

VEGA BIOFUELS, INC.

**ISSUER INFORMATION AND DISCLOSURE STATEMENT
PREPARED IN ACORDANCE WITH SEC RULE 15c2-11**

THIS STATEMENT IS COMPILED TO FULFILL THE DISCLOSURE REQUIREMENTS OF PINK SHEETS, LLC; THE ENUMERATED ITEMS AND CAPTIONS HEREIN CORRESPOND TO THE ITEMS AND CAPTIONS SET FORTH BY THE PINK SHEETS, LLC VERSION 9.1 DISCLOSURE GUIDELINES

ALL INFORMATION WITHIN THIS DOCUMENT HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF VEGA BIOFUELS, INC. BY THE OFFICERS AND DIRECTORS OF THE COMPANY.

ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

March 31, 2017

Item 1 The exact name of the company and its predecessor).
Vega Biofuels, Inc. 6-10 to present

Item 2 The address of the company's principal executive offices.
P.O. Box 922395 Norcross, GA 30010
Phone: 800-481-0186 Fax: 866-421-1216
Website: www.vegabiofuels.com

IR Contact:

The Company is responsible for its own Investor Relations. Contact information is the same as above.

Item 3 Trading symbol: VGPR
The Company has the following classes of securities:
Common, Preferred A, Preferred B, Preferred C
CUSIP: 922547 203
Par value: .0000001
Common Shares Authorized: 750,000,000 (as of 3/31/17)
Common Shares outstanding: 108,251,762 (as of 3/31/17)
Preferred A Authorized: 10,000,000 (as of 3/31/17)
Preferred A Outstanding: 1 (as of 3/31/17)
Preferred B Authorized: 90,000,000 (as of 3/31/17)
Preferred B Outstanding: 2,263,639 (as of 3/31/17)
Preferred C Authorized: 20,000,000 (as of 3/31/17)
Preferred C Outstanding: 0 (as of 3/31/17)

The name and address of the transfer agent:

Action Stock Transfer Corp.
7069 S. Highland Dr., Suite 300
Salt Lake City, UT 84121

Action Stock Transfer Corp is registered under the Exchange Act.
There were no trading suspension orders issued by the SEC in the past 12 months

Item 4 Issuance History

The Company issued 20M restricted common shares for services rendered to the Company.

The Company issued 4M restricted common shares for debt reduction.

The Company issued 1M restricted common shares per Preferred B conversion.

The Company issued 25M restricted common shares for services rendered to the Company.

The Company issued 21,878,788 restricted common shares for debt reduction

The Company issued 6,595,000 restricted common shares per Preferred B conversions.

The Company issued 21,393,939 restricted common shares for debt reduction.

The Company issued 7,000,000 restricted common shares per Preferred B conversions.

All shares issued by the Company were restricted and included the legend that the shares had not been registered under the Securities Act.

Item 5 Financials

Vega Biofuels, Inc.
Balance Sheet
March 31, 2017

ASSETS

Current Assets:

Cash	\$ 127,484
Loan receivable - other	35,000
Total current assets	<u>162,484</u>

License	<u>500,000</u>
	<u>\$ 662,484</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities:

Notes payable - current	\$ 133,337
Total current liabilities	<u>133,337</u>

Stockholders' Equity:

Preferred Stock A, \$0.0001 par value; 10,000,000 authorized, 1 share issued and outstanding	-
Preferred Stock B, \$0.0001 par value; 90,000,000 authorized, 2,264,639 shares issued and outstanding	228
Preferred Stock C, \$0.0001 par value; 20,000,000 authorized, -0- shares issued and outstanding	-
Common stock, \$0.0001 par value; 50,000,000,000 shares authorized, 108,251,762 shares issued and outstanding	10,613 4,412,668
Additional paid in capital	(3,894,362)
(Deficit) accumulated during development stage	<u>529,147</u>
	<u>\$ 662,484</u>

See accompanying notes to financial statements.

Vega Biofuels, Inc.
Statements of Operations
For the Three Months Ended March 31, 2017 and 2016

	<u>2017</u>	<u>2016</u>
Revenue, net	\$ 43,300	
Cost of goods sold	19,430	-
Gross income	<u>23,870</u>	<u>-</u>
Expenses:		
General and administrative expenses	17,960	30,000
	<u>17,960</u>	<u>30,000</u>
Net loss before other income and expenses and provision for income taxes	<u>5,910</u>	<u>(30,000)</u>
Net loss before provision for income taxes	5,910	(30,000)
Provision for income taxes	<u>-</u>	<u>-</u>
Net loss	<u>\$ 5,910</u>	<u>\$ (30,000)</u>
Loss per common share - Basic and fully diluted	<u>\$ 0.01</u>	<u>\$ (0.13)</u>
Weighted average number of shares outstanding - Basic and fully diluted	<u>417,365</u>	<u>228,011</u>

See accompanying notes to financial statements.

