UNISOURCE CORPORATE CORPORATION

QUARTERLY DISCLOSURE STATEMENT FOR THE
PERIOD ENDING
JUNE 30, 2013

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1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Unisource Corporate Corporation (“Unisource,” or the “Company”)

2) Address of the issuer’s principal executive offices

Company Headquarters

Address:	2030 NE 198 Terrace Miami, FL 33179
Phone:	(561) 228-5181
Email:	info@unisourcecorp.com
Website(s):	www.unisourcecorp.com

3) Security Information

Trading Symbol:	USRC		
Exact title and class of securities outstanding:	Common Stock		
CUSIP:	909203101		
Par or Stated Value:	$0.001		
Total shares authorized:	100,000,000	as of:	6/30/2013
Total shares outstanding:	81,088,090	as of:	6/30/2013

Additional class of securities (if necessary):

Exact title and class of securities outstanding:	Series A Preferred		
CUSIP:	N/A		
Par or Stated Value:	$0.001		
Total shares authorized:	10	as of:	6/30/2013
Total shares outstanding:	10	as of:	6/30/2013

An additional 9,990 shares of preferred stock have been authorized but have not yet been designated or issued.

Transfer Agent

Name:	Holladay Stock Transfer
Address 1:	2939 N. 67th Place
Address 2:	Scottsdale, AZ, 85251
Phone:	480-481-3940

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

No restrictions other than Rule 144 (unregistered securities).
All shares issued in the acquisition of Visionship as described below are subject to lock-up agreements.

Describe any trading suspension orders issued by the SEC in the past 12 months.

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On October 31, 2012, the Company completed a series of Share Exchange Agreements (the "Share Exchange") with the shareholders of Visionship Inc. ("Visionship"), a privately held company that resulted in the Company's acquisition of approximately 75% of the outstanding stock of Visionship through the issuance of an aggregate of 20,690,804 shares of common stock of the Company. See Note 3 (Acquisition) to the Company's Annual Financial Statements for the fiscal year ended December 31, 2012 listed in Exhibit A of the Company's Annual Report filed with the OTC Markets on May 10, 2013 for more information.

The Company currently anticipates acquiring a third party logistics service company providing transportation solutions across all major transportation modes (e.g., truck, domestic air, intermodal, expedited services) within the United States, Canada and Mexico ("the Target").

The Target customers range from small, independent suppliers to large manufacturers and warehouse operations, located across the U.S. from New Jersey to California.

The Target's core services include:

- Pre-engagement freight analysis across all major modes of transportation;
- Rate negotiation;
- Transportation consolidation;
- Shipment execution and tracking;
- Pool point systems;
- Carrier management, reporting and compliance;
- Freight bill audit and payment; and
- Claims processing and service refund management.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);
B. Any jurisdictions where the offering was registered or qualified;
C. The number of shares offered;
D. The number of shares sold;
E. The price at which the shares were offered, and the amount actually paid to the issuer;
F. The trading status of the shares; and
G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

In June 2013, Nicholas S. Ferber, the Company's former Chairman, Chief Financial Officer and Chief Executive Officer, returned 12,300,000 shares of his common stock to us to facilitate the Company's retention of Jordan Serlin and to satisfy certain consulting fee obligations.

In June 2013, 8,000,000 shares of common stock were issued to Mr. Serlin under his employment agreement as partial compensation for serving as the Company's new Chairman, Chief Executive Officer, and Chief Financial Officer.

In June 2013, the Company issued 100,000 shares of common stock to a shareholder of Visionship to acquire an additional 100,000 shares of Visionship stock.

In June 2013, the Company issued an aggregate of 4,300,000 shares of common stock to two entities for accrued expenses rendered in 2012 in the amount of $430,000.

In June 2013, the Company issued 400,000 shares of common stock to a consultant for accrued expenses rendered in 2012 in the amount of $40,000.

Between June 2012 and July 2012, the Company issued two 10% unsecured notes in an aggregate principal amount of $270,620 to two investors. In addition, the Company issued to one investor an 10% unsecured note in the aggregate contemplated principal amount of $150,000 (the "Installment Note"), of which $60,000 in proceeds was received as of December 31, 2012, an additional $64,125 was received between January 1, 2013 and March 31, 2013, and the remaining $25,875 was received in April 2013. Each of the 10% unsecured notes, including the Installment Note, are convertible at the conversion price of $0.10 per share or the closing price of the Company's common stock on the date of conversion. In April 2013, the Company issued an aggregate of 2,956,200 shares of common stock to three note holders upon conversion of an aggregate of $295,620 in principal and $27,662 in accrued but unpaid interest, upon partial or whole conversions of these notes at a conversion price of approximately $0.11 per share.

In September 2012, the Company issued all ten authorized shares of Series A Preferred Stock to Nicholas S. Ferber, its Chairman, Chief Executive Officer, Chief Financial Officer and Sole Director, valued at par value, in consideration for Mr. Ferber's return of 43,000,000 shares of common stock for cancellation. In October 2012, 43,000,000 shares of common stock held by Mr. Ferber were returned to the Company and cancelled to enable the Company's acquisition of Visionship.

In October 2012, the Company entered into a series of share exchange agreements with eight shareholders of Visionship, a privately held company, under which the Company issued an aggregate of 20,690,804 shares of the Company's common stock to those shareholders in exchange for approximately 75% of the outstanding stock of Visionship, valued at an aggregate amount of $2,069,080.

