



Law Office of Clifford J. Hunt, P.A.

Reply to:
cjh@huntlawgrp.com

November 18, 2016

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013

Re: WLMG Holding, Inc. Initial Disclosure Statement

This law firm serves as counsel to WLMG Holding, Inc. (hereinafter the "Company") and has been retained by the Company for the purposes of (a) entering into the Attorney Letter Agreement with OTC Markets Group, Inc. (hereinafter "OTC Markets") and (b) posting this letter on the OTC Disclosure and News Service in accordance with the requirements set forth in the Attorney Letter Agreement. OTC Markets is entitled to rely on this letter in determining whether the Company has made adequate current information publicly available within the meaning of Securities and Exchange Commission Rule 144(c)(2), promulgated under the Securities Act of 1933, as amended.

This law firm provides representation to the Company regarding securities and general corporate matters that are brought to our attention from time to time by Company principals. The undersigned Attorney is a resident of the United States of America and has been retained by the Company for the purpose of rendering this letter and related matters. The undersigned Attorney is licensed to practice law in the state of Florida and this letter covers the jurisdiction of Florida and the applicable laws of the United States of America. The undersigned Attorney is permitted to practice before the United States Securities and Exchange Commission ("SEC") and has not been prohibited from practice thereunder.

In rendering this letter, I have examined the following documents:

- Initial Disclosure Statement;
- Financial statements for the period ending December 31, 2014;
- Financial statements for the period ending December 31, 2015;
- Financial statements for the period ending March 31, 2016;
- Financial statements for the period ending June 30, 2016; and
- Financial statement for the period ending September 30, 2016,

all of which are hereinafter collectively referred to as (the "Report") and which were posted by the Company on the OTC Disclosure and News Service on November 17, 2016. I also have examined such other Company records, certificates of officers, certificates of public officials, and other instruments and documents and such questions of law as I have considered necessary and appropriate as a basis for the opinions expressed herein. All of the sources noted above are deemed to be reliable.

In rendering this letter, the undersigned Attorney has personally met with management

OTC Markets Group
Re: WLMG Holding, Inc.
November 18, 2016
Page 2 of 2

and the sole director of the Company, and has reviewed the Report published by the Company and personally discussed the Report with management and the sole director of the Company.

In my opinion the Report constitutes adequate current information that is publicly available within the meaning of SEC Rule 144(c)(2) under the Securities Act of 1933 as a result of such Report being posted in the OTC Disclosure and News Service on November 17, 2016, and that the Report includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the common stock of the Company under SEC Rule 15c2-11 under the Securities Exchange Act of 1934, and that the Report complies as to form with the OTC Markets Group's OTC Pink Disclosure Guidelines.

The un-audited financial statements contained within the Report were prepared by Mr. David Gray, President of Business Executive Services, Inc., which serves as a consultant for the Company. Mr. Gray has over 20 years of experience as an executive officer, consultant, and principal in private business enterprises, as well as having over 35 years of experience as a practicing accountant and over 30 years' experience as a practicing tax accountant. Mr. Gray's experience includes service as the chief financial officer of a publicly traded company listed on the NASDAQ as well as having experience with SEC and FINRA reporting and compliance and Sarbanes-Oxley compliance matters. Mr. Gray has an excellent understanding of GAAP accounting principles.

The transfer agent for the Company is Globex Transfer, LLC, located at 780 Deltona Blvd., Suite 202, Deltona, FL 32725. Globex Transfer, LLC is registered with the SEC. The undersigned Attorney personally confirmed with Ms. Tammy Taylor, CEO and Chairman of the Board of Directors for the Company, as well as an employee with Globex Transfer, the number of outstanding shares set forth in the Report as of the date of this letter.

To the best knowledge of this law firm, after inquiry of management and the Directors of the Company, neither the Company nor any 5% holder, or the undersigned Attorney, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

OTC Markets is hereby granted full and complete permission and rights to publish this letter through the OTC Disclosure and News Service for viewing by the public and regulators. This letter is rendered solely to OTC Markets and may not be relied upon by any other person or for any other purpose without the prior written consent of this law firm.

Sincerely,

LAW OFFICE OF CLIFFORD J. HUNT, P.A.

A handwritten signature in blue ink, appearing to read "Clifford J. Hunt", is written over the typed name.

Clifford J. Hunt, Esquire

cc: WLMG Holding, Inc.