

INITIAL INFORMATION AND DISCLOSURE STATEMENT

Pursuant to Rule 15c2-(11)(a)(5)
Under the Securities Exchange Act of 1934



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Santa Clarita, California 91321
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CUSIP No:
285708 10 3

ISSUER'S EQUITY SECURITIES COMMON STOCK

\$0.001 Par Value
295,000,000 Common Shares Authorized
261,402,163 Shares Issued and Outstanding

ISSUER'S EQUITY SECURITIES PREFERRED STOCK

5,000,000 Preferred Shares Authorized
0 Shares Issued and Outstanding

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U.S. ENERGY INITIATIVES CORPORATION

INFORMATION AND DISCLOSURE STATEMENT

All Information contained in this Disclosure Statement was compiled from the issuer's books and records and is intended to fulfill the disclosure requirements of Rule 15c211 (a)(5) promulgated by the Securities and Exchange Act of 1934, as amended

Part A. General Company Information

Item I: The exact name of the issuer and its predecessor (if any)

The Company's name is U.S. Energy Initiatives Corporation. The issuer's predecessor name was Hybrid Fuel Systems. The Company changed its name in June, 2006.

Item II: The address of the issuer's principal executive offices

26873 Sierra Hwy. #341 Santa Clarita, California 91321

Telephone: 866.922-1116

www.usenergyinit.com

Investor Relations Contact: Omni Communications

Telephone: 866.922-1116

Santa Clarita, California 91321

Email: info@usenergyinit.com

Item III: The jurisdiction(s) and date of the issuers' incorporation or organization

The Company was initially organized under the laws of the State of Georgia in 1996 as Electronic Fuel Control then later changed to Hybrid Fuel Systems. The change of domicile was effected by the merger of the Company, a Georgia corporation in 2006 and the name was changed to U.S. Energy Initiatives Corp, A newly formed Company that was incorporated in Delaware on March 13, 2008

Part B Share Structure

Item IV: The exact title and class of securities outstanding

The Company has two classes of capital stock consisting of 261,402,163 outstanding shares of Common Stock and 0 outstanding shares of Preferred Stock. The Company's trading symbol is USEI and CUSIP number is 285708 10 3

Item V: Par or stated value and description of the security

The Common Stock has a par value of \$.001 and the Preferred Stock has a par value of \$.0001. The Common Stock has one voting right per share. The Preferred Stock currently has voting rights of 1:1 and the directors have the authority to set the rights, powers and privileges to those shares. There are provisions in the articles of incorporation, articles of amendment, and bylaws which would delay or prevent a change of control. Directors further have the authority to increase authorized shares by majority vote of the Board of Directors, if it is in the best interest of the Company.

Item VI: The number of shares or total amount of the securities outstanding for each class of securities authorized

As of the year ended December 30, 2011:

Common Stock Authorized: 295,000,000
Common Stock Outstanding: 261,402,163
Public Float: 134,902,263
Preferred Stock Authorized: 5,000,000
Preferred Stock Outstanding: 0
Number of Shareholders of Record: 123

As of the fiscal year ended December 31, 2010:

Common Stock Authorized: 295,000,000
Common Stock Outstanding: 261,402,163
Public Float: 134,902,263
Preferred Stock Authorized: 5,000,000
Preferred Stock Outstanding: 0
Number of Shareholders of Record: 123

As of the fiscal year ended December 31, 2009:

Common Stock Authorized: 295,000,000
Common Stock Outstanding: 261,402,163
Public Float: 134,902,263
Preferred Stock Authorized: 0
Preferred Stock Outstanding: 0
Number of Shareholders of Record: 123

Part C Business Information

Item VII: The name and address of the transfer agent

Continental Stock Transfer & Trust Company

17 Battery Place, 8th Floor
New York, NY 10004
Tel. 212-845-3215
Fax 212-616-7615
email: ldeluca@continentalstock.com

Our transfer agent is registered under the Exchange Act and is regulated by the Securities and Exchange Commission

Item VIII: The nature of the issuer's business

A. Business Development

The Company began trading on the Pink OTC Markets after filing Form 15 suspending its duty to file reports under section 13 and 15(d) of the Securities Exchange Act of 1934 on May 23, 2011.

