

WLMG Holding, Inc.
A Public Holding Company

Initial Company Information and Disclosure Statement
For
WLMG Holding, Inc.
[WHLX]

Submitted on:
November 17, 2016

Submitted pursuant to and in accordance with
OTC Pink Basic Disclosure Guidelines
(v1.1 April 25, 2013)

Forward-Looking Statements: The statements contained in this document include certain statements, predictions and projections that may be considered forward-looking statements under securities law. These statements involve a number of important risks and uncertainties that could cause actual results to differ materially including, but not limited to, the supply and demand for the Company's products, our ability to remain technologically competitive, as well as other economic, competitive and technological factors involving the Company's operations, markets, services, products, and prices.

Initial Company Information and Disclosure Statement

Prepared and submitted in accordance with OTC Pink® Basic Disclosure Guidelines

OTC Basic Disclosure

1) Name of the issuer and its predecessors (if any)

WLMG Holding Inc.

Name of Predecessors:

None.

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 2655 Ulmerton Road

Address 2: #117

Address 3: Clearwater, FL 33762

Phone: (888) 340-2888

Email: info@wlmgholdinginc.com

Website(s): [www.wlmgholdinginc.com is currently under construction.]

IR Contact

Address 1: 2655 Ulmerton Road

Address 2: #117

Address 3: Clearwater, FL 33762

Phone: (888) 340-2888

Email: info@wlmgholdinginc.com

Website(s): [www.wlmgholdinginc.com is currently under construction.]

3) Security Information

Trading Symbol: WHLX

Exact title and class of securities outstanding: Common Stock

CUSIP: 92934Q-10-0

Par or Stated Value: \$0.001

Total shares authorized: 100,000,000 as of: September 30, 2016

Total shares outstanding: 8,845,000 as of: November 17, 2016

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Series A Preferred Stock

CUSIP: None

Par or Stated Value: \$0.001

Total shares authorized: 100 as of: September 30, 2016

Total shares outstanding: 100 as of: November 17, 2016

Trading Symbol: N/A

Exact title and class of securities outstanding: Series B Preferred Stock

CUSIP: None

Par or Stated Value: \$0.001

Total shares authorized: 2,000,000 as of: September 30, 2016

Total shares outstanding: None as of: November 17, 2016

Trading Symbol: N/A
Exact title and class of securities outstanding: Preferred Stock (Not Designated)
CUSIP: None
Par or Stated Value: \$0.001
Total shares authorized: 2,999,900 as of: September 30, 2016
Total shares outstanding: None as of: November 17, 2016

Transfer Agent

Name: Globex Transfer, LLC
Address 1: 780 Deltona Blvd.
Address 2: Suite 202
Address 3: Deltona, FL 32725
Phone: (813) 344-4490

Is the Transfer Agent registered under the Exchange Act?

Yes.

List any restrictions on the transfer of security:

None.

Describe any trading suspension orders issued by the SEC in the past 12 months.

None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On September 30, 2016, the Company acquired Garb Global Services, Inc., a wholly owned subsidiary of Garb Oil & Power Corporation (OTCBB: GARB), to become a wholly owned subsidiary of the Company.

The Company currently anticipates acquiring additional companies to become wholly owned subsidiaries of the Company. In addition, the Company currently anticipates participating in Joint Venture arrangements whereby the Company owns a portion of the respective Joint Venture Company.

4) Issuance History

Period Ended December 31, 2014

None.

Period Ended December 31, 2015

None.

Period Ended September 30, 2016

On July 22, 2016, the Company authorized one million shares of Common Stock to be issued to Tammy Taylor as a bonus.

On July 23, 2016, the Company authorized six hundred seventy five thousand shares of Common Stock to be issued to M. Aimee Coleman as a bonus.

During the Period Ended September 30, 2016, the Company authorized 100 shares of its Series A Preferred Stock upon conversion of \$230,000 of debt incurred by the Company from 2013 to 2016. The debts bore interest at the rate of 18.0% per annum and were converted into the Company's Series A Preferred Stock at \$2,300 per share of Series A

Preferred Stock, with a comparable Series A Preferred Stock voting rights' per vote of \$0.01, rounding up the resulting calculation to the nearest \$10,000.

