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**CONSENT of QUALIFIED PERSON**

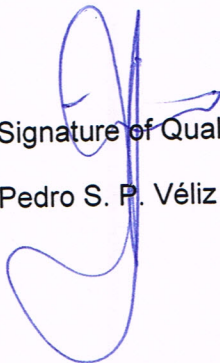
I, Pedro S. P. Véliz, consent to the public filing of the technical report titled "U3O8 Corp. Preliminary Economic Assessment on the Berlin Deposit, Colombia" dated 18 January 2013 (the "Technical Report") by U3O8 Corp.

I certify that I have read the Technical Report being filed by U3O8 Corp. and that it fairly and accurately represents the information for which I am responsible.

Dated January 30, 2013.

Signature of Qualified Person

Pedro S. P. Véliz

A handwritten signature in blue ink, consisting of a large, stylized 'P' followed by a horizontal line and a large, stylized 'V'.