



Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

US Lighting Group, Inc. (tk: USLG)

A Florida Corporation

34099 Melinz Parkway, Unit E

Eastlake, OH 44095

216-896-7000

www.uslgholdings.com

shareholder-relations@uslightinggroup.com

SIC code: 3640

Annual Report
For the Period Ending: 12/31/2018
(the "Reporting Period")

As of 12/31/2018, the number of shares outstanding of our Common Stock was:

55,320,998

As of 09/30/2018, the number of shares outstanding of our Common Stock was:

50,985,998

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes:

No: (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes:

No:

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

Yes: No:

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

US Lighting Group, Inc. (tk: USLG) name change effective August 4, 2016 from f.k.a., The Luxurious Travel Company (tk: LXRT)

Date and state (or jurisdiction) of incorporation (also describe any changes to incorporation since inception, if applicable)
Please also include the issuer's current standing in its state of incorporation (e.g. active, default, inactive):

October 17, 2003 in the State of Florida, Current Status - ACTIVE

Has the issuer or any of its predecessors ever been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: No:

2) Security Information

Trading symbol: USLG
Exact title and class of securities outstanding: Common Stock
CUSIP: 91214A108
Par or stated value: \$0.001

Total shares authorized: 100,000,000 as of date: 12/31/2018
Total shares outstanding: 55,320,998 as of date: 12/31/2018
Number of shares in the Public Float²: 7,274,626 as of date: 12/31/2018
Total number of shareholders of record: 443 as of date: 12/31/2018

No other classes of stock have been issued.

Transfer Agent

Name: VStock Transfer, LLC

Phone: 212-828-8436

Email: info@vstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?³ Yes: No:

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors:

None

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.**

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Number of Shares outstanding as of <u>01/01/2017</u>	Opening Balance: Common: <u>36,579,243</u> Preferred: <u>0</u>								
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) OR Nature of Services Provided (if applicable)	Restricted or Unrestricted as of this filing?	Exemption or Registration Type?
<u>01/04/17</u>	<u>Cancellation</u>	<u>27,143</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Mowry</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/01/17</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>D.Streidl</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/01/17</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>M.Thomas</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/01/17</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>W. Price</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/12/17</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Austin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>10/13/17</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. Cook</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/14/17</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G. Rost</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/10/17</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>North Star Assets, LLC.</u>	<u>For Services</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/14/17</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Vogler</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/14/17</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>B. Petersen</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/14/17</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Ifka</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/06/17</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Graham</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/06/17</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/06/17</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Hall</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/06/17</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Barkman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/18/17</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P.Mailandt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/18/17</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Maechtle Family Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/22/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L.Hesterberg /Lorinda R.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/25/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>V.Jolicoeur, Jalizza G.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/25/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>V.Jolicoeur, Jalizza G.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/25/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R. Batts</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/25/18</u>	<u>New Issuance</u>	<u>5,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Rais</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>01/27/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. Morton</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/06/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Maechtlen , Family Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/06/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Wiseman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/12/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Millenium Trust Company</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/21/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>J. Arthur</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/21/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Grace</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/21/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Yonkers</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/09/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Beeson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/12/18</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Austin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/22/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L.Hobbs</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/22/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Wiseman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/22/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Azar</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/21/18</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>H.S.Reisenfeld Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/21/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E.Kaufman& M.Kaufman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/28/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>T.Niedel</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/13/18</u>	<u>New Issuance</u>	<u>140,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G. Nolan</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>02/27/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/27/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E.Corey</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P.&C.Mitchell</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/01/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Anderson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/01/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Q.Fike</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>120,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>H.Reisenfeld Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A & N Gates</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/04/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>J. Arthur</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Amihere</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/27/18</u>	<u>New Issuance</u>	<u>120,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P. AND J. Smith</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Schwimmer FBO</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>B & M Parrish</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/11/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Duncan</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Hughes</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Hughes</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Wiseman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>04/04/18</u>	<u>New Issuance</u>	<u>32,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J & C Simon</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/05/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>I.Gaines</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W.Julien & J. Julien</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Beyer</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L.Hobbs</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Trust of R.J. Anderson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/11/18</u>	<u>New Issuance</u>	<u>400,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Nesheim</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.A. Lewis & V.A. Lewis</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Cook</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Yonkers</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Solomon</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.L.Maechtl en, Family Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Nappen</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Sharpe & Trina Sharpe</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>285,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Salutsky and C.Salutsky</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/16/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>04/17/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K.Depina</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.J.Tebbe Revocable Living Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>I Plan Group Agent For Custodian Fbo</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Strata Trust Company FBO</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. S. Rais</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M Haeg</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/03/18</u>	<u>New Issuance</u>	<u>32,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>T. Niedel</u>	<u>For Services Rendered</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D. Beeson & C. Beeson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. A. Vogler</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L F. Bunker Jr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Yonkers</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.L. Janusz</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/16/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>B. Q. Petersen</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/05/18</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F. J. Church</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/24/18</u>	<u>New Issuance</u>	<u>15,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>B. Daugherty</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>04/24/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>C. Petti</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/24/18</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Thomas A. Hayden/Roth IRA-FTMC Custodian</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>01/30/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. S. Rais</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/25/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>M. T. Schnieder</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/25/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>S. Tubbs</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/25/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>No</u>	<u>S. Slenski</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/24/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>No</u>	<u>S. Heath</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/24/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>No</u>	<u>H. Kelley</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/25/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>J. Arthur</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/23/18</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. E. Austin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/26/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Feller</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>E. And S. Duffy</u>	<u>For Services/E</u>	<u>Restricted</u>	<u>Rule 144</u>