Vega Biofuels, Inc.
Statements of Operations
For the Three Months Ended March 31, 2017 and 2016

	<u>2017</u>	<u>2016</u>
Cash flows from operating activities:		
Net loss	\$ 5,910	\$ (30,000)
Adjustments to reconcile net loss to net cash used by operating activities:		
Preferred class B stock issued for services	-	5,000
Common stock issued for services	-	25,000
Net cash (used by) operating activities	<u>5,910</u>	<u>-</u>
Cash flows from financing activities:		
Proceeds from issuance of Preferred Class B stock	-	10,000
Common stock issued to repay notes payable	15,500	-
Notes payable	(500)	-
Net cash provided by financing activities	<u>15,000</u>	<u>10,000</u>
Net increase in cash	20,910	10,000
Cash at beginning of period	106,574	43,684
Cash at end of period	<u>\$ 127,484</u>	<u>\$ 53,684</u>
Supplemental cash flow information:		
Cash paid during the period for:		
Interest	<u>\$ -</u>	<u>\$ -</u>
Income taxes	<u>\$ -</u>	<u>\$ -</u>

See accompanying notes to financial statements.

Vega Biofuels, Inc.
Statement of Stock Activity and Stockholders' Equity

	Common Stock		Preferred A Stock		Preferred B Stock		Additional Paid-in Capital	Accumulated Deficit	Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount			
Shares I/O 12/31/08	120,445,787	\$ 12,045	-	\$ -	-	\$ -	\$ 2,348,128	\$ (2,425,921)	\$ 84,000
Shares I/O 6/30/09	331,438,787	\$ 33,144	-	\$ -	-	\$ -	\$ 2,767,579	\$ (2,428,421)	\$ 2,020,600
Shares I/O 9/30/09	367,438,787	\$ 36,744	-	\$ -	-	\$ -	\$ 2,767,579	\$ (2,428,421)	\$ 2,060,600
Shares I/O 12/31/09	401,438,787	\$ 40,143	-	\$ -	-	\$ -	\$ 2,753,878	\$ (2,428,421)	\$ 465,600
Shares I/O 3/31/10	666,438,787	\$ 66,643	-	\$ -	-	\$ -	\$ 2,763,878	\$ (2,438,421)	\$ 375,600
Shares I/O 6/30/10	666,438,787	\$ 66,643	-	\$ -	-	\$ -	\$ 2,763,878	\$ (2,438,421)	\$ 375,600
Shares I/O 12/31/10	29,504,522,195	\$ 3,202	1	\$ -	447,000	\$ -	\$ 2,850,519	\$ (2,463,361)	\$ 390,360
Shares I/O 6/30/11	5,754,522,195	\$ 575	1	\$ -	777,221	\$ 78	\$ 2,882,034	\$ (2,489,749)	\$ 392,938
Shares I/O 9/30/11	6,354,522,195	\$ 635,704	1	\$ -	779,221	\$ 78	\$ 2,262,860	\$ (2,489,749)	\$ 408,893
Shares I/O 12/31/11	107,273,490	\$ 10,758	1	\$ -	924,289	\$ 93	\$ 3,381,961	\$ (2,999,336)	\$ 393,476
Shares I/O 3/31/12	126,023,490	\$ 12,633	1	\$ -	945,589	\$ 96	\$ 3,438,083	\$ (3,042,154)	\$ 408,658
Shares I/O 6/30/12	273,273,490	\$ 27,358	1	\$ -	1,306,589	\$ 131	\$ 3,535,823	\$ (3,146,824)	\$ 416,488
Shares I/O 9/30/12	735,473,490	\$ 73,578	1	\$ -	1,293,089	\$ 129	\$ 3,588,605	\$ (3,253,730)	\$ 408,582
Shares I/O 12/31/12	745,373,490	\$74,568	1	\$ -	1,292,099	\$ 129	\$ 3,587,615	\$ (3,271,940)	\$ 390,372
Shares I/O 3/31/13	717,135,395	\$ 71,744	1	\$ -	1,287,099	\$ 128	\$ 3,638,440	\$ (3,354,186)	\$ 356,126
Shares I/O 6/30/13	910,135,395	\$ 91,044	1	\$ -	1,340,349	\$ 134	\$ 3,684,634	\$ (3,392,445)	\$ 383,367
Shares I/O 9/30/13	910,135,395	\$ 91,044	1	\$ -	1,340,349	\$ 134	\$ 3,684,634	\$ (3,392,445)	\$ 383,367
Shares I/O 12/31/13	910,135,395	\$ 91,044	1	\$ -	1,340,349	\$ 134	\$ 3,684,634	\$ (3,392,445)	\$ 383,367
Shares I/O 3/31/14	910,135,395	\$ 91,044	1	\$ -	1,340,349	\$ 134	\$ 3,684,634	\$ (3,392,445)	\$ 383,367
Shares I/O 6/30/14	1,532,833,614	\$ 153,314	1	\$ -	1,409,749	\$ 142	\$ 3,677,608	\$ (3,439,119)	\$ 391,945
Shares I/O 9/30/14	16,002,005,042	\$ 160,231	1	\$ -	1,687,749	\$ 170	\$ 3,720,268	\$ (3,470,333)	\$ 410,336
Shares I/O 12/31/14	1,720,005,042	\$ 172,031	1	\$ -	1,983,449	\$ 200	\$ 3,763,438	\$ (3,488,616)	\$ 447,053
Shares I/O 3/31/15	1,870,005,042	\$ 10,613	1	\$ -	2,229,249	\$ 224	\$ 4,412,668	\$ (3,894,362)	\$ 529,143
Shares I/O 6/30/15	2,362,005,042	\$ 18,703	1	\$ -	2,222,249	\$ 223	\$ 3,903,414	\$ (3,666,846)	\$ 255,494
Shares I/O 9/30/15	2,882,005,042	\$ 288,231	1	\$ -	2,224,249	\$ 223	\$ 3,840,715	\$ (3,688,176)	\$ 440,993
Shares I/O 12/31/15	113,607,580	\$ 11,270	1	\$ -	2,224,249	\$ 223	\$ 4,143,666	\$ (3,715,662)	\$ 439,497
Shares I/O 3/31/16	494,067,580	\$ 49,316	1	\$ -	2,234,099	\$ 225	\$ 4,161,518	\$ (3,745,662)	\$ 465,397
Shares I/O 6/30/16	689,067,580	\$ 68,816	1	\$ -	2,266,099	\$ 227	\$ 4,151,166	\$ (3,746,727)	\$ 473,482
Shares I/O 9/30/16	26,379,035	\$ 2,426	1	\$ -	2,265,999	\$ 227	\$ 4,368,356	\$ (3,882,177)	\$ 488,832
Shares I/O 12/31/16	79,857,823	\$ 7,774	1	\$ -	2,264,339	\$ 228	\$ 4,400,007	\$ (3,900,272)	\$ 507,737
Shares I/O 3/31/17	108,251,762	\$ 10,613	1	\$ -	2,264,639	\$ 228	\$ 4,412,668	\$ (3,894,362)	\$ 529,147

