

**Bona Coffee Holdings Corporation**  
**Income Statement**  
**December 31, 2010 and September 30, 2010**  
**(Unaudited)**

	Three Months Ended Dec. 31, 2010	Three Months Ended Sept. 30, 2010	Year Ended Dec. 31, 2010	Year Ended Dec 31, 2009
Revenues				
Sales Domestic and International	<u>\$558,759</u>	\$447,007	1,855,340	1,624,271
Total Revenue	<b>558,759</b>	<b>447,007</b>	<b>1,855,340</b>	<b>1,624,271</b>
Cost of Sales	307,528	246,022	1,021,135	935,390
Gross Profit	251,231	200,985	834,205	688,881
General&Administrative Expenses	110,748	88,598	367,734	309,239
Net Income from Operations	<b>140,484</b>	<b>112,387</b>	<b>466,472</b>	<b>379,642</b>
Other Income & Expenses				
Interest Income (Expense)	795	632	2,359	-1,967
Total Other Income & Expenses	795	632	2,359	-1,967
Net Income before Income Taxes	<b>141,279</b>	<b>113,019</b>	<b>468,831</b>	<b>377,675</b>
Provision for Income Taxes	50,861	40,687	168,780	113,646
NET INCOME	<u><b>\$90,418</b></u>	<u><b>\$72,332</b></u>	<u><b>300,051</b></u>	<u><b>264,029</b></u>

**Bona Coffee Holdings Corporation**  
**Statement of Cash Flows (Unaudited)**  
**December 31, 2010 and September 30, 2010**

	Three Months Ended Dec. 31, 2010	Three Months Ended Sept 30, 2010	Year Ended Dec 31, 2009
<u>Cash Flows from Operating Activities</u>			
Net Income	<b>\$90,418</b>	<b>\$72,332</b>	<b>264,029</b>
Adjustments to reconcile net income to net cash provided by operating activities			
Depreciation & amortization	22,627	17,406	73,147
Change in operating assets and liabilities			
Accounts receivables	2,358	7,859	(20,457)
Inventory	5,201	19,503	(11,202)
Prepaid expenses	3,043	10,142	49,024
Other current assets	(356)	(395)	627
Other assets	365	405	(700)
Accounts payable	(1,898)	(7,117)	(12,577)
Accrued expenses	(2,982)	(14,908)	(67,527)
Other current liabilities	(6,660)	(22,199)	12,574
Net cash provided (used) by Operating Activities	<b>112,116</b>	<b>83,027</b>	<b>286,938</b>
<u>Cash Flows from Investing Activities</u>			
Purchase of Property, Plant & Equipment	(11,288)	(9,855)	(44,688)
Net cash provided (used) by Investing Activities			(44,688)
<u>Cash Flows from Financing Activities</u>			
Repayment of long term obligations	(5,282)	(2,641)	(991)
Net cash provided (used) by Financing Activities	(5,282)	(2,641)	(991)
Net Increase (Decrease) in Cash	<b>95,546</b>	<b>70,531</b>	<b>241,259</b>
Beginning Cash Balance	906,268	835,737	635,891
Ending Cash Balance	<b><u>\$1,001,814</u></b>	<b><u>\$906,268</u></b>	<b><u>877,150</u></b>

**Bona Coffee Holdings Corporation**  
**Balance Sheet**  
**December 31, 2010 and September 30, 2010**  
**(Unaudited)**

**ASSETS**

	Three Months Ended <b>Dec. 31, 2010</b>	Three Months Ended <b>Sept. 30, 2010</b>	Year Ended <b>December 31, 2009</b>
<u>Current Assets</u>			
Cash & cash equivalents	\$1,001,814	\$906,268	877,150
Accounts receivable - net	53,570	55,928	122,725
Inventory	9,161	11,410	157,165
Prepaid expenses	(37,121)	(34,078)	52,128
Other current assets	2,979	2,623	1,240
<b>Total Current Assets</b>	<b>1,030,403</b>	<b>942,150</b>	<b>1,210,408</b>
<u>Property, Plant &amp; Equipment - Net of</u>			
Accumulated Depreciation	163,305	173,477	209,993
<u>Other Assets</u>	768	104	2,347
 TOTAL ASSETS	 <b>\$1,194,476</b>	 <b>\$1,115,732</b>	 <b>1,422,748</b>

**Bona Coffee Holdings Corporation**  
**Balance Sheet**  
**December 31, 2010 and September 30, 2010**  
**(Unaudited)**

**LIABILITIES & SHAREHOLDERS' EQUITY**

	Three Months Ended <b>Dec. 31, 2010</b>	Three Months Ended <b>Sept. 30, 2010</b>	Year Ended <b>December 31, 2009</b>
<u>Current Liabilities</u>			
Accounts payable	\$123,206	\$125,104	212,288
Accrued expenses	-12,555	-9,573	228,958
Other current liabilities	-98,951	-92,291	96,399
Total Current Liabilities	<b>11,701</b>	<b>23,240</b>	<b>537,645</b>
 <u>Long Term Liabilities</u>	 <b>45</b>	 <b>180</b>	 <b>2,424</b>
 <u>Shareholder's Equity</u>			
Common Stock, 100,000,000 shares authorized, 39,000,000 shares issued and outstanding, par value \$ 0.001	 39,000	 39,000	 39,000
Additional Paid in Capital	461,000	461,000	461,000
Retained Earnings	682,730	592,312	382,679
Total Shareholder's Equity	<b>1,182,730</b>	<b>1,092,312</b>	<b>882,679</b>
<b>TOTAL LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>	<b><u>\$1,194,476</u></b>	<b><u>\$1,115,732</u></b>	<b><u>1,422,748</u></b>