							<u>employment Agreement</u>		
<u>04/30/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>B. A. Smith</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/01/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. F. Beyer</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>03/28/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W.M. & C.L. McCrone</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/08/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. Tschetter and R.L. Craig</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/30/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. Scott</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/09/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F. L. Janusz</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/05/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Z. T. Johnson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/17/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. & D. Berkheimer</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/08/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. and D. Kreinbrink</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/14/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A. Gray</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/23/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E. Corey</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/18/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. Scott</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/22/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Strata Trust Company FBO</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/24/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. Hoerr</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/25/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L. Woodin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/29/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.P. Kreinbrink</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>05/23/18</u>	<u>New Issuance</u>	<u>250,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A. & N. Gates</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/23/18</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.T. Nickens-Watson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/12/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Millenium Trust Company</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/29/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G. Ronstadt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/30/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. Scott</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/31/18</u>	<u>New Issuance</u>	<u>52,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K. Mathews</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W.R. Brown & L.M. Brown</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>6,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Crist</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>162,868</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Millenium Trust Co., LLC Custodian</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K. Miller</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>140,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.J. Church</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Millenium Trust Company FBO</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/01/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.M. Dirocco</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/04/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. Hoerr</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/06/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.L. Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>06/05/18</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P. Deremer</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/04/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D. Catchings</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/04/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R. Bruce</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/07/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R. Reyes</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/26/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P. & C. Botts</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/08/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Cottle Holdings Inc.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/11/18</u>	<u>New Issuance</u>	<u>16,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Pick</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/11/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D. Challacomb</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/12/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.T. Conner</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/08/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. MCCusker</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R. Visnosky</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/12/18</u>	<u>New Issuance</u>	<u>16,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L. Charles</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/19/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Dick</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/19/18</u>	<u>New Issuance</u>	<u>8,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M. LLoyd</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/19/18</u>	<u>New Issuance</u>	<u>500,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Promobot LLC</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/18/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K. & D. Reiter</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/04/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>V. & K. Vernald</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>06/20/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Coastal Coverage</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/19/18</u>	<u>New Issuance</u>	<u>12,030</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W. Rissmann</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/22/18</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>NACL H2O LLC</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/12/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.J. Wolf</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.G. Michaels</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/27/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E. Gulko</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>05/23/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>B. & K. Jones</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/28/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Bell</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/22/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>D. Coiro</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/29/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.E. Grothaus Hunt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/29/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/22/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Cottle Holdings Inc.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/03/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Richard Schaible</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/13/18</u>	<u>New Issuance</u>	<u>285,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E.Corey</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>04/17/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.Wiseman & J.Wiseman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/06/18</u>	<u>New Issuance</u>	<u>12,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D. Fournerat</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>02/14/18</u>	<u>New Issuance</u>	<u>16,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Mcneal</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>07/09/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>M. Schneider</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>S. Slenski</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>S.Tubbs</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K.Newman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/10/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.J. Wolf</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L.Burton</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>H.Kelley</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>S.Heath</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/09/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>J. Bacho</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/13/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Legacy Global Investments</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/29/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S. Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/16/18</u>	<u>New Issuance</u>	<u>24,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.J. Wolf</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>06/29/18</u>	<u>New Issuance</u>	<u>60,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>07/24/18</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.O. Chapman</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/26/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E.M. Williams Jr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/26/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Nichols</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/26/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Thomas</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/26/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Ray</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>P.Vulaj</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G.Vulaj</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/31/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>E.Rivera Jr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/27/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Revocable Insurance Trust of Seymour</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/03/18</u>	<u>New Issuance</u>	<u>30,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Millett</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/09/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Dunham</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/07/18</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Legacy Global Investments</u>	<u>For Services Rendered</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>07/03/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.E. Grothaus Hunt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/15/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Lamberg</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/20/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.L.Thomas Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>T.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>09/04/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Dreger</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>E. Dunlavey</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/21/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>The D.R. Arday Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/18</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.L.Patchen</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/07/18</u>	<u>New Issuance</u>	<u>120,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/04/18</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J. Abbott</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/10/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Wigglesworth</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>T.Grove</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>240,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/06/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K.Morgan</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/13/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>F.L.Thomas Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/10/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G.C.Living Trust B</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/10/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>S.L.Ford & C.B.Ford</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/14/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Dunham</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/17/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W.Meyer</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/17/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Kelsay</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>09/21/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Sunwest Trust FBO M.D.Nichols</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/27/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Solc</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/25/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.L.Barhill</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/18/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Tarpley</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/02/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.L.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/04/18</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Legacy Global Investments</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/08/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Patrick D.&Scarlett R.Melikian</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/10/18</u>	<u>New Issuance</u>	<u>144,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.M.Dahl</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/15/18</u>	<u>New Issuance</u>	<u>140,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Mainstar Trust, Custodian FBO Daniel</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/17/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Dreger</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/17/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>M.E. Guajardo</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/19/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.&S. Mauldin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/19/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>The D.R.Arday Trust</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/09/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Sunwest Trust FBO M.D.Nichols</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>10/25/18</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.G.Michael s</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/05/18</u>	<u>New Issuance</u>	<u>156,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.M.Dahl</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/24/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R. Durham</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>09/28/18</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.Vote</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/24/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>J.Bykowski</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/29/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.F.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/31/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.Wigglesworth</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/31/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.J.Wolf</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/31/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.E.Grothaus Hunt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/25/18</u>	<u>New Issuance</u>	<u>128,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.M.Dahl</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/05/18</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K.S.Johnson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/01/18</u>	<u>New Issuance</u>	<u>75,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Cook Sr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>10/24/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.R.Feitz</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/13/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C.G.Michael s</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/13/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>C.Tubbs</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/13/18</u>	<u>New Issuance</u>	<u>10,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Ca.Tubbs</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>11/06/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.L.Brenholt</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/15/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G.Shaner</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/26/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>W.Crabtree</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/23/18</u>	<u>New Issuance</u>	<u>4,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>K.S.Johnson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/26/18</u>	<u>New Issuance</u>	<u>20,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Cook Sr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/29/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Hoerr</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/30/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>S.Slenski</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/30/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>W.Price</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/30/18</u>	<u>New Issuance</u>	<u>25,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>M.Schneider</u>	<u>For Services/Employment Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/29/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>C. S.Hall & B.A.Hall</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>11/30/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Hoerr</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/04/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>D.L.Barhill</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/06/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>L.F.Bunker Jr.</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/10/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.Solc</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/10/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>G.Shaner</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>

