#### **OTC Markets Disclosure Guidelines**

# 1) Name of the issuer and its predecessors (if any)

VALUERICH, INC.

## 2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 4737 North Ocean Drive, Suite 207

Address 2: Lauderdale by the Sea, Florida 33308-5020

Email: JOSEPH@IVALUERICH.COM Website(s): WWW.VIAVISCONTI.COM

# 3) Security Information

Trading Symbol: VRCH

Exact title and class of securities outstanding: COMMON CLASS SHARES

CUSIP: 0001349892 Par or Stated Value: .001

Total shares authorized: 100,000,000 as of: 9/30/2014 Total shares outstanding: 11,033,377 as of: 9/30/2014

# Transfer Agent

Interwest Transfer Company, Inc.
1981 Murray Holladay Road, Suite 100
Salt Lake City, UT 84117
(801)272-9294
Is the Transfer Agent registered under the Exchange Act?\*

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

Yes:

List any restrictions on the transfer of security:

# NONE

Describe any trading suspension orders issued by the SEC in the past 12 months.

#### NONE

Within the past year please list any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

#### <u>NONE</u>

#### 4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

NONE

#### 5) Financial Statements

The Company's financial statements for the Quarters Ended October 30, 2014 and 2013 have been posted on the OTC Markets website on November 14, 2014 and are incorporated herein.

# 6) Describe the Issuer's Business, Products and Service & Description of the issuer's business operations;

ValueRich, Inc. (the "Company") was incorporated under the laws of the state of Florida on July 11, 2003 and reincorporated in Delaware on March 3, 2006.

ValueRich is a Multi-Industry Company. The ValueRich business model is to Build, Buy and Invest in companies that add to the asset base, produce net profits and increase Shareholder Value. Currently the Company owns and operates real estate assets in Florida including a 350-acre development consisting of two communities named Ravello and Visconti. The Ravello & Visconti Developments ("the Property") are a combined private-luxury planned 350-acre community with 440 individual home sites in St. Lucie County, Florida. The Property was built in and around the natural setting of the St. Lucie River and surrounding natural preserve. The Property was designed with walking nature trails, direct river access and deep-water.

Florida appears to be in the midst of a thriving real estate comeback and Ravello & Visconti with its location in Florida, its location along the North Fork of the St Lucie River and its completed, build ready infrastructure offer immediate opportunity for builders, investors and end-user home buyers looking for a new home. When Ravello was initially launched in 2005, the development set records for sales; the initial launch sold almost 300 lots in less than three hours. The community was heralded as an incredible waterfront opportunity for buyers that thrived on a healthy and active lifestyle where certain activities such as boating, fishing and other water-based activities were enjoyed. Ravello continues to receive accolades from builders, potential homebuyers, investors and visitors enjoying Ravello's serenity, beauty and natural setting. Ravello is primed and ready for its original development plan to become a reality, with its 420 available build-ready lots, its time for Ravello to move forward as the appealing, family friendly and robust community it was originally meant to be.

A. Date and State (or Jurisdiction) of Incorporation:

ValueRIch, Inc was incorporated in 2006 in DE.

B. the issuer's primary and secondary SIC Codes;

0001349892

C. the issuer's fiscal year end date;

December 31, 2014

D. Principal products or services, and their markets;

ValueRich is a Multi-Industry Company. The ValueRich business model is to Build, Buy and Invest in companies that add to the asset base, produce net profits and increase Shareholder Value. Currently the Company owns and operates real estate assets in Florida including a 350-acre development consisting of two communities named Ravello and Visconti. The Ravello & Visconti Developments ("the Property") are a combined private-luxury, planned 350-acre community with 440 individual home sites in St. Lucie County, Florida. The Property was built in and around the natural setting of the St. Lucie River and surrounding natural preserve. The Property was designed with walking nature trails, direct river access and deep-water lots.

- 7) **Describe the Issuer's Facilities:** the officers are currently utilzing virtual offices to minimize expenses.
- 8) Officers, Directors, and Control Persons:

Joseph C. Visconti is the main control person for the day-to-day operations of the company, David Lemoie Esq. and David Brooks, CPA round out the board of directors.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. <u>Names of Officers, Directors, and Control Persons</u>. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

EXECUTIVE OFFICERS: Joseph C. Visconti

DIRECTORS:

Joseph C. Visconti, David Lemoie, Esq & David Brooks, CPA.

CONTROL PERSONS (greater than 5% owners): Joseph C. Visconti, approximately 65% ownership

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

#### NONE

 A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

## NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

# NONE

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

## NONE

#### 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

# Legal Counsel

<u>David P. Lemoie, Esq.</u> 100 SE 2nd Street, 44th Floor

Miami, Florida 33131 Direct: (305)349-2311 Main: (305)349-2300 Fax: (305)428-8823

Email: <a href="mailto:dlemoie@gjb-law.com">dlemoie@gjb-law.com</a>
Website: <a href="mailto:www.gjb-law.com">www.gjb-law.com</a>

Accountant or Auditor Name: David Brooks

Firm: D Brooks and Associates Address 1: West Palm Beach Phone: (954)592-2507

Email: David@dbrookscpa.com

# 10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

- I, Joseph Visconti certify that:
  - 1. I have reviewed this <u>quarterly disclosure statement</u> of <u>ValueRich</u>, <u>Inc</u>;
  - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
  - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

December 1, 2014 /s/ Joseph Visconti [CEO's Signature]