

Certificate of Qualified Person

As an author of parts of the report entitled "U3O8 Corp. Preliminary Economic Assessment on the Berlin Deposit, Colombia" dated 18 January 2013, on the Berlin Project property of U3O8 Corp. (the "Study"), I hereby state:

1. My name is Pedro S. P. Véliz and I am a Principal Consultant and President of the firm, P&K Projetos e Consultoria Ltda, with head office at Avenida Rio Branco 277 – Conj. 1410 – Centro – Rio de Janeiro, RJ – 20040-009 – Brazil.
2. I am a Professional Engineer (P. E.) in Brazil, a Member of the Society for Mining, Metallurgy & Exploration – SME (#4165319), member of the American Chemical Society – ACS (#30135187) and member of the Society of Petroleum Engineers – SPE (#3491269).
3. I hold the title of Mining Engineer granted by the Federal University of Rio Grande do Sul, Brazil 1976. I graduated as Civil Mining Engineer from the Technical University of the State, Chile in 1974.
4. I have practiced my profession continuously since 1976 working with companies involved in the mining and exploration of metal and industrial mineral deposits in South America. As a consultant, I have worked on projects involving base metals, iron ore, manganese, bauxite, coal, scheelite-Bi-Mo skarn, gold, palladium, platinum, diamond, limestone, kaolin, and uranium.
5. I am a "qualified person" as that term is defined in National Instrument 43-101 (Standards of Disclosure for Mineral Projects) (the "Instrument").
6. I visited the Berlin Project between 23 through 26 April 2012.
7. I contributed to and I am responsible for parts of Sections: 1 (Summary), 16 (Mining), 18 (Infrastructure), 21 (Capex/Opex), 22 (Economics), 25 (Conclusions) and 26 (Recommendations) of the Study.
8. As of the effective date of the Study, to the best of my knowledge, information and belief, the parts of the Study for which I am responsible contain all scientific and technical information that is required to be disclosed to make the Study not misleading.
9. I am independent of U3O8 Corp. pursuant to section 1.5 of the Instrument.
10. I have read the National Instrument and Form 43-101F1 (the "Form") and the Study has been prepared in compliance with the Instrument and the Form.
11. I do not have nor do I expect to receive a direct or indirect interest in the Berlin Project of U3O8 Corp., and I do not beneficially own, directly or indirectly, any securities of U3O8 Corp. or any associate or affiliate of such company.

Dated at Rio de Janeiro, Brazil, on January 18, 2013.

Pedro S. P. Véliz
President (Mining Consultant) - SME