In October 2012, the Company issued an aggregate of 500,000 shares of common stock to Nicholas S. Ferber, its Chairman, Chief Executive Officer, Chief Financial Officer and Sole Director for accrued salary rendered in 2012, valued at an aggregate value of $50,000.

In October 2012, the Company issued an aggregate of 5,050,000 shares of common stock to three consultants in connection with consulting services rendered with an aggregate value of $505,000.

In October 2012, the Company issued 350,000 shares to two note holders in connection with the conversion of notes payable for an aggregate amount of $35,000.

In October 2012, the Company issued 100,000 shares of common stock to a former director valued at $10,000 as payment under a consulting agreement with such former director.

For each of the above issuances, the Company relied on exemptions from registration relating to offerings that do not involve any public offering pursuant to Securities Act of 1933 (the "Act") Section 4(2) and the rules promulgated thereunder. The Company believes that each purchaser is an accredited or sophisticated investor and had adequate access to information about the Company. No general solicitation was used in any of the above issuances.

All securities were issued with a restrictive legend (1) stating that the securities have not been registered under the Act; and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

A. Balance sheet;
B. Statement of income;
C. Statement of cash flows;
D. Financial notes; and
E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otciq.com in the field below.

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

Our Financial Statements for the period ended June 30, 2013 listed in Exhibit A are incorporated herein by this reference.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

Unisource is focused on the acquisition of logistics technology providers and third party logistics companies. Currently, the Company owns approximately 75% of Visionship, Inc., which is a provider of Cloud-based logistics software called "Visionship," and is in the process of acquiring its first target third party logistics services provider.

SUBSIDIARY - VISIONSHIP

Visionship, Inc. released the first version of its product in May 2012, and is in the process of implementing its initial sales, ramping up operations, and rolling out its logistics services. The primary focus of Visionship, Inc. is to provide a paperless global supply chain management system that enables its customers to source carriers and track their shipments from beginning to end.

B. date and state (or Jurisdiction) of Incorporation:

Unisource Corporate Corporation was incorporated in the State of Minnesota on March 13, 1969.

C. the issuer's primary and secondary SIC Codes;

2086-01

D. the issuer's fiscal year end date;

The Issuer's fiscal year-end date is December 31.

E. principal products or services, and their markets;

PRODUCTS

The Visionship software and core applications include:

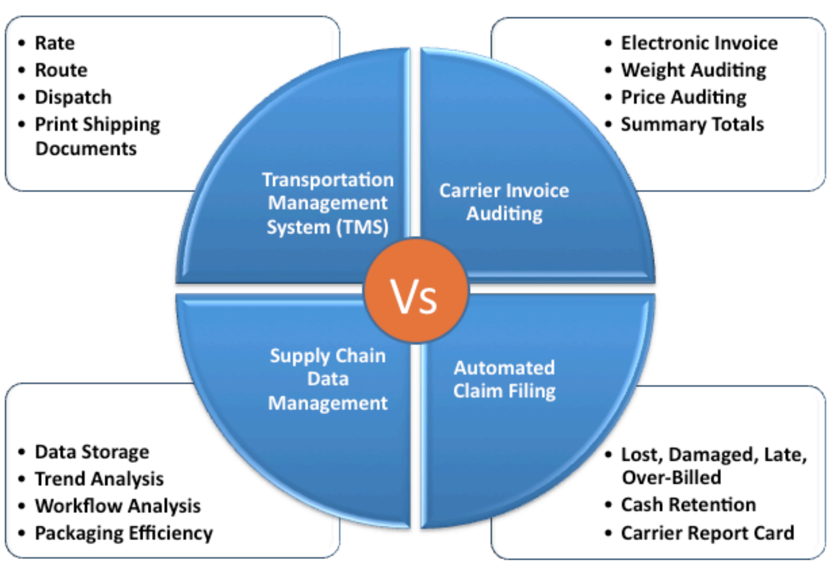
- Visionship Transportation Management System (TMS)

    - Rates
    - Routes
    - Invoice Audit
    - Automatic Rate Classification
    - Global Supply Chain Dashboard
    - Carrier EDI Dispatch
    - Automated Exception Management with Notification
    - Purchase Order Management
    - Cloud-Based Implementation and Storage

- Visionboard
    - Track Shipments
    - Automated Invoice Audit and Approval
    - Summary Reporting and Management Reporting
    - Claim Filing
    - Carrier Report Card
    - Cloud-based Storage

- Visionpad
    - Mobile Application and Interface for Enterprise
    - Paperless Shipment Generation and Documentation
    - Paper Free Supply Chain Management
    - Electronic Signature Capture
    - Automatic Data Storage

