

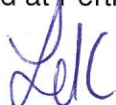
**U3O8 CORP. PRELIMINARY ECONOMIC ASSESSMENT OF THE BERLIN DEPOSIT,
COLOMBIA – 18 January 2013**

CERTIFICATE OF QUALIFIED PERSON

As a qualified person responsible for preparing or supervising the preparation of all or part of the technical report ("the Report"), I hereby state:

1. My name is Louis William de Klerk and I am a Manager: Process Engineering with the firm Tenova Mining and Minerals Australia (Tenova) of Suite 2, 93 Francisco Street, Belmont, WA 6104, Australia.
2. This certificate applies to the "U3O8 CORP. PRELIMINARY ECONOMIC ASSESSMENT OF THE BERLIN DEPOSIT, COLOMBIA – 18 January 2013"
3. I am a member of the Engineering Council of South Africa and registered as a Professional Engineer. I graduated with a BSc (Eng) (Chemical) degree from the University of the Witwatersrand in 1978 and with a Post Graduate Diploma in Advanced Process Design from Monash University in 2012. I have been involved in metallurgical and petrochemical processing since 1979 and have practiced my profession continuously since then. I have been involved in process operations, process engineering, project development and project finance covering a wide range of mineral commodities for projects in South Africa, Zambia, Nigeria and Australia. As a result of my experience and qualifications, I am a Qualified Person ("QP") as defined in National Instrument 43-101 Standards of Disclosure of Mineral Projects (NI 43-101) (the "Instrument").
4. I have not visited the Berlin Project.
5. I certify that I am responsible for supervision of preparation of the technical report including Sections 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 15, 19, 20, 23, 24, 25, 26 and 27.
6. I am independent of U3O8 Corp. pursuant to section 1.5 of the Instrument.
7. I have had no prior involvement with the property that is the subject of the technical report. I do not have nor do I expect to receive a direct or indirect interest in the Berlin Project of U3O8 Corp. and I do not beneficially own, directly or indirectly, any securities of U3O8 Corp. or any associate or affiliate of such company.
8. I have read National Instrument 43-101 and the part of the report I have read has been prepared in compliance with that Instrument.
9. As of the date of this certificate, to the best of my knowledge, information and belief, the abovementioned chapters of the technical report contain all the scientific and technical information that is required to be disclosed to make the technical report not misleading.

Dated at Perth, Western Australia, on 18 January 2013.



Louis de Klerk

Pr. Eng., BSc (Eng) (Chemical), P Grad Dip in Advanced Process Design