



OTCQB Certification

I, Mark E. Scott, [Chief Financial Officer] of Visualant, Inc. ("the Company"), certify that:

- a. The Company is registered with the SEC or exempt from SEC registration as indicated below (check one):
- ☒ Company is registered under Section 12g of the Exchange Act
 - ☐ Company is relying on Exchange Act Rule 12g3-2(b)
 - ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
 - ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
 - ☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of [December 29, 2014] and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Mark E. Scott, CPA

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

See attached

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
See attached		

Date: December 29, 2014

Name of Certifying CEO or CFO: Mark E. Scott

Title: CFO

Signature: Mark Scott



Investor Relation, Public Relation and Stock Promotion Firms
December 29, 2014

Liolios Group, Inc.
20371 Irvine Ave., Suite # A100
Newport Beach Ca 92660

Genesis Select Corporation
3800 Arapahoe Ave. Suite 210
Boulder CO 80303

NVPR, LLC
1200 Westlake Ave. N
Suite 1006
Seattle WA 98109

Dynasty Wealth, Inc.
2755 East Oakland Park Blvd.
Suite 290
Fort Lauderdale, FL 33305

f



Officers and Directors Ownership Positions as of 12/31/14

				Shares Beneficially Owned	
				Amount	Percentage
Directors and Officers-					
Ronald P. Erickson				27,328,373	15.0%
Mark Scott				2,568,500	1.5%
Marco Hegyi				2,675,000	1.6%
Jon Pepper				1,650,000	1.0%
Todd Sames				819,444	0.5%
Jeffrey Kruse				875,002	0.5%
Sumitomo Precision Products Co., Ltd./ Ichiro Takesako				17,307,693	10.3%
Total Directors and Officers (8 in total)				53,224,012	30.4%

5% Holder Ownership Positions as of 12/31/14

		Shares Beneficially Owned	
		Number	Percentage
Greater Than 5% Ownership			
Ronald P. Erickson		27,328,373	15.0%
500 Union Street , Suite 420			
Seattle, WA 98101			
Sumitomo Precision Products Co., Ltd./ Ichiro Takesako		17,307,693	10.3%
1-10 Fuso-cho			
Amagasaki			
Hyogo 660-0891 Japan			
Special Situations Technology Funds, L.P/ Adam Stettner		47,700,000	23.9%
527 Madison Avenue			
Suite 2600			
New York, NY 10022			
Invention Development Management Company, L.L.C.		14,575,286	8.0%
3150 139 th Ave. SE, Building 4			
Bellevue, WA 98005 USA			

500 UNION STREET | SUITE 420 | SEATTLE, WA 98101

Tel: 206.903.1351 | Fax: 206.826.0451