

**U3O8 CORP. PRELIMINARY ECONOMIC ASSESSMENT OF THE BERLIN DEPOSIT,  
COLOMBIA – 18 January 2013**

**CERTIFICATE OF QUALIFIED PERSON**

As a qualified person responsible for preparing or supervising the preparation of all or part of the technical report ("the Report"), I hereby state:

1. My name is Pieter Jacobus Niemann and I am a Senior Process Engineer with the firm Tenova Mining and Minerals Australia (TMM) of Suite 2, 93 Francisco Street, Belmont, WA 6104, Australia.
2. This certificate applies to the "U3O8 CORP. PRELIMINARY ECONOMIC ASSESSMENT OF THE BERLIN DEPOSIT, COLOMBIA – 18 January 2013"
3. I am a member of the Engineering Council of South Africa and registered as a Professional Engineer. I graduated with a B.Eng. degree from the Potchefstroom University for Christian Higher Education in 1985 and with a Post Graduate MBA Degree from the same University later. I have been involved in metallurgical and petrochemical processing since 1985 and have practiced my profession continuously since then. I have been involved in process operations, process engineering, project development and project finance covering a wide range of mineral commodities for projects in South Africa, Namibia and Australia. As a result of my experience and qualifications, I am a Qualified Person ("QP") as defined in National Instrument 43-101 Standards of Disclosure of Mineral Projects (NI 43-101) (the "Instrument").
4. I have not visited the Berlin Project.
5. I certify that I have supervised preparation of the technical report and am responsible for Section 17. I further certify that I have contributed to Sections 18 and 21 and the parts of Sections 1, 2, 3, 24, 25 and 26 relevant to the recovery methods.
6. I am independent of U3O8 Corp. pursuant to section 1.5 of the Instrument.
7. I have had no prior involvement with the property that is the subject of the technical report. I do not have nor do I expect to receive a direct or indirect interest in the Berlin Project of U3O8 Corp. and I do not beneficially own, directly or indirectly, any securities of U3O8 Corp. or any associate or affiliate of such company.
8. I have read National Instrument 43-101 and the part of the report I have read has been prepared in compliance with that Instrument.
9. As of the date of this certificate, to the best of my knowledge, information and belief, the abovementioned chapters of the technical report contain all the scientific and technical information that is required to be disclosed to make the technical report not misleading.

Dated at Perth, Western Australia, on 18 January 2013.



Pieter Niemann  
Pr. Eng., B.Eng. (Metallurgy), MBA

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