The Company has re-shifted its focus to capitalize on two separate Energy Initiatives; one in the automotive sector and one in the oil, gas & technology sector.

We will seek continue to develop and market our automotive technologies which we have successfully done since 1996; and focus on manufacturing and marketing retrofit systems for the conversion of gasoline and diesel engines, stationary or vehicular, to non-petroleum-based fuels, such as compressed natural gas and liquefied natural gas.

On April 13, 2012 USEI acquired all of the assets and liabilities of AM Oil Resources & Technology a private company that once traded as a public company under the symbol AMOR.OB. The company has innovative oil recovery technologies and a strategy for recovering marginally producing oil. As a result of this acquisition, our oil and gas sector will seek to acquire and develop stranded or un-recovered oil properties for enhanced oil production, create partnerships with operators, create strategic alliances for primary and secondary recovery, and partner with farm-ins on properties where technology will be utilized to improve recovery efforts.

Our goal here is to become an environmentally responsible oil and gas company; utilizing all methods available to improve oil recovery. We will also market all of our technologies to a worldwide market to produce significant revenue and value for our shareholders.

1. The form of organization of the issuer (e.g., Corporation, Partnership, Limited Liability Company, etc.)

The issuer is a Delaware Corporation.

2. The year the issuer (or any predecessor) was organized

The issuer was initially organized in 1996.

3. The issuer's fiscal year end date

The issuers' fiscal year ends on December 31.

4. Whether the issuer has been in bankruptcy, receivership or any similar proceeding

The Company has not been subject to bankruptcy, receivership or any similar proceeding during the past three years.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets

The Company's name was changed in 2006 and re-domiciled to the state of Delaware in 2008

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangements requiring the issuers to make payments

The issuer has not defaulted in the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments during the past three years.

7. Any change of control

In March 21, 2012, Anthony K. Miller was appointed CEO/CFO and Director of the Company. Prior to this Mark Clancy held those positions and the positions have been vacant since his death.

8. Any increase of 10% or more of the same class of outstanding equity securities

From 12/31/07 through 3/31/12 total outstanding equity securities did not increase

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization

The Company has no anticipated stock splits, recapitalizations, mergers, spin-off's, or reorganizations. The Company is not actively seeking additional acquisitions in 2012. Except as described in this Item VIII above, there has not been any stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization involving the Issuer during the past three years.

10. Any delisting of the issuers securities by any securities exchange or deletion from the OTC Bulletin Board

There has not been any delisting of the issuers securities by any securities exchange or deletion from the OTC Bulletin Board during the past three years.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against the issuer that could have a material effect on the issuer's business, financial condition, or operations; and any current, past or pending trading suspensions by a securities regulator. State the names of the principal's parties, the nature and current status of the matter, and the amounts involved.

The Issuer is not a party to any pending or threatened legal proceedings or administrative actions either by or against the Issuer that could have a material effect on the Issuer's business, financial condition, operations or result in any trading suspension by a securities regulator.

The Company is not and has never been a shell.

B. Business of Issuer

The Company has two separate energy initiatives; one in the automotive sector and one in the oil, gas & technology sector.

We will continue to develop and market our automotive technologies which we have done since 1996; and focus on manufacturing and marketing retrofit systems for the conversion of gasoline and diesel engines, stationary or vehicular, to non-petroleum-based fuels, such as compressed natural gas and liquefied natural gas.

We will also acquire and develop stranded or un-recovered oil properties for enhanced oil production, create partnerships with operators, create strategic alliances for primary and secondary recovery, and partner with farm-ins on properties where technology will be utilized to improve recovery efforts. Our goal here is to become an environmentally responsible oil and gas company; utilizing all methods available to improve oil recovery.

We will also market our technology to a worldwide market to produce significant revenue and add value for our shareholders.

Employees

At this time we have two full time employees zero part time employee our Primary SIC Code is 1311 which is an oil and gas industry code and our Secondary SIC Code is 3714 which is a motor vehicle and parts and accessories code.

Company Status

The Company was not and never has been a shell company. We are a developmental stage company with initial revenue, assets and contracts to provide services that will generate substantial revenue during 2012 and into perpetuity.

