

OTC Disclosure Document for VMS Q3, 2017

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

VMS Rehab Systems, Inc.

2) Address of the issuer's principal executive office

Company Headquarters

Address 1: 200-400 Laurier Ave West

Address 2: Ottawa Ontario, Canada, K1R 7X6

Phone: 613-731-5935

Email: info@vmsrehabsystemsinc.com

Website(s): www.vmsrehabsystemsinc.com

IR Contact: info@vmsrehabsystemsinc.com

3) Security Information

Trading Symbol: VRSYF

Exact title and class of securities outstanding: Class B Common Shares

CUSIP: 91830B100

Par or Stated Value: \$.10 Par Value

Total shares authorized: unlimited

Total shares outstanding: 47,852,730 as of Sept 30, 2017

Transfer Agent

Name: Webstock Transfer Agency

Address: 635 16th Street, Niagara Falls , NY 14301

Phone: 716-402-8539

Fax: 1-866-695-2204

info@webstocktransfer.com

Is the Transfer Agent registered under the Exchange Act? * Yes: X

Name: Island Stock Transfer

Address 1: 155500 Roosevelt Blvd suite 301

Address 2: Clearwater, Florida 3376

Phone: (727) 289-0010

Is the Transfer Agent registered under the Exchange Act? Yes: X

List any restrictions on the transfer of security: None

Describe any trading suspension orders issued by the SEC in the past 12 months. None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: **N/A**

4) ****Issuance History

***includes the following issuances/cancellations;

1) 120,000,000 B voting common shares cancelled as per a VMS Board Resolution taken on March 30th, 2017 in connection with a pending arrangement with Argus Worldwide Corp to transfer control of VMS to Argus:

2) Exercise of 394,750 share options under an Agreement dated January 21, 2014 (and amendments thereto by Resolutions of the VMS Board) between VMS and Argus Holdings NV.

5) Financial Statements

The following financial statements are incorporated by reference and can be found on OTCIQ. The statements are as follows:

- The interim financials for the period ended September 30, 2017 (**posted on Dec 12, 2017**)

6) Describe the Issuer's Business, Products and Services

On March 29, 2017, the company signed an Agreement with Argus Worldwide Corp to transfer the VMS holding in BioPharmcor BV, a developer of Generic medicines, to Argus Worldwide.

In addition, during the quarter, the Company launched an initiative in Poland to manufacture and market initially in Europe, a line of 'quality of life products' including a high quality wedge orthopedic seat cushion under the company's new proprietary brand name OrthoCush[™] label. It is anticipated that VMS will commence selling in Europe its OrthoCush[™] line of orthopedic seat cushions on or about Jan 1, 2018. At the same time, VMS will launch a new E-commerce platform through which its OrthoCush[™] brand of 'quality of life' products will be offered.

VMS Rehab Systems, Inc is currently a core vendor in Canada of a line of 3rd party manufactured orthopedic seat cushions.

- Date and State (or Jurisdiction) of Incorporation: Incorporated on March 26, 1998 in Ontario Canada
- the issuer's primary and secondary SIC Codes; N/A
- the issuer's fiscal year end date; December 31st
- The principal products or services, and their markets; Home Healthcare Products including Orthopedic Seat Cushions and other products that serve to enhance the quality of life.

7) Describe the Issuer's Facilities

The company contracts out all of its design, development, manufacturing and distribution activities to core suppliers well qualified and experienced in their field. The Company's registered Head Office is situated in Ottawa, Ontario Canada at 200-440 Laurier Avenue West. The Company's administrative offices are provided under contract with a full office services provider.

8) Officers, Directors, and Control Persons

A. Names of Officers, Directors, and Control

Michael S Wexler President/CEO/Director

Carol Segal Non Executive Director

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
N/A
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
N/A
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
N/A
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.
N/A

C. Beneficial Shareholders.

Cougar Capital BV (Ultimate Beneficiary Michael Wexler President/CEO/Director of the Company)
62-64 Keizersgracht 1015CS Amsterdam, Holland

9) Third Party Providers

Legal Counsel : Bauman & Associates Law Firm

Address 1: 6228 Dartle Street,
Address 2: Las Vegas, NV 89130
Phone: 702-533-8372
Email: fred@lawbauman.com

Legal Counsel: Norm Chow

Firm: Burns Fitzpatrick
Address 1: Suite 1400, 510 Burrard St.,
Address 2: Vancouver, BC, V6C 3A8
Phone: 604-602-5003
Email: nchow@burnsfitz.com

Accountant or Auditor:

Name: Peirs VanZiffle CPA
Address 1: Suite 950 – 1130 West Pender Street,
Address 2: Vancouver BC V6E 4A4
Telephone: 778-881-5544
E-Mail: Vanziffle@gmail.com

Other Advisor: N/A

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities). The certifications shall follow the format below:

I, Michael Wexler certify that:

1. I have reviewed this Annual Disclosure Statement of VMS Rehab Systems, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dec 12, 2017



Michael Wexler
Chairman of the Board/CEO
VMS Rehab Systems, Inc.