

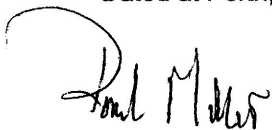
Berlin Project, Colombia. NI-43-101 Technical Document – January 18th , 2013

Certificate of Qualified Person

As an author of the report entitled "U3O8 Corp Preliminary Economic Assessment on the Berlin Deposit Colombia" dated January 18th, 2013, on the Berlin Project of U3O8 Corp. (the "Study"), I hereby state:

1. My name is Paul Charles Miller and I am a Consulting Metallurgist and Managing Director with the firm of Sulphide Resource Processing Pty Ltd of 31 Mabena Place, Ocean Reef, WA 6027, Australia.
2. I am a practising Metallurgist and a Chartered Engineer (U.K.) and a Member of the Institute of Mining and Metallurgy London, England.
3. I am a graduate of Birmingham University, England with a BSc (Hons) in Minerals Processing in 1978 and an MSc in Biochemical Engineering in 1979 and a PhD in Chemical Engineering in 1982. In 1990, I graduated from the University of Cape Town, South Africa with a Master of Business Administration MBA.
4. I have practiced my profession continuously since 1982.
5. I am a "qualified person" as that term is defined in National Instrument 43-101 (Standards of Disclosure for Mineral Projects) (the "Instrument").
6. I have not visited the Berlin Project. I have performed consulting services and reviewed files and data supplied by U3O8 Corp., SGS Mineral Services in Lakefield, Ontario and SGS Orestest Minerals Services in Perth, Australia between June 2011 and March 2012. I have supervised the further test work conducted at SGS Orestest Perth and at Optimet Laboratories South Australia between April 2012 and December 2012.
7. I contributed to and am responsible for parts of Section 1, 13, 25, 26 and 29 of the Study.
8. As of the effective date of the Study, to the best of my knowledge, information and belief, the parts of the Study for which I am responsible contain all scientific and technical information that is required to be disclosed to make the Study not misleading.
9. I am independent of U3O8 Corp. pursuant to section 1.5 of the Instrument.
10. I have read the National Instrument and Form 43-101F1 (the "Form") and the Study has been prepared in compliance with the Instrument and the Form.
11. I do not have nor do I expect to receive a direct or indirect interest in the Berlin Project of U3O8 Corp., and I do not beneficially own, directly or indirectly, any securities of U3O8 Corp. or any associate or affiliate of such company.

Dated at Perth, Western Australia, on January 18th, 2013.



Paul C. Miller
Managing Director (Consulting Metallurgist) Sulphide Resource Processing Pty Ltd
BSc (Hons); MSc; PhD (Chem. Eng.); MBA, C. Eng; MIMM