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement

U.S. Energy Initiatives Corp acquired AM Oil Resources & Technology on April 13, 2012 and it has no parent, subsidiaries or affiliated companies. Our financial statements should include all relevant information regarding this business, technology and financial status. AM Oil Resources & Technology Inc. previously traded on the OTC: BB under the symbol (AMOR.OB) until 10-1-09, when its Material Definitive Agreement with Aventerra Exploration a public company was mutually terminated. At the moment of the legal termination, approved by securities regulators, AM Oil Resources & Technology Inc. became a private company again.

5. The effect of existing or probable governmental regulations on the business

Oil & Gas Sector

Environmental Regulation of the Exploration and Production Industry Oil and natural gas development and production occur at over 860,000 sites in 33 states, and to protect the environment, federal and state governments have imposed regulations on oil and natural gas industry activity in the United States. Numerous environmental agencies have regulations that affect the exploration, development, and production processes.

EPA is the federal regulatory agency for environmental protection. States also have environmental regulatory agencies with rules that must be followed. Additionally, oil and natural gas operations located on federal lands will have to comply with regulations from the Bureau of Land Management.

The general requirements for individual regulatory programs; those on Indian lands will deal with individual Indian Nations and the Bureau of Indian Affairs. However, for environmental concerns, EPA and applicable state agencies are the primary regulatory agencies.

Waste and ground water protection requirements typically originate at the state level (often implementing federal statutes) for exploration and production operations. Water discharge requirements are mostly federal requirements, and air quality regulations are a mixture of state and federal requirements.

The Interstate Oil and Gas Compact Commission (IOGCC) assists states in identifying appropriate requirements that would be suited to conditions in the state and be protective of the

environment, and maintains links to the member websites on its member states

When most people think of the petroleum industry, they think of the very large, multinational producers such as ExxonMobil, Royal Dutch Shell (Shell), and British Petroleum (BP). But in reality, more than 80% of the companies producing oil and natural gas in the United States are small often with fewer than 10 employees. Numbering in the thousands, these smaller companies usually operate the most marginal wells, and thus, are very sensitive to price and operating cost changes. A large number of proposed environmental regulations are in force or are under consideration and could affect the economic viability of many domestic operators.

Automotive Sector

To date, the market for alternative fuel technology systems and equipment has not, to our knowledge, been characterized by rapid changes in technology. However, there can be no assurance that new products or technologies, presently unknown to management, will not, at any time in the future and without warning, render our dual fuel technology less competitive or even obsolete. Major automobile and truck companies, academic and research institutions, or others, for example, could develop new fuels or new devices which could be installed at the original equipment manufacturer level and which could potentially render our systems obsolete. Moreover, the technology upon which our dual fuel systems are based could be susceptible to being analyzed and reconstructed by an existing or potential competitor. Although the Company is the license holder of certain United States patents respecting its proprietary dual fuel system, we may not have the financial resources to successfully defend such patent, were it to become necessary, by bringing patent infringement suits against parties that have substantially greater resources than those available to us.

In addition, competitors may develop technology and systems that can be sold and installed at a lower per unit cost. There can be no assurance that we will have the capital resources available to undertake the research which may be necessary to upgrade our equipment or develop new devices to meet the efficiencies of changing technologies. Our inability to adapt to technological change could have a materially adverse effect on our results of operations.

WE LICENSE OUR PROPRIETARY TECHNOLOGY FROM A RELATED THIRD PARTY AND SUCH TECHNOLOGY MAY NOT BE ADEQUATELY PROTECTED FROM UNAUTHORIZED USE BY OTHERS, WHICH COULD INCREASE OUR LITIGATION COSTS.

Our success depends to a great extent on our ability to protect our intellectual property. We license our core intellectual property pursuant to a license agreement between the Companies. Our ability to compete effectively will depend in part on our ability to develop and maintain proprietary aspects of our technology and either to operate without infringing the proprietary rights of others or to obtain rights to technology owned by third parties. Pursuant to the License Agreement, we have licensed certain patents. We cannot assure you that any of our licensed technology rights will offer protection against competitors with similar technology. We cannot assure you that the patents covered by the License Agreement will not be challenged, invalidated or circumvented in the future or that the rights created by those patents will provide a competitive advantage. We also rely on trade secrets, technical know-how and continuing invention to develop and maintain our competitive position. We cannot assure you that others will not independently develop substantially equivalent proprietary information and techniques or otherwise gain access to our trade secrets.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers

The Company has incurred approximately \$0 on research and development costs during each of the last two fiscal years.