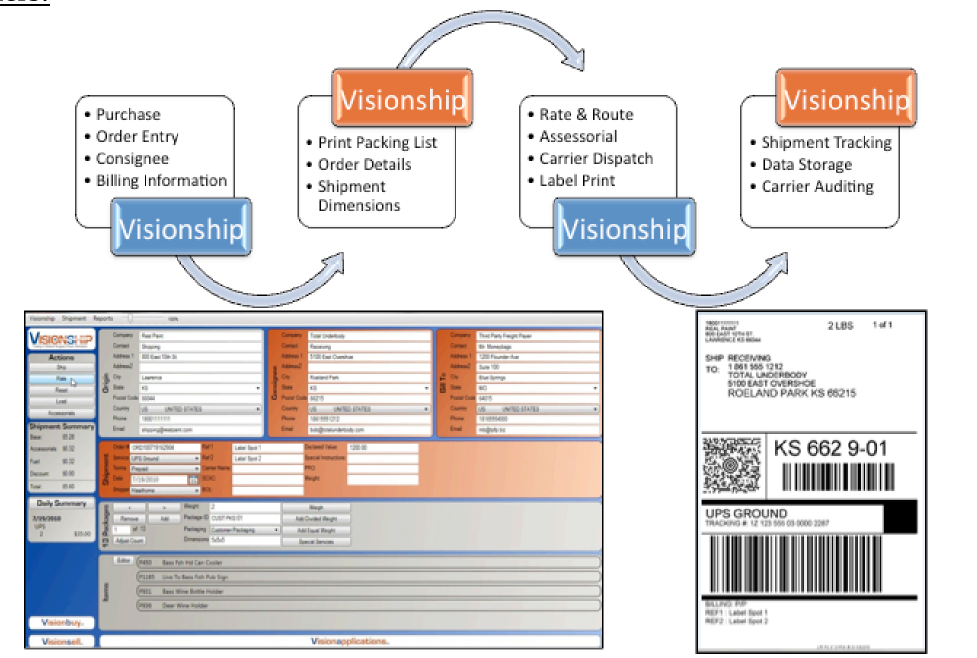
This comprehensive suite of software provides a completely paperless system that integrates all facets of shipping.



The markets for these software products are global, and include large and small manufacturers, freight forwarders, rate brokers, small and large carriers, and logistics providers.

SERVICES

Unisource offers software integration services, as well as logistics management services to its customers. Using the Visionship suite of software and the imbedded Transportation Management Software, Unisource provides end-to-end management of shipping logistics on behalf of its customers:



The principal services are software integration and logistics management. Unisource provides customer integration of certain software components as requested, such as mapping to ERP software packages. Additionally, using the Visionship suite of software and the imbedded Transportation Management Software, Unisource provides end-to-end management of shipping logistics on behalf of its customers.

The markets for the services provided include large and small manufacturers, freight forwarders, rate brokers, small and large carriers, and logistics providers.

DISTRIBUTION METHODS

Unisource provides direct sales and distribution. The Company also utilizes software resellers through authorized agents.

Additionally, beginning in the fourth quarter of 2012, Unisource has provided access to its software suite through its numerous customer web interfaces.

PATENTS AND TRADEMARKS

Unisource has a patent and a trademark pending for its Visionpad application. The Company is in the process of applying for patent protection of its technology, as well as trademarks for certain of its other products. On March 19, 2013, the United States Patent and Trademark Office registered the trademark, "VisionPad, the NEW paper" (Registration No. 4305277).

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

The Company maintains its offices located at 2030 NE 198 Terrace, Miami FL, 33179. This office space is owned by the Nick Ferber, a director of the Company, and is being provided at no cost. It is anticipated that the Company will lease new office space later in 2013.

Visionship's Data Center operating facilities (the "Data Center") is operating on space leased to us for no cost by one of the Company's technology partners. Visionship has a five-year revenue sharing agreement and private label with this partner under which Visionship may resell the partner's products and services worldwide and share up to 70% of transaction fees for Visionship's private labeled versions of the partner's products and services, and for which Visionship receives fees for reselling the partner's products and services under their label. Visionship expects to have free use of the space for the Data Center for the duration of the agreement.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

- Jordan D. Serlin, Chairman, Chief Executive Officer, Chief Financial Officer and Director of Unisource
- Nicholas S. Ferber, Director of Unisource
- William Wood, Chief Executive Officer, Chief Financial Officer, Secretary and Sole Director of Visionship (Subsidiary)
- Ford Allen, Inc., 5% shareholder

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Name of Officer or Director[1]	**Number of Shares**
Nicholas S. Ferber, Director of Unisource	10,200,000[2]
Jordan D. Serlin, Chairman, CEO, Director of Unisource	8,000,000
William Wood, Chief Executive Officer, Chief Financial Officer, Secretary and Sole Director of Visionship (subsidiary)	13,000,000

[1] As used in this table, "beneficial ownership" means the sole or shared power to vote, or to direct the voting of, security, or the sole or shared investment power with respect to a security (i.e., the power to dispose of, or to direct the disposition of, a security). The address of each person is care of the Company, 2030 NE 198 Terrace, Miami, FL 33179.

[2] Mr. Ferber also owns all ten shares of the Company's Series A Preferred Stock, each share of which is entitled to cast 10 million votes and to vote together with holders of common stock as a single class.

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel
Name: Lynne Bolduc
Firm: OSWALD & YAP, APC
Address 1: 16148 Sand Canyon Avenue
Address 2: Irvine, California 92618
Phone: (949) 788-8900
Email: lpb@oswald-yap.com

Accountant
Name: Daisy Aronce
Firm: CFO Oncall, Inc.
Address 1: 1643 Royal Grove Way
Address 2: Weston, FL 33327
Phone: (800) 867-0078 Ext 704
Email: daisy@cfooncall.com

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

None

10) Other Material Events

On March 26, 2013, a creditor (the "Creditor") filed suit (the "Lawsuit") in the Circuit Court for the Eighteenth Judicial Circuit of Illinois for payment on a promissory note in the principal amount of $70,000 issued by Visionship to the Creditor. As of April 23, 2013, Visionship and the Creditor entered into a Modification Agreement under which the Lawsuit was dismissed and Visionship agreed to pay the Creditor an aggregate of $99,999.99 over nine months.