Securities Law Exemptions

In connection with the issuances of all capital stock by the Company as disclosed above, no shares were registered in any jurisdictions where they were issued and were issued in reliance on an exemption from registration under the Securities Act of 1933, as amended under Sections 4(a)(2) or 3(a)(9). All shares issued contained a legend stating that the shares were not registered under the Securities Act and referred to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

The following financial statements have been posted through the OTC Disclosure & News Service:

Annual Report which includes Consolidated Financial Statements for the years ended December 31, 2015 and December 31, 2014.

Quarterly Report which includes Consolidated Financial Statements for the quarters ended September 30, 2016, June 30, 2016 and March 31, 2016.

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations:

The Company has been, and continues to, actively seek and evaluate viable proprietary businesses, manufacturing operations and commercial projects to either further develop or acquire within a variety of industries, including energy and its related fields. As a public holding company, we are open to acquiring viable companies within this general criteria, private or public, as wholly owned subsidiaries. Our intent is to allow the acquired viable companies' management to continue to be responsible to operate the subsidiary. The Company actively seeks and evaluates viable joint venture arrangements for the Company to own a portion of the respective Joint Venture Company.

B. Date and State (or Jurisdiction) of Incorporation:

February 28, 2007 (Delaware)

C. the issuer's primary and secondary SIC Codes:

6719.

D. the issuer's fiscal year end date:

December 31.

E. principal products or services, and their markets:

With the acquisition of Garb Global Services, Inc. that included several technologies, industrial recycling equipment designs, industrial recycling plant designs and their related U.S. manufacturing capabilities, the Company may now

- 1) attempt to interest purchasers, or potential purchasers, of shredders and other recycling equipment and establishing tire recycling manufacturing plants; and
- 2) pursue financing to build and operate its own tire waste refinement and recycling industrial manufacturing plants to produce recycled waste tire marketable byproducts, retread tires and fuels, in addition to generating electricity in its own alternate fuels electric power plants.

7) Describe the Issuer's Facilities

The company utilizes a small office space at minimal rents and is transitioning into its newly acquired 16,838 square foot offices and warehouse space that it leases as part of a lease to own agreement for \$7,000 per month.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control Persons.

The following table sets forth the name and ages of each of the persons who are members of the Company's Board of Directors and Executive Officers as of the date of this report:

Name	Age	Issuer	Positions and Offices Held
		Start Date	
Tammy Taylor	50	7/22/2016	Director and Chief Executive Officer
M. Aimee Coleman	44	7/23/2016	Corporate Secretary and Principal Accounting Officer

Tammy Taylor
Chief Executive Officer

With over 25 years combined experience in the business, sales, real estate and human services industries and as a business owner for over 10 years, Ms. Taylor has gained a wealth of experience in all aspects of running a successful company. Ms. Taylor has the ability to be strategic, detailed and thorough when presented with any type of business challenge. Ms. Taylor has the ability to analyze an issue and then develop and implement successful solutions in the development of new businesses and markets. As Founder, Chief Executive Officer and President of a marketing company, Ms. Taylor designed and copyrighted a product, offering long term exposure to advertisers. With her combined experience in a number of business industries, Ms. Taylor serves with passion and is driven to make any professional experience a success. Ms. Taylor has been a licensed real estate agent in Florida since 2005 and the President of Tammy Taylor, PA, a company she founded in 2008 that has been engaged in locating buyers and sellers of commercial and residential properties. Ms. Taylor served as a board member of the Pinellas Realtor Organization and the Florida Realtors Association from 2008 to 2010. She is also the former Chairman of the International Council for the Pinellas Realtor Organization in 2010 and has served on the Grievance, Government Relations and Political Action Committees 2008 to 2010. Ms. Taylor earned sales and service awards six consecutive years as a realtor since 2005, including top new real estate agent in Pinellas County, Florida. She has also been a spokesperson for the American Cancer Society. Ms. Taylor earned a B.A. in Business/Organizational Development from Rosemont College in 1988.

