

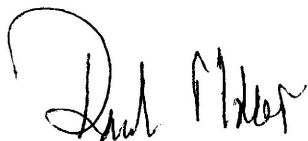
Dr Paul C. Miller
Sulphide Resource Processing Pty Ltd
31 Mabena Place, Ocean Reef
Western Australia, 6027
Australia

CONSENT of QUALIFIED PERSON

I, Paul Miller, consent to the public filing of the technical report titled "U3O8 Corp Preliminary Economic Assessment on the Berlin Deposit Colombia" and dated January 18th, 2013 (the "Technical Report") by U3O8 Corp.

I certify that I have read the technical report being filed by U3O8 Corp. and that it fairly and accurately represents the information for which I am responsible.

Dated January 30th, 2013.

A handwritten signature in black ink, appearing to read 'Paul Miller', with a large, stylized initial 'P'.

Signature of Qualified Person

Paul Miller