Item 6 Business Information

- A. Vega was formed to pursue the production and sale of biofuel products throughout the world. With the growing need for clean energy, and the uncertain costs of fossil fuels, power generating plants around the world are looking at more useful and economical methods to run their power systems. The Company currently markets two products; a renewable energy product called Bio-coal and a soil enhancement called Biochar, both made from timber waste.
- B. The Company was organized in 1986 in the State of Delaware. The Company moved to Wyoming in 2010.
- C. The Company has no primary or secondary SIC Codes
- D. The Company's fiscal year end is December 31.
- E. The Company's products are currently manufactured through a Joint Venture.

Item 7 Facilities

The Company's products are manufactured at its Joint Venture facility located in the State of Kentucky.

Item 8 A. Officers, Directors, and Control Persons

Officers and Directors

CEO: Michael K. Molen
 P.O. Box 922395, Norcross, GA 30010

President: Michael K. Molen
 P.O. Box 922395, Norcross, GA 30010

Board of Directors: Michael K. Molen, Chairman
 Same

Control Person(s):

Michael K. Molen 12,000 Preferred B shares
 10,000,000 Restricted Common Shares
P.O. Box 922395, Norcross, GA 30010

B. Legal/Disciplinary History

1. None of the foregoing persons have, in the last five years, been the subject of a conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding;
2. None of the foregoing persons have, in the last five years, been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction

that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. None of the foregoing persons have, in the last five years, been the subject of a finding or judgment by a court of competent jurisdiction, the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. None of the foregoing persons have, in the last five years, been the subject of the entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders

Persons owning more than five percent (5%) of the issuer's securities as of the date issued:

Michael K. Molen

P.O. Box 922395, Norcross, GA 30010

Item 9 Third Party Providers

Legal Counsel: Douglas R. Daum, Attorney
3260 Hwy 78, Snellville, GA 30078

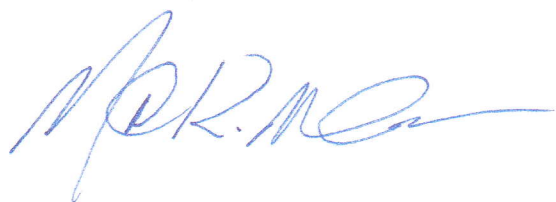
Accountant: David Aronson, Accountant
P.O. Box 922395, Norcross, GA 30010

Item 10 Issuer Certification

I, Michael K. Molen, certify that:

1. I have reviewed this Quarterly Disclosure Statement of Vega Biofuels, Inc.; and
2. Based on my knowledge, this Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Disclosure Statement; and
3. Based on my knowledge, the Financial Statements and other financial information included or incorporated by reference in this Disclosure Statement, fairly present in all material respects, the financial condition, results of operations and cash flows of Vega Biofuels, Inc. as of and for the periods presented in this Disclosure Statement.

March 31, 2017



Michael K. Molen
Chairman/CEO