

### CONSENT OF QUALIFIED PERSON

I, Pieter Niemann, consent to the public filing of the technical report titled U3O8 Corp. Preliminary Economic Assessment on the Berlin Deposit, Colombia and dated January 18, 2013 (the "Technical Report") by U3O8 Corp.

I certify that I have read the Technical Report being filed by U3O8 Corp. and that it fairly and accurately represents the information for which I am responsible.

Dated this January 30, 2013



Signature of Qualified Person

Mr Pieter Niemann