<u>12/20/18</u>	<u>New Issuance</u>	<u>300,000</u>	<u>Common</u>	<u>0.001</u>	<u>no</u>	<u>Legacy Global Investments</u>	<u>For Services/Consulting Agreement</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/20/18</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>M.Haeg</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/21/18</u>	<u>New Issuance</u>	<u>50,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Mainstar Trust FBO L. Lynch</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>08/18/18</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.L.Patchen</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/20/18</u>	<u>New Issuance</u>	<u>100,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.Mastel</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/27/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.R.Dean</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/27/18</u>	<u>New Issuance</u>	<u>40,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.L.Austin & Becky K.Austin</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/13/18</u>	<u>New Issuance</u>	<u>150,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>J.R.Dean</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/04/18</u>	<u>New Issuance</u>	<u>80,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>R.M.Dahl</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/26/18</u>	<u>New Issuance</u>	<u>200,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>A.Erickson</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
<u>12/02/18</u>	<u>New Issuance</u>	<u>70,000</u>	<u>Common</u>	<u>0.25</u>	<u>yes</u>	<u>Millennium Trust Co.FBO Dr.Peter</u>	<u>Investment</u>	<u>Restricted</u>	<u>Rule 144</u>
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on <u>12/31/2018</u>	Ending Balance: Common: <u>55,320,998</u> Preferred: <u>0</u>								

H. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures **in the past two completed fiscal years and any subsequent interim period.**

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____

Use the space below to provide any additional details, including footnotes to the table above:

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- U.S. GAAP
 IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Joe Michalski
Title: CPA, CGMA
Relationship to Issuer: NMS, Inc., Certified Public Accountants

“Annual Report” is incorporated by reference, uploaded separately

- A. Balance sheet;
B.. Statement of income;
C. Statement of cash flows;
D.. Financial notes; and

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer’s Business, Products and Services

The US Lighting Group is a leading manufacturer of electronics supplying growth sectors such as LED lighting, automotive, RV, and marine electronics, custom designed LED products, microprocessor-controlled LED instrumentation, custom private labeled electronics, and high-tech robotics.

The US Lighting Group manufactures linear LED light bulbs with a patent pending design which is more energy efficient and offers longer product life.

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Intellitronix is an industry leader in LED digital gauges, panels, and performance products as well as multi spark CD ignition boxes and marine/off-road ignition systems.

6) Issuer's Facilities

The Company is currently leasing a 14 000 square foot manufacturing facility outside of Cleveland, OH. Operations include automated robotic assembly equipment line (SMT), wave-soldering machine, laser cutter and other electronic machinery, loading dock, as well as production, inventory, engineering areas and office space. The company has outgrown its current facility and is in search of a new industrial space.

7) Officers, Directors, and Control Persons

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.**

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Paul Spivak</u>	<u>CEO</u>	<u>Eastlake, OH</u>	<u>22,909,479</u>	<u>Common</u>	<u>39.829%</u>	_____
<u>Dudley Frank</u>	<u>Shareholder</u>	<u>Santa Ana, CA</u>	<u>3,333,333</u>	<u>Common</u>	<u>5.795%</u>	_____

8) Legal/Disciplinary History

A. Neither one of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties

thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name: Morgan E. Pettiti
Firm: Law Office of Morgan E. Pettiti, Attorney at Law
Address 1: 118 W. Streetsboro Rd, #317
Address 2: Hudson, OH 44236
Phone: 330-697-8548
Email: petittilaw@gmail.com

Accountant or Auditor

Name: Joe Michalski
Firm: NMS, Inc. Certified Public Accountants
Address 1: 8383 Mentor Avenue
Address 2: Mentor, OH 44060
Phone: 440-510-1915
Email: jmichalski@nms-cpa.com

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Paul Spivak certify that:

1. I have reviewed this Annual Disclosure Statement of US Lighting Group Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

04/12/2019