Certain shareholders of Visionship have asserted that Visionship owes them promissory notes in the amount of the funds tendered by such shareholders to purchase their shares in Visionship. Visionship has requested any documentation from such shareholders regarding such promissory notes, and has explained that the shareholders received shares in Visionship in exchange for the funds tendered, and were not entitled to promissory notes after the fact for such investment. The Company and Visionship have been named in a complaint filed by one of the shareholders but have not received any service of process as of the date of this Quarterly Disclosure Statement.

As disclosed in the Company's May 29, 2013 news release through OTC Disclosure & News Service, the Company has entered into an employment agreement with Jordan Serlin, the Company's new Chairman and Chief Executive Officer. Under this employment agreement, the Company has issued 8,000,000 shares of the Company's common stock and will pay to Mr. Serlin a salary of $60,000 per year, subject to increase on annual review and upon the attainment of certain financing or revenue generation milestones. Mr. Serlin is also entitled to a minimum bonus of at least 50% of his base salary (as adjusted) upon reaching benchmarks to be determined by the Board and agreed to in writing. The Company may defer payment until the attainment of certain financing or revenue generation milestones, or until a change of control or termination, and pay any salary, bonus, or other compensation in cash or stock in the Company's sole discretion. If terminated without cause, Mr. Serlin will further be entitled to six months compensation.

As disclosed in the Company's June 18, 2013 news release through OTC Disclosure & News Service, Visionship has expanded and enhanced its Data Center operating facilities (the "Data Center").

As disclosed in the Company's July 17, 2013 news release through OTC Disclosure & News Service, Visionship has launched its G3 Transportation Mangement System which enable customers to actively manage all modes of shipping logistics within customer operations.

As disclosed in the Company's July 25, 2013 news release through OTC Disclosure & News Service, Visionship and Engage Technology, LLC have signed a five year Strategic Partnership Agreement to further develop products and services.

The information contained in the news releases described above are incorporated herein in their entirety.

11) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Jordan D. Serlin certify that:

1. I have reviewed this Quarterly Disclosure Statement of Unisource Corp;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 25, 2013
Signature: /s/ Jordan D. Serlin
Name: Jordan D. Serlin
Title: Chief Executive Officer and Chief Financial Officer

EXHIBIT "A"
Financial Statements

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UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY
CONSOLIDATED FINANCIAL STATEMENTS
JUNE 30, 2013
UNAUDITED

UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY

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UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY
CONSOLIDATED BALANCE SHEET

		June 30, 2013
		(Unaudited)
ASSETS		
CURRENT ASSETS:		
Cash and cash equivalents	$	59,913
Accounts receivable		73,401
Other current assets		1,147
Total Current Assets		134,461
OTHER ASSETS:		
Property and equipment, net		119,113
Total Other Assets - Net		119,113
Total Assets	$	253,574
LIABILITIES AND STOCKHOLDERS' DEFICIT		
CURRENT LIABILITIES:		
Accounts payable and accrued expenses	$	300,931
Notes payable		406,000
Total Liabilities		706,931
Commitments and Contingencies		
STOCKHOLDERS' DEFICIT:		
Preferred stock ($.001 Par Value; 10,000 Shares Authorized)		-
Series A preferred stock ($.001 Par Value; 10 Shares Authorized; 10 shares issued and outstanding)		-
Common stock ($.001 Par Value; 100,000,000 Shares Authorized) 81,088,090 shares issued and outstanding		81,088
Additional paid-in capital		4,318,045
Accumulated deficit		(4,765,507)
Total Unisource Corporate Corporation stockholders' deficit		(366,374)
Non-controlling interest in subsidiary		(86,983)
Total Stockholders' Deficit		(453,357)
Total Liabilities and Stockholders' Deficit	$	253,574

See accompanying notes to unaudited consolidated financial statements.

UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF OPERATIONS

	For the Three Months Ended June 30, 2013 (Unaudited)	For the Six Months Ended June 30, 2013 (Unaudited)
Net revenues	$ 132,896	$ 179,841
Operating expenses:		
Cost of revenues	96,427	134,328
Depreciation	20,451	47,356
Compensation and related taxes	1,397,000	1,427,000
Consulting fees	-	20,000
Professional fees	21,125	26,425
Marketing, selling and advertising expenses	10,137	25,040
General and administrative expenses	21,769	32,330
Total operating expenses	1,566,909	1,712,479
Loss from operations	(1,434,013)	(1,532,638)
Other expense		
Interest expense	(11,888)	(31,790)
Total other income (expense)	(11,888)	(31,790)
Loss before provision for income taxes	(1,445,901)	(1,564,428)
Provision for income taxes	-	-
Net loss	(1,445,901)	(1,564,428)
Less: net loss attributtable to non-controlling interest	8,153	24,991
Net loss attributtable to Unisource Corporate Corporation	$ (1,437,748)	$ (1,539,437)
WEIGHTED AVERAGE COMMON SHARES		
Basic and Diluted	$ (0.02)	$ (0.02)
WEIGHTED AVERAGE COMMON SHARES		
OUTSTANDING - Basic and Diluted	80,715,868	79,165,360

See accompanying notes to unaudited consolidated financial statements.

UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY
CONSOLIDATED STATEMENT OF CHANGES IN STOCKHOLDERS' DEFICIT
FOR THE SIX MONTHS ENDED JUNE 30, 2013
(Unaudited)

	Series A Preferred Stock $0.001 Par Value		Common Stock $0.001 Par Value					
	Shares	Amount	Shares	Amount	Additional Paid-in Capital	Accumulated Deficit	Non-controlling Interest	Total Stockholders' Deficit
Balance, December 31, 2012	10	$ -	77,631,890	$ 77,632	$ 2,158,219	$ (3,226,070)	$ (61,992)	$ (1,052,211)
Issuance of common stock in satisfaction of notes payable and accrued interest	-	-	2,956,200	2,956	320,326	-	-	323,282
Issuance of common stock in satisfaction of accrued expenses	-	-	4,700,000	4,700	465,300	-	-	470,000
Issuance of common stock in connection with the share exchange	-	-	100,000	100	9,900	-	-	10,000
Cancellation of common stock	-	-	(12,300,000)	(12,300)	12,300	-	-	-
Issuance of common stock in connection with an employment agreement	-	-	8,000,000	8,000	1,352,000	-	-	1,360,000
Net loss for the period	-	-	-	-	-	(1,539,437)	(24,991)	(1,564,428)
Balance, June 30, 2013	10	$ -	81,088,090	$ 81,088	$ 4,318,045	$ (4,765,507)	$ (86,983)	$ (453,357)

See accompanying notes to unaudited consolidated financial statements

UNISOURCE CORPORATE CORPORATION AND SUBSIDIARY

CONSOLIDATED STATEMENTS OF CASH FLOWS

	For the Six Months Ended June 30, 2013 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:	
Net loss attributable to Unisource Corporate Corporation	$ (1,539,437)
Adjustments to reconcile net loss to net cash used in operating activities:	
Depreciation	47,356
Impairment expense	10,000
Stock based compensation	1,360,000
Non-controlling interest in subsidiary	(24,991)
(Increase) Decrease in:	
Accounts receivable	(73,401)
Other current assets	(1,147)
Increase (Decrease) in:	
Accounts payable and accrued expenses	214,537
NET CASH USED IN OPERATING ACTIVITIES	(7,083)
CASH FLOWS FROM INVESTING ACTIVITIES:	
Purchase of property and equipment	(10,000)
NET CASH USED IN INVESTING ACTIVITIES	(10,000)
CASH FLOWS FROM FINANCING ACTIVITIES:	
Proceeds from notes payable	90,000
Principal repayments on notes payable	(14,000)
NET CASH PROVIDED BY FINANCING ACTIVITIES	76,000
NET INCREASE IN CASH AND CASH EQUIVALENTS	58,917
CASH AND CASH EQUIVALENTS- beginning of year	996
CASH AND CASH EQUIVALENTS- end of period	$ 59,913
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:	
Cash paid for:	
Interest	$ 8,224
Income taxes	$ -
SUPPLEMENTAL DISCLOSURE OF NON-CASH INVESTING AND FINANCING ACTIVITIES:	
Issuance of common stock in satisfaction of notes payable and accrued interest	$ 323,282
Issuance of common stock in satisfaction of accrued expenses	$ 470,000
Issuance of common stock in connection with the share exchange	$ 10,000

See accompanying notes to unaudited consolidated financial statements.

NOTE 1 - ORGANIZATION AND GOING CONCERN

Organization

Unisource Corporate Corporation (the "Company") was incorporated under the laws of the State of Minnesota on March 13, 1969.

On October 31, 2012 the Company entered into a series of Share Exchange Agreements (the "Share Exchange") with the shareholders of Visionship Inc. ("Visionship"), a privately held company that resulted in the Company's acquisition of 75% of the outstanding stock of Visionship. The transactions resulted in a business combination and caused Visionship to become a majority-owned subsidiary of the Company.

Prior to the Share Exchange, Unisource Corporate Corporation was a company with limited business operations.

In October 2012, the Company issued an aggregate of 20,690,804 shares of the Company's common stock following the Share Exchange to acquire approximately 75% of the outstanding stock of Visionship and substantially all of its assets. Consequently, the issuance of 20,690,804 shares of the Company's common stock to Visionship accounted for approximately 26.7% of the total issued and outstanding stock of the Company as of October 31, 2012. Accordingly, pursuant to ASC 805 "Business Combinations," the Company applied push–down accounting and adjusted to fair value all of the assets and liabilities directly on the financial statements of the subsidiary, Visionship.

Visionship was incorporated under the laws of the State of Nevada on March 30, 2010. Visionship is a provider of cloud-based logistics software which aims to provide a paperless global supply chain management system that enables its customers to source carriers and track their shipments from beginning to end.

Going concern

These consolidated financial statements have been prepared on a going concern basis, which implies the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The Company has not generated significant revenues since inception and has never paid any dividends and is unlikely to pay dividends or generate earnings in the immediate or foreseeable future. The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary financing to continue operations, and the attainment of profitable operations. At June 30, 2013, the Company had a working capital deficit of $572,470, and during the six months ended June 30, 2013, the Company incurred a net loss attributable to Unisource Corporate Corporation of $1,539,437 and had cash used in operating activities of $7,083. The net loss attributable to Unisource Corporate Corporation includes non-cash expenses primarily due to stock based compensation expense of $1,360,000 and depreciation expense of $47,356. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These consolidated financial statements do not include any adjustments to the recoverability and classification of recorded asset amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