7. Costs and effects of compliance with environmental laws (federal, state and local)

The Company does not forecast any material costs to comply with environmental laws.

8. The number of total employees and number of full-time employees.

At this time we have 2 full time employees and 0 part time employees.

Item IX: The nature of the products and services offered

The Company believes that its technology offers a key solution for recovery of heavy, mid and light gravity oils that need heat, pressure and or a driving mechanism to bring more oil to the surface. Our portable steam technology offers a cost effective solution to enhancing oil recovery. Strategically marketing this technology should result in significant growth in both revenues and profits for our Company and our Partners.

We will also continue to develop and market our automotive technologies which we have done since 1996; and focus on manufacturing and marketing retrofit systems for the conversion of gasoline and diesel engines, stationary or vehicular, to non-petroleum-based fuels, such as compressed natural gas and liquefied natural gas devices.

A. Principal products or services and their markets

The Company's mission is to become the premiere provider of environmentally friendly thermal extraction technologies for the oil field in both domestic and international markets. To provide solutions to the world with technology that will enhance secondary oil recovery that would otherwise remain in the ground forever; utilizing proper development, partnership and strategic alliances to attain this common goal. Management believes that its unique approach of applying its proprietary technologies to marginal wells, with known reserves, will earn the company a profitable niche in the petroleum industry. Also reference Item IX.

B. Distribution methods of the products or services

The Company will seek to acquire significant oil properties through partnerships, strategic alliances, acquisitions, purchases where its technology will have an application to enhance oil recovery and produce significant revenue. We will also continue to develop and market our automotive devices to a worldwide audience through tradeshow, publications and direct marketing.

C. Status of any publicly announced new product or service

None

D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition

The Company's Portable Steam Generator technology is capable of stimulating production from oil wells with known reserves. Many of these wells have fallen below profitable production levels and require enhanced recovery efforts in order to harvest their oil.

The portable, self-contained is the subject of this venture. The 10 million BTU/hour systems is ASME approved and exceeds emission standards even within California, home to the most stringent air quality rules in the world. This trailer-mounted system is an attractive, cost effective alternative to the larger, cumbersome and unwieldy stationary systems currently employed to produce steam. There is no need for long and expensive piping to bring the steam to the wells, as the MT-06-10 can be set up in relatively close proximity to the wells. Thermal loss is also reduced due to the short distance which steam must travel.

The self-contained trailer-mounted Portable Steam Generator system includes an electronic generator, high pressure water pump, a drum less hot water/steam generator, water system, and a computerized control panel. The unit is mobile and can be easily moved from well to well during a steam program. What makes this technology different from other steam generators is that the water stays in a liquid state throughout the heating phase and flashing water into steam occurs outside the steam generator. Whereas, fresh water is the preferred choice, this design can even deliver treated produced water (brine) or even sea water into an oil formation. Because of this design water quality problems are eliminated. The technology is supported by two patents that cover the design an application of the technology. Competitors will have do design around our novel art in order to compete against our technology. Biodiesel or Propane is the fuel of choice because of mobility, and availability; however natural gas or oil can be used if required or available.

We introduced our dual fuel technology into the marketplace in the 1990's through the conversion of gasoline and diesel engines to operate in a dual fuel mode. During this period, we developed commercial versions of the fuel delivery system to fit many older, naturally aspirated, diesel engine types and placed conversion units into engines all around the world. The experiences gained during this period including conversions on a wide array of engines operating under different conditions with varying fuel requirements contributed significantly to the subsequent four patents and the Company's first market application referred to as conversion system. We plan to build upon what we have historically done to develop and market for our automotive technologies and products.

E. Sources and availability of raw materials and the names of principal suppliers

Not Available.

