SME, USA), and a member of the International Association of Mathematical Geology (IAMG).
5. I have worked as a geostatistician for 26 years since my graduation from university and as a mining engineer for an additional 2 years. My experience includes mineral resource and reserves estimation, audits, reviews, and due diligence studies. I have worked in over 80 different mining projects at various stages of development around the world, including industrial minerals such as nitrate, iodine, lithium, potassium, and graphite deposits; precious and base metal deposits (Au, Ag, Cu, Fe, Pb, Zn, and others); and sedimentary deposits (uranium, iron, limestone, coal). I have published about 50 papers in the area of geostatistics and mineral resource estimation and simulation and I am the co-author of the book "Mineral Resource Estimation", Rossi, M., and Deutsch, C., ed. Springer, January 2014.
6. As a result of my experience and qualifications, I am a Qualified Person as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects ("**NI 43-101**").
7. I visited the Kings Valley property on February 24, 2010.

8. I am responsible for the Stage II resource estimate, described in sections 1.4.2, 1.14.2, 2.2, 2.5.2, 3.2, 5.2, 7.2, 8.2.3, 10.2, 11.2, 12.2, 13.2, 14.2, 15.2, 21.2, 24.2, 26.2, and the Recommendations in Section 27 of the Technical Report that pertain to Stage II.
9. I am independent of the Company as independence is described by Section 1.5 of NI 43-101.
10. I have not had prior involvement with the property that is the subject of the Technical Report.
11. I have read NI 43-101 and those portions of the Technical Report for which I am responsible have been prepared in compliance with that instrument.
12. As of the effective date of the Technical Report, to the best of my knowledge, information and belief, the sections of the Technical Report for which I am responsible contain all scientific and technical information that is required to be disclosed to make those sections of the Technical Report not misleading.

Dated this 9th day of May, 2014

A handwritten signature in black ink, appearing to read 'Mario E. Rossi'. The signature is fluid and cursive, with a large 'M' and 'R'.

Mario E. Rossi

CERTIFICATE OF QUALIFIED PERSON

Timothy J. Carew, P. Geo.

Principal

Reserva International, LLC

P.O. Box 19848

Reno, NV 89511 USA

Telephone: 775-853-2227

Email:

I, Timothy J. Carew, P. Geo., of Reno NV, do hereby certify:

- I am the Principal of Reserva International, LLC, P.O. Box 19848, Reno, NV, 89511, USA.
- I graduated with the following degrees:
 - University of Rhodesia, B.Sc. Geology 1973
 - University of Rhodesia, B.Sc. (Hons) Geology 1976
 - University of London (RSM) M.Sc. Mineral Prod. Management 1982
- I am a member in good standing of the following professional associations:
 - Association of Professional Engineers and Geoscientists of British Columbia (Professional Geoscientist 19706)
 - Institute of Mining, Metallurgy and Materials (Professional Member 46233)
- I have worked in mining geology and engineering for over 35 years since my graduation from the University of Rhodesia.
- As a result of my experience and qualifications and affiliation with professional associations I am a qualified person as defined in National Instrument 43-101 Instrument of Disclosure for Mineral Products (NI 43-101). I have over 30 years of mineral resource estimation experience in both metallic, and non-metallic, deposits and have specific experience in estimation of other metals (Ga) in the McDermitt Caldera area.
- I have read the definition of "Qualified Person" set out in National Instrument 43-101 ("NI 43-101") and certify that by reason of my education, affiliation with professional associations and past relevant work experience, including other rare-earth experience in the McDermitt Caldera area, I fulfill the requirements to be a "Qualified Person" for the purposes of NI 43-101.
- I am responsible for the preparation of Sections 7, 8, 9, 10, 11, 12, 14, and parts of Section 1, 6, 15, 23, 25 and 26, of the technical report titled "Updated NI 43-101 Technical Report, Kings Valley Property, Humboldt County, Nevada, Western Lithium USA Corporation that has an effective date of April 30, 2014" (the "Technical Report") relating to the Kings Valley project. I have visited the Kings Valley property on January 5, 2011 for a total of one day.

- Prior to being retained by Western Lithium Corporation in 2010, I have not had prior involvement with the property that is the subject of the Technical Report.
- As at the effective date of the Technical Report, to the best of my knowledge, information and belief, the portions of the Technical Report for which I am responsible contain all scientific and technical information that is required to be disclosed to make the portions of the Technical Report for which I am responsible not misleading.
- I am independent of the issuer applying all of the tests in section 1.5 of NI 43-101.
- I have read NI 43-101 and Form 43-101F1, and the portions of the Technical Report for which I am responsible have been prepared in compliance with that instrument and form.

Signed and dated May 9, 2014 at Golden, Colorado.

A handwritten signature in black ink, appearing to read "Carew". The signature is stylized with a large, looping initial 'C' and a trailing flourish.

Timothy J. Carew. P.Geol