The accompanying consolidated financial statements are unaudited, but in the opinion of management of the Company, contain all adjustments, which include normal recurring adjustments, necessary to present fairly the financial position at June 30, 2013, and the results of operations and cash flows for the six months ended June 30, 2013. Certain information and footnote disclosures normally included in consolidated financial statements that have been prepared in accordance with generally accepted accounting principles have been condensed or omitted pursuant to the rules and regulations of the Securities and Exchange Commission, although management of the Company believes that the disclosures contained in these consolidated financial statements are adequate to make the information presented therein not misleading. Operating results for interim periods are not necessarily indicative of results that may be expected for the fiscal year as a whole.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Principles of consolidation

The consolidated financial statements are prepared in accordance with generally accepted accounting principles in the United States of America ("US GAAP") and present the financial statements of the Company and its subsidiary. The consolidated financial statements include the accounts of the Company and its majority owned subsidiary, Visionship (approximately 75% controlling interest), as of June 30, 2013. In connection with the Share Exchange, the Company succeeded to all of the business of Visionship and consequently, the Company considers Visionship as its predecessor. In the preparation of consolidated financial statements of the Company, intercompany transactions and balances are eliminated and net earnings are reduced by the portion of the net loss of subsidiary applicable to non-controlling interests.

Use of estimates

The preparation of the consolidated financial statements in conformity with US GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates. Significant estimates made by management include, but are not limited to the useful life of property and equipment, valuation of goodwill and valuation of stock-based grants.

Fiscal year end

The Company elected December 31 as its fiscal year ending date.

Cash and cash equivalents

The Company considers all highly liquid debt instruments and other short-term investments with maturity of three months or less, when purchased, to be cash equivalents. The Company maintains cash and cash equivalent balances at one financial institution that is insured by the Federal Deposit Insurance Corporation. The Company’s account at this institution is insured by the Federal Deposit Insurance Corporation ("FDIC") up to $250,000. At June 30, 2013, the Company has not reached bank balances exceeding the FDIC insurance limit. The Company has not incurred any losses on bank balances exceeding the FDIC insurance limit. To reduce its risk associated with the failure of such financial institution, the Company evaluates at least annually the rating of the financial institution in which it holds deposits.

Revenue recognition

The Company follows ASC 605-10 “Revenue Recognition” and recognizes revenue when all the conditions for revenue recognition are met: (i) persuasive evidence of an arrangement exists, (ii) collection of the fee is probable, (iii) the sales price is fixed and determinable and (iv) delivery has occurred or services have been rendered.

Accounts Receivable

The Company has a policy of reserving for questionable accounts based on its best estimate of the amount of probable credit losses in its existing accounts receivable. The Company periodically reviews its accounts receivable to determine whether an allowance is necessary based on an analysis of past due accounts and other factors that may indicate that the realization of an account may be in doubt. Account balances deemed to be uncollectible are charged to the bad debt expense after all means of collection have been exhausted and the potential for recovery is considered remote. The Company did not consider it necessary to record any bad debt expense during the six months ended June 30, 2013.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Property and equipment

Property and equipment are carried at cost. The cost of repairs and maintenance is expensed as incurred; major replacements and improvements are capitalized. When assets are retired or disposed of, the cost and accumulated depreciation are removed from the accounts, and any resulting gains or losses are included in income in the year of disposition. The Company examines the possibility of decreases in the value of fixed assets when events or changes in circumstances reflect the fact that their recorded value may not be recoverable. Depreciation is calculated on a straight-line basis over the estimated useful life of the assets, generally three years.

Fair value of financial instruments

The Company adopted ASC 820, “Fair Value Measurements and Disclosures” (“ASC 820”), for assets and liabilities measured at fair value on a recurring basis. ASC 820 establishes a common definition for fair value to be applied to existing generally accepted accounting principles that require the use of fair value measurements, establishes a framework for measuring fair value and expands disclosure about such fair value measurements. The adoption of ASC 820 did not have an impact on the Company’s financial position or operating results, but did expand certain disclosures.

ASC 820 defines fair value as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Additionally, ASC 820 requires the use of valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. These inputs are prioritized below:

Level 1: Observable inputs such as quoted market prices in active markets for identical assets or liabilities
Level 2: Observable market-based inputs or unobservable inputs that are corroborated by market data
Level 3: Unobservable inputs for which there is little or no market data, which require the use of the reporting entity’s own assumptions.

The Company analyzes all financial instruments with features of both liabilities and equity under the FASB’s accounting standard for such instruments. Under this standard, financial assets and liabilities are classified in their entirety based on the lowest level of input that is significant to the fair value measurement. Depending on the product and the terms of the transaction, the fair value of notes payable and derivative liabilities were modeled using a series of techniques, including closed-form analytic formula, such as the Black-Scholes option-pricing model.

The carrying amounts reported in the consolidated balance sheets for cash, accounts payable and accrued expenses approximate their estimated fair market value based on the short-term maturity of these instruments. The carrying amount of the notes payable at June 30, 2013, approximate their respective fair value based on the Company’s incremental borrowing rate. The Company did not identify any other assets or liabilities that are required to be presented on the consolidated balance sheets at fair value in accordance with the accounting guidance.

Basic and diluted net loss per share

Net loss per common share is calculated in accordance with ASC Topic 260: Earnings Per Share. Basic loss per share is computed by dividing net loss by the weighted average number of shares of common stock outstanding during the period. Diluted loss per share is computed by dividing net loss by the weighted average number of shares of common stock, common stock equivalents and potentially dilutive securities outstanding during each period. The computation of diluted net loss per share does not include dilutive common stock equivalents in the weighted average shares outstanding as they would be anti-dilutive. At June 30, 2013, the Company has 1,933,333 shares equivalent issuable pursuant to embedded conversion features.