F. Dependence on one or a few major customers

There are numerous sources to get many of the components of our design including international sources. We control the final assembly and thereby we are not concerned about the dependence with any supplier.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements, or labor contracts including their duration

In 1999, the oil recovery technology was awarded two (2) 20 year U.S. patents on the technology (5,979,549 and 6,129,149). Anthony K. Miller CEO of AM Oil Resources & Technology on March 11, 2009, acquired the technology from the heirs of the patent- holder for cash, stock and royalties. Such terms are included in the Company's financial statements.

On the Automotive Sector or patents are: U.S. Patent Serial No. 5,083,547, dated January 28, 1992 for a natural gas and air mixing device; U.S. Patent Serial No. 5,408,978, dated April 25, 1995, for a natural gas and air mixing device; U.S. Patent Serial No. 5,370,097, dated December 6, 1994, for a dual fuel control system which controls the flow of liquid fuel alone or in combination with a gaseous fuel; U.S. Patent Serial No. 5,103,795, dated April 14, 1992 for a natural gas and air mixing device; U.S. Patent Serial No. 4,479,466, dated October 30, 1984 for a natural gas and air mixing device; U.S. Non-Provisional Application No. 10/668,589, methods and apparatus for operation of multiple fuel engines, filed September 23, 2003. In addition to US Patents worldwide filings include all major European countries, China, Japan, Thailand, Malaysia, Australia, Canada, Mexico and Brazil

H. The need for any government approval of principal products or services and the status of any requested government approvals

None other than those mentioned in section 5 of this document.

Item X: The nature and Extent of the Issuer's Facilities

The business is based in the Los Angeles and has an executive suite in Santa Clarita, California. Through our fabricator we have significant space, equipment and know how to build the equipment contemplated for 2012 and beyond.

Part D Management Structure and Financial Information

Item XI: A. The name of the chief executive officer, members of the board of directors, as well as control persons

OFFICERS & DIRECTORS

Jon D. Stanton is the Chairman of the Company and holds or controls approximately 107,065,748 shares in the Company.

Mr. Anthony K. Miller is the Chief Executive Officer/ Chief Financial Officer and Director. Mr. Miller Currently holds or controls no shares in the Company at the time of this filing.

Ms. Sandra D. Thomas is the Corporate Secretary and Director. Ms Thomas holds or controls no shares in the Company at the time of this filing.

At the time of this filing the officers or directors salaries are being deferred.

B. Legal/Disciplinary History

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. There are no family relationships in the company.

D. There have been no related party transactions.

E. There have been no conflicts of interests.

Item XII: Financial information for the issuer's most recent fiscal period

Incorporated by reference to the annual or interim period filings will be available on Pink OTC Markets.com.

Item XIII: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence

The financial statements for the fiscal years prior to December 31, 2008 can be found on the SEC website @ www.sec.gov under the symbols of USEI or AMOR. Financials for the two preceding fiscal years will be made available on the Pink OTC-Market website, as soon as, possible.

Item XIV: Beneficial Owners

There is only one shareholder known to the Company who holds more than 5% of the Company's stock and that being the Chairman John Stanton

There are no shareholders known to the Company who beneficially own more than five percent (5%) of any class of the Company's Preferred Stock.

Item XV: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure

Counsel- Thomas C. Cook, ESQ
500 N. Rainbow Blvd
Las Vegas, NV 89107
Email – tccesq@aol.com

Accountant/Auditors –
N/A

Investor Relations –
Omni Communications
Santa Clarita, CA, United States

**Item XVI: Management's Discussion and Analysis or Plan of Operation
Plan of Operation**

Our automotive business model is patterned around our core dual fuel diesel to natural gas conversion technology and contract electronic manufacturing. Our model was primarily developed as a result of our operating experiences, available assets and our historical opinion of the market place in general. We intend to highlight certain challenges and industry trends currently in the marketplace and make fundamental adjustments in developing our automotive business sector.

