



Vega Biofuels, Inc.

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December 9, 2016

To whom it may concern:

The purpose of this letter is to confirm that as of this date, Vega Biofuels, Inc. is not, nor has it ever been a shell corporation as defined by OTC Markets. The Company has been an ongoing business since its inception.

Thank you for your interest in Vega Biofuels, Inc.

Sincerely,

Michael K. Molen  
Chairman/CEO