M. Aimee Coleman
Corporate Secretary and Principal Accounting Officer

Ms. Coleman has over 25 years of accounting and office management experience. Her experience includes major accounting and business software applications, attention to back office operations that have provided major contributions to companies' operations. She has proved to be instrumental in the accurate and timely efforts required to move companies forward as quickly as possible including her current position as bookkeeper at Brookridge Community Property Owners, Inc. where she has been employed since November 2008. In 1994, Ms. Coleman received an Associate in Arts and Sciences degree in Chemistry from Community College of the Finger Lakes.

See additional information provided below in Item 8C.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

C. Beneficial Shareholders. Security Ownership of Certain Beneficial Owners and Management

The following tables set forth certain information, as of November 17, 2016 with the respect of beneficial ownership of the Company's outstanding common stock and preferred stock by (i) any holder of more than five percent, (ii) each of the Company's executive officers and directors and (iii) the Company's executive officers and directors as a group.

Unless otherwise indicated, the business address of each person listed is in care of WLMG Holding Inc., 2655 Ulmerton Road, #117, Clearwater, FL 33762. Except as otherwise indicated, the persons listed below have sole voting and investment power with respect to all shares of the Company's stock owned by them except to the extent that power may be shared with a spouse.

Series A Preferred Stock ⁽¹⁾

<u>Name and Address of Stockholder</u>	<u>Amount and Nature of Beneficial Ownership</u>	<u>Percentage of Preferred Classes ⁽¹⁾</u>
Tammy Taylor	0	0%
M. Aimee Coleman	0	0%
All executive officers and directors as a group (two persons)	0	0%
Business Executive Services, Inc. ⁽²⁾ David Gray, President	100 ⁽¹⁾	100%

- (1) The voting rights of the Series A Preferred Stock as a class of voting rights is equal to 80% of the total Company's voting rights. As of November 17, 2016 there are 100 shares of Series A Preferred Stock both outstanding and authorized.
- (2) Mr. David Gray, who is the President of Business Executive Services, Inc., has voting and dispositive control over securities held by Business Executive Services, Inc.

Series B Preferred Stock

<u>Name and Address of Stockholder</u>	<u>Amount and Nature of Beneficial Ownership</u>	<u>Percentage of Series B Preferred ⁽¹⁾</u>
Tammy Taylor ⁽²⁾	0	0%
M. Aimee Coleman ⁽³⁾	0	0%
All executive officers and directors as a group (two persons)	0	0%

- (1) Each share of Series B Preferred Stock is entitled to 10 votes per share. As of November 17, 2016 there are no shares of Series B Preferred Stock outstanding.
- (2) Ms. Taylor is the Company's Chief Executive Officer.
- (3) Ms. Coleman is the Company's Corporate Secretary and Principal Accounting Officer.

Common Stock

Name and Address of Stockholder	Amount and Nature of Beneficial Ownership	Percentage of Common ⁽¹⁾
Tammy Taylor ⁽²⁾	1,000,000	11.31%
M. Aimee Coleman ⁽³⁾	<u>675,000</u>	<u>7.63%</u>
All executive officers and directors as a group (two persons)	<u>1,675,000</u>	<u>18.94%</u>
IIG Trades Opportunities Fund, NV	5,000,000	56.53%

- (1) Amounts based on 8,845,000 shares of Common Stock outstanding as of November 17, 2016.
- (2) Ms. Taylor is the Company's Chief Executive Officer.
- (3) Ms. Coleman is the Company's Corporate Secretary and Principal Accounting Officer.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Clifford J. Hunt, Esquire
 Firm: Law Office of Clifford J. Hunt, P.A.
 Address 1: 8200 Seminole Boulevard
 Address 2: Seminole, Florida 33772
 Phone: (727) 471-0444
 Email: cjh@huntlawgrp.com

10) Issuer Certification

I, Tammy Taylor and M. Aimee Coleman, certify that:

1. I have reviewed this annual disclosure statement of WLMG Holding Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 17, 2016

/s/ Tammy Taylor
 Tammy Taylor, Chief Executive Officer

/s/ M. Aimee Coleman
 M. Aimee Coleman, Principal Accounting Manager