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NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Impairment of Long-lived Assets

The Company accounts for the impairment or disposal of long-lived assets according to FASB ASC 360 "Property, Plant and Equipment." ASC 360 clarifies the accounting for the impairment of long-lived assets and for long-lived assets to be disposed of, including the disposal of business segments and major lines of business. Long-lived assets are reviewed when facts and circumstances indicate that the carrying value of the asset may not be recoverable. When necessary, impaired assets are written down to estimated fair value based on the best information available. Estimated fair value is generally based on either appraised value or measured by discounting estimated future cash flows. Considerable management judgment is necessary to estimate discounted future cash flows. Accordingly, actual results could vary significantly from such estimates.

In accordance with ASC 350- 30-65 "Goodwill and Other Intangible Assets," the Company assesses the impairment of identifiable intangibles whenever events or changes in circumstances indicate that the carrying value may not be recoverable. Factors the Company considers to be important which could trigger an impairment review include the following:

1. Significant underperformance relative to expected historical or projected future operating results;

2. Significant changes in the manner of use of the acquired assets or the strategy for the overall business; and

3. Significant negative industry or economic trends.

When the Company determines that the carrying value of intangibles may not be recoverable based upon the existence of one or more of the above indicators of impairment and the carrying value of the asset cannot be recovered from projected undiscounted cash flows, the Company records an impairment charge.

The Company measures any impairment based on a projected discounted cash flow method using a discount rate determined by management to be commensurate with the risk inherent in the current business model. Significant management judgment is required in determining whether an indicator of impairment exists and in projecting cash flows. The Company recognizes an impairment loss when the sum of expected undiscounted future cash flows is less than the carrying amount of the asset. The Company recorded an impairment charge of $10,000 on its goodwill during the six months ended June 30, 2013 (see Note 6).

Stock-based compensation

Stock-based compensation is accounted for based on the requirements of the Share-Based Payment Topic of ASC 718 which requires recognition in the consolidated financial statements of the cost of employee and director services received in exchange for an award of equity instruments over the period the employee or director is required to perform the services in exchange for the award (presumptively, the vesting period). The ASC also requires measurement of the cost of employee and director services received in exchange for an award based on the grant-date fair value of the award.

Pursuant to ASC Topic 505-50, for share-based payments to consultants and other third-parties, compensation expense is determined at the "measurement date." The expense is recognized over the vesting period of the award. Until the measurement date is reached, the total amount of compensation expense remains uncertain. The Company initially records compensation expense based on the fair value of the award at the reporting date.

NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Non-controlling interests in consolidated financial statements

In December 2007, the FASB issued ASC 810-10-65, "Non-controlling Interests in Consolidated Financial Statements, an amendment of Accounting Research Bulletin No. 51" ("SFAS No. 160"). This ASC clarifies that a non-controlling (minority) interest in a subsidiary is an ownership interest in the entity that should be reported as equity in the consolidated financial statements. It also requires consolidated net income to include the amounts attributable to both the parent and non-controlling interest, with disclosure on the face of the consolidated income statement of the amounts attributed to the parent and to the non-controlling interest.. In accordance with ASC 810-10-45-21, those losses attributable to the parent and the non-controlling interest in subsidiary may exceed their interests in the subsidiary's equity. The excess and any further losses attributable to the parent and the non-controlling interest shall be attributed to those interests even if that attribution results in a deficit non-controlling interest balance. As of June 30, 2013, the Company recorded a deficit non-controlling interest balance of ($86,983) in connection with the majority-owned subsidiary, Visionship as reflected in the accompanying consolidated balance sheet.

Recent Accounting Pronouncements

Accounting standards that have been issued or proposed by the FASB that do not require adoption until a future date are not expected to have a material impact on the consolidated financial statements upon adoption.

Income taxes

The Company accounts for income taxes pursuant to the provision of ASC 740-10, "Accounting for Income Taxes" which requires, among other things, an asset and liability approach to calculating deferred income taxes. The asset and liability approach requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of temporary differences between the carrying amounts and the tax bases of assets and liabilities. A valuation allowance is provided to offset any net deferred tax assets for which management believes it is more likely than not that the net deferred asset will not be realized.

The Company follows the provision of the ASC 740-10 related to Accounting for Uncertain Income Tax Position. When tax returns are filed, it is highly certain that some positions taken would be situated upon examination by the taxing authorities, while others are subject to uncertainty about the merits of the position taken or the amount of the position that would be ultimately sustained. In accordance with the guidance of ASC 740-10, the benefit of a tax position is recognized in the financial statements in the period during which, based on all available evidence, management believes it is most likely that not that the position will be sustained upon examination, including the resolution of appeals or litigation processes, if any. Tax positions taken are not offset or aggregated with other positions. Tax positions that meet the more-likely-than-not recognition threshold are measured as the largest amount of tax benefit that is more than 50 percent likely of being realized upon settlement with the applicable taxing authority. The portion of the benefits associated with tax positions taken that exceeds the amount measured as described above should be reflected as a liability for uncertain tax benefits in the accompanying balance sheet along with any associated interest and penalties that would be payable to the taxing authorities upon examination.

The Company believes its tax positions are all highly certain of being upheld upon examination. As such, the Company has not recorded a liability for uncertain tax benefits.