We hope to determine that pursuing the sale of our dual fuel system exclusively to government municipalities and direct to consumers is a sufficiently inconsistent model to achieve profitable operations. We will seek to develop our product and to the price them according to demand. When municipalities allocate funds to convert a vehicle or fleet of vehicles, the objective is to clean up emissions and not necessarily to justify a return on investment we intend to provide that equipment. However, we are unable to predict with certainty when government funds would become available or when the price of fuels would take an extraordinary shift in price. As a result, while we will continue to pursue both government and consumer sales, we will predominantly focus on delivering our technology through an original equipment manufacturer. In our opinion, the OEM tends to purchase an annual minimum quantity of products similar to our conversion system and then resells the system in tandem with their vehicle sales.

We recognize that there are significant changes, trends, regulations environmental conditions and governmental regulations that have changed in the last 4 years; that the firm has been dormant. Our goal is to carefully evaluate the market and our products and make any changes and or modifications that will make our products ready for a world-wide audience. We believe that we will make those modifications and again be able to market our automotive technologies.

Along with this automotive strategy we intend to become a producer of oil and gas and utilize and market our technologies. We also believe that our plan for the recovery of Stranded or Residual oil is a tremendous business model for retrieving lost or unrecovered pockets of crude oil. This is an economically viable alternative to new drilling, because much of the hard work has been done by the previous operator. The oil has been located, and often has been profitably produced for years. Well logs are available to the operator, all of the geological work is completed and the

history of the oilfield is available. The oil is waiting there in the field or behind the pipe, for someone looking to recover it. Modern location and recovery technology now makes it possible to get at previously inaccessible pockets of oil. We believe that with innovative recovery technology and standard oilfield enhancement techniques, we will produce stranded oil at profitable levels.

Why producing existing oil is relevant?: When many oil wells were initially drilled 30, 40 or even 50 years ago the operator went to the most prolific depths to produce the most amount of oil possible. Often economic pay-zones above or below the zones remain untouched and un-produced. Those zones may not have been economic at \$8 to 10.00 per barrel oil but, they certainly are at current oil prices. Other properties that have promise are those that the operator may have miscalculated the cost related to being an operator and ultimately ended operations for economic reasons, but the oil is still there. Our goal is to locate, investigate, re-work and produce this oil.

The Available Wells: Plug-backs, reopens, drill deepers or other kinds of re-completions can give a well new life. Tens of thousands of such wells are producing around the American oil patch. And with the incentives of \$100+ oil and \$3+ natural gas, many more re-entries are being permitted everyday. Texas is home to more than half of the nation's oil and gas wells and probably most of its re-entries too. The Railroad Commission of Texas (RRC) said "there were over three-hundreds-thousand (300k) active and inactive wells in the Lone Star State at the end of 2010. Oil recovery techniques, even horizontal drilling and standard oilfield practices can now revive a mature oil field that may have once been considered depleted". There are oil properties just like this located in all oil producing states in the United States; our goal is to capitalize on this opportunity.

Our plan is to create a dynamic oil and gas production company that will utilize our technology to enhance production and produce significant oil revenues; from properties acquired and through our relationships. We plan to acquire and develop stranded oil properties for re-work or enhanced recovery, create partnerships with operators, create strategic alliances for primary and secondary recovery, and partner with farm-ins on properties to improve recovery efforts. Our goal is to become a profitable oil and gas company; utilizing all methods available to improve oil recovery.

The Company has no Off Balance Sheet Arrangements.

Item XVII: List of securities offerings and shares issued for services in the past two years
NONE

Item XVIII: Material Contracts

The Company has no material contracts that will be required of or performed by them that are not in the normal course of business.

Item XIX: Articles of Incorporation and Bylaws

The articles of incorporation and bylaws are uploaded on otcm Markets.com as supplemental attachments to this document.

Item XX: Purchase of Equity Securities by the Issuer and Affiliated Purchasers

Neither the Company nor any "Affiliated Purchasers" made any purchases of the Company's equity securities.

Item XXI: Issuers Certifications

I, Anthony K. Miller, certify that:

1. I have reviewed this Amended Issuer Information and Disclosure Statement of U.S. Energy Initiatives Corporation
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: April 30th, 2012

A handwritten signature in dark ink, appearing to read 'Anthony K. Miller', with a stylized flourish at the end.

Name: Anthony K. Miller
Title: CEO/Director

Item XII: Financial information for the issuer's most recent fiscal period