The Company has adopted ASC 740-10-25 Definition of Settlement, which provides guidance on how an entity should determine whether a tax position is effectively settled for the purpose of recognizing previously unrecognized tax benefits and provides that a tax position can be effectively settled upon the completion and examination by a taxing authority without being legally extinguished. For tax position considered effectively settled, an entity would recognize the full amount of tax benefit, even if the tax position is not considered more likely that not to be sustained based solely on the basis of its technical merits and the statute of limitations remains open. The federal and state income tax returns of the Company are subject to examination by the IRS and state taxing authorities, generally for three years after they were filed.

NOTE 3 – PROPERTY AND EQUIPMENT

Property and equipment consisted of the following:

	Estimated life	June 30, 2013
Software	3 years	$ 185,090
Less: Accumulated depreciation		(65,977)
		$ 119,113

For the six months ended June 30, 2013, depreciation expense amounted to $47,356.

NOTE 4 – ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

Accounts payable and accrued liabilities consist of the following:

	June 30, 2013
Accounts payable - trade	184,293
Accrued salaries	48,282
Accrued expense - other	582
Accrued interest on notes	67,774
Total	$ 300,931

NOTE 5 – NOTES PAYABLE

Notes payable are for working capital purposes and consisted of the following at June 30, 2013:

Note to an unrelated party dated July 28, 2012, due 12 months from the date of note with annual interest of 10% and unsecured. Note holder shall have the right to convert this note at $0.10 per share or the closing trade price on the date of conversion.	$ 125,000
Note to an unrelated party dated June 15, 2013 due on June 15, 2014 with annual interest of 10% and unsecured. Note holder shall have the right to convert this note at $0.15 per share. Such note holder paid a certain note payable issued on December 28, 2011 amounting to $50,000 plus accrued interest of $15,000 on behalf of the Company which resulted to the issuance of this note.	65,000
Note to an unrelated party dated in May 2011, was due on December 31, 2011 with annual interest of 12% and unsecured. Such note was assumed upon acquisition of Visionship and is currently in default.	30,000
Note to an unrelated party dated on June 28, 2012, due on August 1, 2013 with annual interest of 50% and unsecured. In April 2013, Visionship entered into a Modification Agreement whereby the principal and accrued interest shall be payable in monthly installments of $11,112 starting April 2013 up to December 2013. Such note was assumed upon acquisition of Visionship.	56,000

NOTE 5 – NOTES PAYABLE (continued)

Note to an unrelated party dated on February 1, 2012 plus $3,000 interest was due on April 30, 2012 and unsecured. Such note was assumed upon acquisition of Visionship and is currently in default.		30,000
Note to an unrelated party dated in August 2011, was due on December 20, 2011 with annual interest of 12% and unsecured. Note holder shall have the right to convert this note at $0.40 per share. Such note was assumed upon acquisition of Visionship and is currently in default.		50,000
Note to an unrelated party dated in August 2012, was due on December 20, 2011 with annual interest of 12% and unsecured. Note holder shall have the right to convert this note at $0.40 per share. Such note was assumed upon acquisition of Visionship and is currently in default.		50,000
Total notes payable - principal	$	406,000

As of June 30, 2013, accrued interest on these notes amounted to $67,774.

NOTE 6 — STOCKHOLDERS' DEFICIT

In April 2013, the Company received a notice of conversion of a note payable including accrued interest for a total amount of $247,156 into 2,250,000 shares of the Company's common stock. The value of such shares issued amounted to $247,156 or approximately $0.11 per share.

In April 2013, the Company received a notice of conversion of a note payable including accrued interest for $26,666 into 250,000 shares of the Company's common stock. The value of such shares issued amounted to $26,666 or approximately $0.11 per share.

In April 2013, the Company received a notice of conversion of a note payable including accrued interest for $49,460 into 456,200 shares of the Company's common stock. The value of such shares issued amounted to $49,460 or approximately $0.11 per share.

In May 2013, the Company executed an employment agreement with Jordan Serlin, a director of the Company and the Company's sole officer. In June 2013, the Company issued 8,000,000 shares of common stock in connection with this employment agreement. In connection with this transaction, the Company valued the shares at $0.17 per share or $1,360,000. The Company has recorded stock based compensation expense of $1,360,000 during the six months ended June 30, 2013.

In June 2013, the Company issued 400,000 shares of common stock for accrued expenses rendered in 2012. The Company valued these common shares at the fair market value on the date of grant at $0.10 per share or $40,000. In connection with this transaction, the Company has reduced accrued expenses of $40,000 during the six months ended June 30, 2013.

In June 2013, the Company issued 100,000 shares of the Company's common stock following the Share Exchange to acquire an additional less than 1% of the outstanding stock of Visionship. The Company valued the 100,000 shares of the Company's stock at the fair market value on the date of grant at $0.10 per share or $10,000. The Company accounted for the acquisition utilizing the purchase method of accounting in accordance with ASC 805 "Business Combinations." Accordingly, the Company recorded the value of shares to goodwill. The Company recognizes an impairment loss when the sum of expected undiscounted future cash flows is less than the carrying amount of the asset. The Company recorded an impairment charge of $10,000 on its goodwill during the six months ended June 30, 2013.

NOTE 6 — STOCKHOLDERS' DEFICIT

During the second quarter of fiscal 2013, the Company cancelled 12,300,000 shares previously owned by the Company's director, Nicholas S. Ferber. In connection with the return of the 12,300,000 shares of common stock, the Company valued the shares at par value.

In June 2013, the Company issued 4,300,000 shares of common stock for accrued expenses rendered in 2012. In connection with this transaction, the Company reduced accrued expenses and valued the shares at the fair market value on the date of grant at $0.10 per share or $430,000.